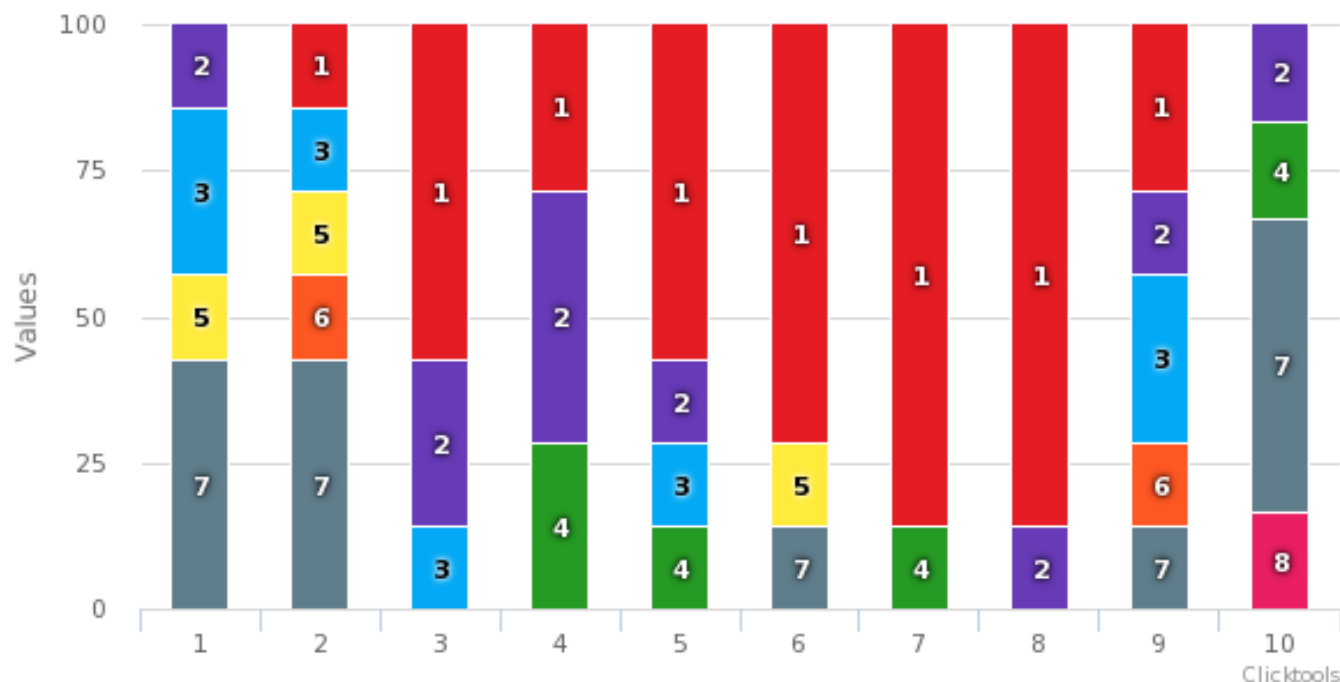


Hardware (7)

1. Please indicate below your current annualized revenues from the following modalities.

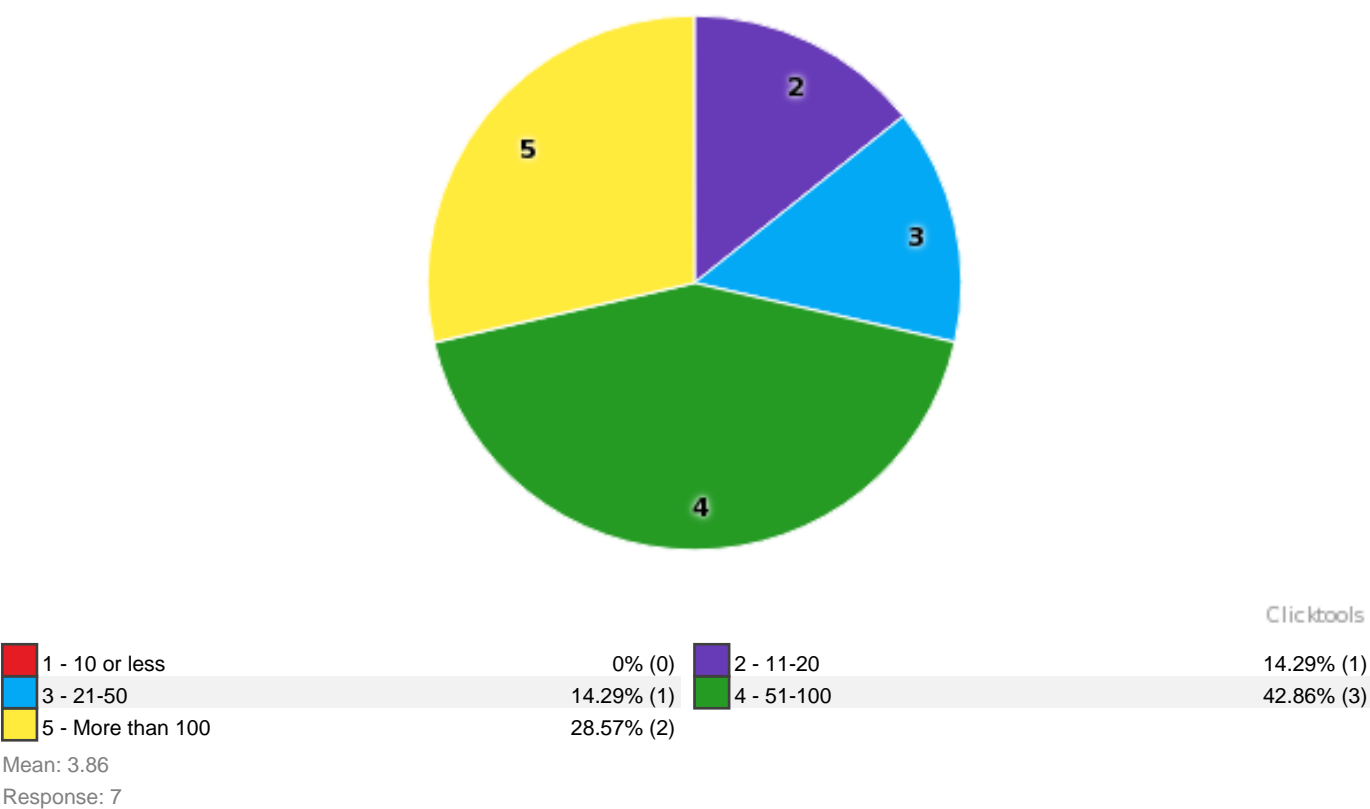


1	No revenue	2	<\$500K	3	\$500K-\$1M	4	\$1M-\$3M
5	\$3M-\$5M	6	\$5M-\$10M	7	\$10M-\$50M	8	\$50M-\$100M
9	>\$100M						

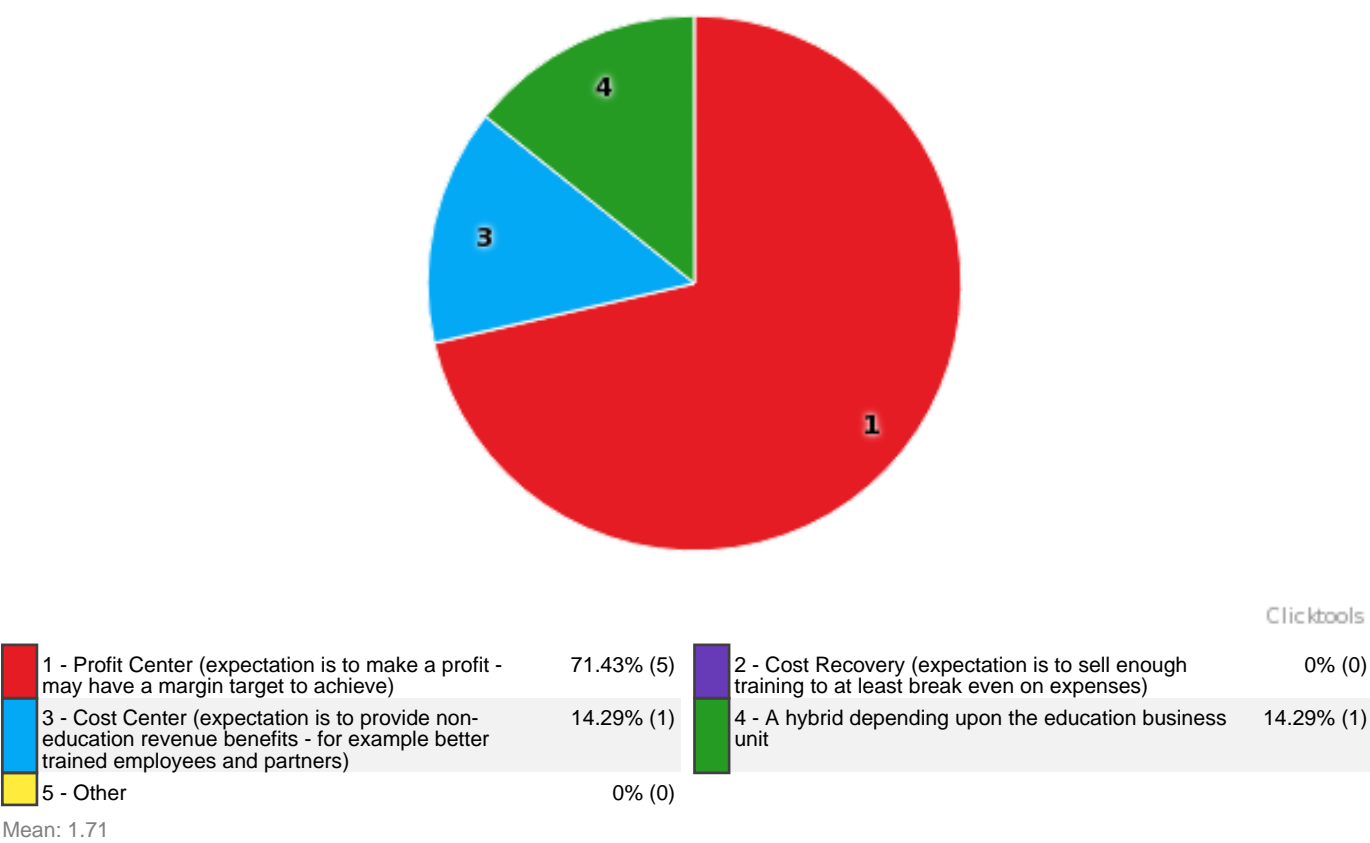
	1	2	3	4	5	6	7	8	9	Mean
1 Live Classroom	0% (0)	14.29% (1)	28.57% (2)	0% (0)	14.29% (1)	0% (0)	42.86% (3)	0% (0)	0% (0)	4.86
2 Virtual Classroom	14.29% (1)	0% (0)	14.29% (1)	0% (0)	14.29% (1)	14.29% (1)	42.86% (3)	0% (0)	0% (0)	5.14
3 e-Learning	57.14% (4)	28.57% (2)	14.29% (1)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1.57
4 Self-paced	28.57% (2)	42.86% (3)	0% (0)	28.57% (2)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	2.29
5 Certification	57.14% (4)	14.29% (1)	14.29% (1)	14.29% (1)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1.86
6 Learning Consulting	71.43% (5)	0% (0)	0% (0)	0% (0)	14.29% (1)	0% (0)	14.29% (1)	0% (0)	0% (0)	2.43
7 Learning Technologies	85.71% (6)	0% (0)	0% (0)	14.29% (1)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1.43
8 New learning modalities	85.71% (6)	14.29% (1)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1.14
9 Subscriptions	28.57% (2)	14.29% (1)	28.57% (2)	0% (0)	0% (0)	14.29% (1)	14.29% (1)	0% (0)	0% (0)	3.29
10 TOTAL TRAINING REVENUE	0% (0)	16.67% (1)	0% (0)	16.67% (1)	0% (0)	0% (0)	50% (3)	16.67% (1)	0% (0)	5.83

Response: 7

2. What was your education organization ' s headcount in the most recent fiscal year?

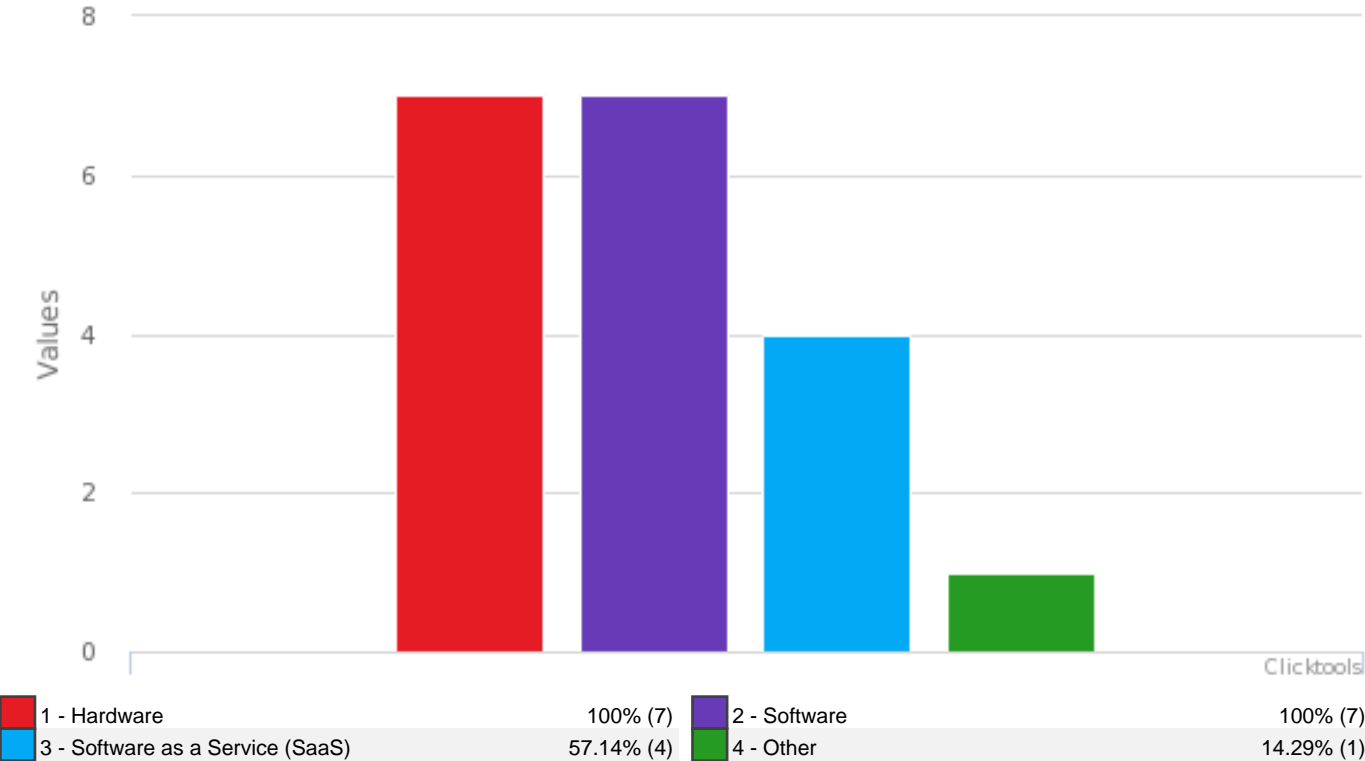


3. Which of the following best describes your education organization's primary business model?



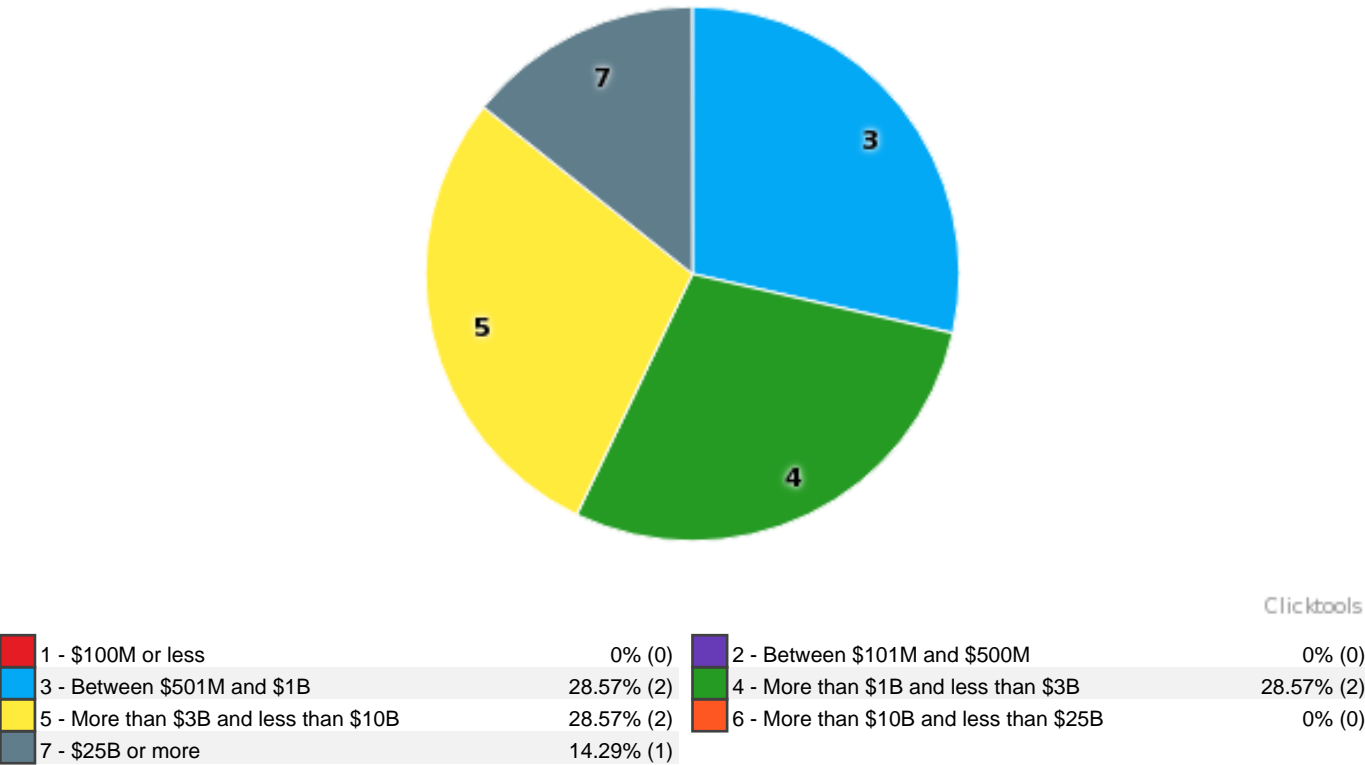
Response: 7

4. Which of the following describes your company ' s business?
Please choose all that apply.



Response: 7

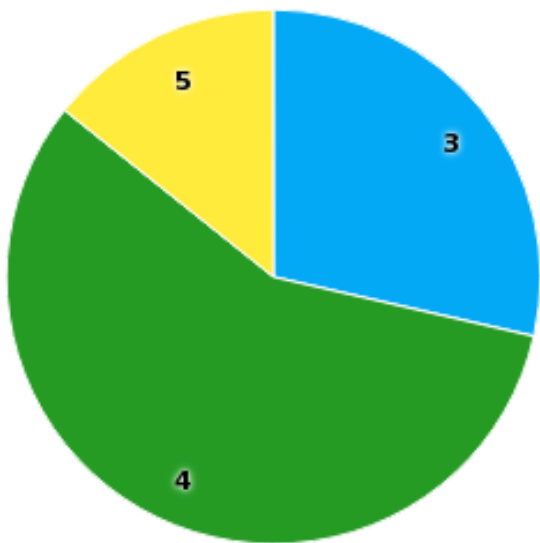
5. What was your company ' s worldwide annual revenue in the most recent fiscal year?



Mean: 4.43

Response: 7

6. How many full-time employees does your company have worldwide?



1 - 100 or less	0% (0)	2 - 101 to 1000	0% (0)
3 - 1001 to 5000	28.57% (2)	4 - 5001 to 10000	57.14% (4)
5 - 10001 to 50000	14.29% (1)	6 - More than 50000	0% (0)

Mean: 3.86
Response: 7

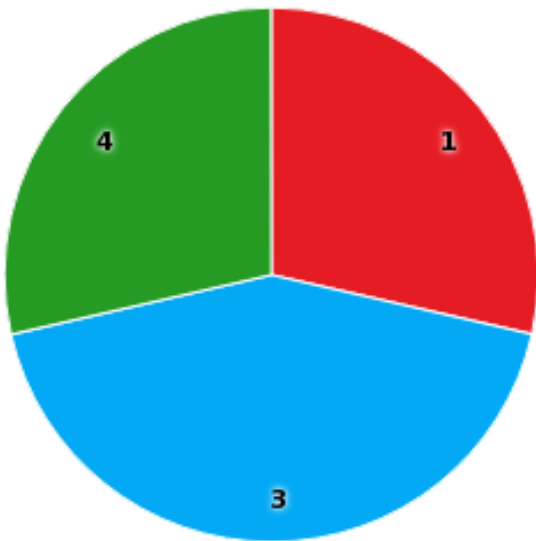
7. What is your base currency for reporting and pricing?



1 - USD	100% (7)	2 - EUR	0% (0)
3 - GBP	0% (0)	4 - Other	0% (0)

Mean: 1
Response: 7

8. How do you manage price lists globally?

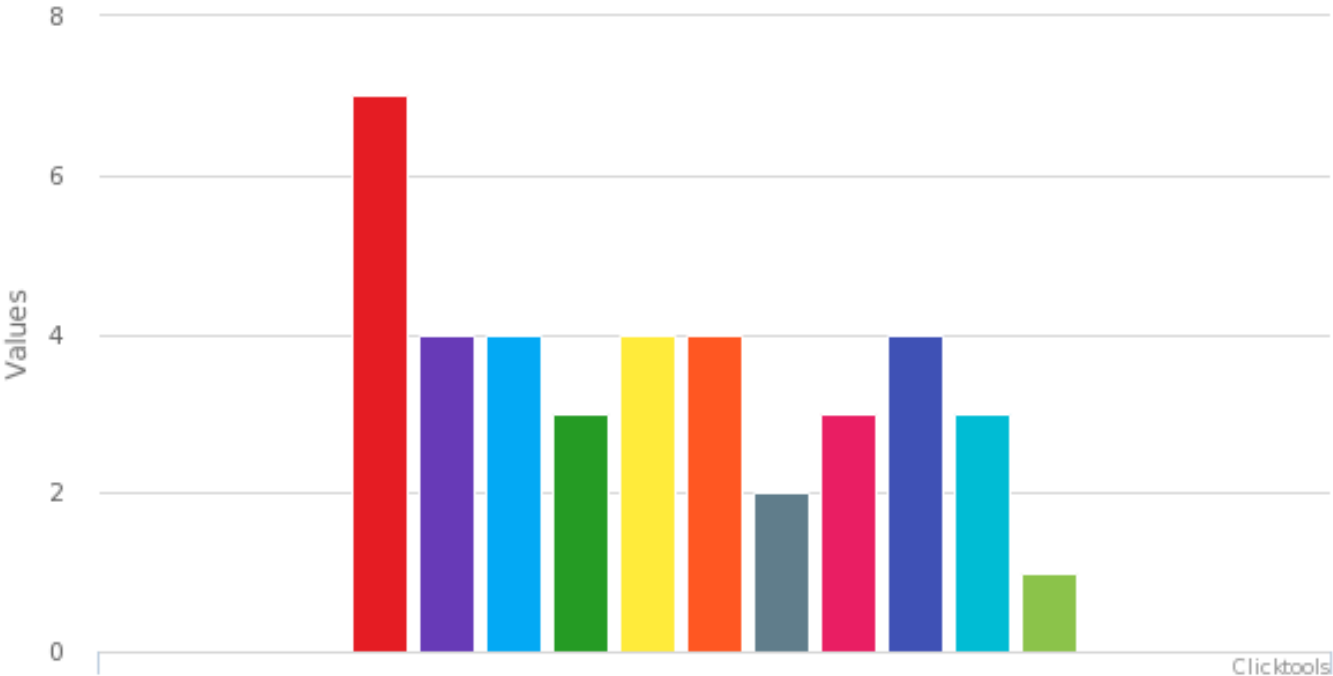


Clicktools

<div></div> 1 - We have one price list with our base currency	28.57% (2)	<div></div> 2 - We have a price list per geographic region based on our base currency	0% (0)
<div></div> 3 - We have a price list per geographic region or country based on the regional currency	42.86% (3)	<div></div> 4 - We have a price list based on pricing zones (eg high price countries in zone 1, low in zone 5)	28.57% (2)
<div></div> 5 - Other	0% (0)		

Mean: 2.71
Response: 7

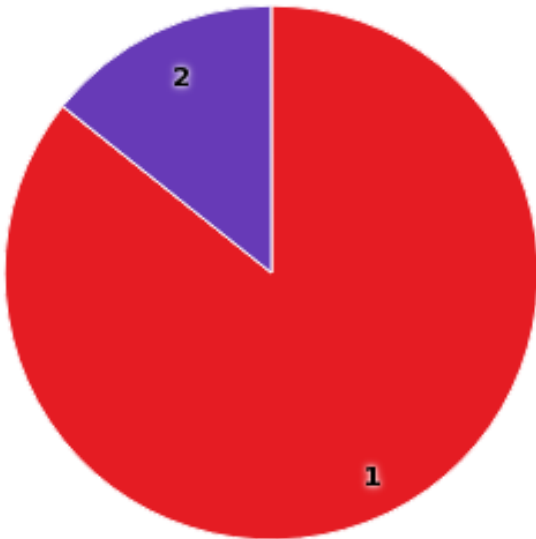
9. In which currencies do you charge your customers (choose all that apply)?



1 - USD	100% (7)	2 - EUR	57.14% (4)
3 - GBP	57.14% (4)	4 - JYP (Japan)	42.86% (3)
5 - AUD (Australia)	57.14% (4)	6 - INR (India)	57.14% (4)
7 - CNY (China)	28.57% (2)	8 - BRL (Brazil)	42.86% (3)
9 - CAD	57.14% (4)	10 - SGD (Singapore)	42.86% (3)
11 - Other	14.29% (1)		

Response: 7

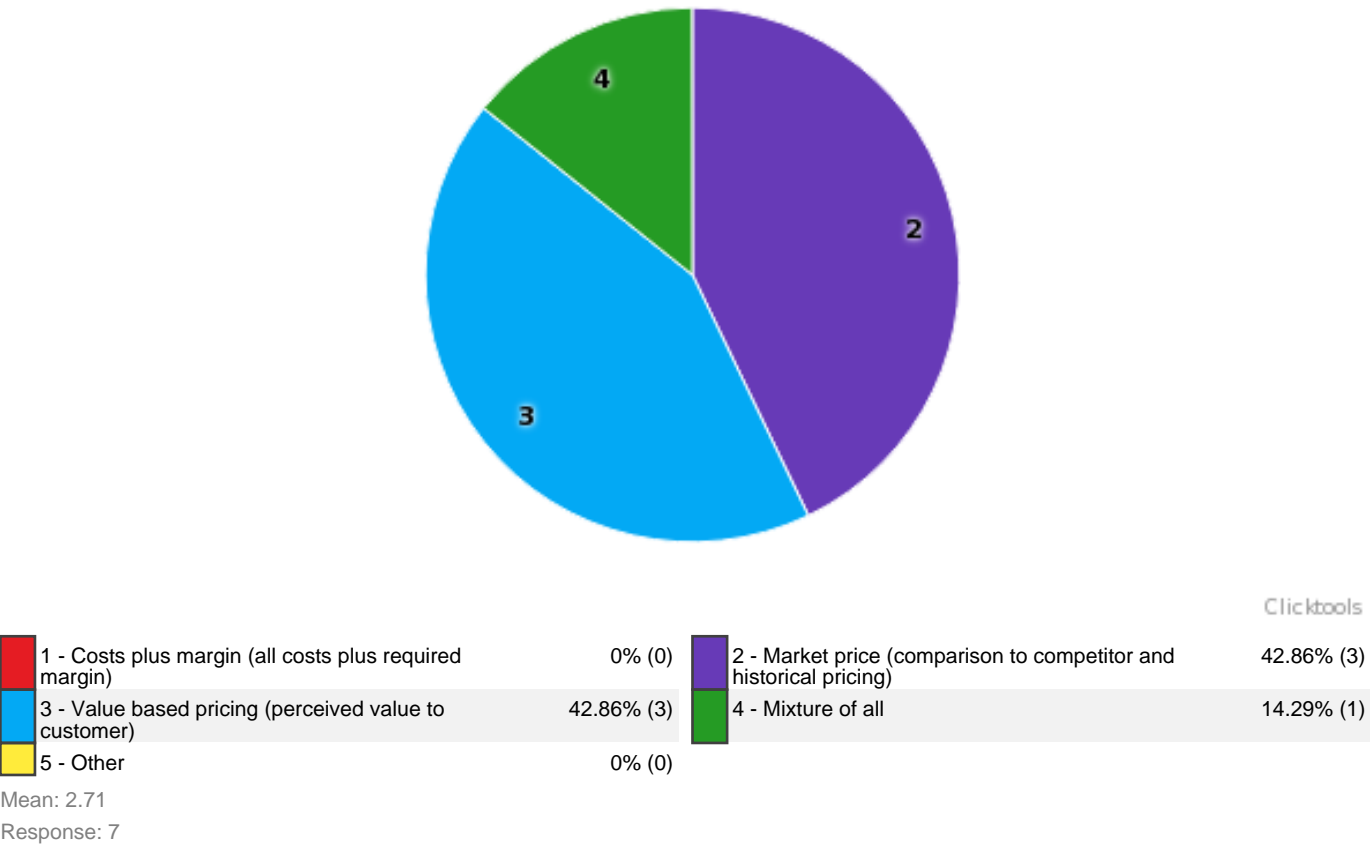
10. Do you use a fixed rate or is the price in the local currency, changing based on the actual exchange rate?



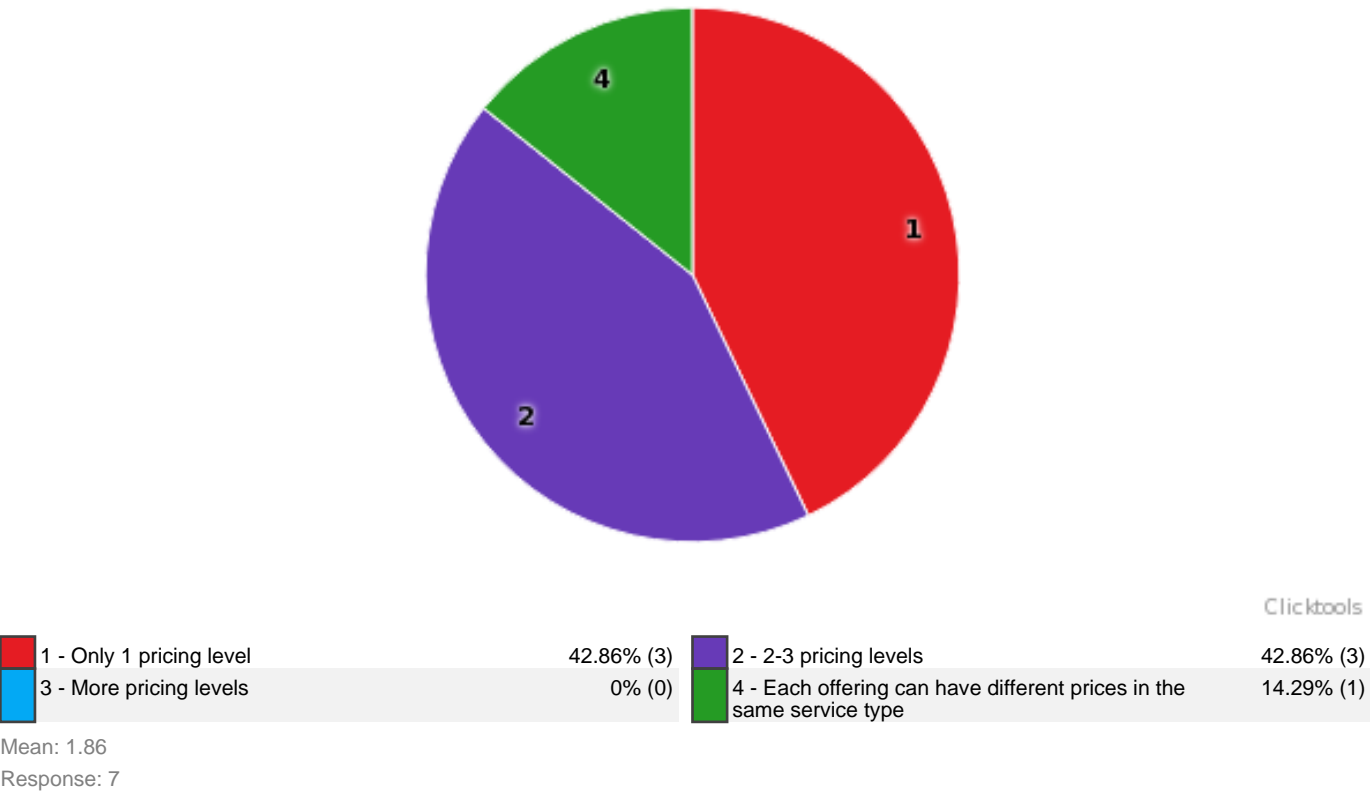
1 - Fixed rate in local currency	85.71% (6)	2 - Price changing based on the actual exchange rate	14.29% (1)
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Mean: 1.14
Response: 7

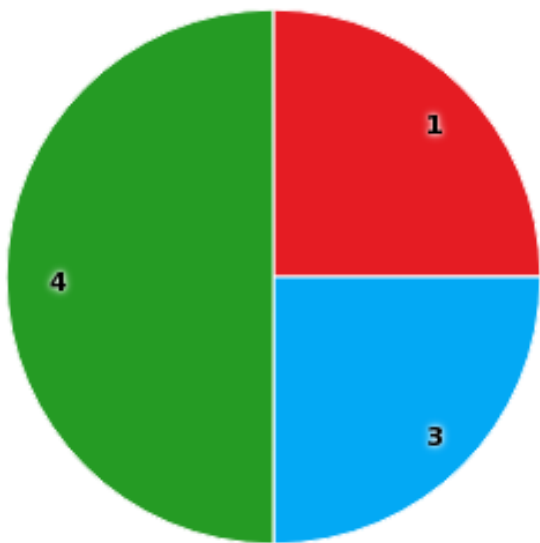
11. How are the prices calculated?



12. Do you have different pricing levels for the same learning service type (for example, open classes)?

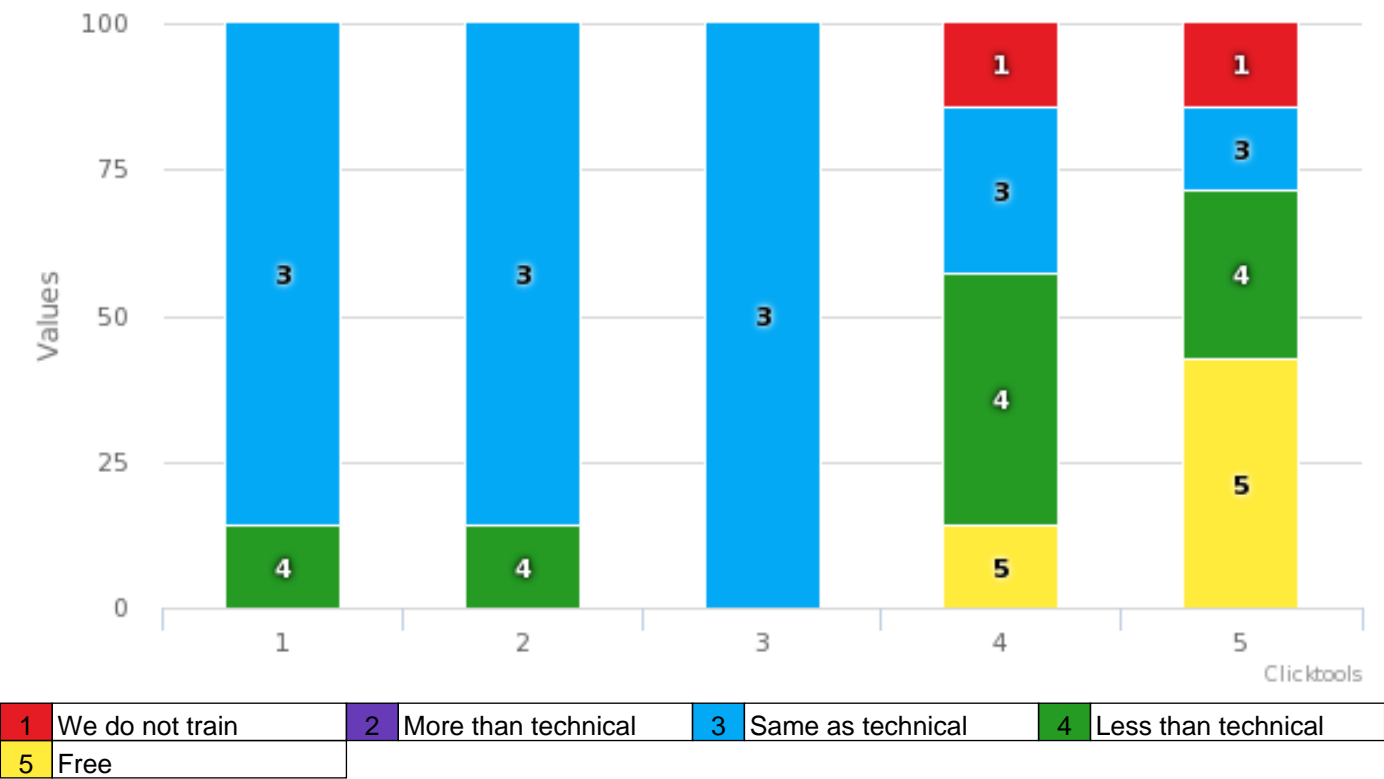


13. As you have different levels, what is the difference between your lowest and highest level?



Clicktools			
1 - <10%	25% (1)	2 - 10-25%	0% (0)
3 - 26-50%	25% (1)	4 - >50%	50% (2)
Mean: 3			
Response: 4			

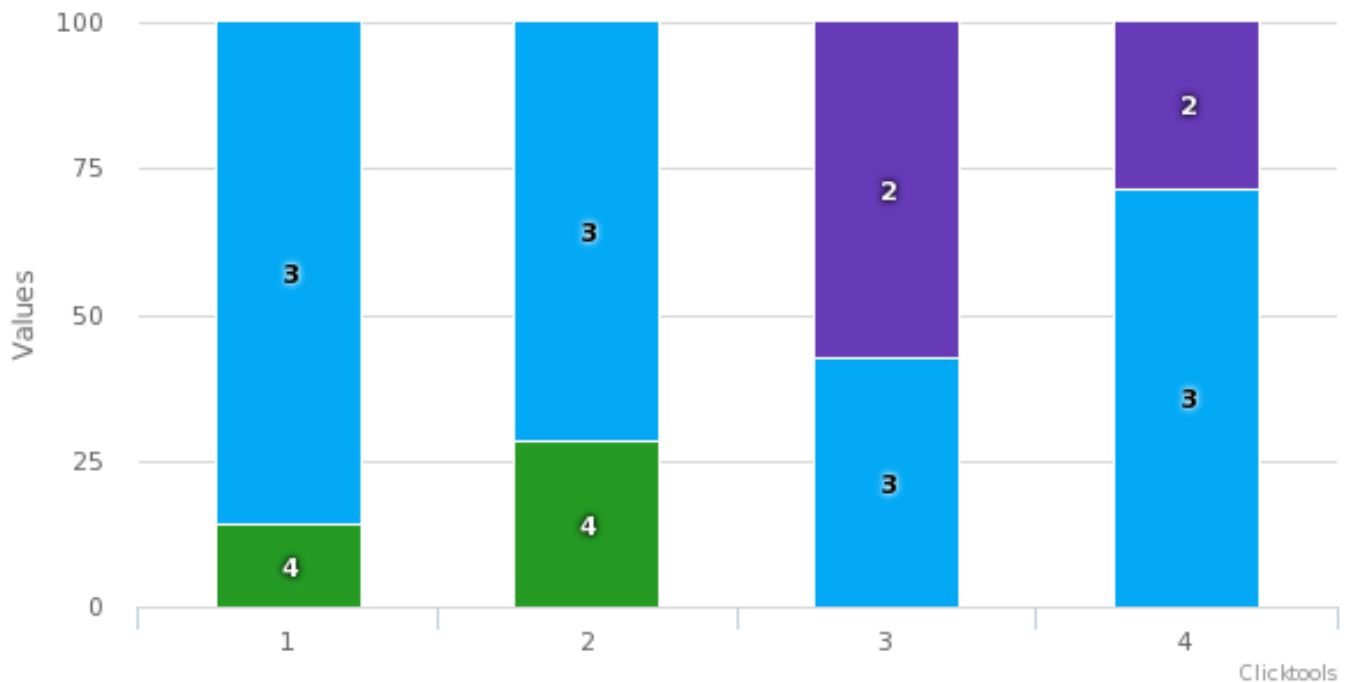
14. Do you have different pricing per audience: compare the price per hour and same delivery format to a technical audience (admin or developer).



	1	2	3	4	5	Mean
1 End user	0% (0)	0% (0)	85.71% (6)	14.29% (1)	0% (0)	3.14
2 Business User	0% (0)	0% (0)	85.71% (6)	14.29% (1)	0% (0)	3.14
3 Technical/Admin	0% (0)	0% (0)	100% (7)	0% (0)	0% (0)	3
4 Partner	14.29% (1)	0% (0)	28.57% (2)	42.86% (3)	14.29% (1)	3.43
5 Employee	14.29% (1)	0% (0)	14.29% (1)	28.57% (2)	42.86% (3)	3.86

Response: 7

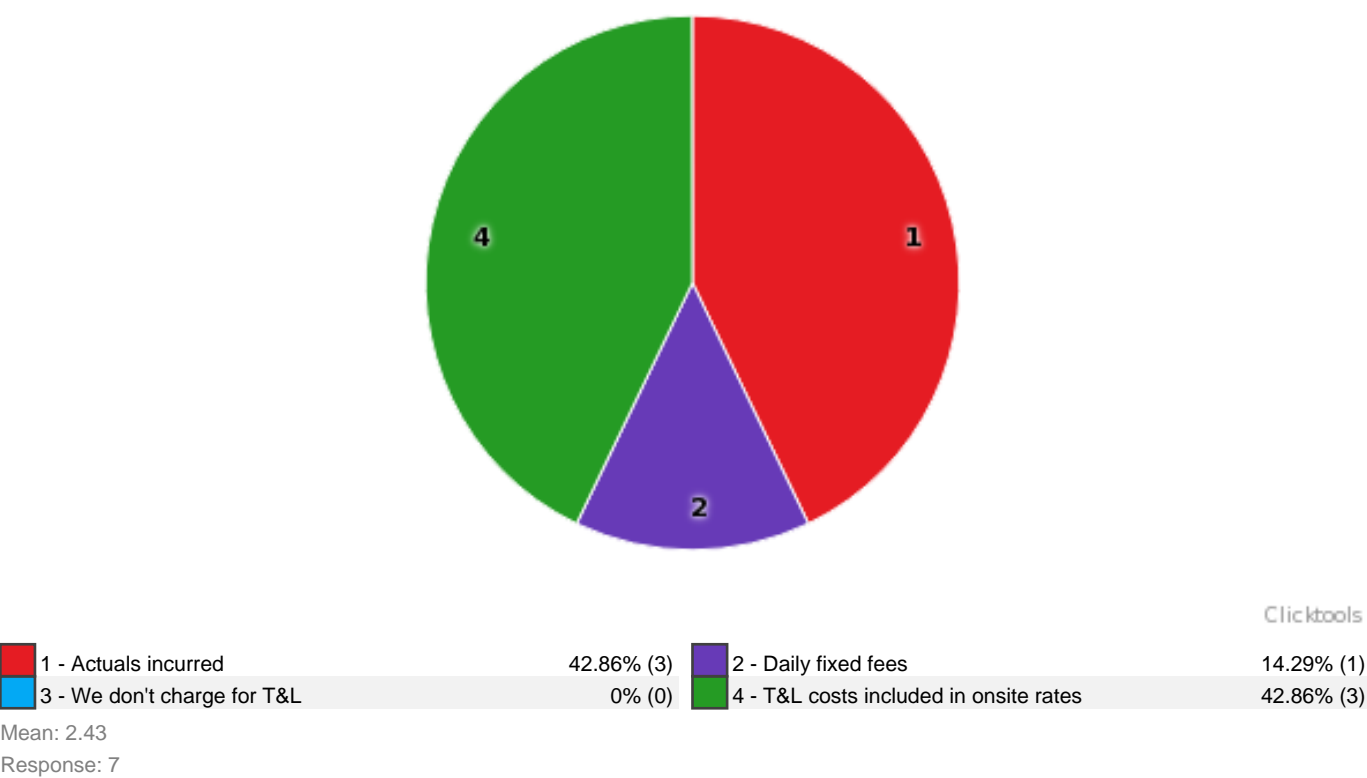
15. Do you have different pricing per complexity of content: compare the price per hour and same delivery format to the first comparable course in the learning path.



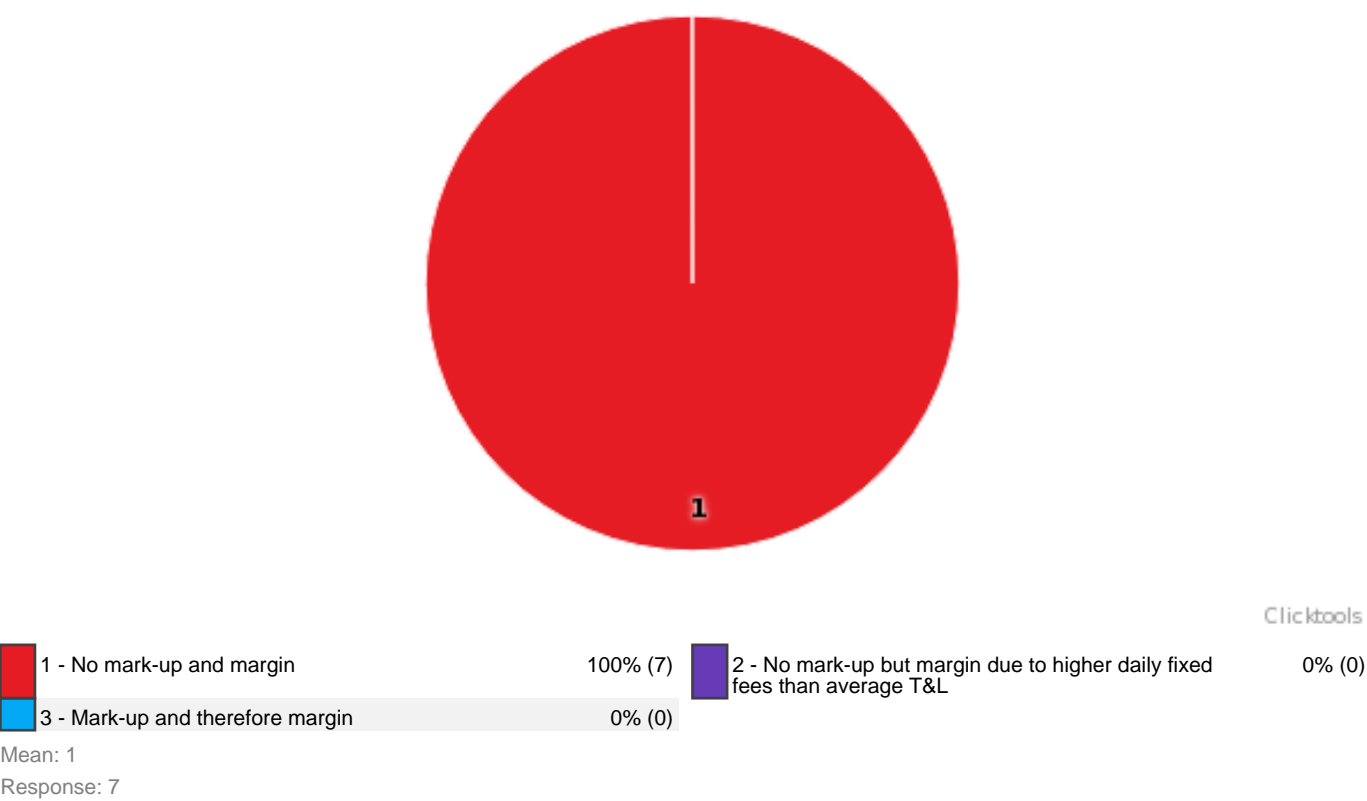
	1 We do not provide	2 More than the first	3 Same as the first	4 Less than the first	Mean
1 Overview/introduction	0% (0)	0% (0)	85.71% (6)	14.29% (1)	3.14
2 Fundamentals/new starter	0% (0)	0% (0)	71.43% (5)	28.57% (2)	3.29
3 Advanced/expert	0% (0)	57.14% (4)	42.86% (3)	0% (0)	2.43
4 Workshop	0% (0)	28.57% (2)	71.43% (5)	0% (0)	2.71

Response: 7

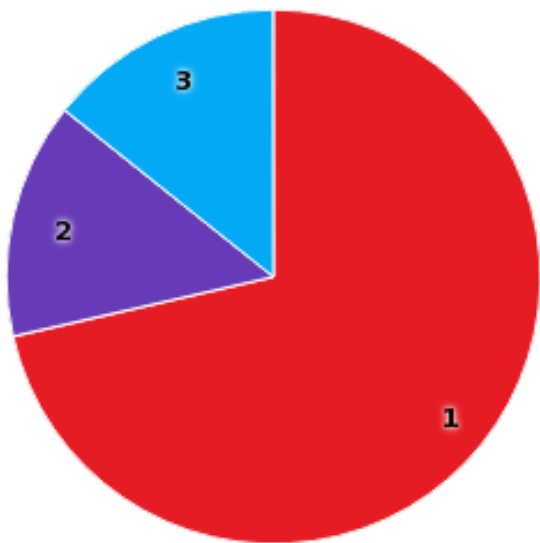
16. How do you charge for Travel & Living (T&L)?



17. Do you markup Travel & Living (T&L) and generate a margin on T&L?



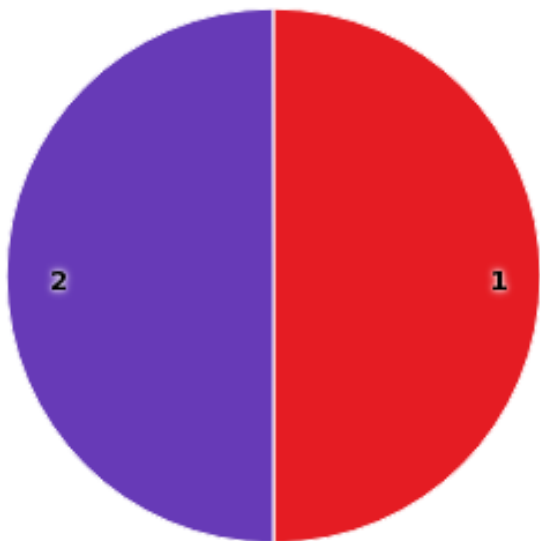
18. Do you charge customers for the instructor travel time for onsite training?



Clicktools			
1 - No additional fees	71.43% (5)	2 - Yes, beyond a threshold of max 1-day travel to/from customer	14.29% (1)
3 - Yes, beyond a threshold of more than 1-day travel to/from customer	14.29% (1)	4 - Yes, for any travel time	0% (0)

Mean: 1.43
Response: 7

19. What do you charge for instructor travel time per day of travel?



Clicktools			
1 - 0-30% of instructor rate	50% (1)	2 - 31%-50% of instructor rate	50% (1)
3 - 51-75% of instructor rate	0% (0)	4 - 76%-100% of instructor rate	0% (0)

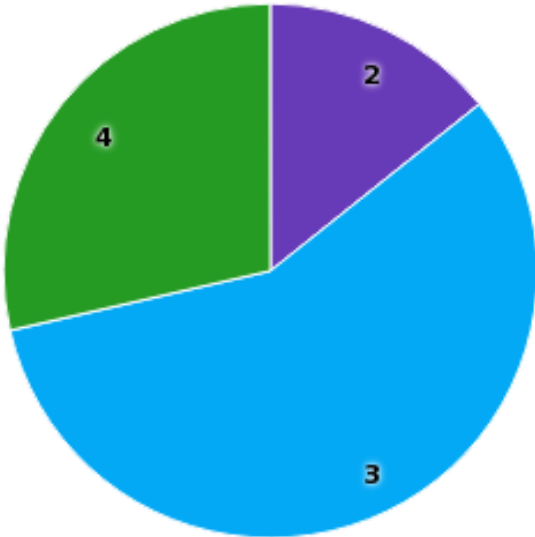
Mean: 1.5
Response: 2

20. Which percentage of your education revenue is generated by the following education sales options [must add up to 100%]

	Customers can buy learning products as required (Transactional)	Customers buy training credits and redeem credits against learning products	Customers buy a subscription to some/all learning services for a limited time period	Customers buy bulk-purchase options, such as training days, volume purchase agreement	Other
Average	51.43%	31.43%	12.14%	2.86%	2.14%
Highest	100%	75%	50%	15%	15%
Lowest	0%	0%	0%	0%	0%
Standard deviation	39.34	25.93	17.53	5.67	5.67

Response: 7

21. Do you sell education together with product sales?

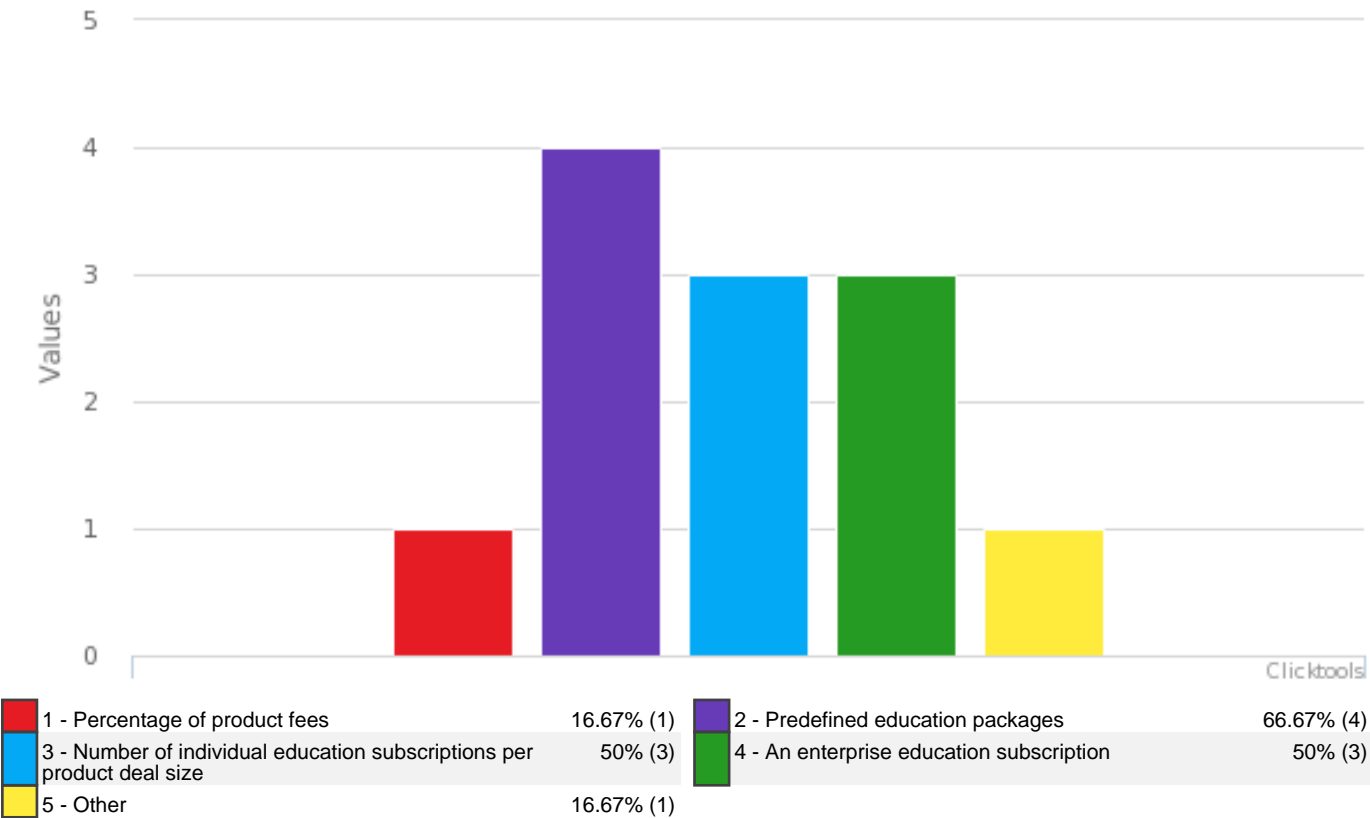


1 - Mandatory attach	0% (0)	2 - Automatic attach, can be removed	14.29% (1)
3 - On a case by case basis	57.14% (4)	4 - Never, always separate	28.57% (2)

Mean: 3.14

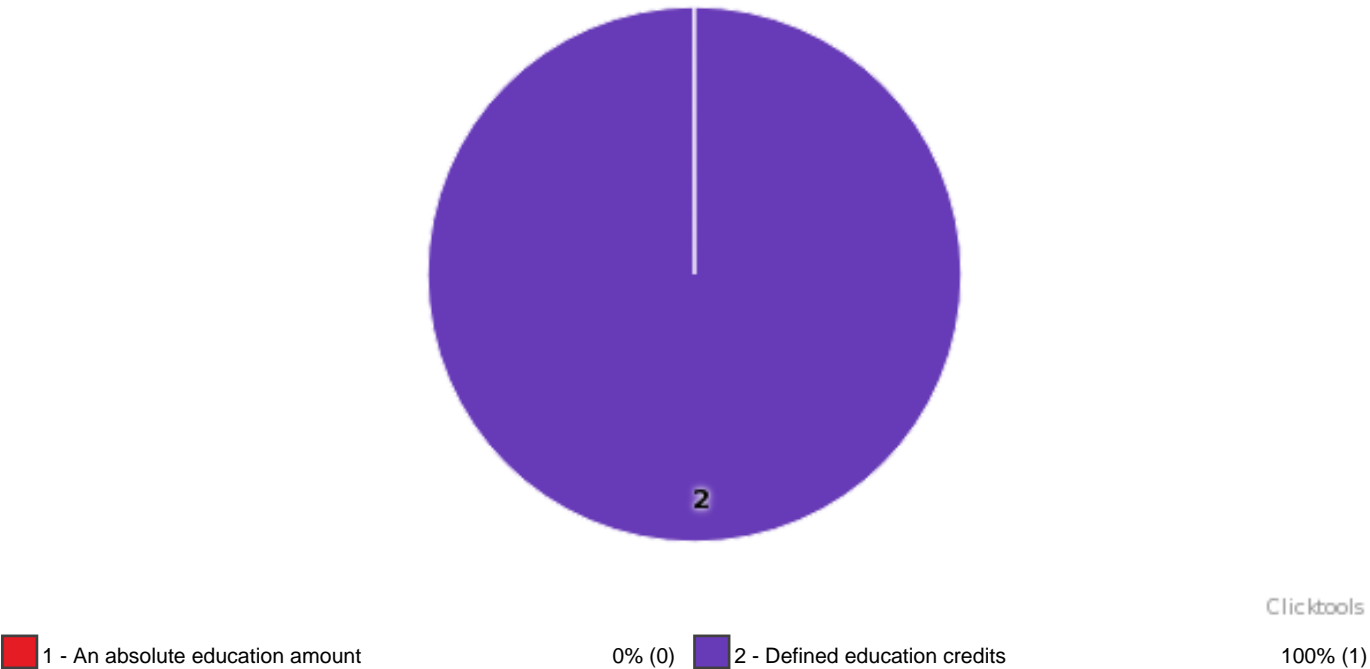
Response: 7

22. Which method(s) do you use to attach education to product sales? Choose all that apply.



Response: 6

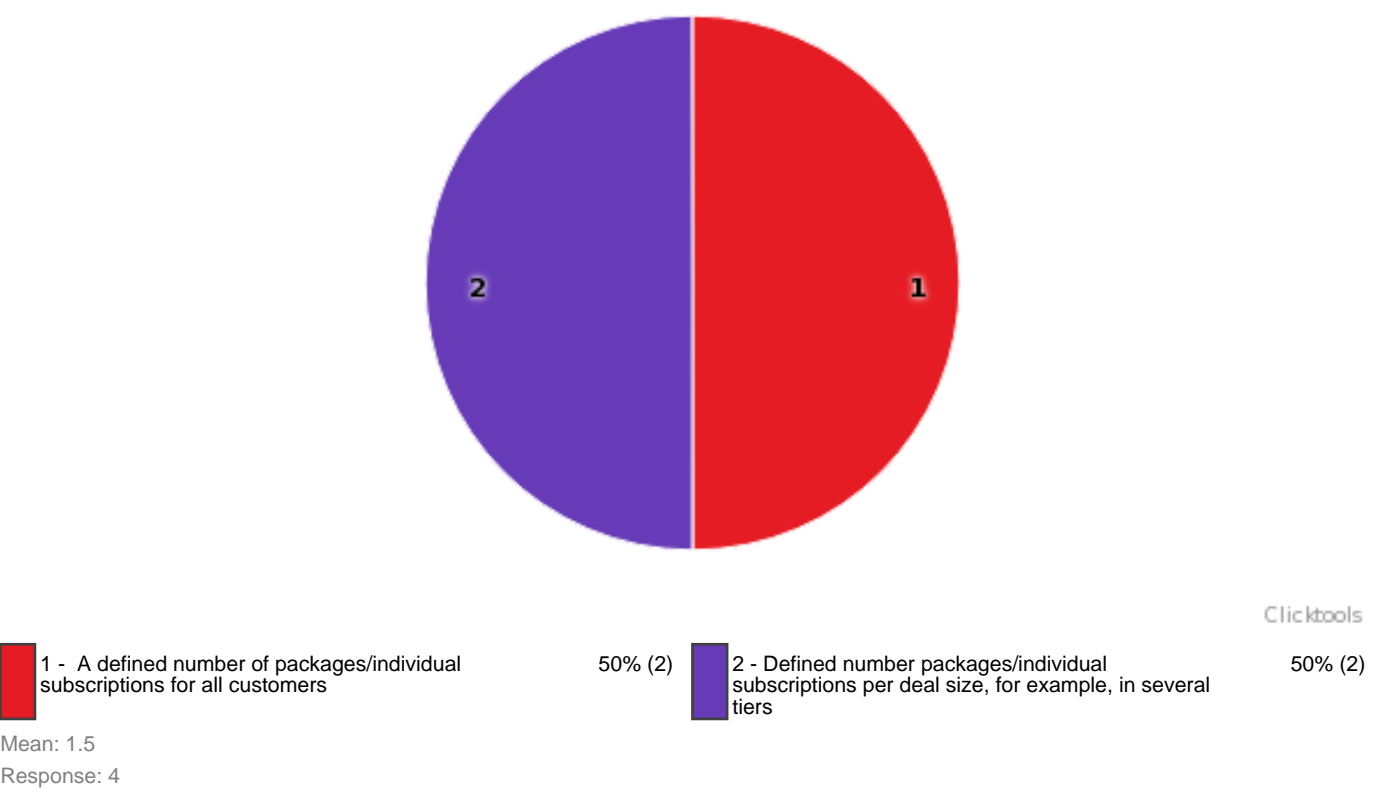
23. What do you attach to percentage of product fees?



Mean: 2

Response: 1

24. What do you attach to predefined packages/individual subscriptions?

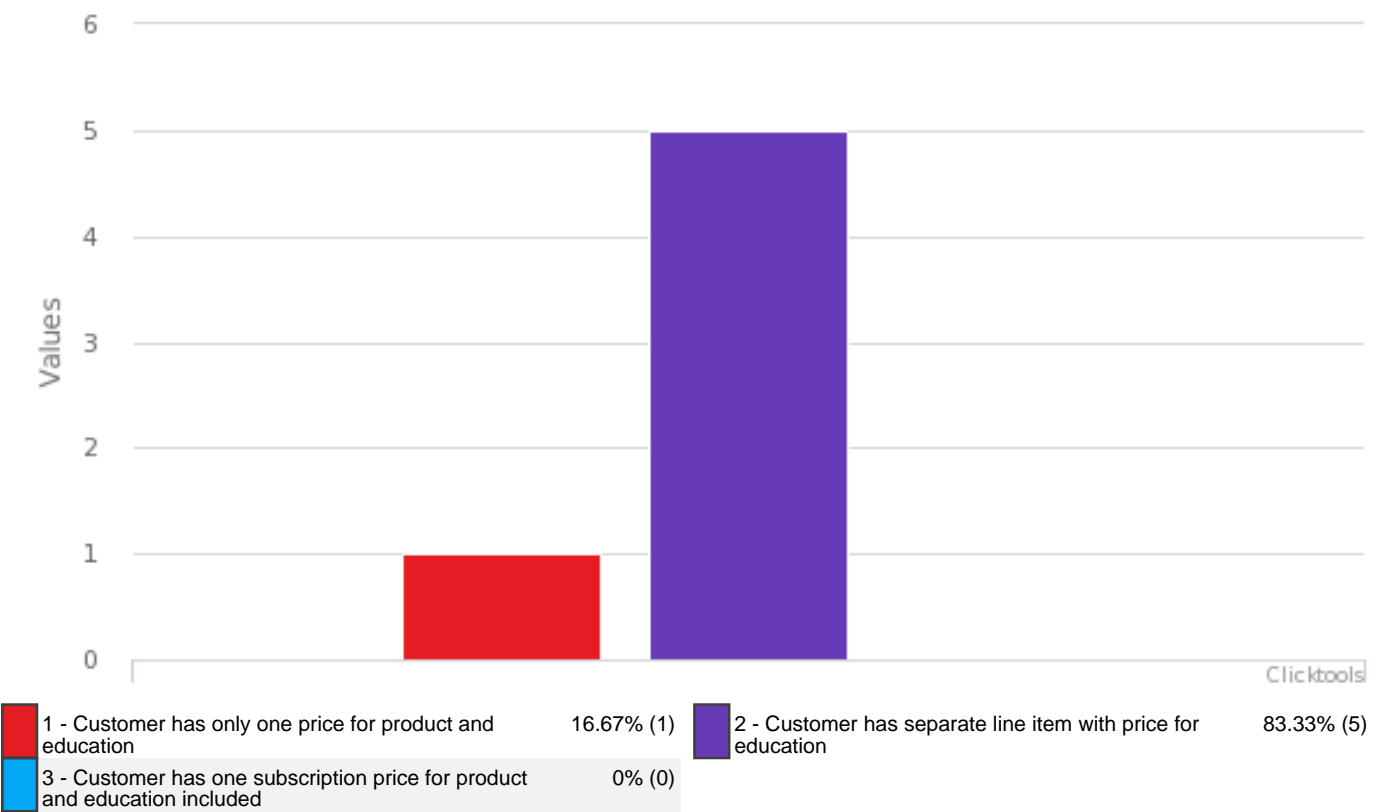


25. What is the average percentage education revenue vs product revenue?

Average	2%
Highest	5%
Lowest	1%
Standard deviation	1.55

Response: 6

26. If product and training is sold together, is the education fee visible to the customer? Choose all that apply.



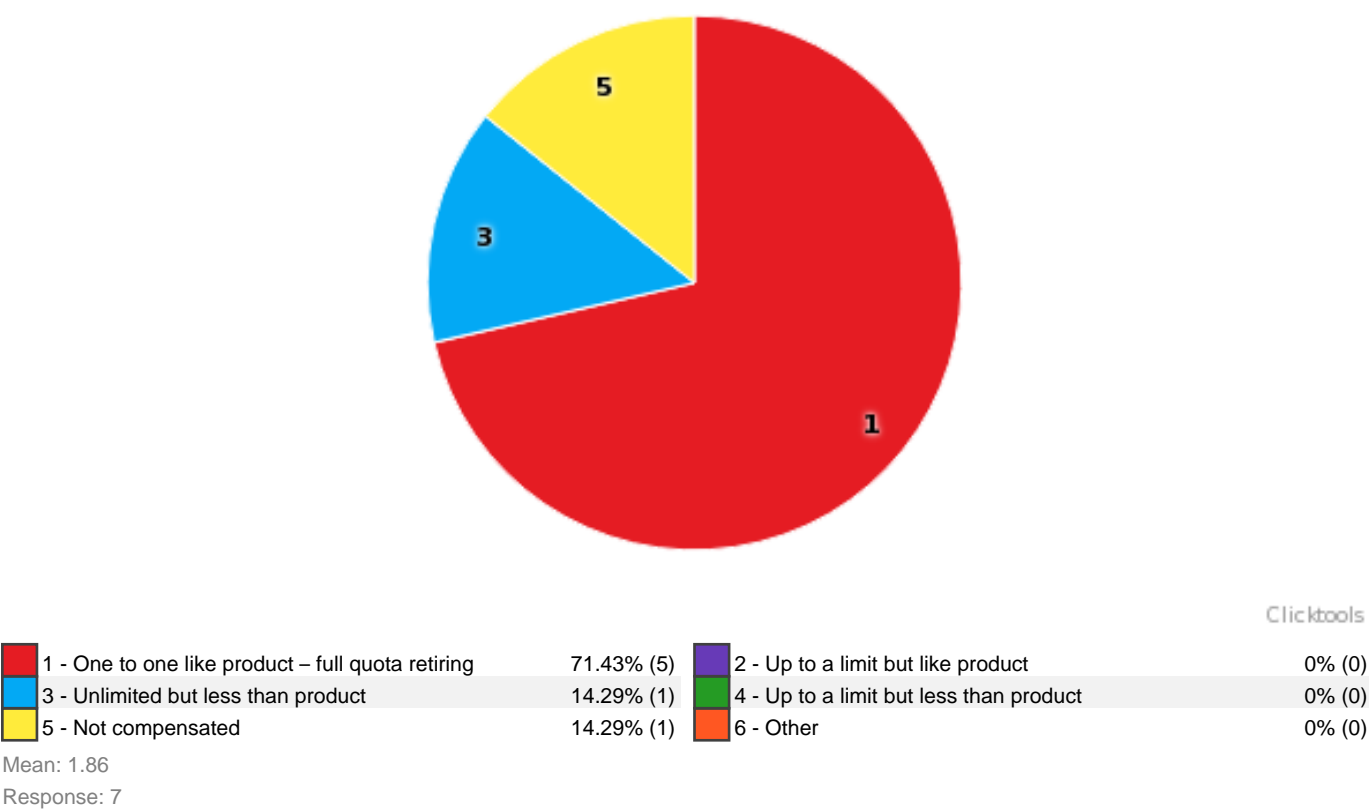
Response: 6

27. In what percentage of product deals do you have training included?

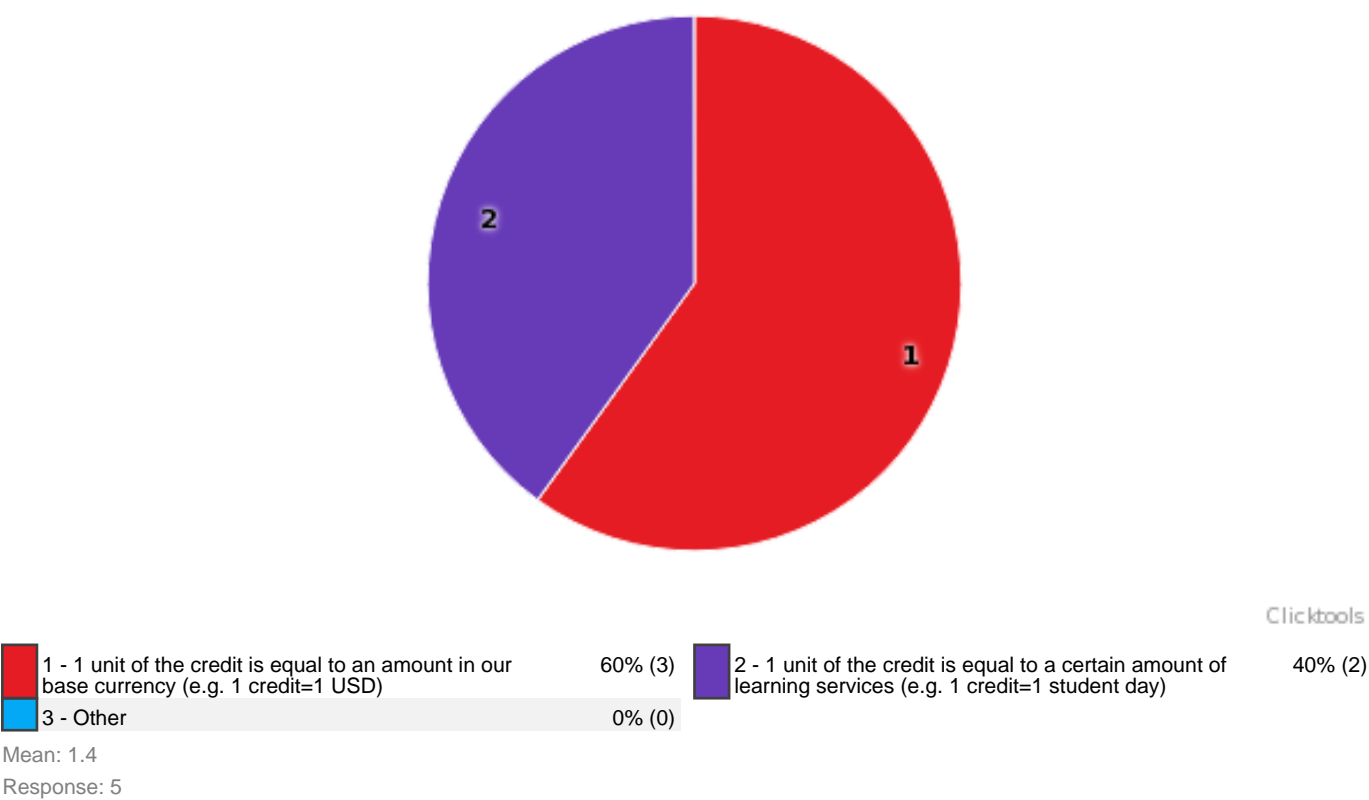
Average	8%
Highest	15%
Lowest	1%
Standard deviation	5.29

Response: 5

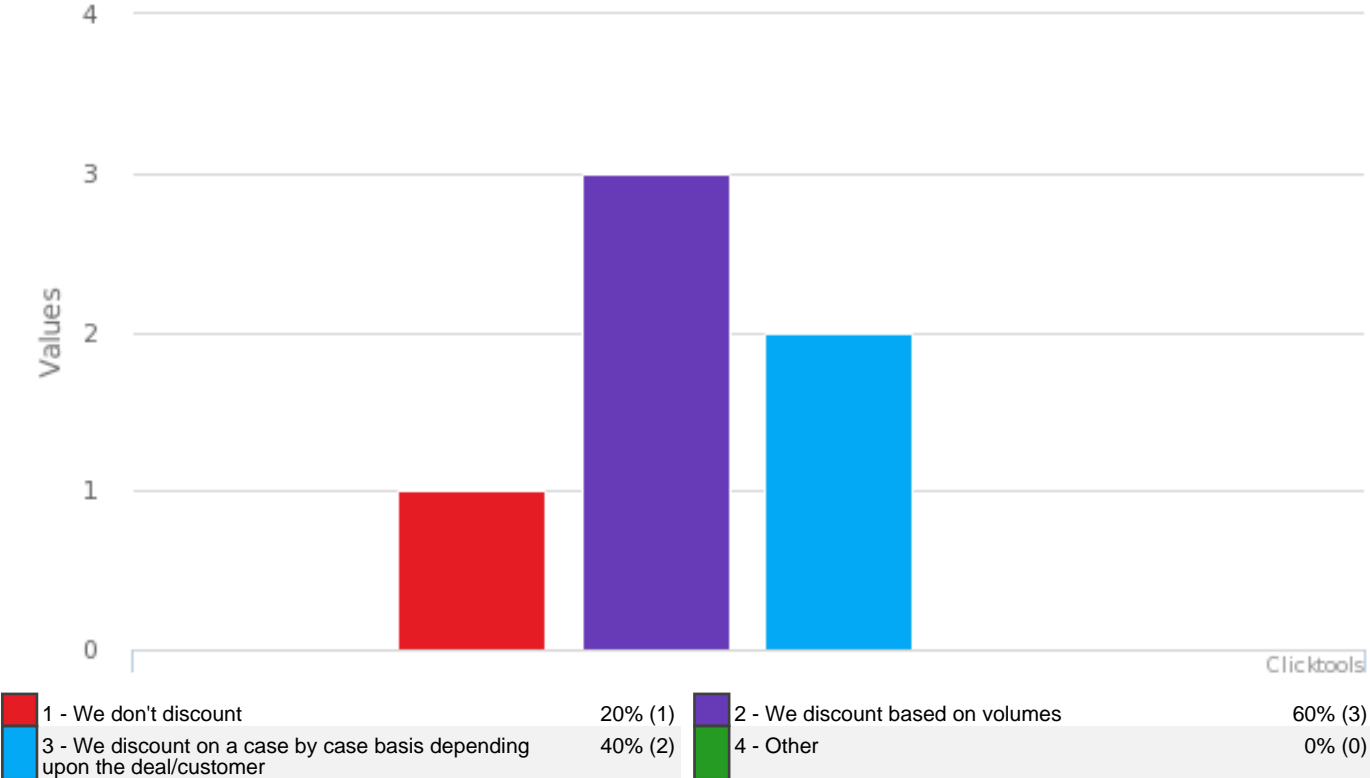
28. Is the product sales rep compensated for education sales?



29. How is the value of the training credits defined?

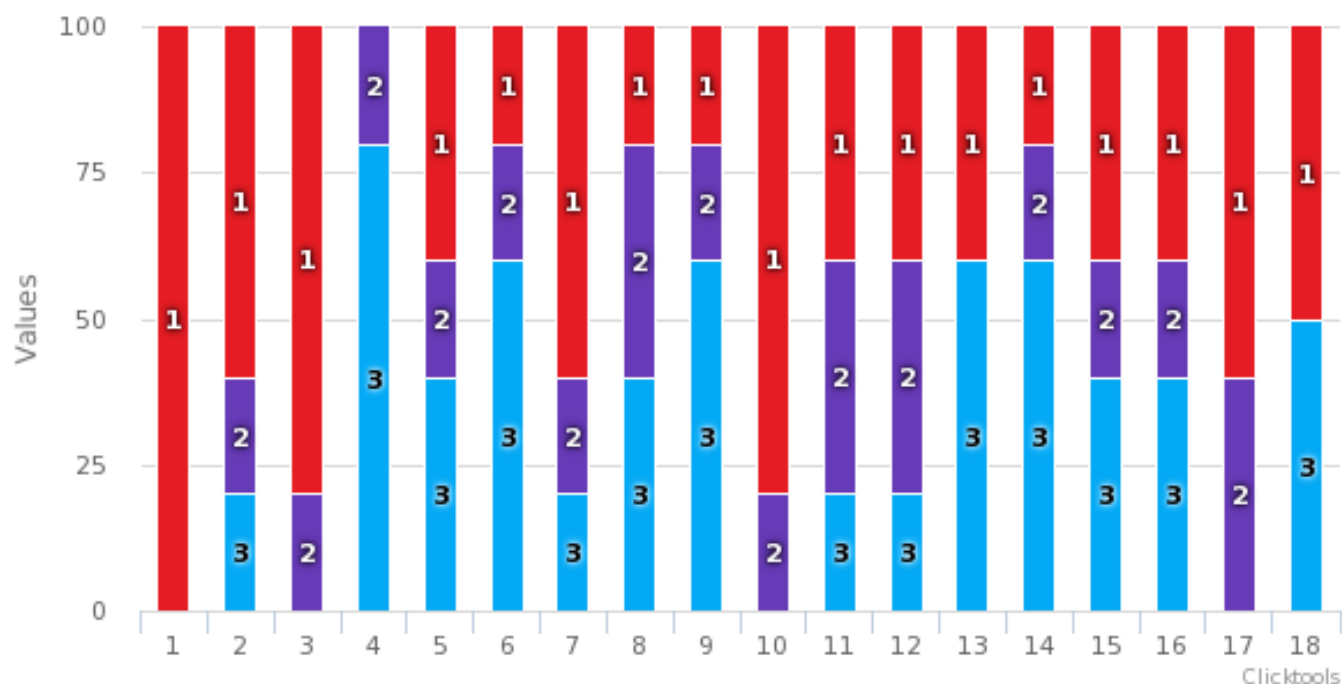


30. Do you discount training credits?



Response: 5

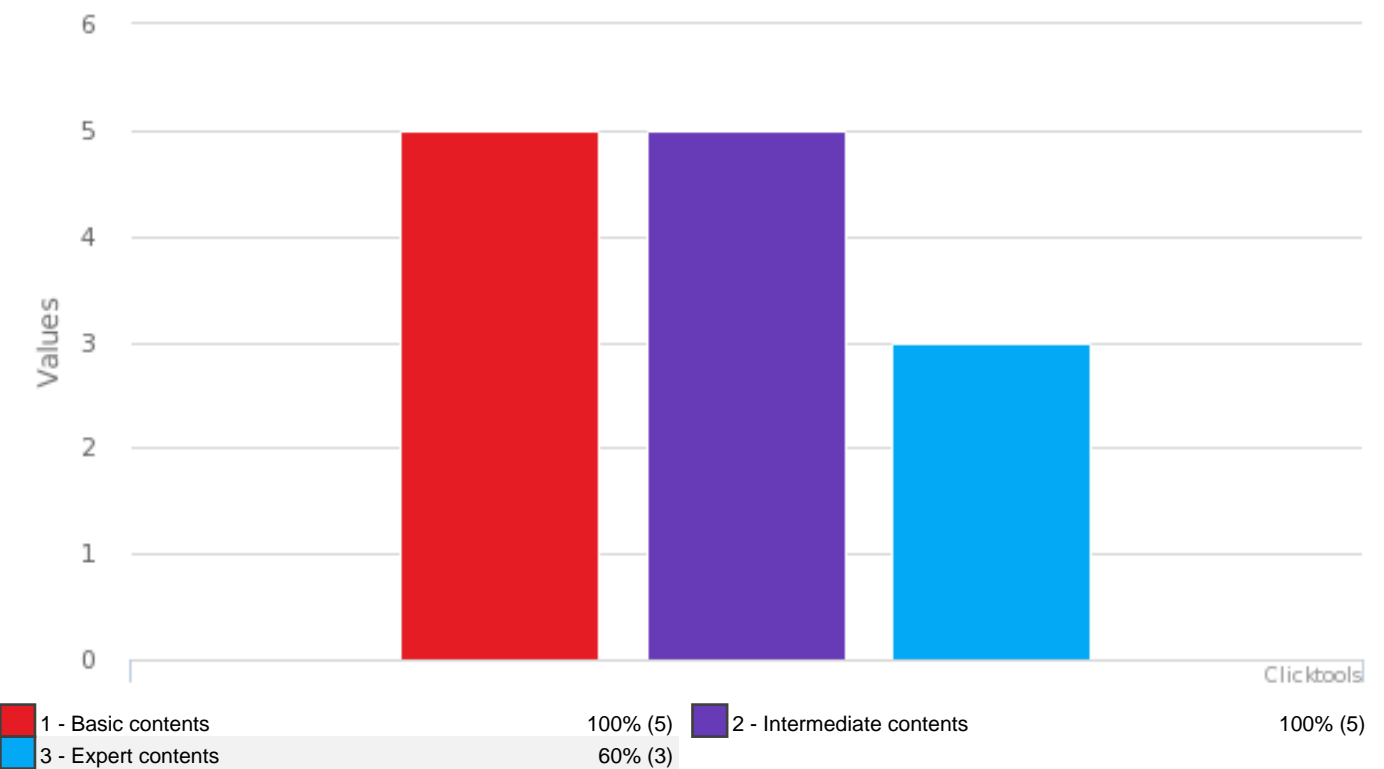
31. What does the subscription cover (if you have more than one subscription, use the subscription with the highest value)?



	1 Unlimited	2 Limited	3 No	
	1	2	3	Mean
1 eLearning/WBTs	100% (5)	0% (0)	0% (0)	1
2 ILT - live classrooms	60% (3)	20% (1)	20% (1)	1.6
3 VILT - virtual classrooms	80% (4)	20% (1)	0% (0)	1.2
4 Closed/dedicated classes (onsite or virtual)	0% (0)	20% (1)	80% (4)	2.8
5 Recorded instructor-led training	40% (2)	20% (1)	40% (2)	2
6 Demos	20% (1)	20% (1)	60% (3)	2.4
7 Videos	60% (3)	20% (1)	20% (1)	1.6
8 Instructor support (at regular dates)	20% (1)	40% (2)	40% (2)	2.2
9 Instructor coaching one-on-one	20% (1)	20% (1)	60% (3)	2.4
10 Student books	80% (4)	20% (1)	0% (0)	1.2
11 Access to other self-study options	40% (2)	40% (2)	20% (1)	1.8
11 Access to 2 online/virtual labs	40% (2)	40% (2)	20% (1)	1.8
13 Assessments	40% (2)	0% (0)	60% (3)	2.2
14 Certification exam 4 attempts	20% (1)	20% (1)	60% (3)	2.4
15 Webinars/recorded 5 webinars	40% (2)	20% (1)	40% (2)	2
16 Communities/Social 6 Learning/forums/chats	40% (2)	20% (1)	40% (2)	2
17 Support to find 7 required training	60% (3)	40% (2)	0% (0)	1.4
18 Other 8	50% (1)	0% (0)	50% (1)	2

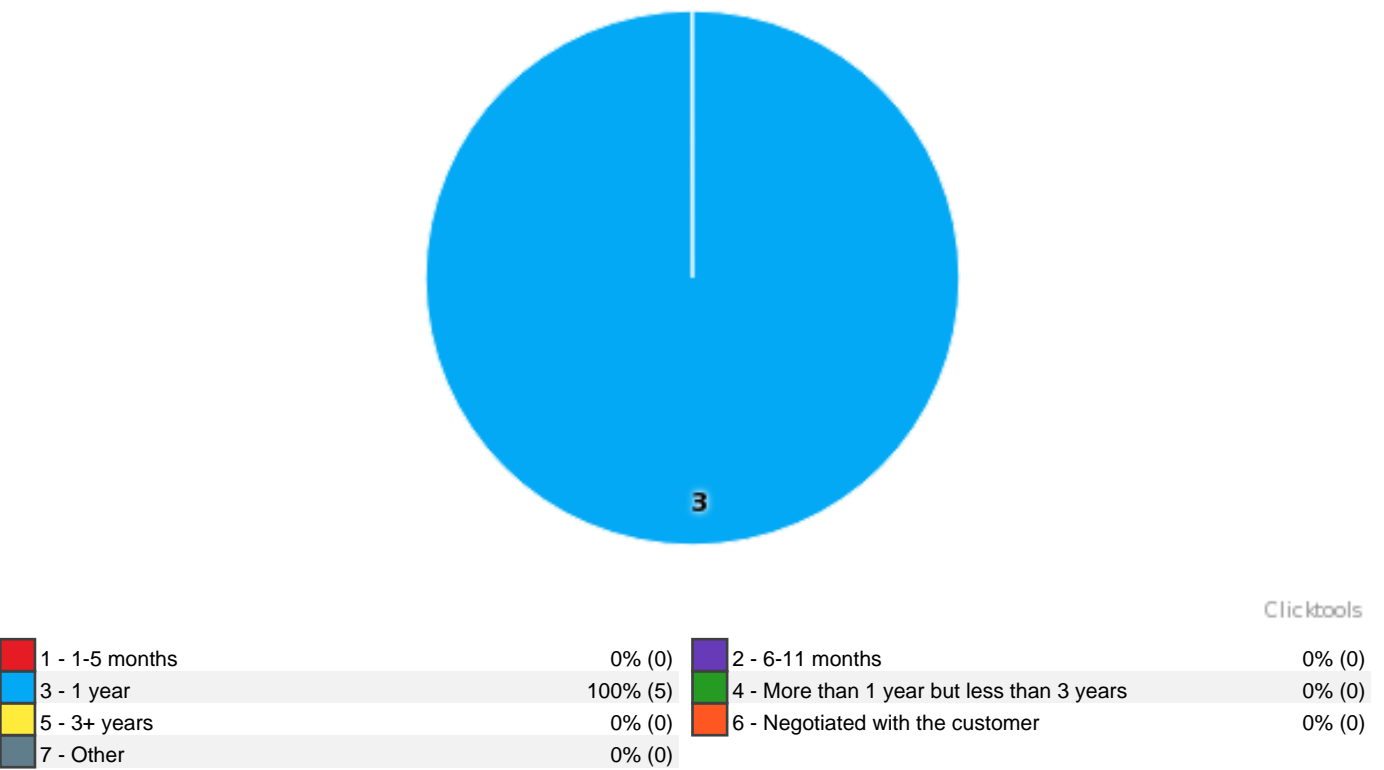
Response: 5

32. Which levels of complexity of content do you include in your subscriptions? Please select all you include in your subscriptions.



Response: 5

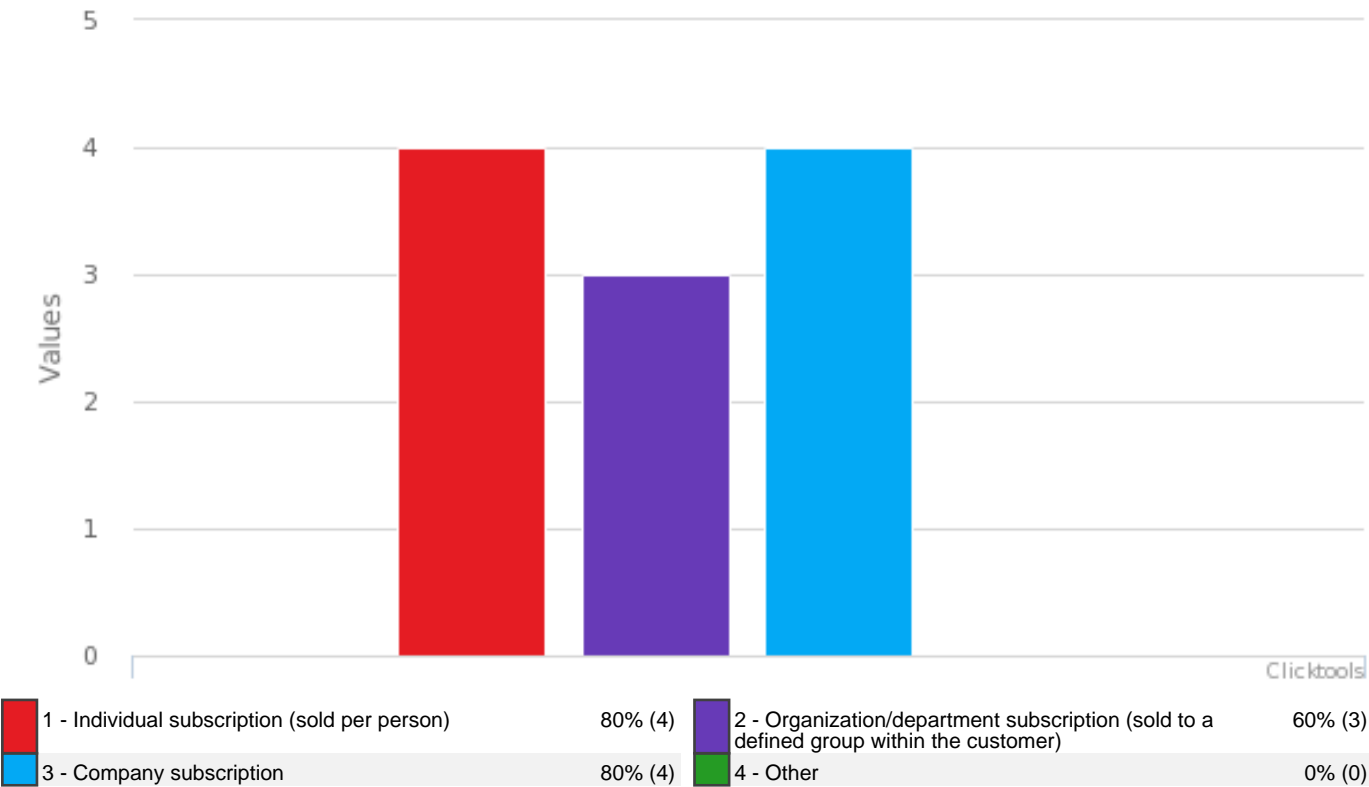
33. How long is a subscription valid?



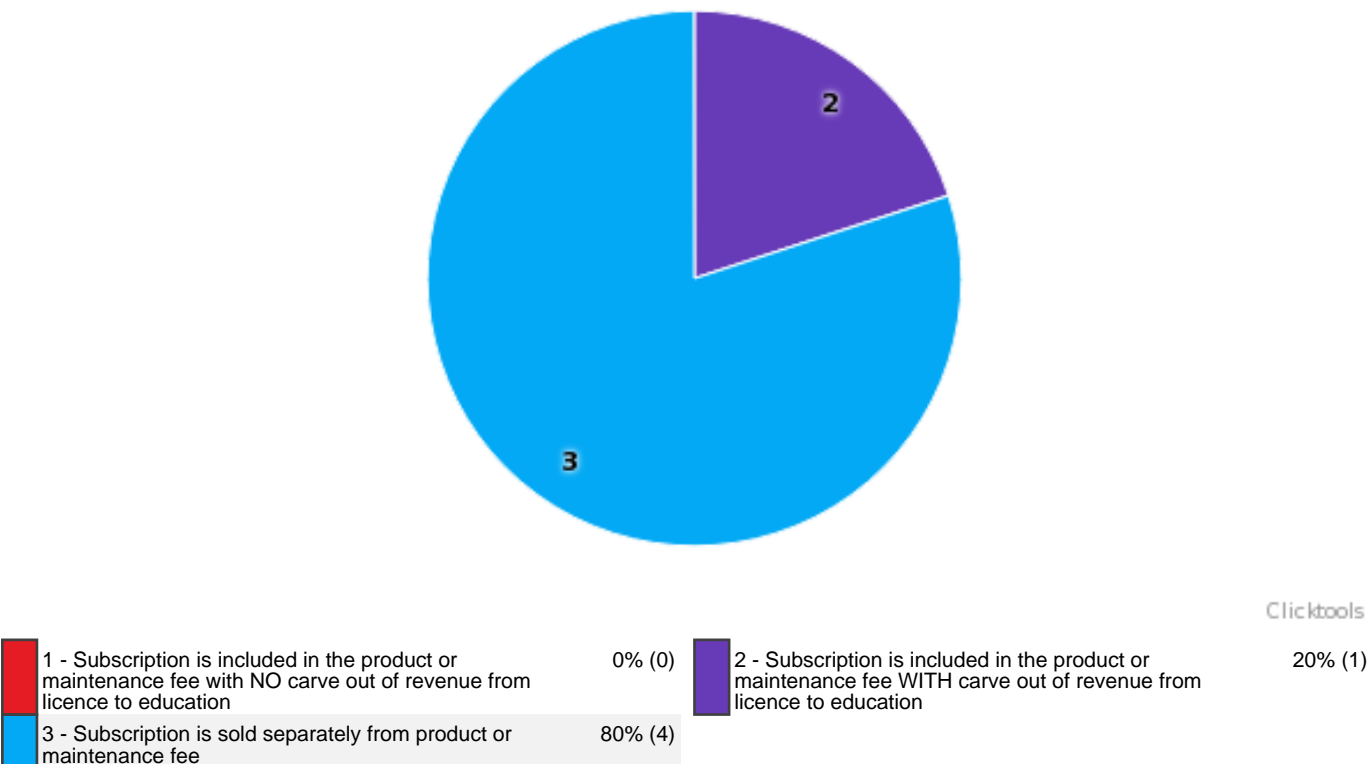
Mean: 3

Response: 5

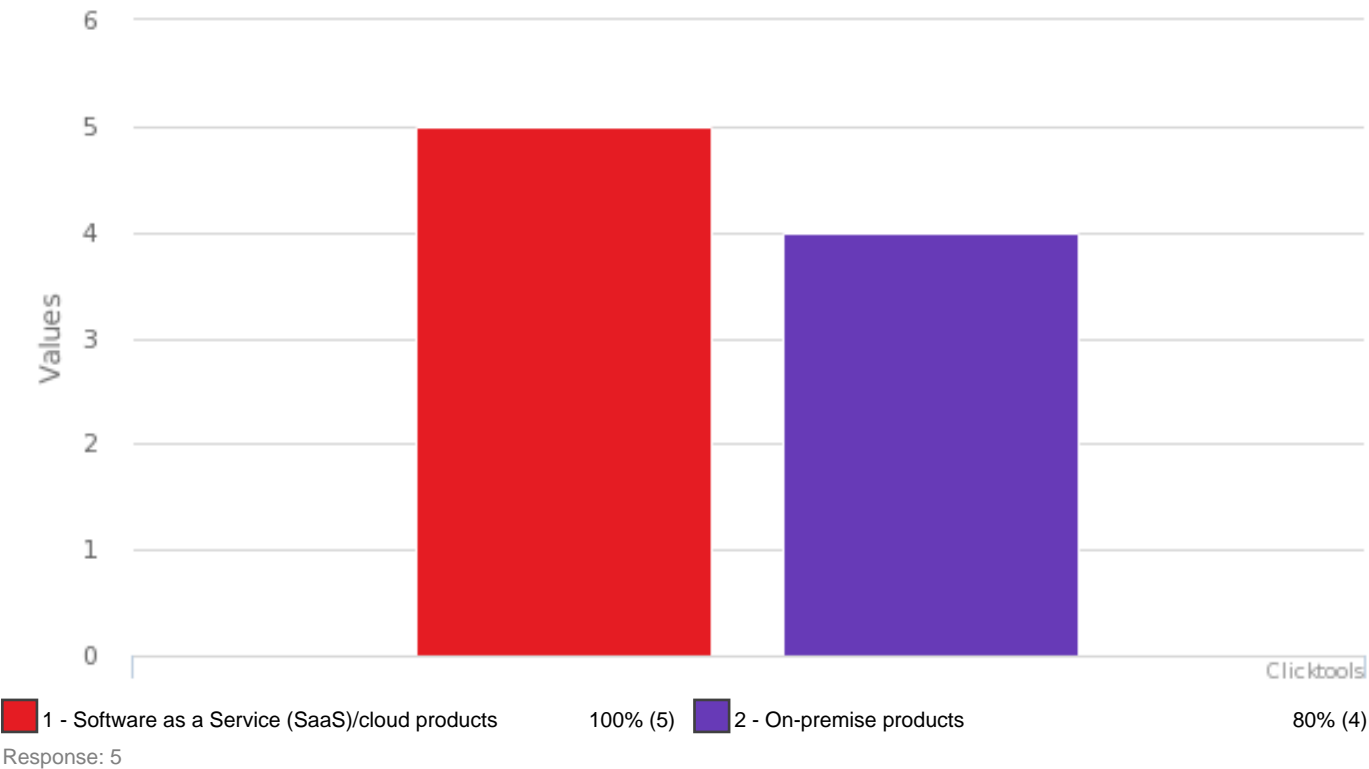
34. Which type of subscription do you offer?



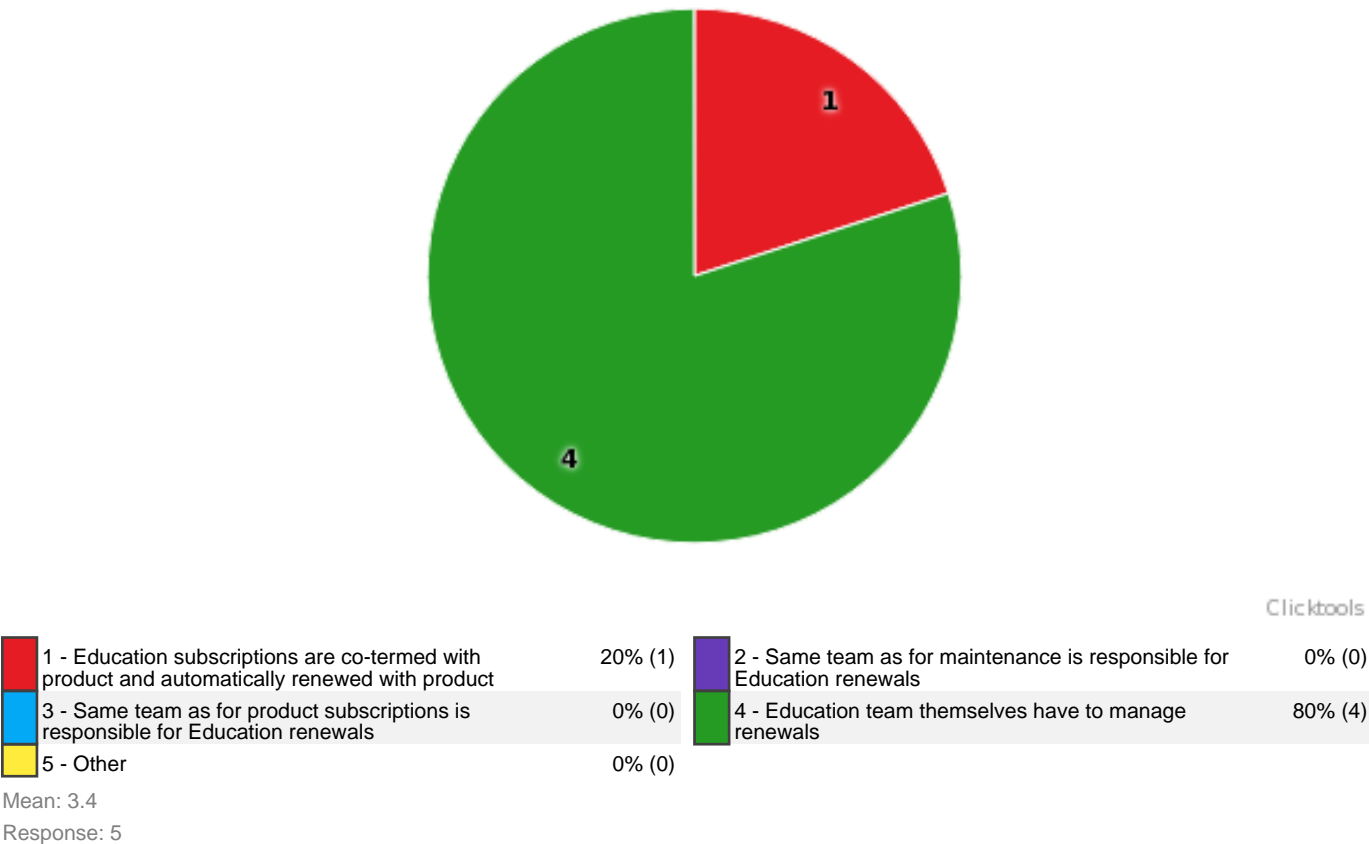
35. How do you charge for subscriptions?



36. For which company products do you offer an education subscription? Choose all that apply.



37. How do you get subscriptions renewed?



38. What is your Education subscription renewal rate (as percentage of expiring subscriptions)?

Average	45.2%
Highest	80%
Lowest	5%
Standard deviation	34.32

Response: 5

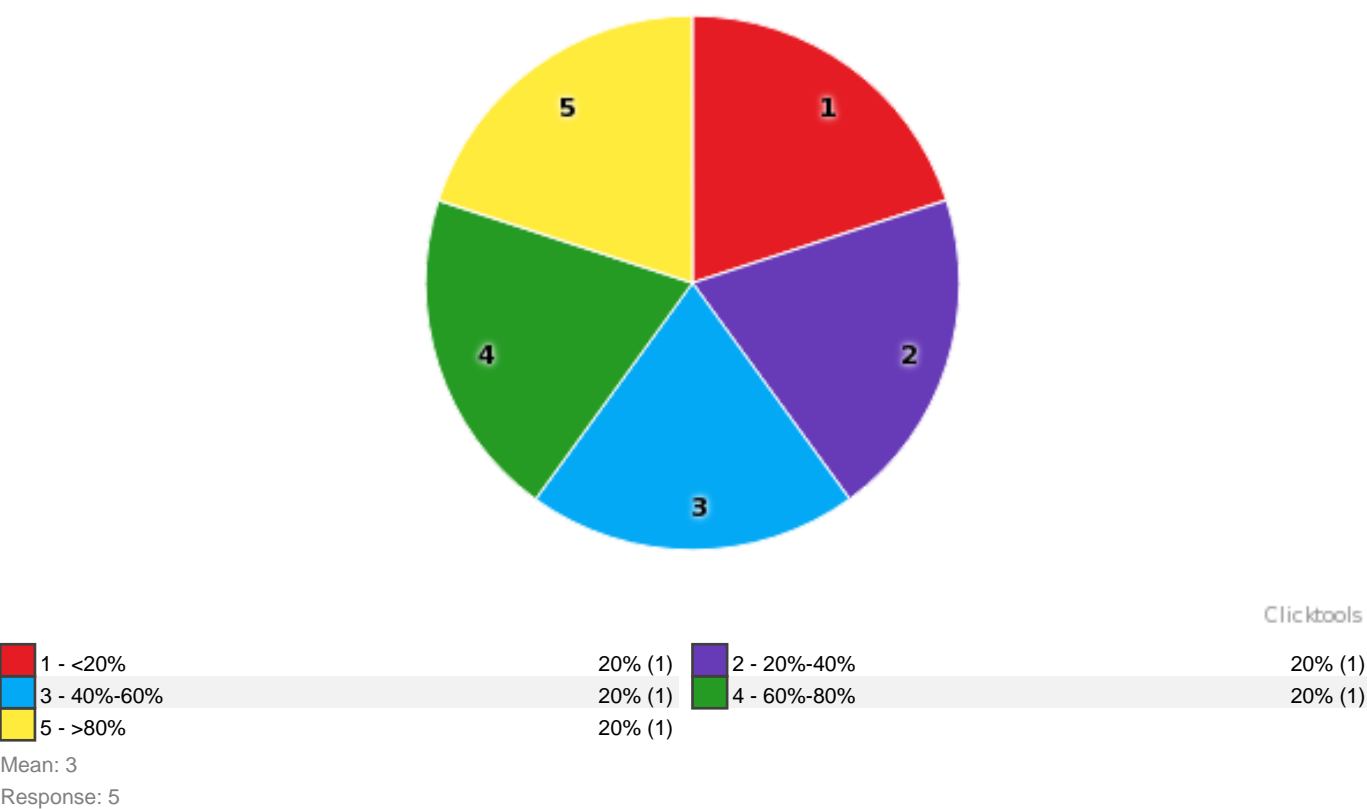
39. As a percentage of overall Education revenue, what percentage is attributable to subscription-based offers?



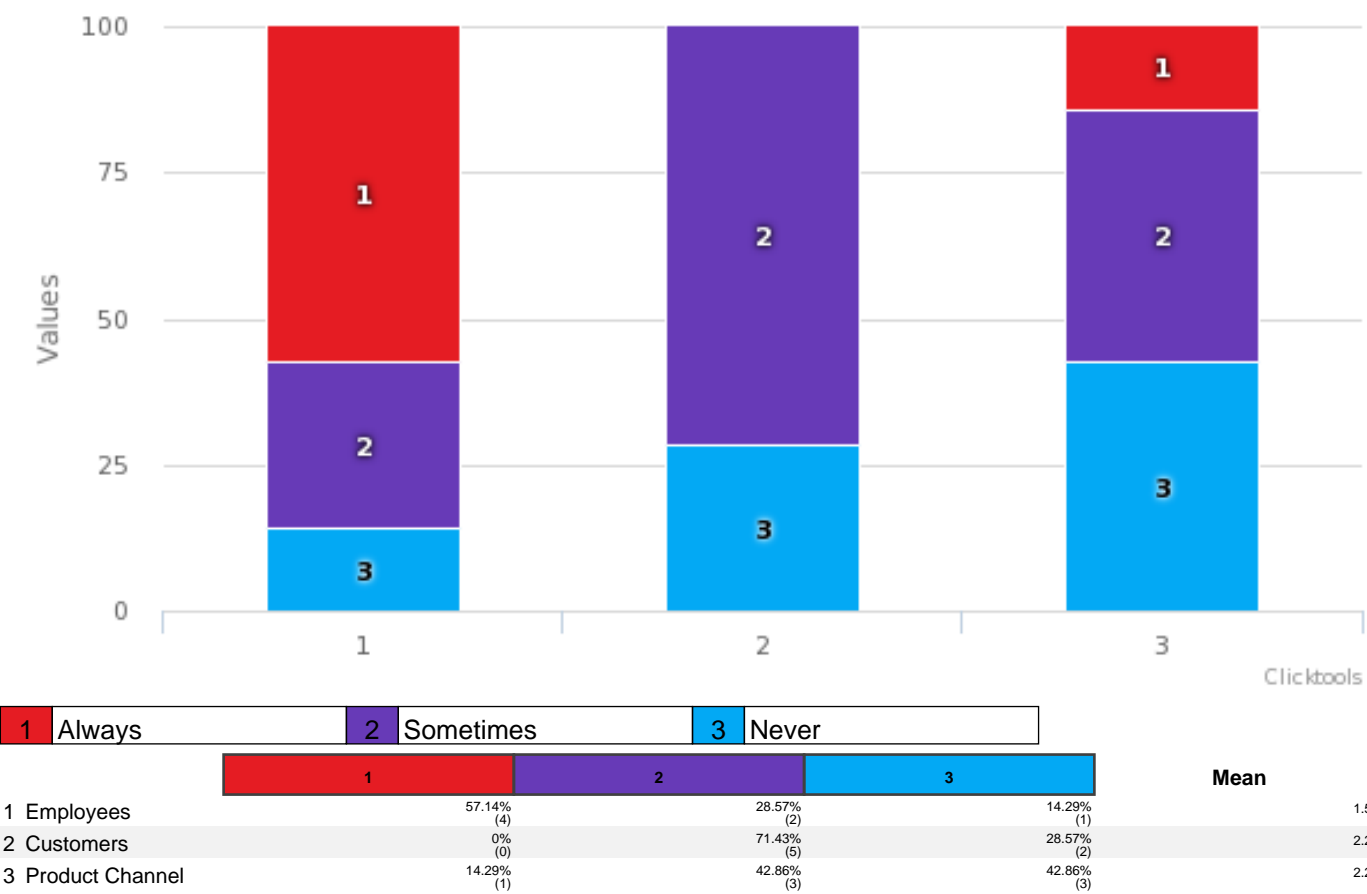
1 - <10%	40% (2)	2 - 10%-20%	20% (1)
3 - 20%-30%	20% (1)	4 - 30%-40%	0% (0)
5 - 40%-50%	20% (1)	6 - 50%-60%	0% (0)
7 - 60%-70%	0% (0)	8 - 70%-80%	0% (0)
9 - 80%-90%	0% (0)	10 - >90%	0% (0)

Mean: 2.4
Response: 5

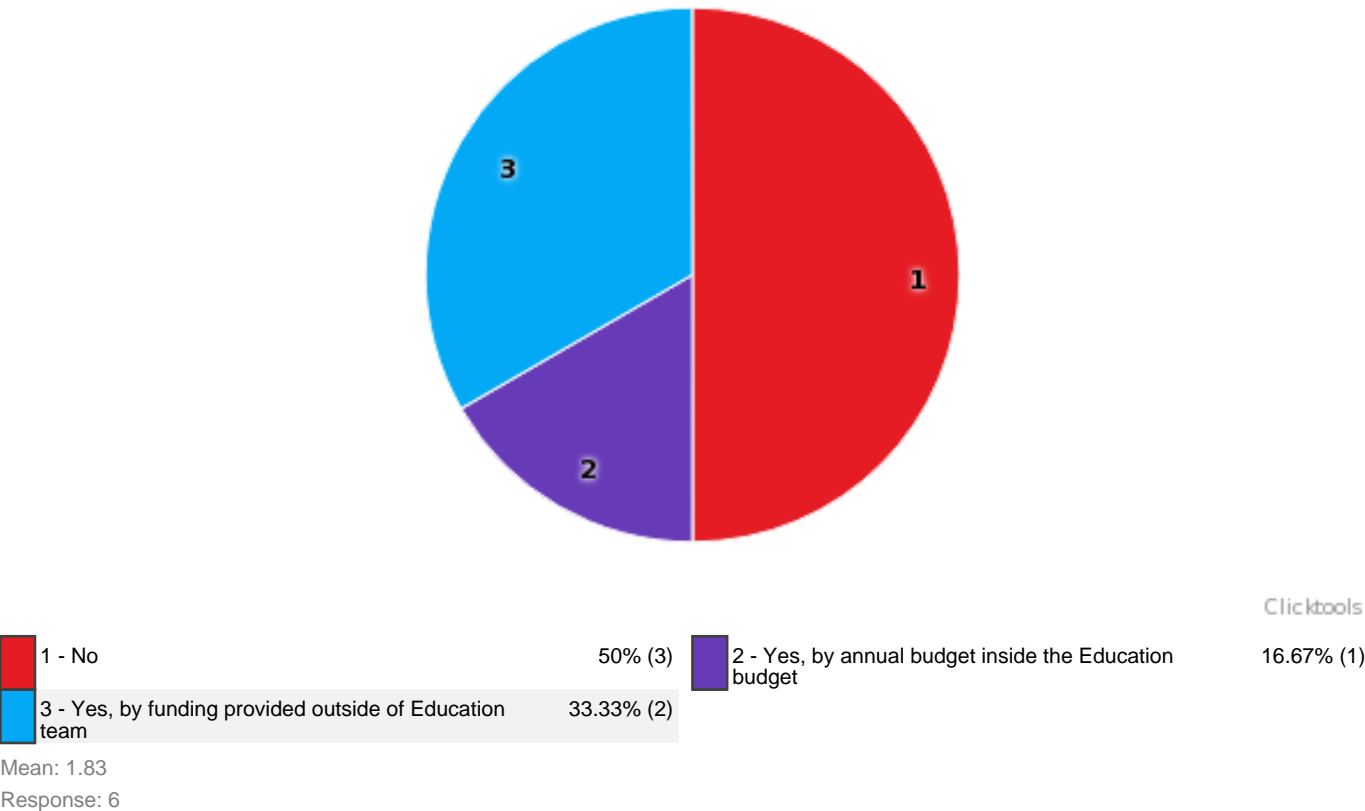
40. What is the percentage of Education subscription revenue growth for the past 12 months?



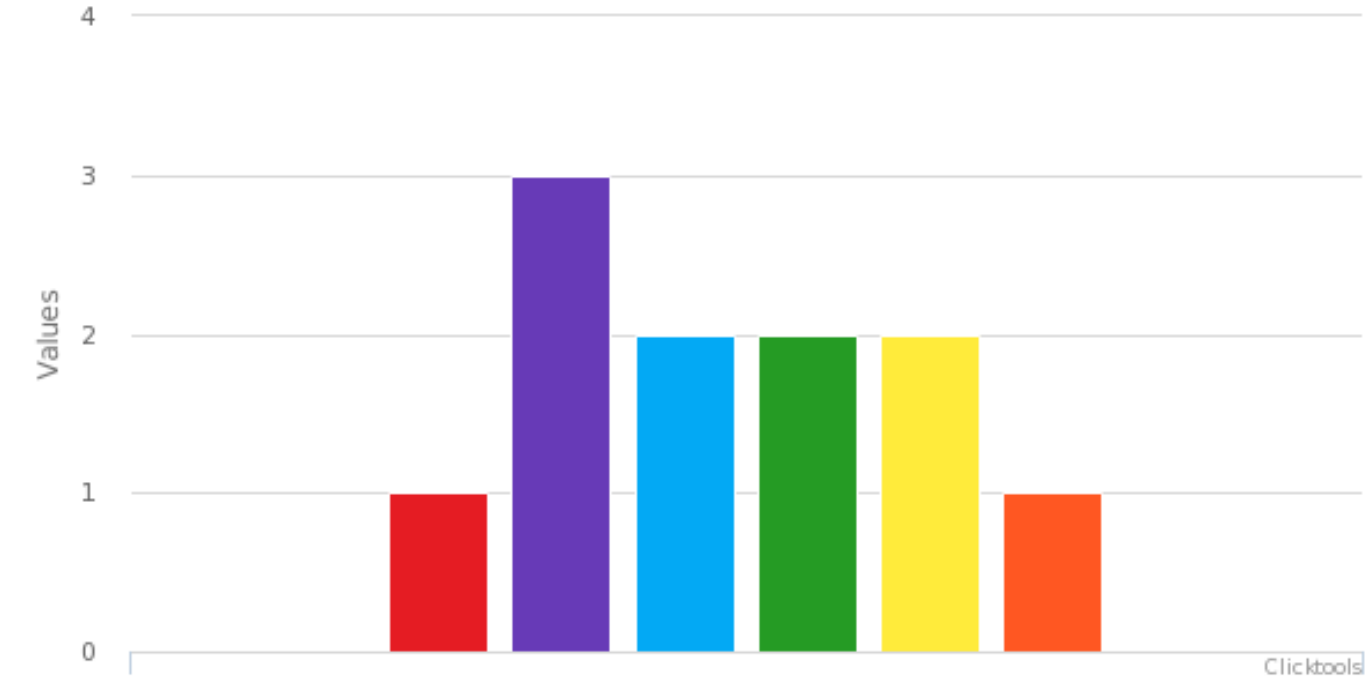
41. Do you offer free training to the following audiences?



42. Is there a limit to the free training?



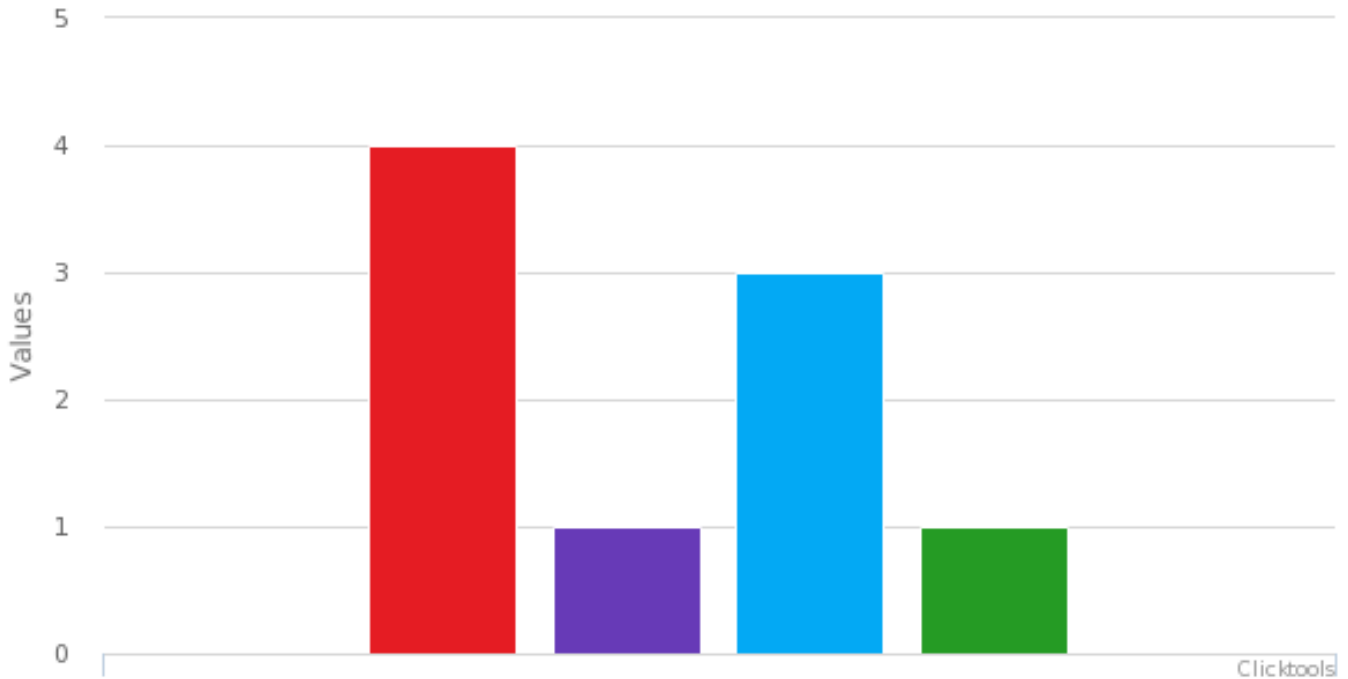
43. Do you have any special program to reduce pricing for specific customers or partners?



1 - No	14.29% (1)	2 - Yes, carve out product revenue and move to Education	42.86% (3)
3 - Yes, funding outside the Education team and transfer of costs only	28.57% (2)	4 - Yes, marketing/training development fund (% of product revenue systematically carved out and available for education funding of customer or partner)	28.57% (2)
5 - Yes, specific annual budget inside the Education budget	28.57% (2)	6 - Other	14.29% (1)

Response: 7

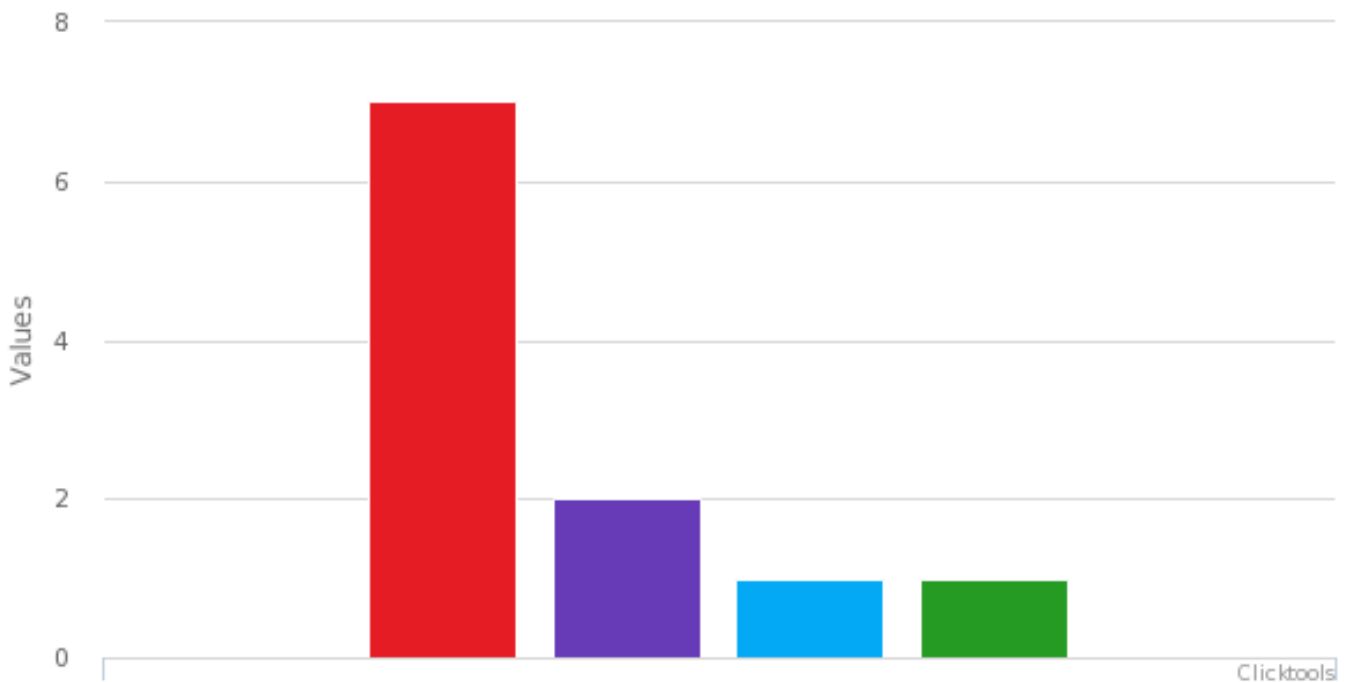
44. What do you communicate about pricing outside your company?



1 - Only list prices	57.14% (4)	2 - All available discounts	14.29% (1)
3 - Some globally available discounts, e.g. volume	42.86% (3)	4 - Other	14.29% (1)

Response: 7

45. Who is allowed to discount training?



1 - Education team	100% (7)	2 - Product Sales team	28.57% (2)
3 - Company (Professional) Services team	14.29% (1)	4 - Other	14.29% (1)

Response: 7

46. Do these other organizations (not Education) have a limit up to which they can give discounts and what is it?



1 - No limit	0% (0)	2 - Only up to 25% of the overall possible discount	50% (1)
3 - 26-50%	0% (0)	4 - 51-100% of overall possible discount	0% (0)
5 - Any discount they want	50% (1)		

Mean: 3.5

Response: 2

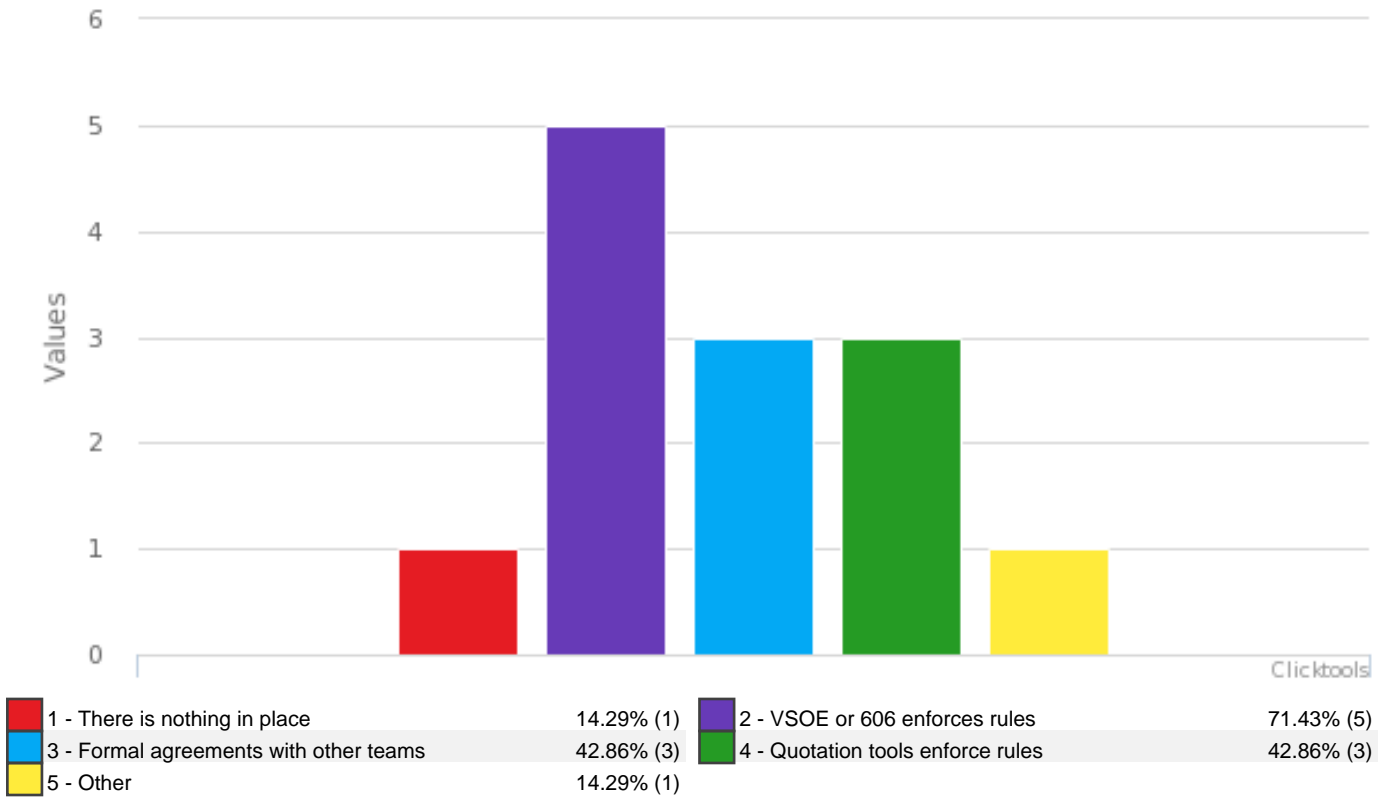
47. Do these other organizations need approval to discount?





Mean: 3
Response: 2

48. How do you ensure pricing and discounting compliance, so that no discounts exceed your defined rules?

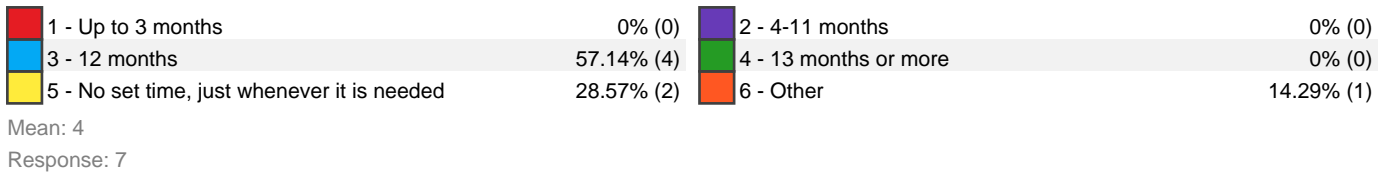


Response: 7

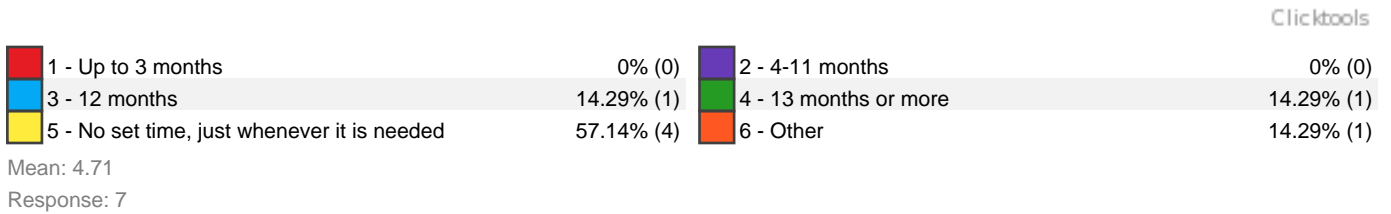
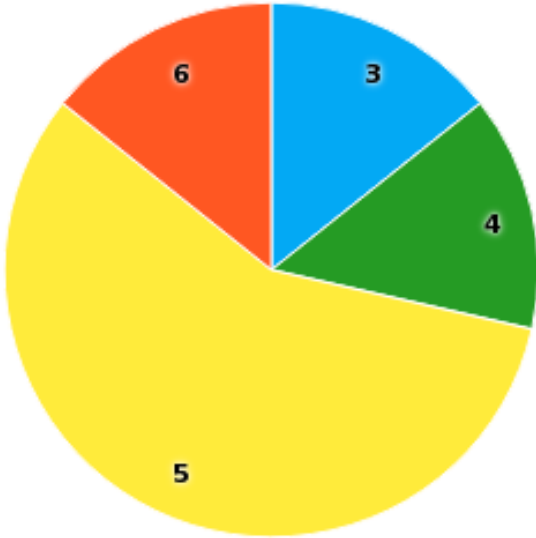
49. How frequently do you re-evaluate your pricing?



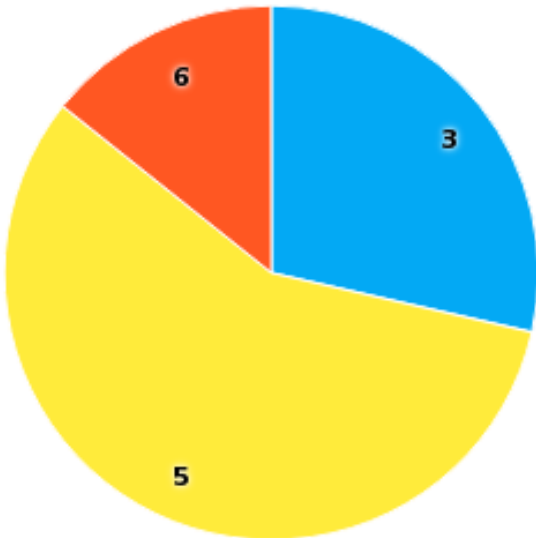
Clicktools



50. How often do you change your pricing?



51. How frequently do you update pricing in local currencies due to changes in exchange rates?

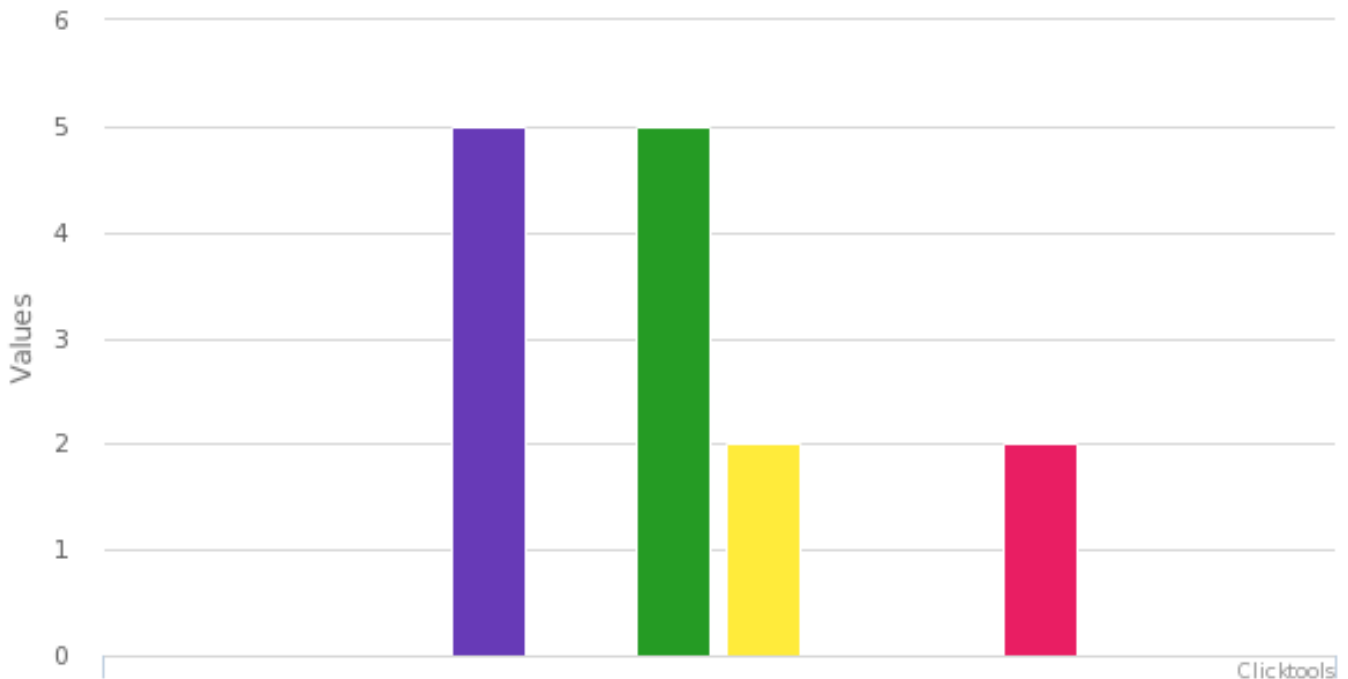


1 - Up to 3 months	0% (0)	2 - 4-11 months	0% (0)
3 - 12 months	28.57% (2)	4 - 13 months or more	0% (0)
5 - No set time, just whenever it is needed	57.14% (4)	6 - Other	14.29% (1)

Mean: 4.57

Response: 7

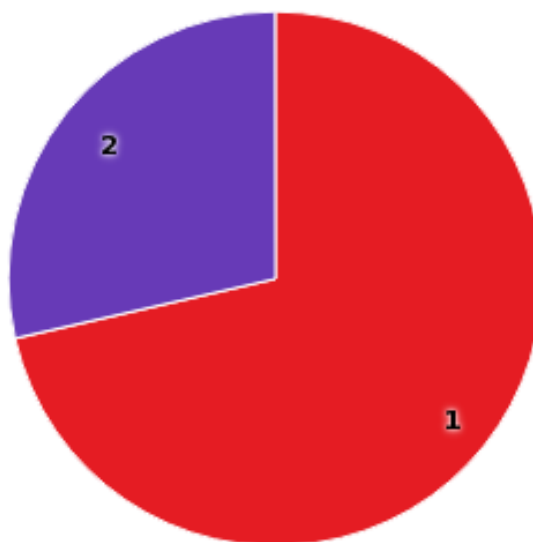
52. What is the key driver for the price change? Choose all that apply.



1 - Inflation	0% (0)	2 - Market trends	83.33% (5)
3 - Historical trends	0% (0)	4 - Competitiveness	83.33% (5)
5 - Profit margins	33.33% (2)	6 - Exchange rate changes	0% (0)
7 - Higher expenses	0% (0)	8 - Other	33.33% (2)

Response: 6

53. Do you need approval to make a price change?

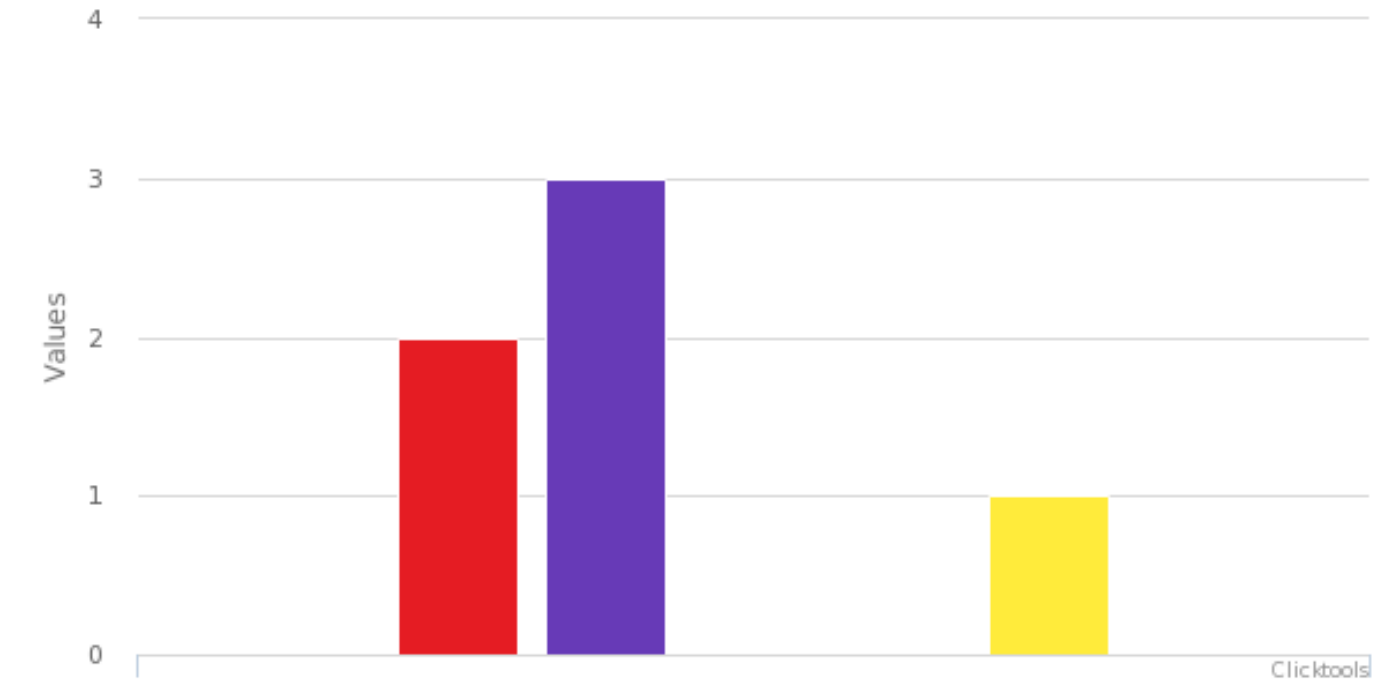


Clicktools

1 - Yes 71.43% (5) 2 - No 28.57% (2)

Mean: 1.29
Response: 7

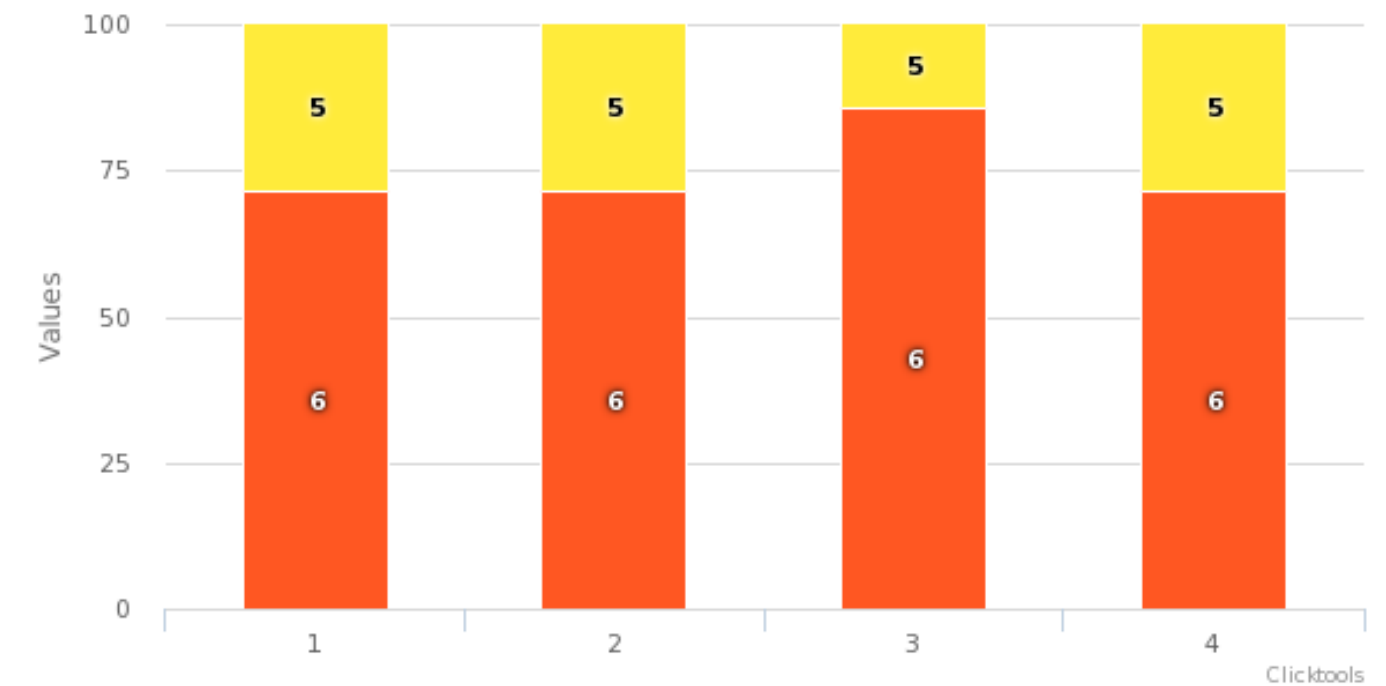
54. Who is required to approve changes? Choose all that apply.



1 - Education Head	40% (2)	2 - Company Financial Head	60% (3)
3 - Company CEO	0% (0)	4 - Sales or Country Manager of impacted countries/customers	0% (0)
5 - Other	20% (1)		

Response: 5

55. If you compare your actual pricing to the pricing of one (1) year ago, what kind of changes have occurred?

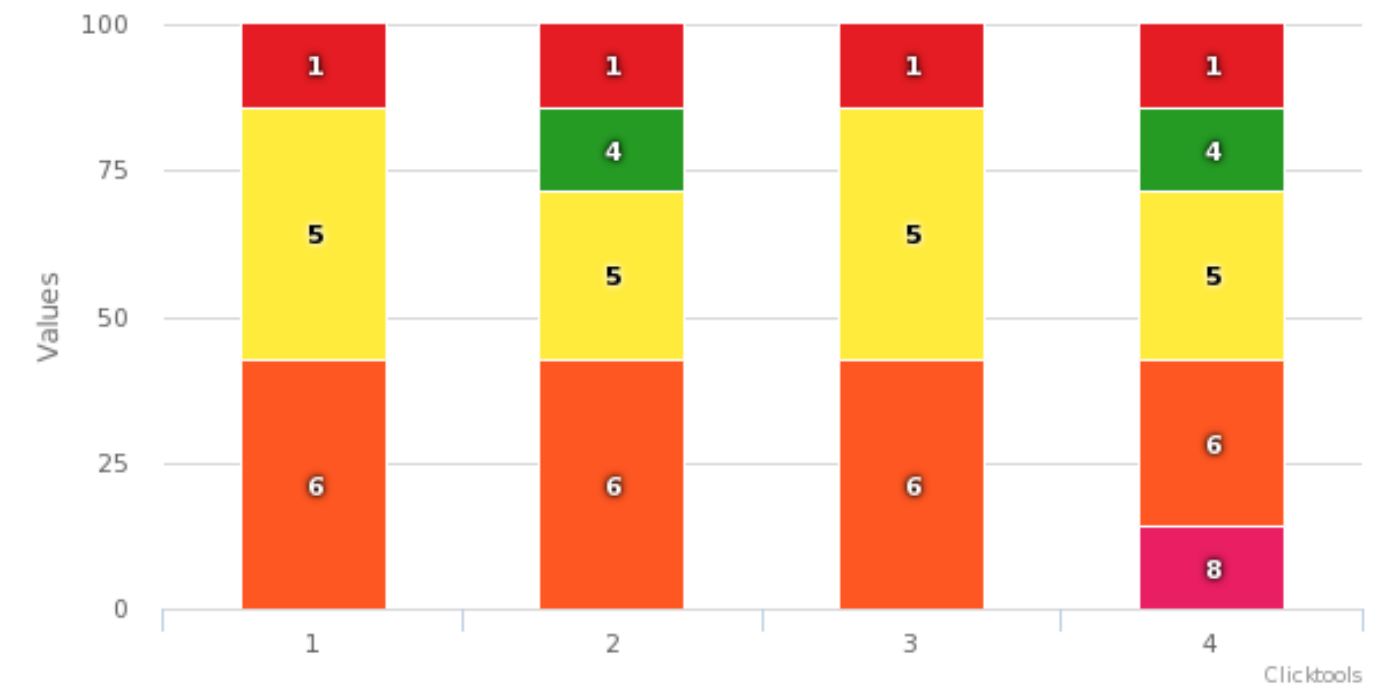


1	Increased >10%	2	Increased 7.5%-10%	3	Increased 5%-7.5%	4	Increased 2.5%-5%
5	Increased < 2.5%	6	Stayed the same	7	Decreased < 2.5%	8	Decreased 2.5%-5%
9	Decreased 5%-7.5%	10	Decreased 7.5%-10%	11	Decreased > 10%		

	1	2	3	4	5	6	7	8	9	10	11	Mean
1 North America	0% (0)	0% (0)	0% (0)	0% (0)	28.57% (2)	71.43% (5)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	5.71
2 Central and South America	0% (0)	0% (0)	0% (0)	0% (0)	28.57% (2)	71.43% (5)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	5.71
3 EMEA	0% (0)	0% (0)	0% (0)	0% (0)	14.29% (1)	85.71% (6)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	5.86
4 APAC	0% (0)	0% (0)	0% (0)	0% (0)	28.57% (2)	71.43% (5)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	5.71

Response: 7

56. If you compare your actual pricing to the pricing of three (3) years ago, what kind of changes have occurred?

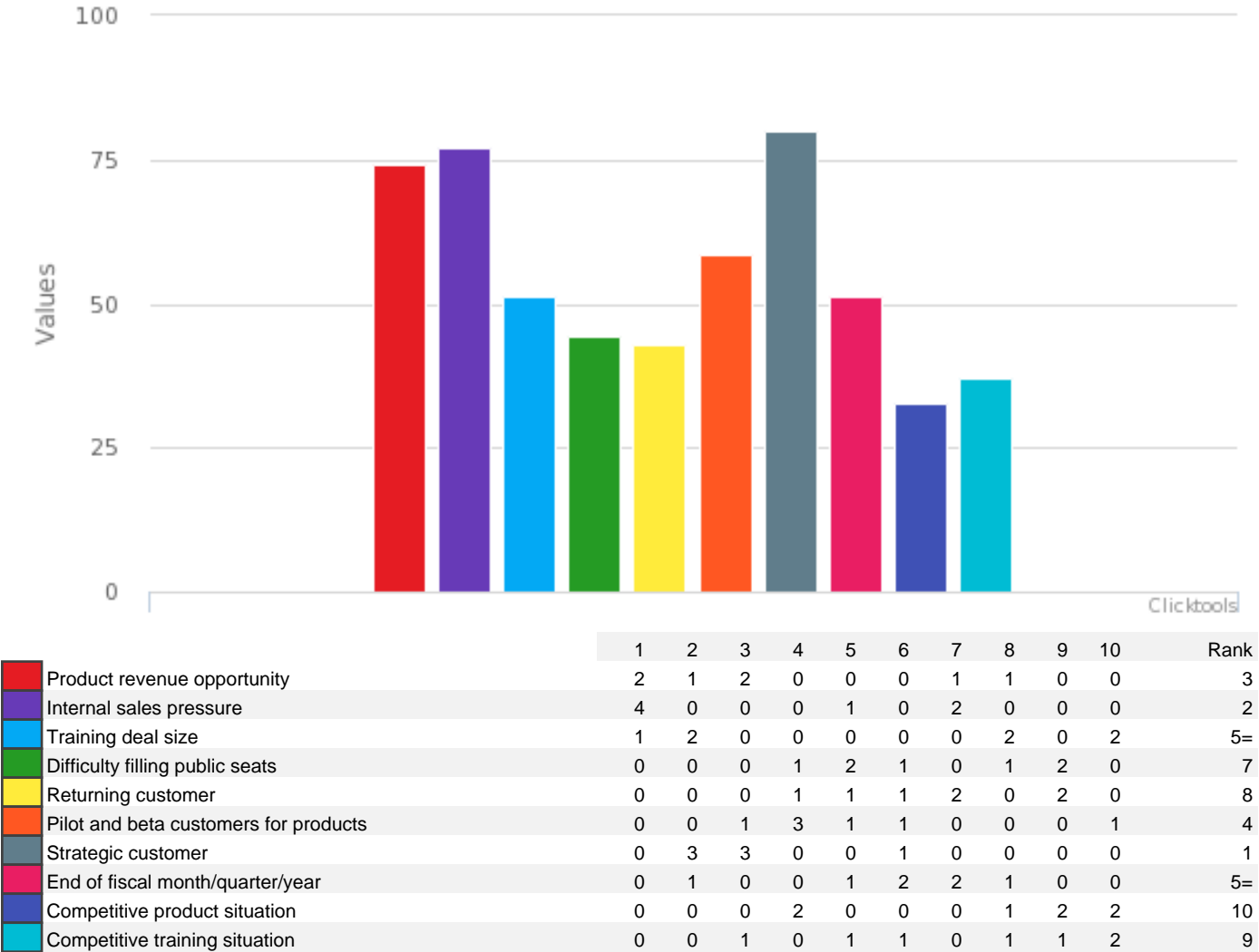


1	Increased >10%	2	Increased 7.5%-10%	3	Increased 5%-7.5%	4	Increased 2.5%-5%
5	Increased < 2.5%	6	Stayed the same	7	Decreased < 2.5%	8	Decreased 2.5%-5%
9	Decreased 5%-7.5%	10	Decreased 7.5%-10%	11	Decreased > 10%		

	1	2	3	4	5	6	7	8	9	10	11	Mean
1 North America	14.29% (1)	0% (0)	0% (0)	0% (0)	42.86% (3)	42.86% (3)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	4.86
2 Central and South America	14.29% (1)	0% (0)	0% (0)	14.29% (1)	28.57% (2)	42.86% (3)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	4.71
3 EMEA	14.29% (1)	0% (0)	0% (0)	0% (0)	42.86% (3)	42.86% (3)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	4.86
4 APAC	14.29% (1)	0% (0)	0% (0)	14.29% (1)	28.57% (2)	28.57% (2)	0% (0)	14.29% (1)	0% (0)	0% (0)	0% (0)	5

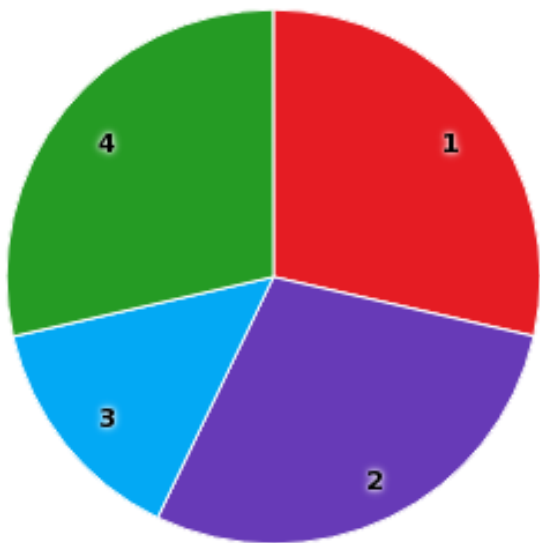
Response: 7

57. What are your top three reasons for discounting education? (Please order the following list, and put your top three as 1, 2 and 3.)



Response: 7

58. How do you manage price differences between different local markets?



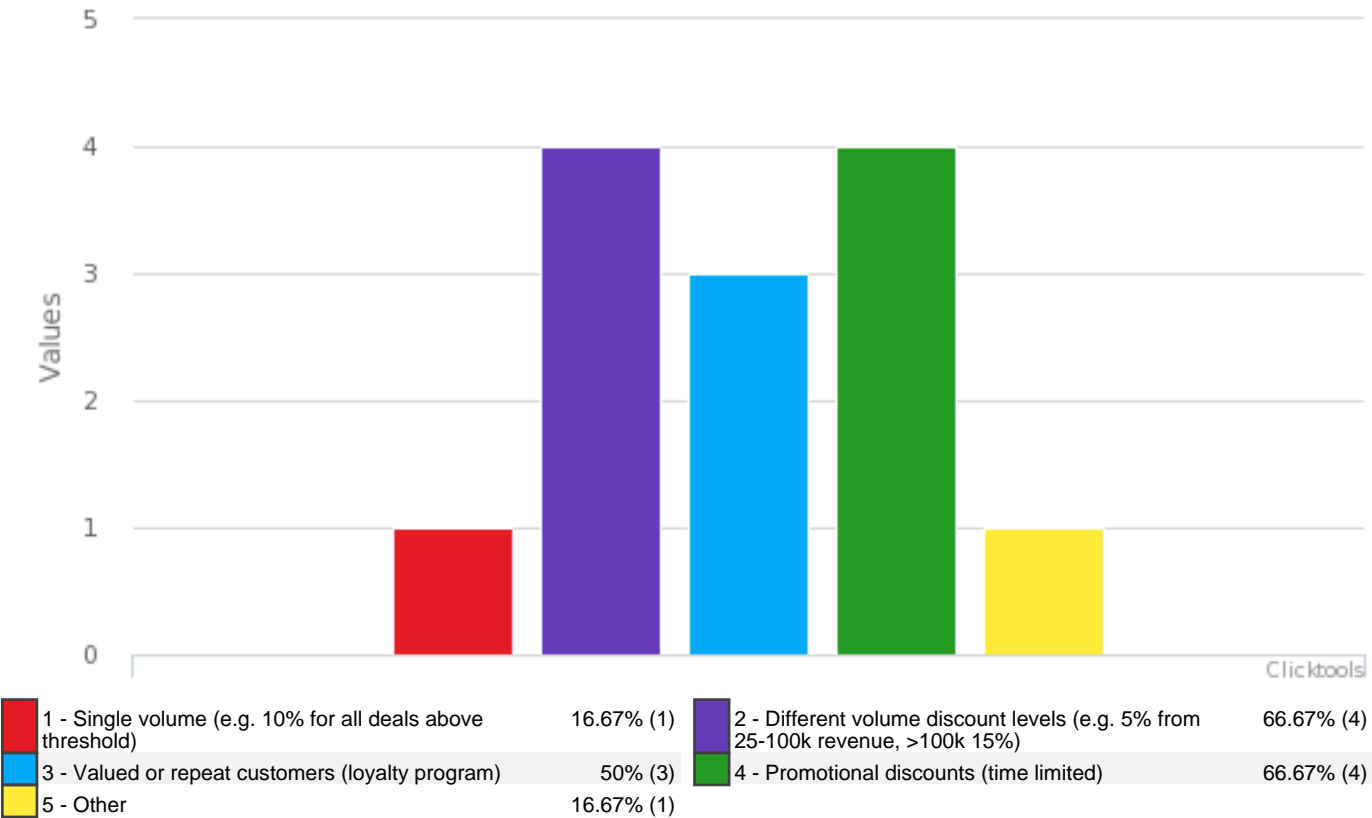
Clicktools

1 - No price differences for different local markets	28.57% (2)	2 - Global pricelist and discounts by country to bring global price down to market price	28.57% (2)
3 - Global pricelist and discount level (each country is part of one level) to bring global price down to market price	14.29% (1)	4 - Pricelists for local markets which have different prices by market	28.57% (2)
5 - Other	0% (0)		

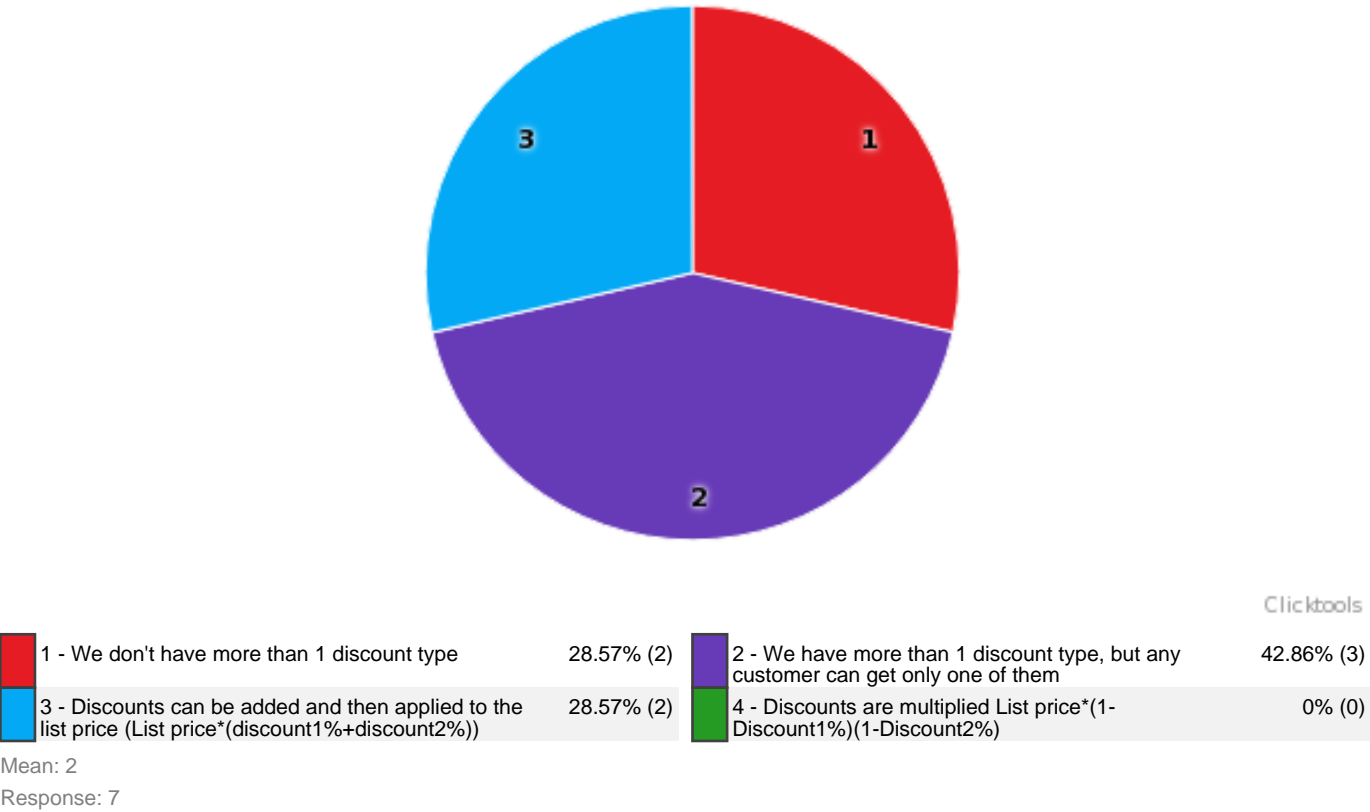
Mean: 2.43

Response: 7

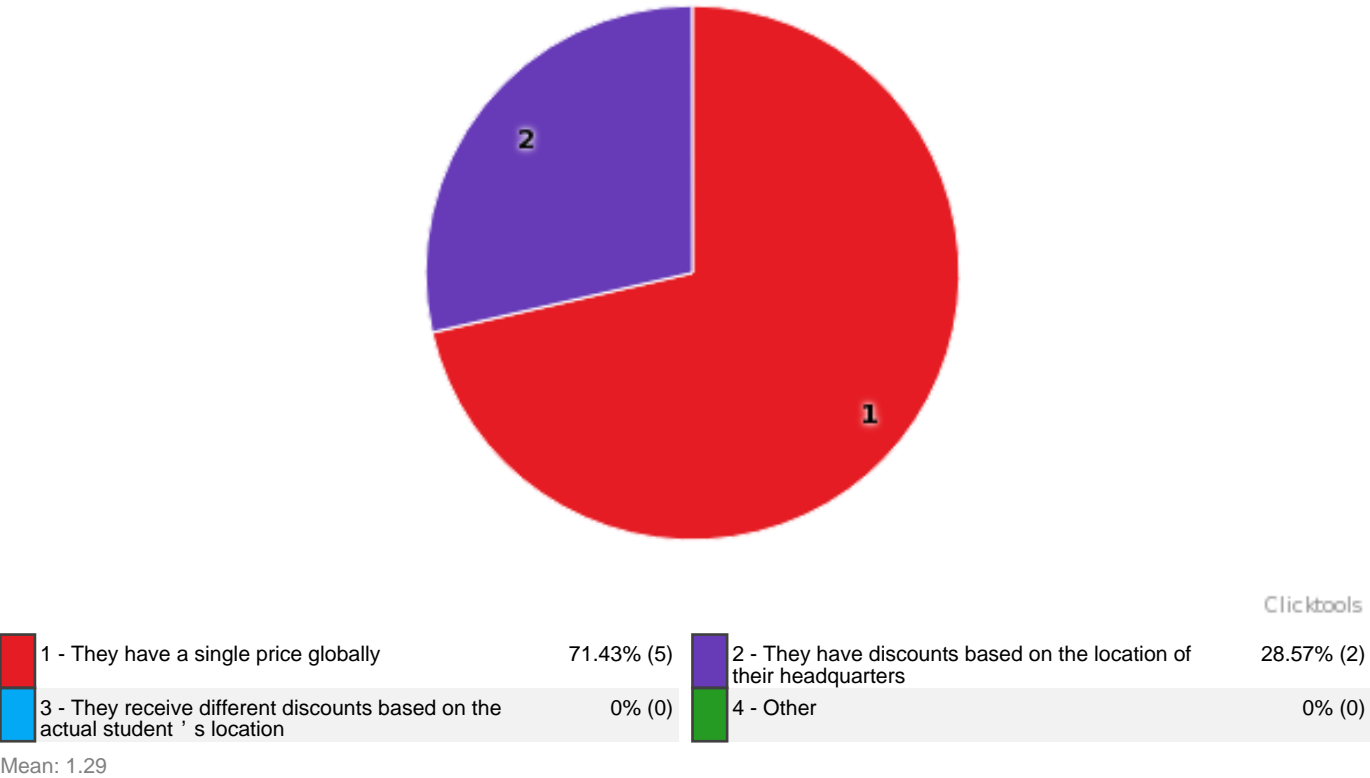
59. What other type of discounts do you offer?



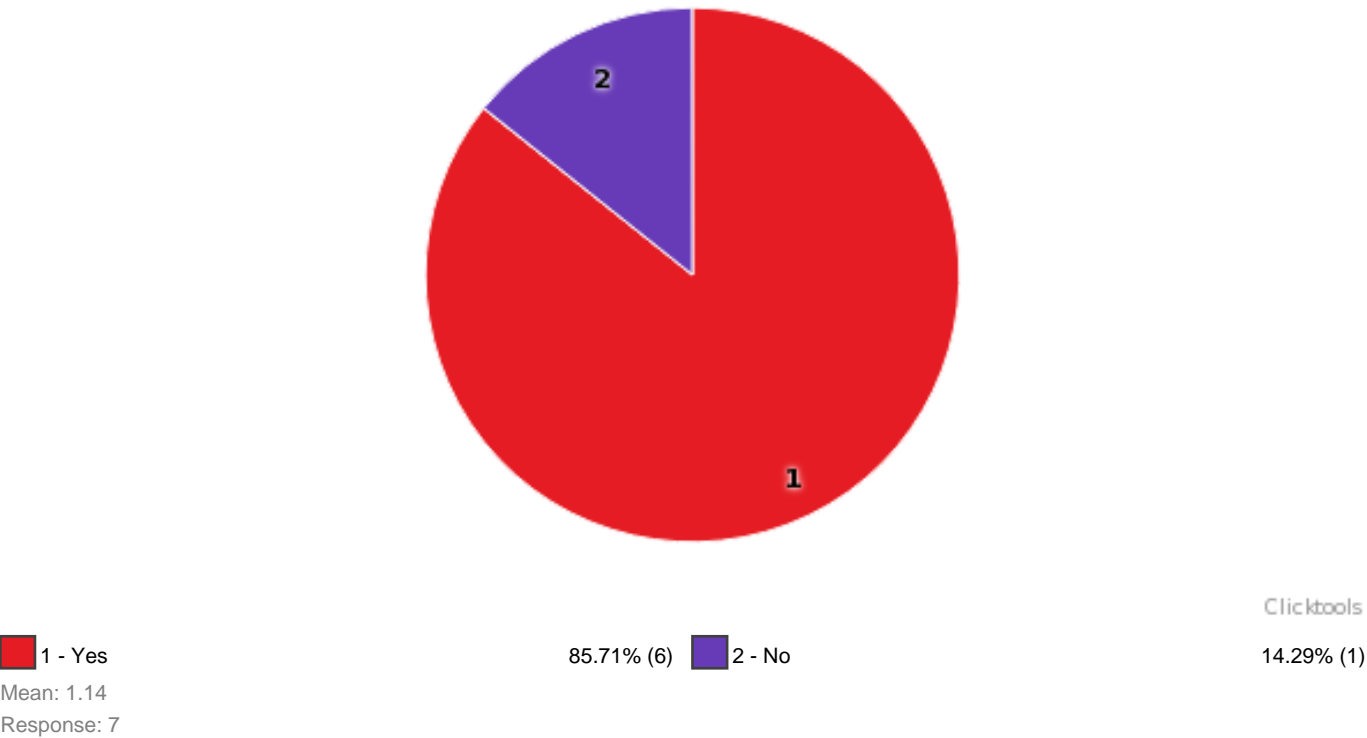
60. If you have different types of discounts, how do you handle multiple discounts?



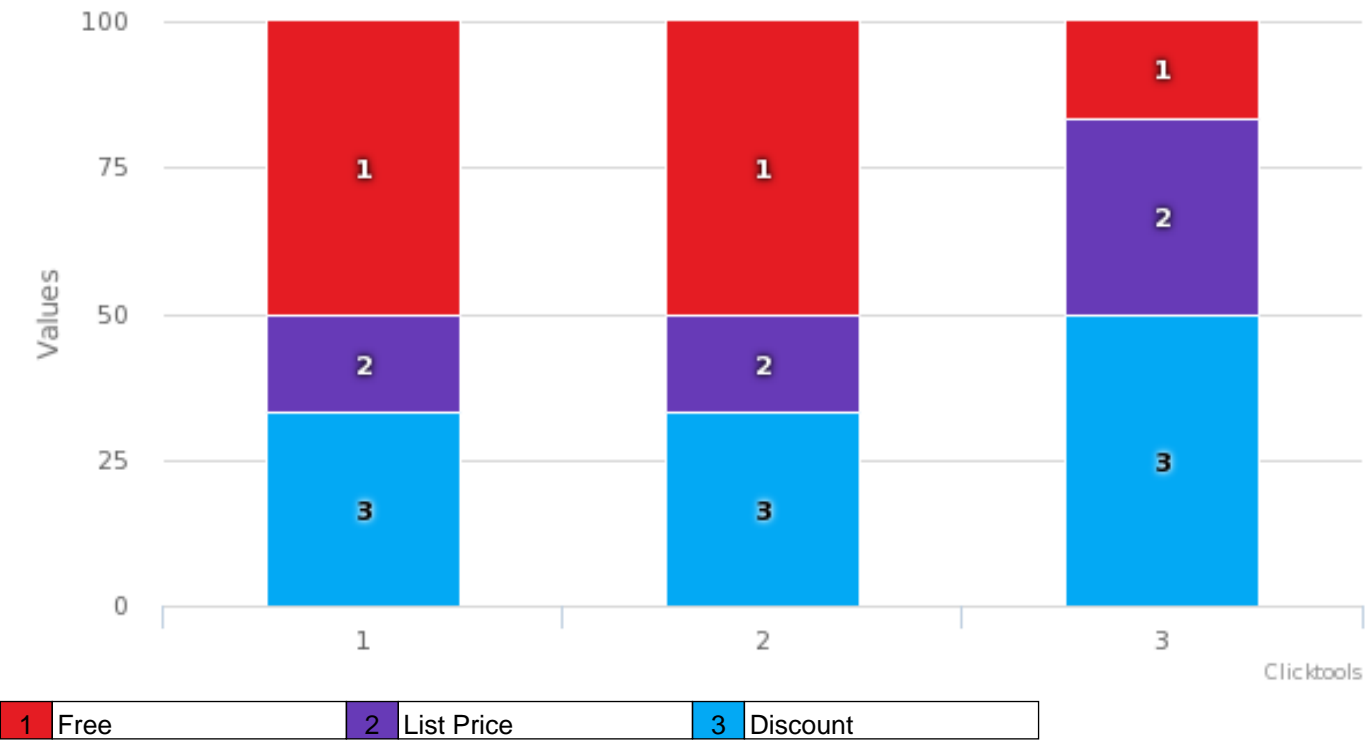
61. How do you manage pricing for global customers?



62. Do you train channel partners who sell or support your company's products?



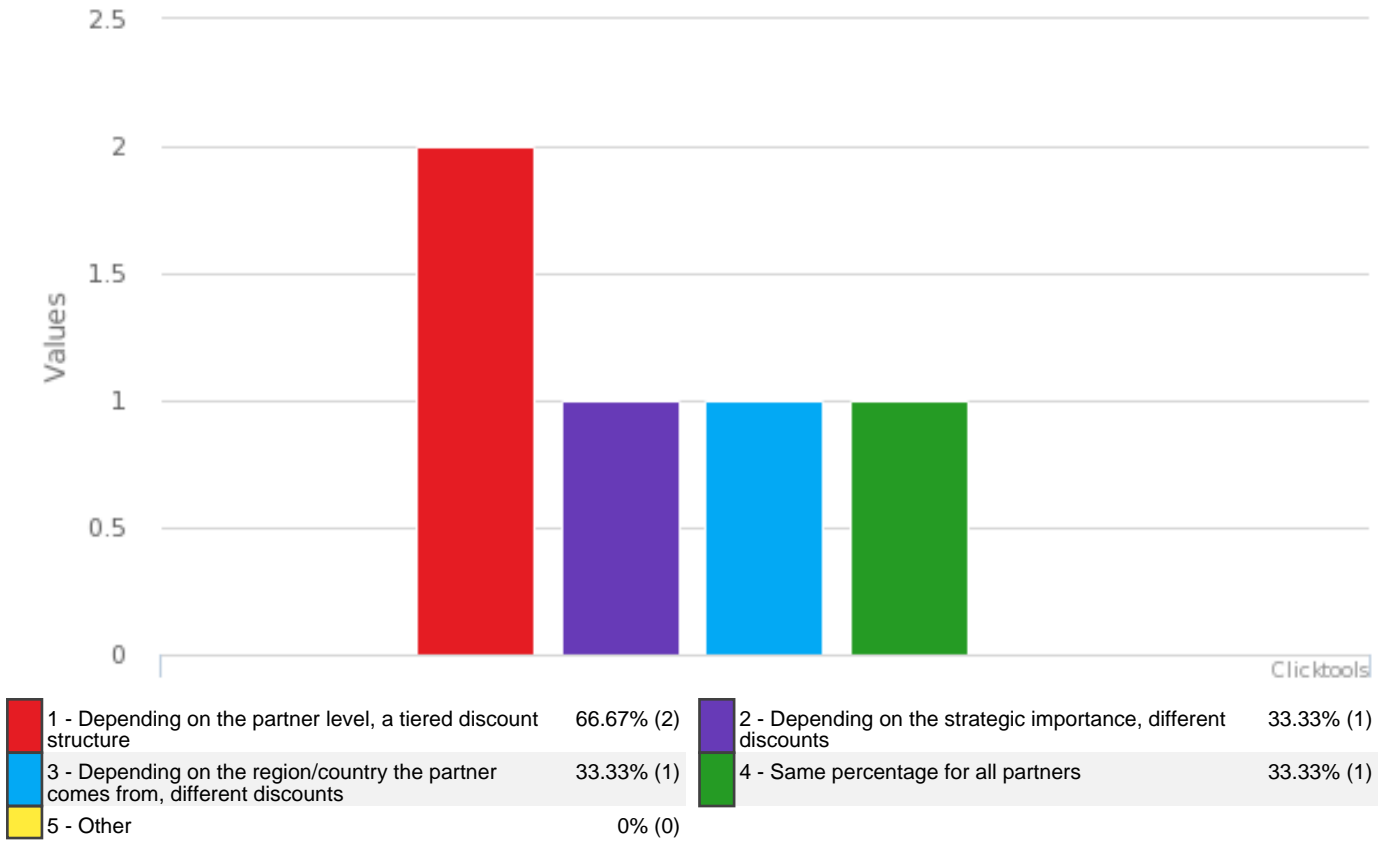
63. How do you charge for the following partner audiences?



	1	2	3	Mean
1 Channel Sales	50% (3)	16.67% (1)	33.33% (2)	1.83
2 Channel Presales	50% (3)	16.67% (1)	33.33% (2)	1.83
3 Channel Post sales - deployment, operations, maintenance	16.67% (1)	33.33% (2)	50% (3)	2.33

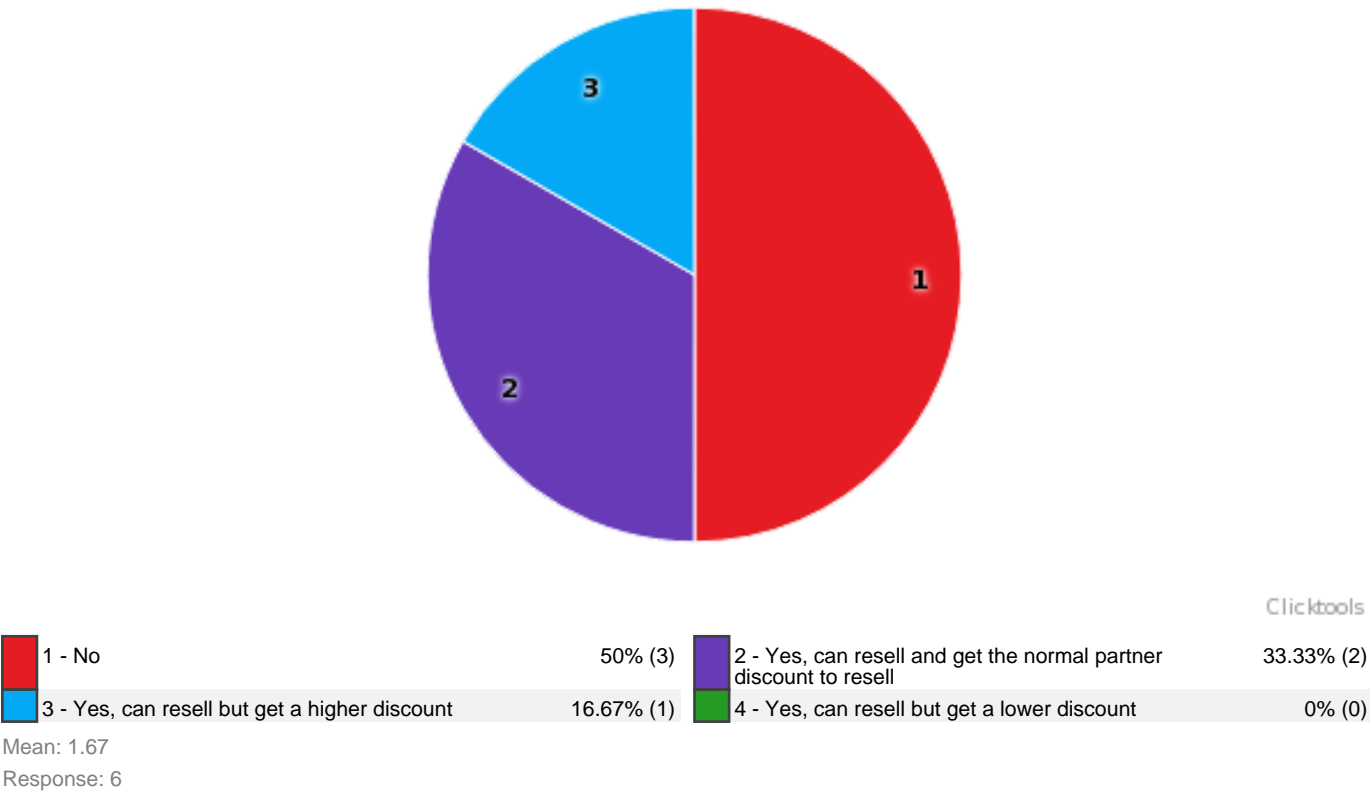
Response: 6

64. How do you discount training for your channel partner?

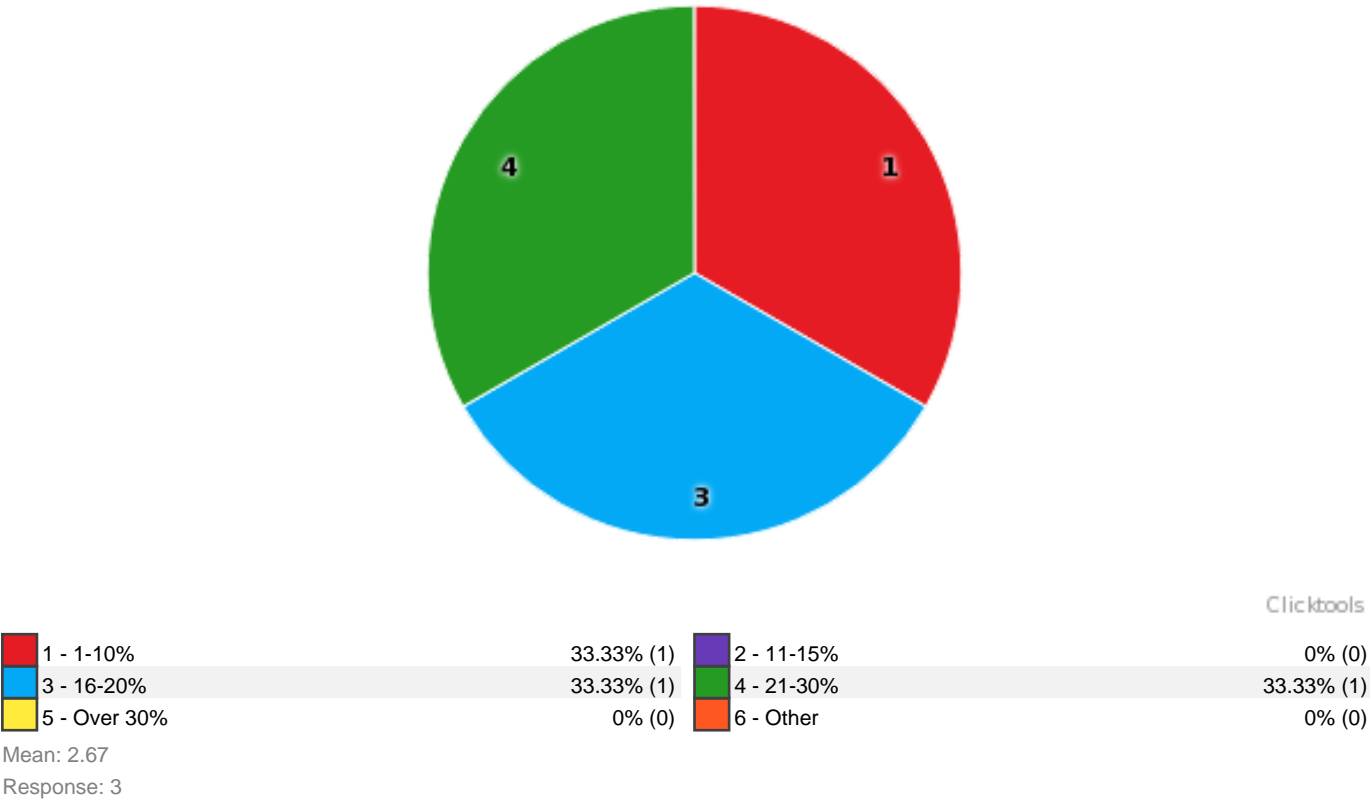


Response: 3

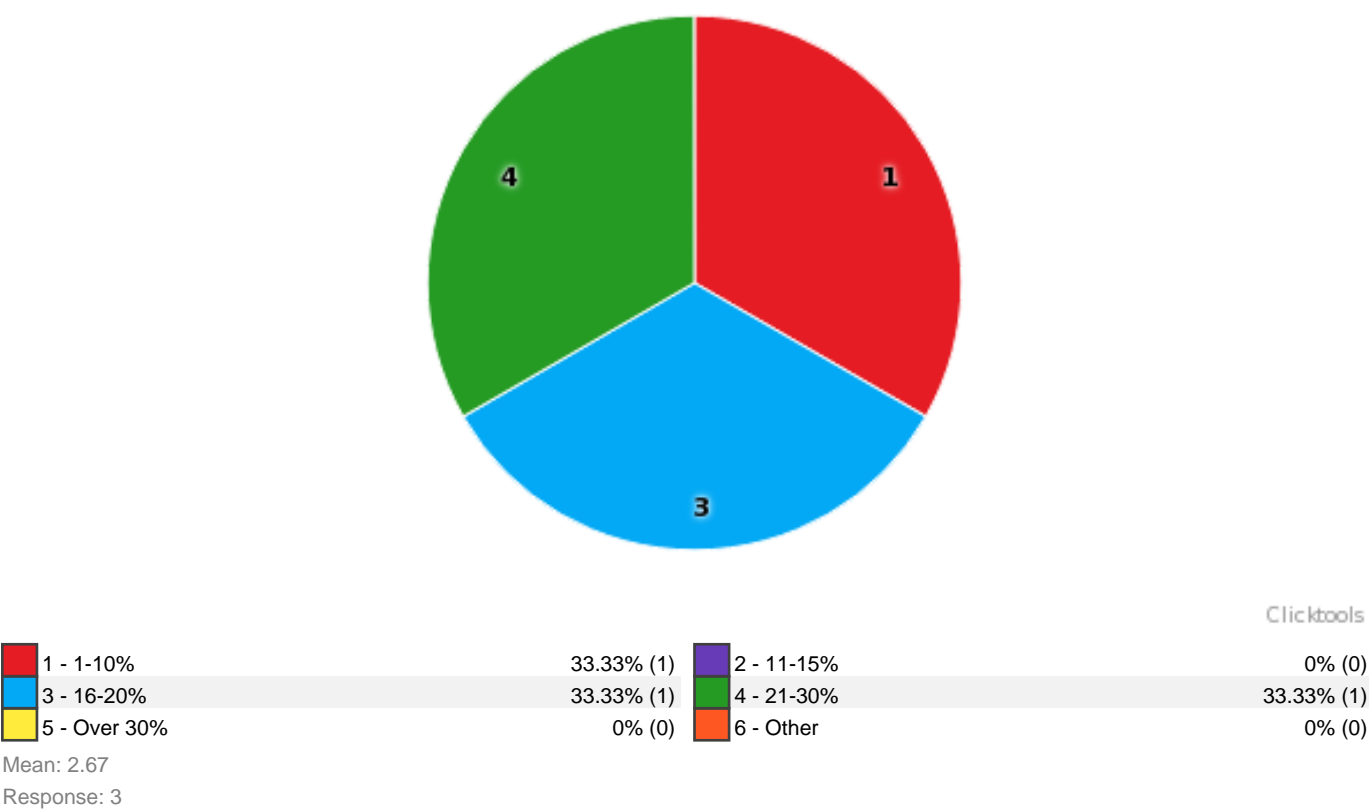
65. Do you allow partners to resell your training?



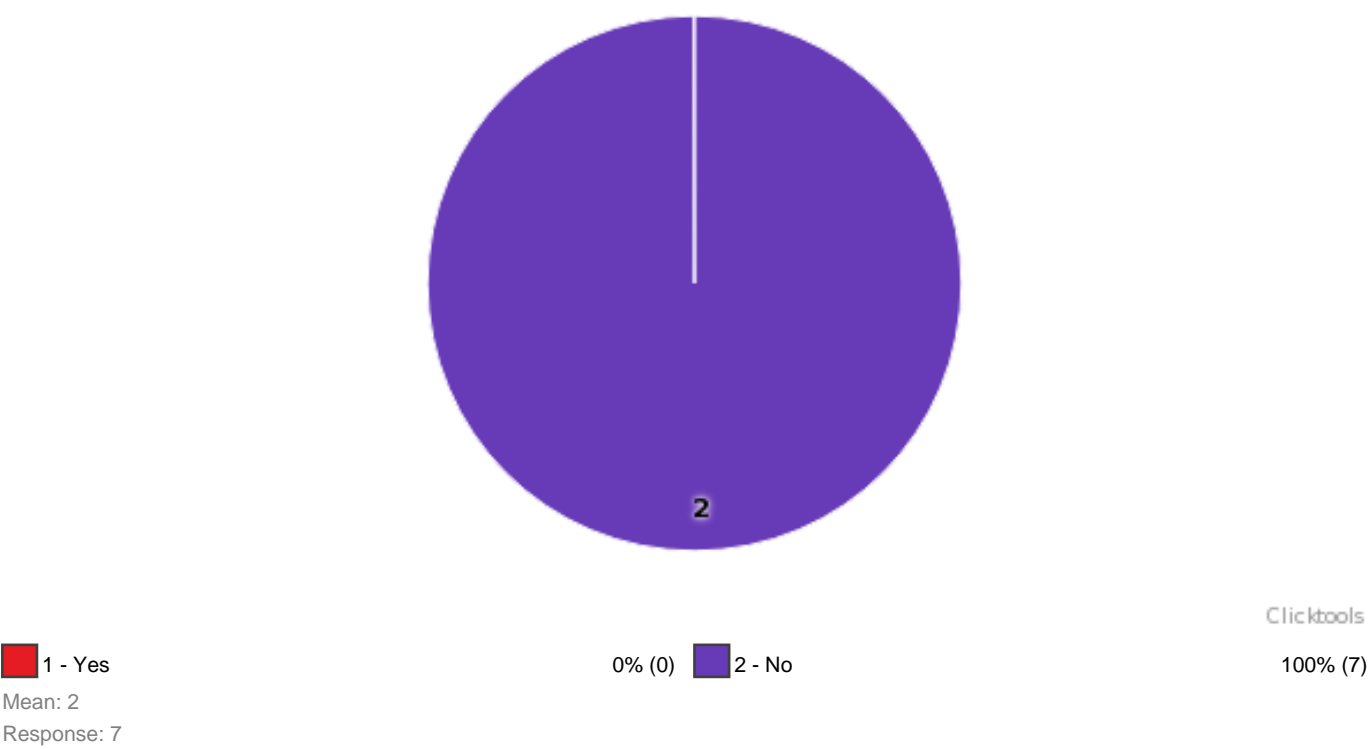
66. What discount or commission do you offer to your resellers for instructor led training (ILT)?



67. What discount or commission do you offer to your resellers for eLearning?



68. Do you sell any education services intellectual property as a standalone item?



69. Which of the following intellectual property related learning services do you sell?

1 - Student books (hardcopy only)	0% (0)	2 - Instructor books (hardcopy only)	0% (0)
3 - Instructor tool kits (editable)	0% (0)	4 - Instructor-led course templates	0% (0)
5 - eLearning source code	0% (0)	6 - Training environment (Lab in the Cloud)	0% (0)
7 - Other editable or non-editable content (please specify)	0% (0)		

Response: 0

70. What is your sales model for selling Intellectual Property?

1 - Flat fee for the total course	0% (0)	2 - Flat fee per course day	0% (0)
3 - Separate price for individual items	0% (0)		

Response: 0

71. On average, how much do you charge (\$) as a flat fee per course day (1 day = 6 hours, use also for eLearning)?

Average	0
Highest	0
Lowest	0
Standard deviation	0

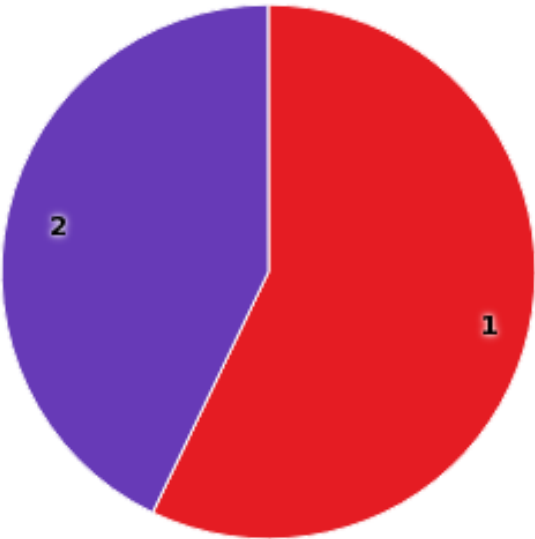
Response: 0

72. What is the average list price per course day (to the nearest \$) for each of the following items? If you do not sell the item, please enter 0.

	Student manuals (non-editable)	Instructor guides (non-editable)	Instructor tool kits (editable)	Instructor-led course templates	eLearning course/module master	Training environment (Lab in the Cloud)	Other editable or non-editable content
Average	0	0	0	0	0	0	0
Highest	0	0	0	0	0	0	0
Lowest	0	0	0	0	0	0	0
Standard deviation	0	0	0	0	0	0	0

Response: 0

73. Do you offer the service to develop training?



1 - Yes

57.14% (4)

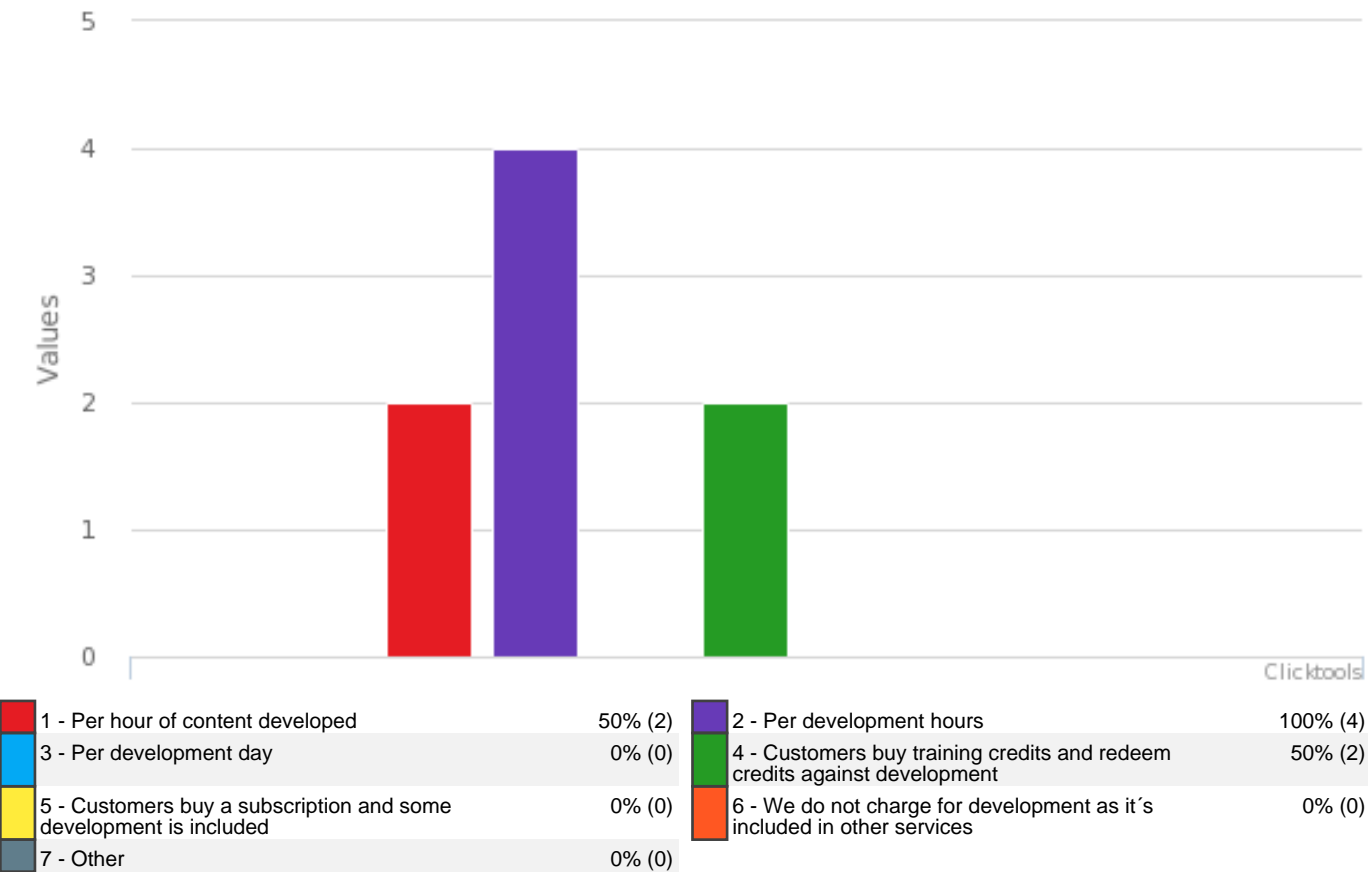
2 - No

42.86% (3)

Mean: 1.43

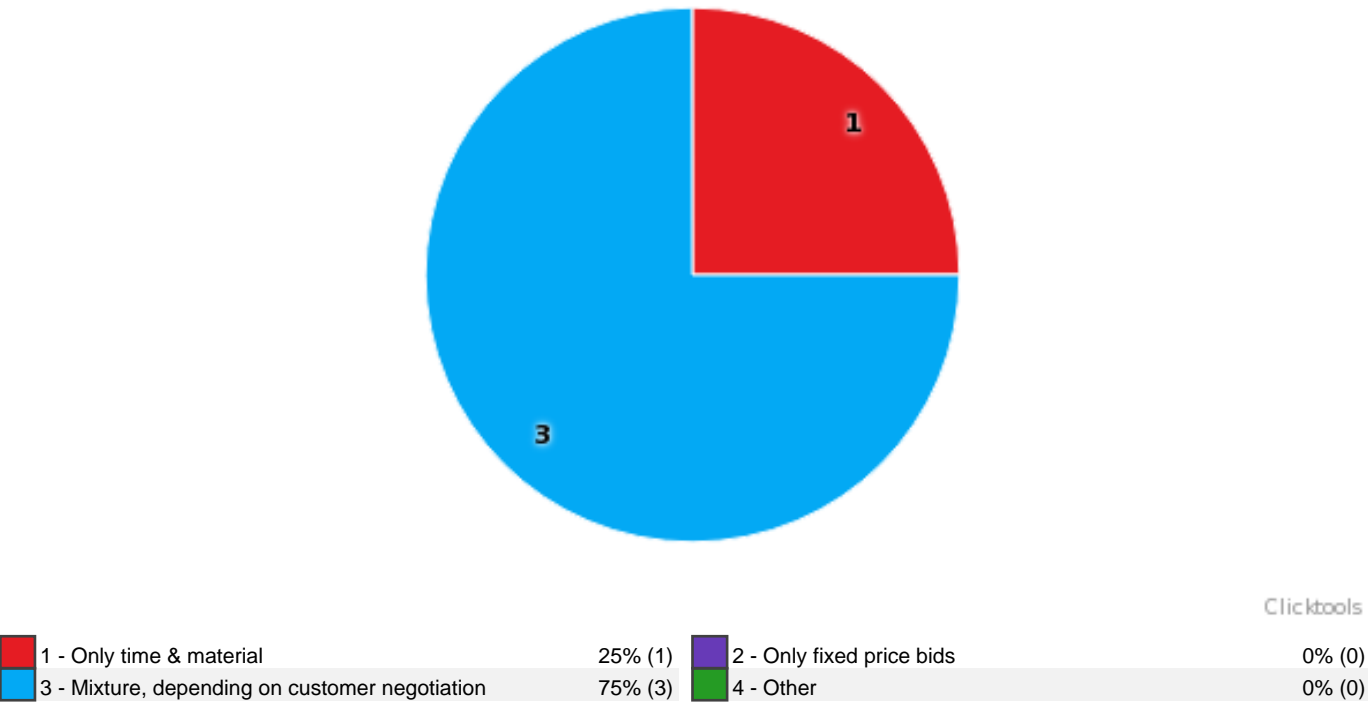
Response: 7

74. How do you price your development work? Choose all that apply.



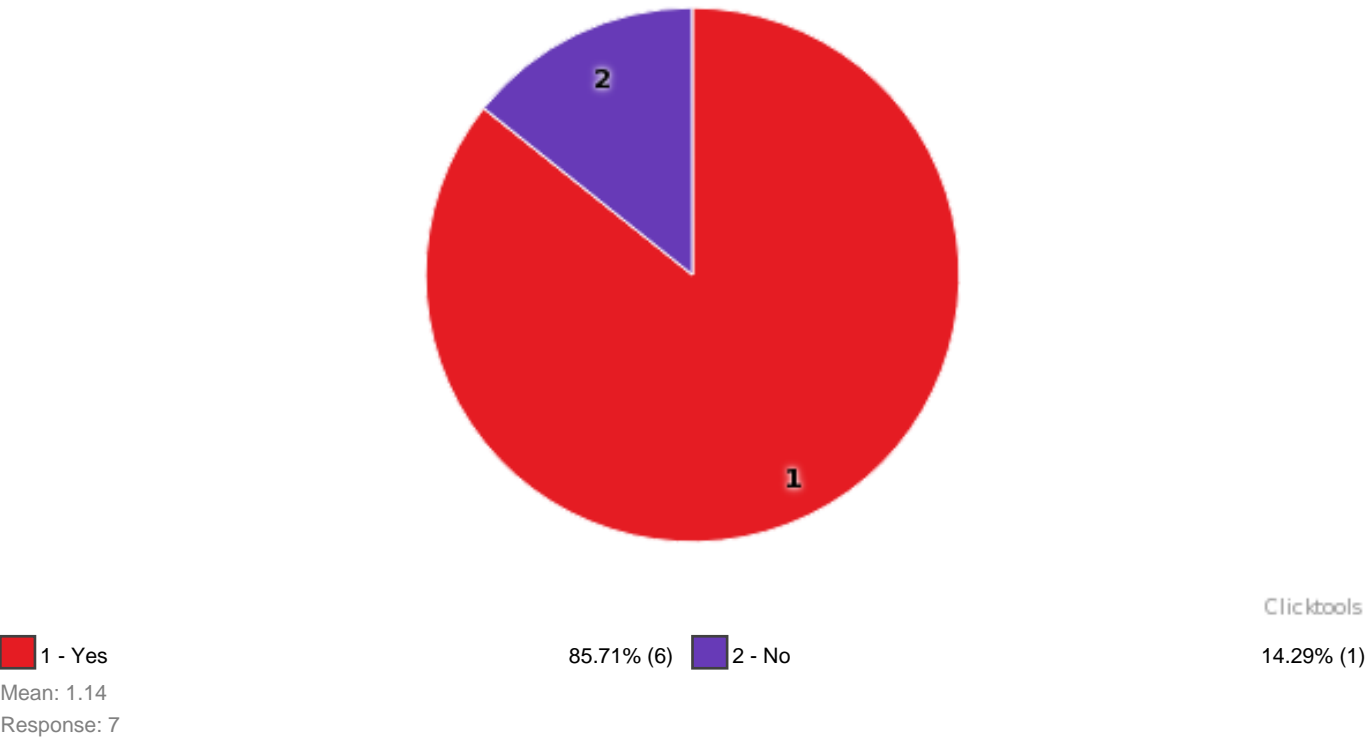
Response: 4

75. How do you quote for development work?



Mean: 2.5

76. Do you offer services to customize existing courses?



77. When do you start to charge for customization?

