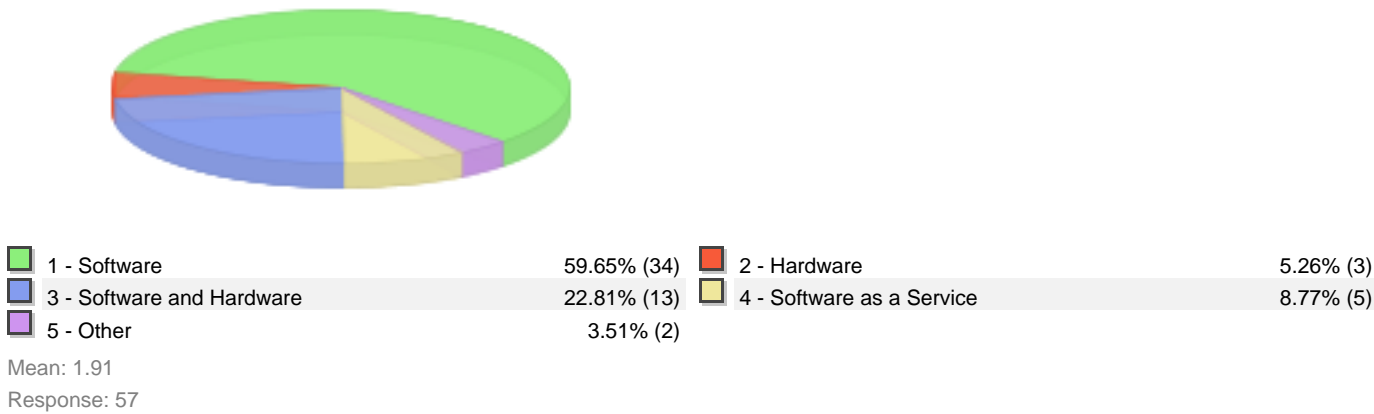
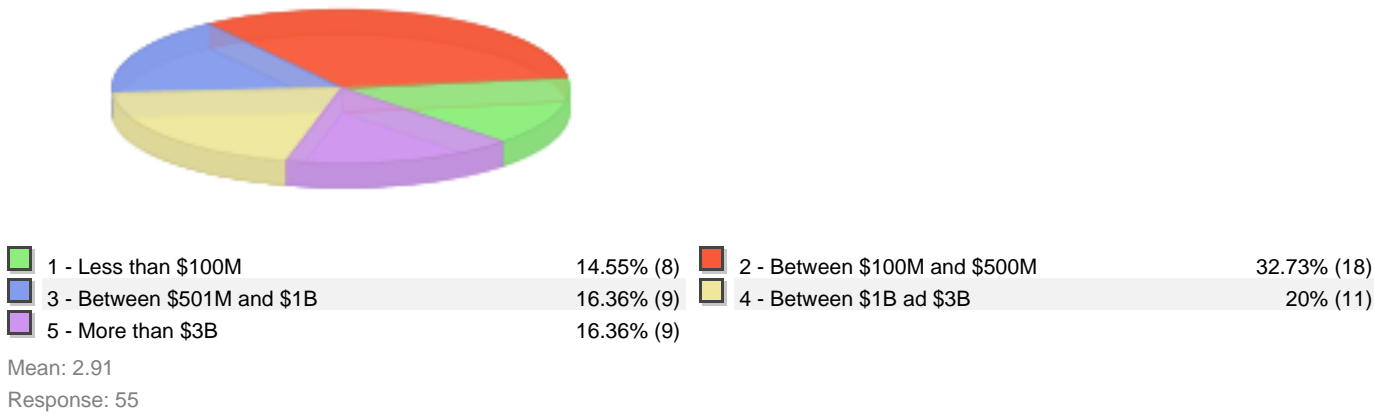


2008 Business Metrics DBR (57/66) 080502

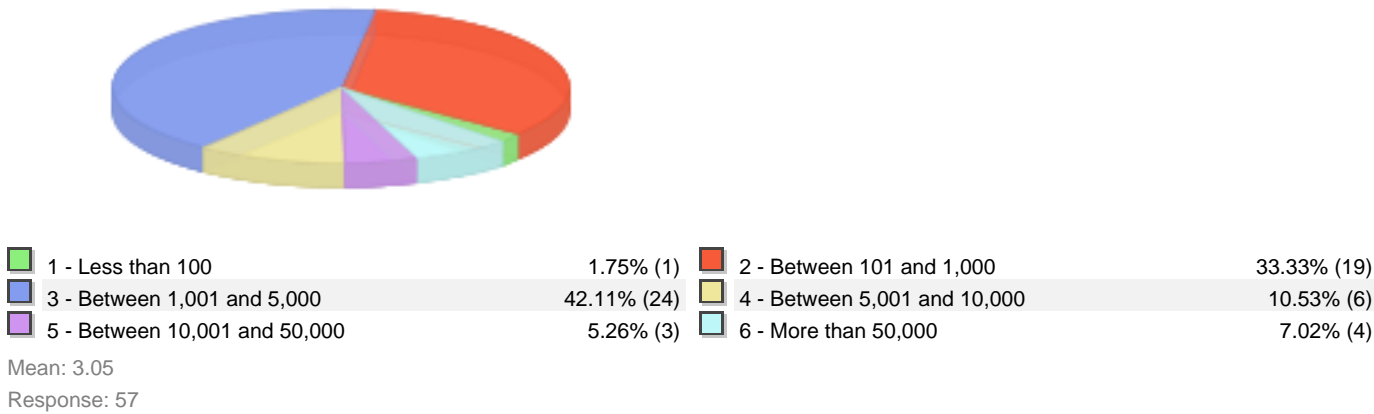
1. Which of the following best describes your company’s business?



2. What were your company’s annual revenues in 2007, or most recent fiscal year?



3. How many full-time employees does your company have?



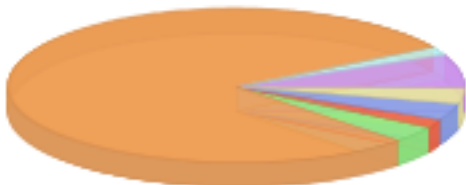
4. Which of the following best describes your education organization's primary business model?
NOTE: If your answer is either Cost Center or Other (or you don't answer the question), you will NOT be asked the questions in Category 2: Financial Benchmarks.



1 - Profit Center (expectation is to make a profit - may have a margin target to achieve)	56.14% (32)	2 - Cost Recovery (expectation is to sell enough training to at least break even on expenses)	21.05% (12)
3 - Cost Center (expectation is to provide non-education revenue benefits - for example better trained employees and partners)	14.04% (8)	4 - Other	8.77% (5)

Mean: 1.75
 Response: 57

5. Has your training organization changed business models in the last 24 months?



1 - Profit Center to Cost Recovery	3.51% (2)	2 - Cost Recovery to Profit Center	1.75% (1)
3 - Cost Center to Profit Center	3.51% (2)	4 - Profit Center to Cost Center	3.51% (2)
5 - Cost Center to Cost Recovery	7.02% (4)	6 - Cost Recovery to Cost Center	1.75% (1)
7 - No Change	78.95% (45)		

Mean: 6.3
 Response: 57

6. If you wish, please add comments about the change.

- We have had a significant change in our company's business model where the majority of training will be employees for one division where we will have a high rate of hiring this year. The existing division focused on Enterprise and DSPs is still cost recovery and generates some revenue.
- Changes are happening, starting on the partner front.
- Reorganization that moved the education sales staff to the regional field staff. Education group taken off a P&L and primary concentration is now on development and delivery.
- Demand required a way to validate requests; some training projects are measured through sales enablement programs while others are now cost recovery
- Building training organization from scratch.
- We are not exactly a cost recovery center. In other words, we only take in enough revenue right now to cover about 1/3 of our costs. However we have changed by convincing our sales force to extract more value from customers for training classes. We more than doubled our revenue from 2006 to 2007 and are expecting to increase it by about 50% again this year.

7. What were your training organization's annual revenues in 2007, or most recent fiscal year?



1 - Less than \$1M	18.18% (8)	2 - Between \$1M and \$3M	22.73% (10)
3 - Between \$3M and \$5M	9.09% (4)	4 - Between \$5M and \$10M	6.82% (3)
5 - Between \$10M and \$50M	27.27% (12)	6 - Between \$50M and \$100M	9.09% (4)
7 - More than \$100M	6.82% (3)		

Mean: 3.57
Response: 44

8. For your training revenue, what percentage of hardware/software license revenue is expected?



1 - < 1%	18.92% (7)	2 - 1-2%	16.22% (6)
3 - 3-5%	40.54% (15)	4 - 6-10%	13.51% (5)
5 - 11-15%	5.41% (2)	6 - > 15%	5.41% (2)

Mean: 2.86
Response: 37

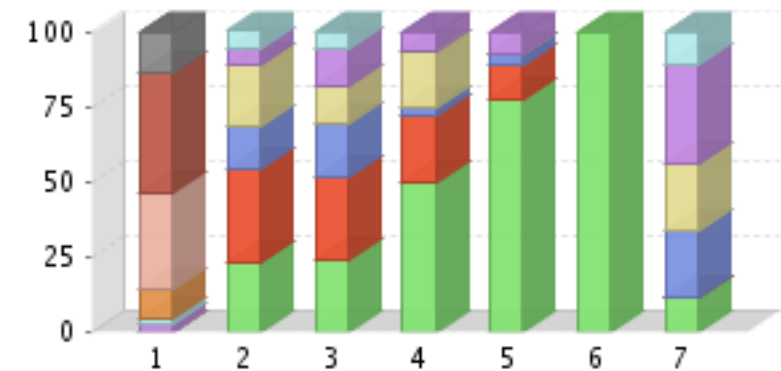
9. Last year, what were your annual profit margin goals?



1 - 0%	7.69% (3)	2 - 1-2%	5.13% (2)
3 - 3-5%	5.13% (2)	4 - 6-10%	12.82% (5)
5 - 11-15%	20.51% (8)	6 - 16-20%	5.13% (2)
7 - > 20%	43.59% (17)		

Mean: 5.23
Response: 39

10. Last year, what percentage of your training revenue was derived from each of the following types of delivery method:



	0%	1-2%	3-5%	6-10%	11-20%	21-40%	41-60%	61-80%	81-99%	100%	Mean
1 Instructor-led (tradional classroom)	0% (0)	0% (0)	0% (0)	0% (0)	2.33% (1)	2.33% (1)	9.3% (4)	32.56% (14)	39.53% (17)	13.95% (6)	8.47
2 Instructor-led (virtual classroom)	22.86% (8)	31.43% (11)	14.29% (5)	20% (7)	5.71% (2)	5.71% (2)	0% (0)	0% (0)	0% (0)	0% (0)	2.71
3 Asynchronous e-Learning (CD, web -based, and so on)	24.24% (8)	27.27% (9)	18.18% (6)	12.12% (4)	12.12% (4)	6.06% (2)	0% (0)	0% (0)	0% (0)	0% (0)	2.79
4 Royalties from Course Material	50% (16)	21.88% (7)	3.12% (1)	18.75% (6)	6.25% (2)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	2.09
5 Publications (Hardcopy of PDF)	76.92% (20)	11.54% (3)	3.85% (1)	0% (0)	7.69% (2)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1.5
6 Decline to respond	100% (3)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1
7 Other	11.11% (1)	0% (0)	22.22% (2)	22.22% (2)	33.33% (3)	11.11% (1)	0% (0)	0% (0)	0% (0)	0% (0)	4

Response: 43

11. What percentage of your margin is delivered by revenue or cost transfers?

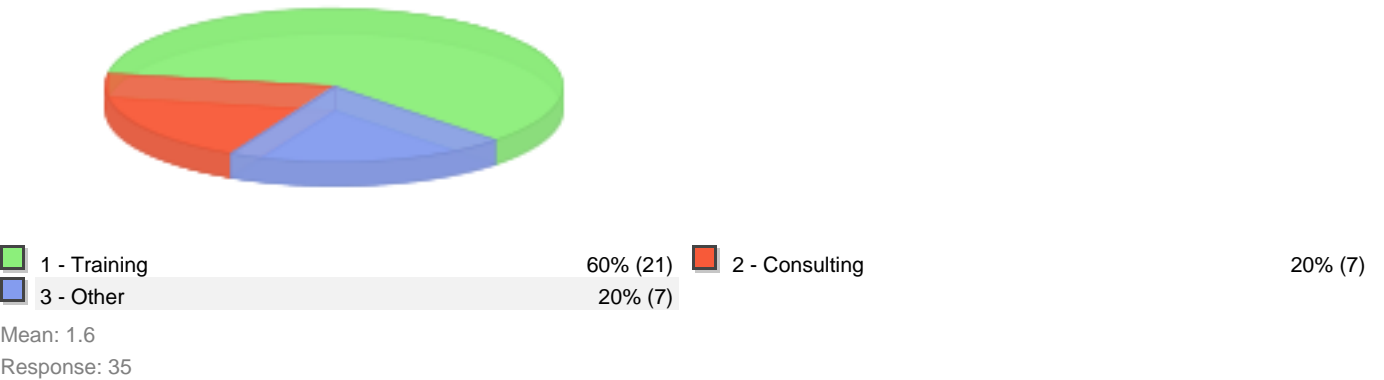


1 - 0%	41.03% (16)	2 - 1-2%	10.26% (4)
3 - 3-5%	12.82% (5)	4 - 6-10%	10.26% (4)
5 - 11-15%	2.56% (1)	6 - 16-20%	5.13% (2)
7 - > 20%	17.95% (7)		

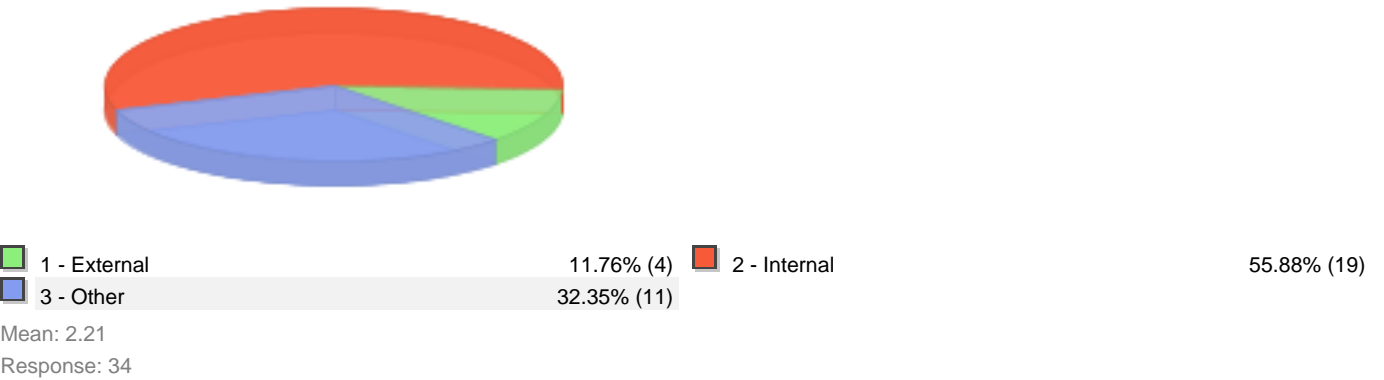
Mean: 3.1

Response: 39

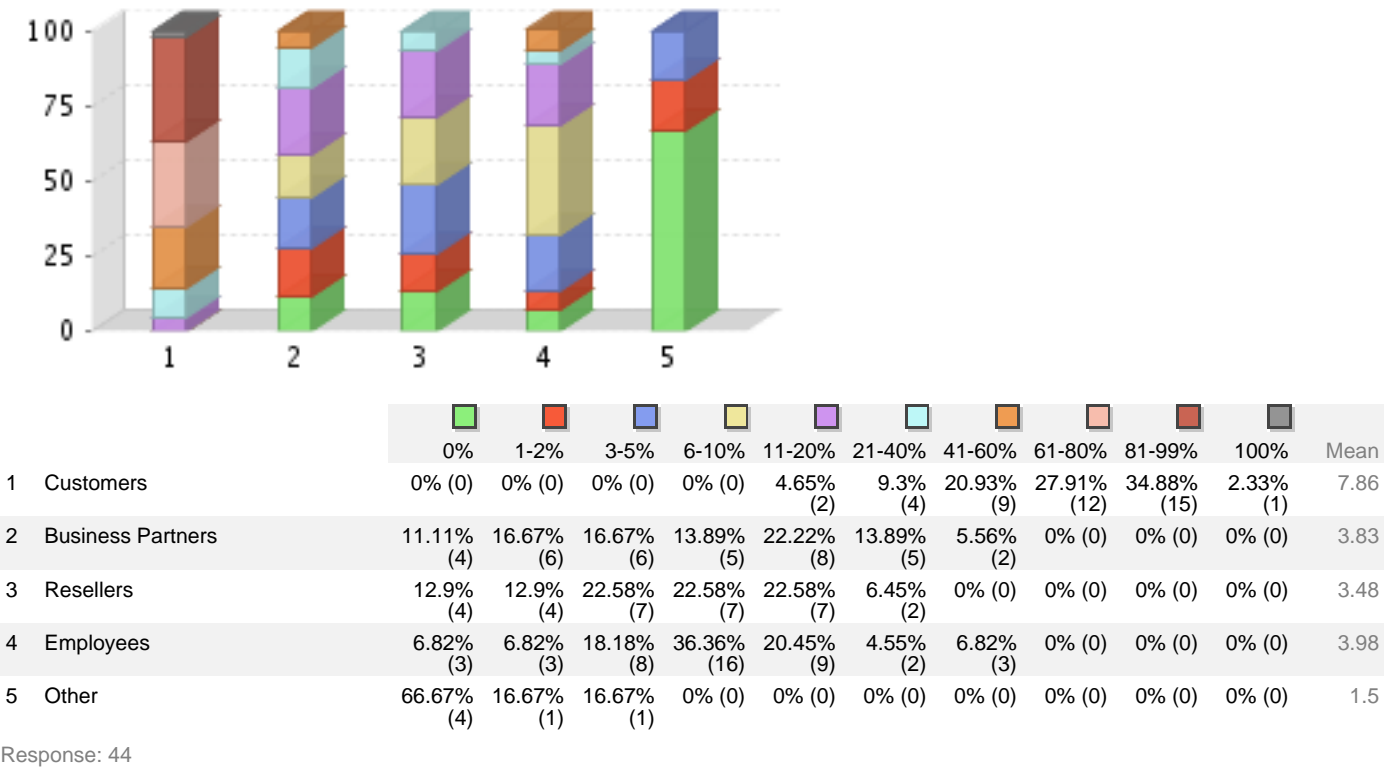
12. If Consulting delivers training for the Training Organization, do you recognize the revenue as training revenue or consulting revenue?



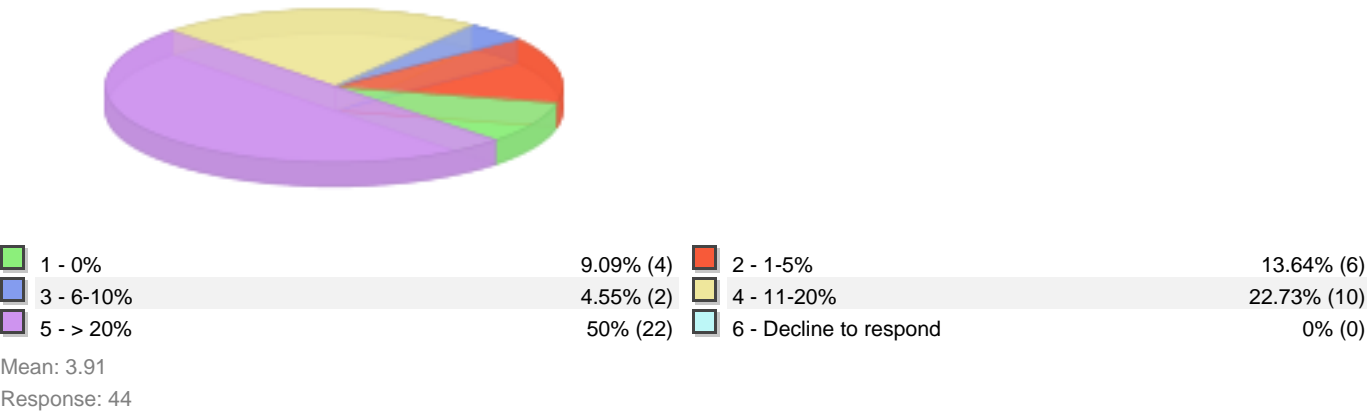
13. When an internal chargeable resource delivers training for you and you take the revenue as training revenue, are you cross-charged the external rate or the internal rate for that resource?



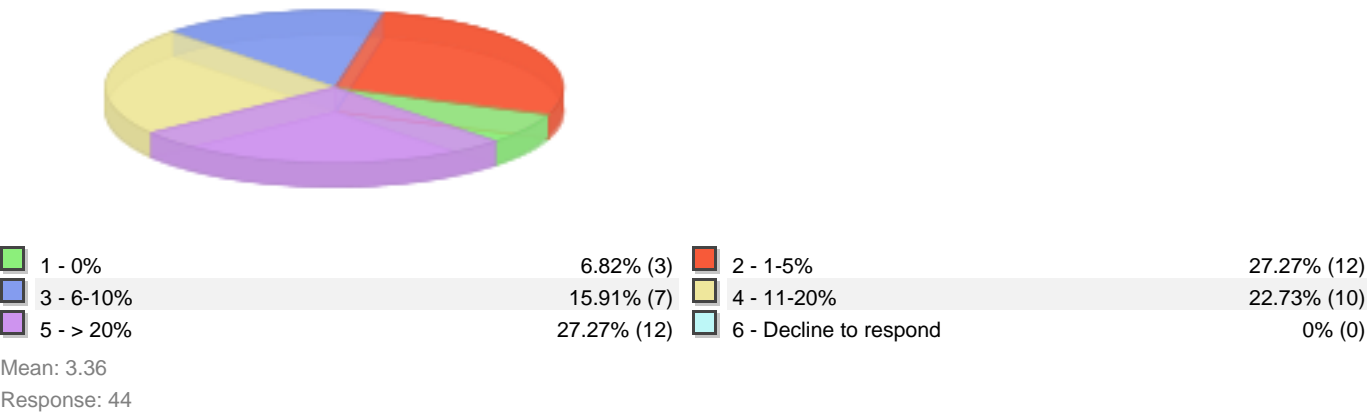
14. What percentage of students trained by your organization are the following:



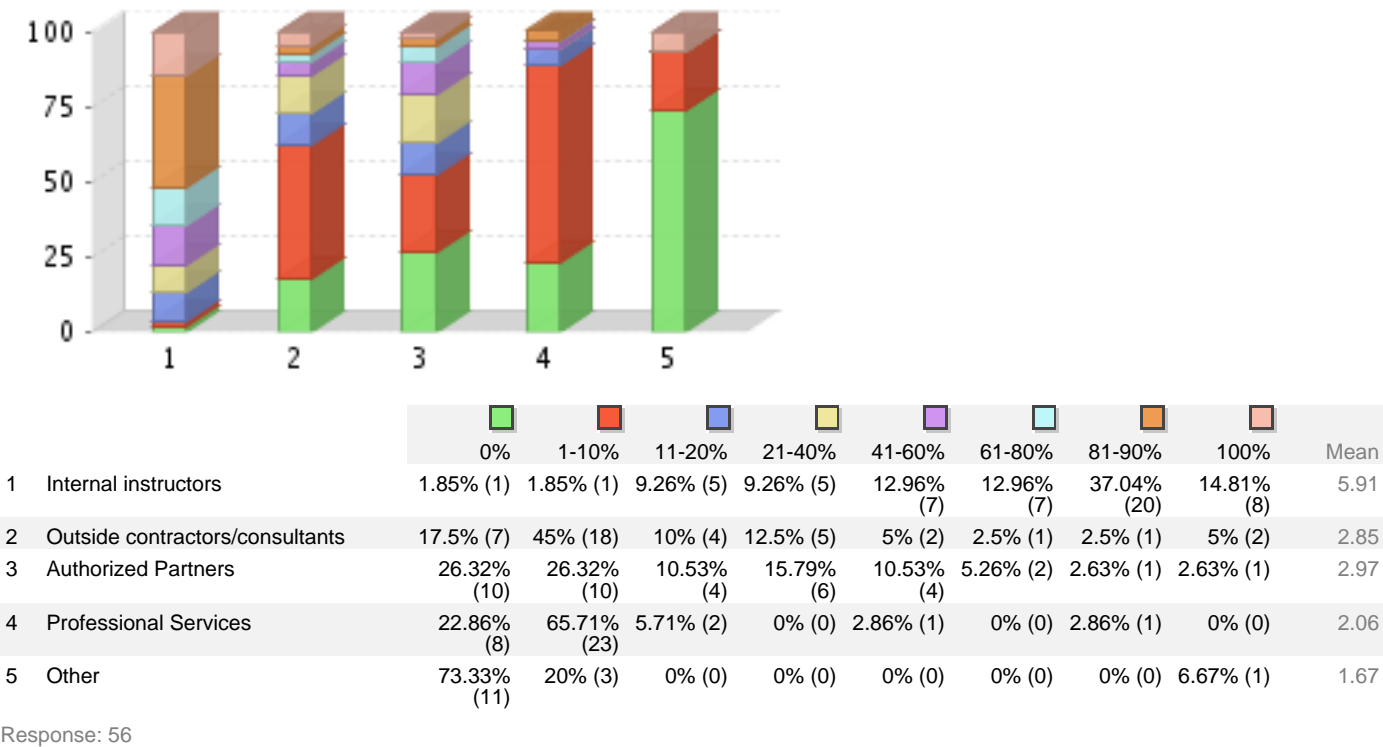
15. Last year what percentage of your non-custom training was delivered at a customer/partner site (onsite/private training)?



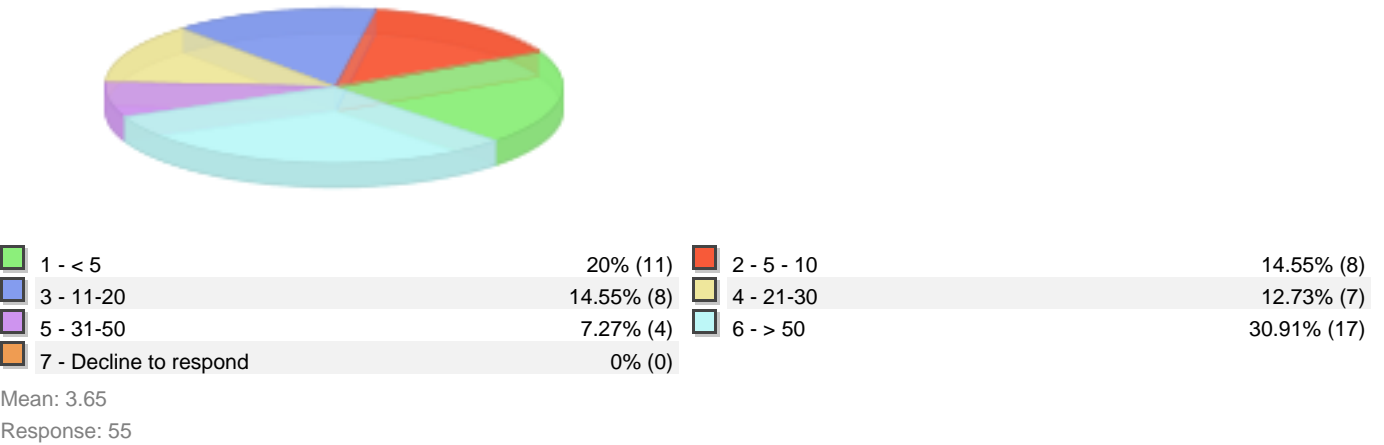
16. Last year what percentage of your customer training was customized for a particular customer/partner?



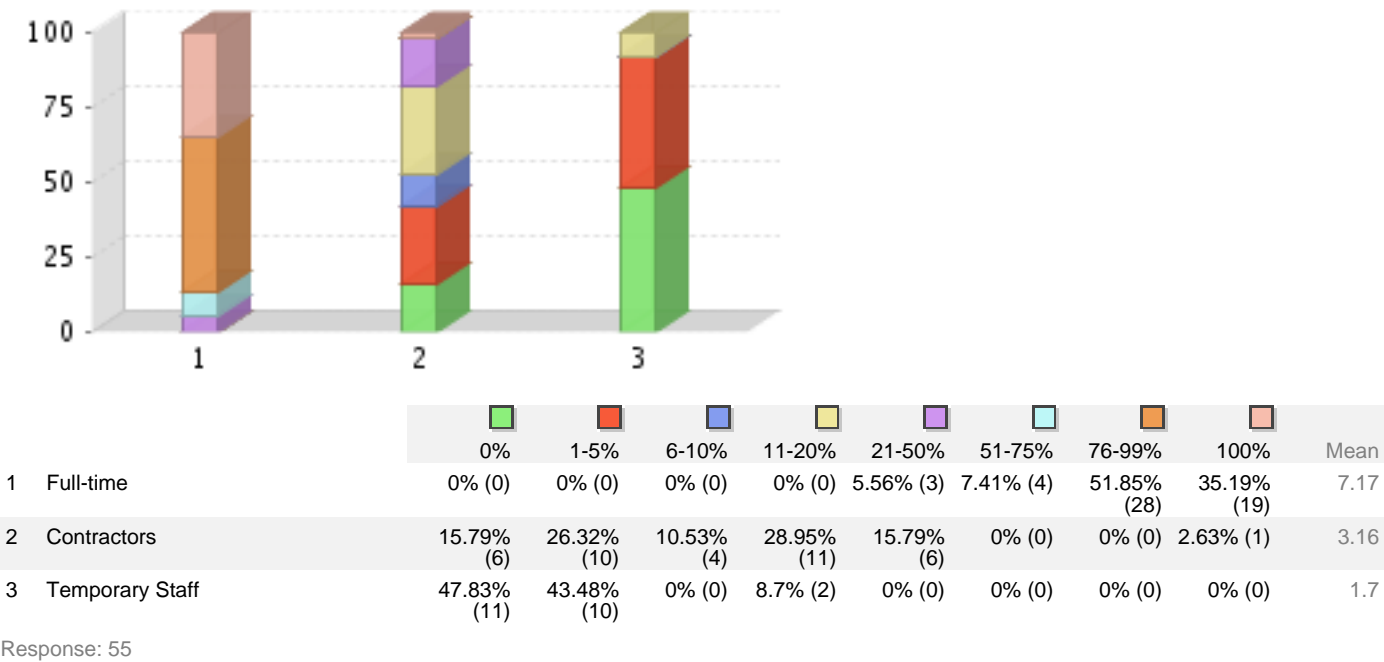
17. Last year what percentage of the training you provide was delivered through each of the following methods:



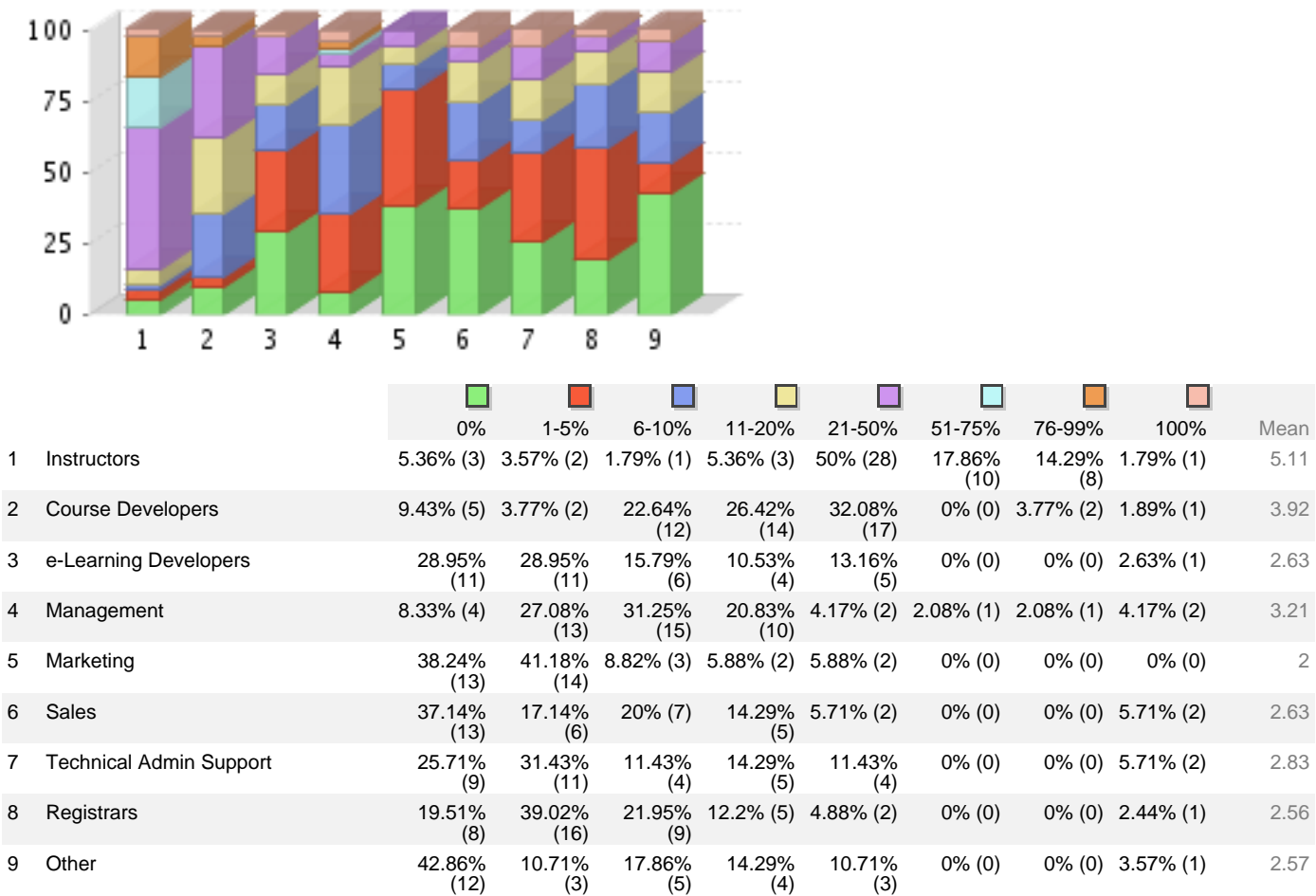
18. Last year what was the size of your entire training organization (including contractors and temps)?



19. Last year what percentage of your training organization was?

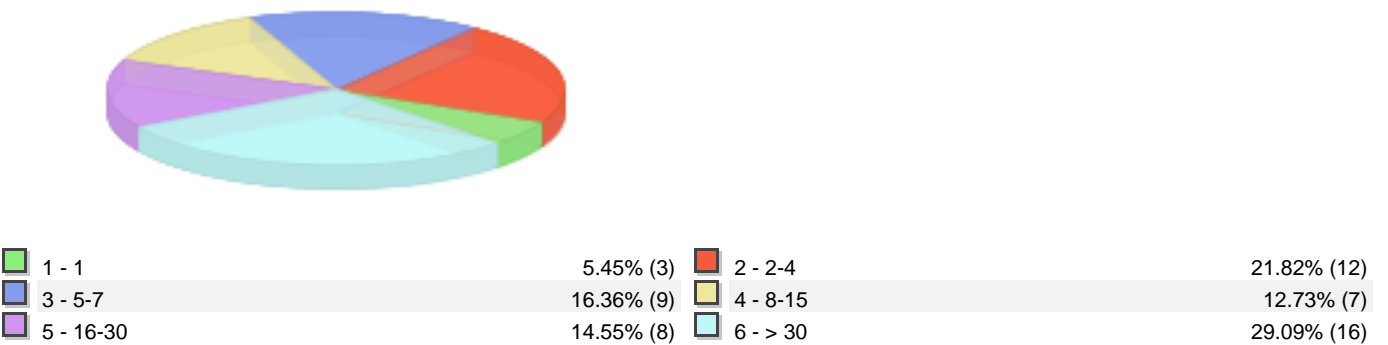


20. Not counting contractors or outside consultants, what percentage of the total full-time equivalent positions are assigned to each of the following job titles?



Response: 56

21. How many training centers do you use worldwide (include rented facilities and company owned)?



Mean: 3.96

Response: 55

22. How many are company-owned?



1 - 0	9.09% (5)	2 - 1	12.73% (7)
3 - 2-4	29.09% (16)	4 - 5-7	18.18% (10)
5 - 8-15	10.91% (6)	6 - 16-30	12.73% (7)
7 - > 30	7.27% (4)		

Mean: 3.76
Response: 55

23. How many are rented?



1 - 0	35.19% (19)	2 - 1	7.41% (4)
3 - 2-4	18.52% (10)	4 - 5-7	7.41% (4)
5 - 8-15	7.41% (4)	6 - 16-30	9.26% (5)
7 - > 30	14.81% (8)		

Mean: 3.31
Response: 54

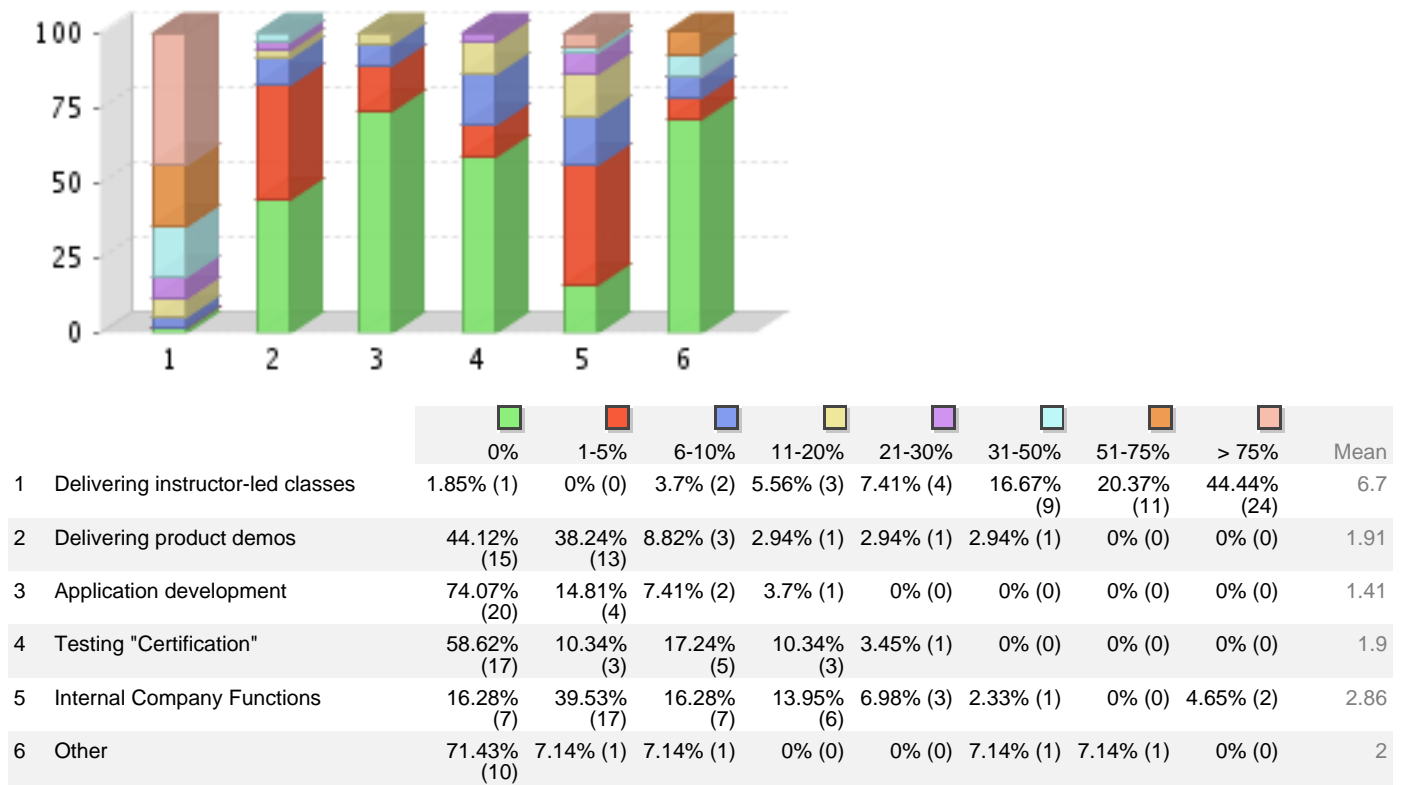
24. How many Authorized Training Partner companies deliver training for you?



1 - 0	41.07% (23)	2 - 1	8.93% (5)
3 - 2-4	7.14% (4)	4 - 5-7	7.14% (4)
5 - 8-15	7.14% (4)	6 - 16-30	8.93% (5)
7 - > 30	19.64% (11)		

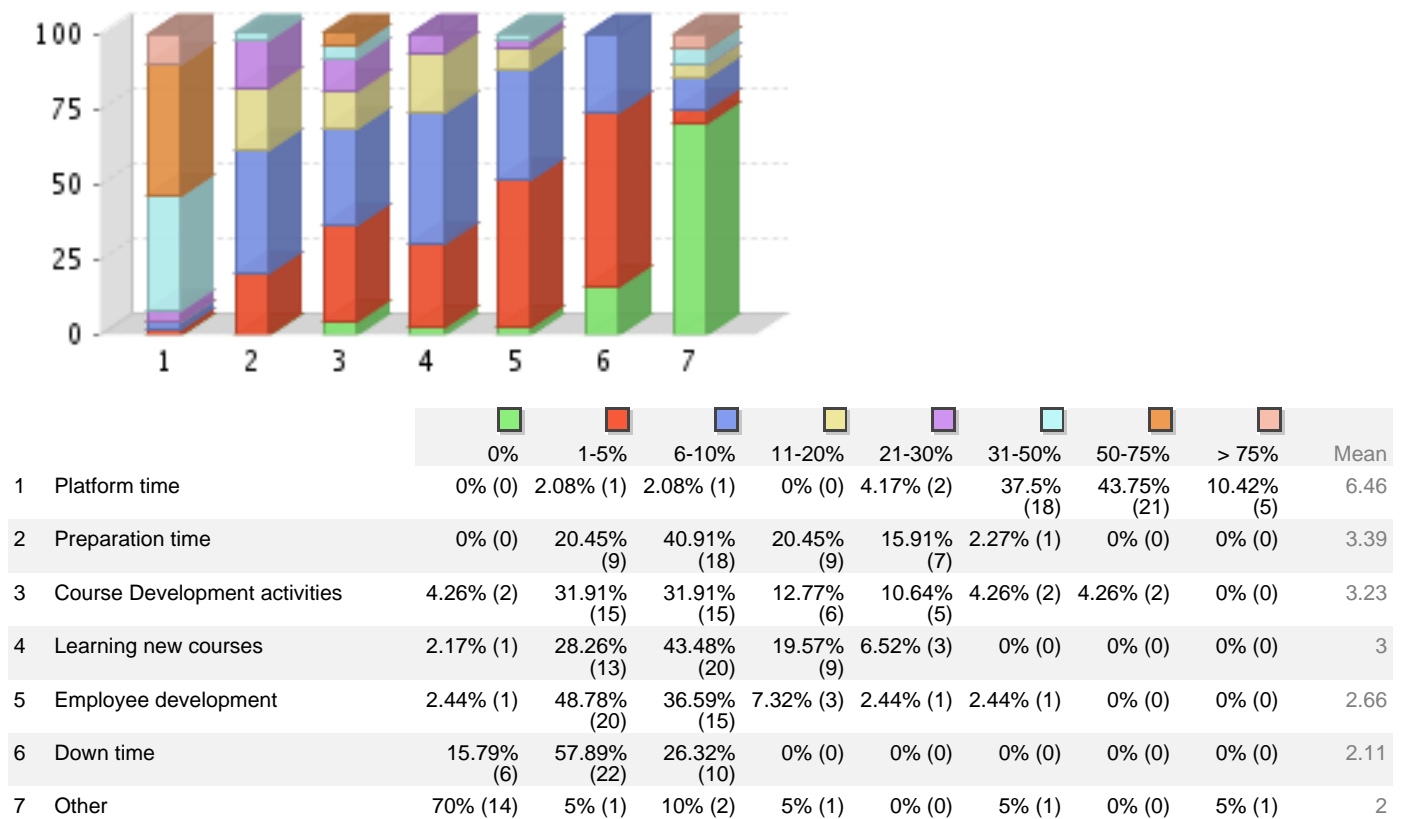
Mean: 3.36
Response: 56

25. Please indicate the classroom utilization in percentages for the following activities:



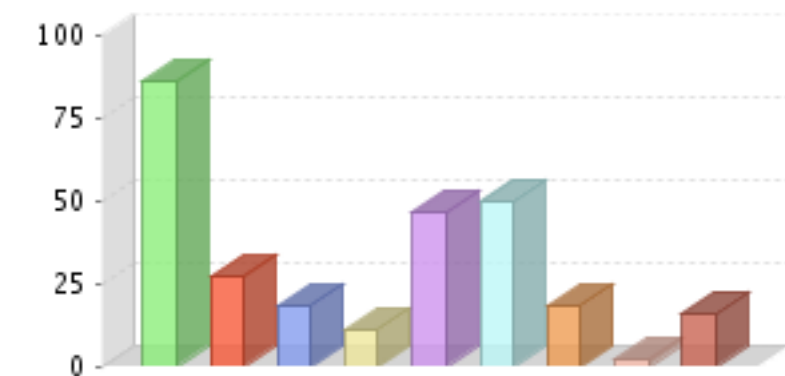
Response: 54

26. What is your instructor utilization model in percentages of the following:



Response: 54

27. How do you sell your education offerings?



1 - Product Sales Force	85.71% (48)	2 - Dedicated Education Sales Force	26.79% (15)
3 - Dedicated Telesales	17.86% (10)	4 - Cross Functional Telesales	10.71% (6)
5 - Professional Services	46.43% (26)	6 - Authorized Partners	50% (28)
7 - VAR channel	17.86% (10)	8 - Don't sell education	1.79% (1)
9 - Other	16.07% (9)		

Response: 56

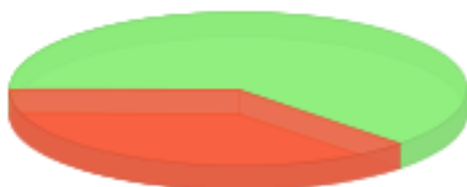
28. Last year what marketing program was most successful at driving business?

- 1 free posters to attendees
- 2 No programs conducted.
- 3 email and direct calls from Training reps
- 4 We have only the LMS for customers to proactively request training.
- 5 Web Site
- 6 course catalog and web site
- 7 Sales spiffs
- 8 SOA thought-leadership campaign attached to company events
- 9 Cross sell into other vendor
- 10 NA
- 11 None
- 12 Marketing Campaign to Product Sales Reps - Certification Package that Contained the Desktop product and Training Dollars - Simplified to include in product proposals
- 13 Product Sales Force
- 14 Special promotions that include training discounts
- 15 new product launches and associated training
- 16 Bundles
- 17 Annual and Regional User Group Events
- 18 1:1 meetings with sales
- 19 Our Authorized Training Partners and a certification fast track program
- 20 Web
- 21 Passbook/Token driven sales
- 22 website
- 23 We are implementing our first marketing program in June of this year.
- 24 Announcement/Discount eMail Blasts
- 25 Regular Friday elearning demos and custom dev. presentations
- 26 IPO
- 27 end user training brochures
- 28 Internal contests/Spiffs
- 29 Direct sales at major accounts
- 30 Seasonal, two for one or 50% off second person, delivering education at key company wide marketing events. Direct and target marketing
- 31 Training packages tied to certification
- 32 None
- 33 Company eNewsletter email blast - Training was in the headline
- 34 Web site
- 35 Promo, buy 1 get 1 in for free
- 36 packaging as part of SOW

29. Last year what marketing program was least successful at driving business?

- 1 No programs conducted.
- 2 Free one day seminars
- 3 Paper-based data sheets
- 4 webinars
- 5 newsletters and seasonal promotions
- 6 Anything that Marketing created
- 7 NA
- 8 None
- 9 Advertising discount on the developers technical forum
- 10 VAR channel
- 11 Training bundles that included specific course titles
- 12 not tied or integrated with programs or incentives or certification or anything
- 13 Discounts
- 14 University partnership for co-op training in Florida
- 15 email blitz
- 16 Direct Mail
- 17 company conferences
- 18 N/A
- 19 Free Certification Voucher programs
- 20 email campaign for new course
- 21 Special bundles (i.e. Buy 1, get 20% off another)
- 22 Too many discounts, marketing too broad of audiences.
- 23 annual subscriptions
- 24 None
- 25 Not applicable
- 26 Give aways (gift card)
- 27 not packaging with SOW

30. Do you have a certification or “authorization” program?



1 - Yes

62.5% (35) 2 - No

37.5% (21)

Mean: 1.38

Response: 56

31. Do you have an online training registration system?



1 - Yes

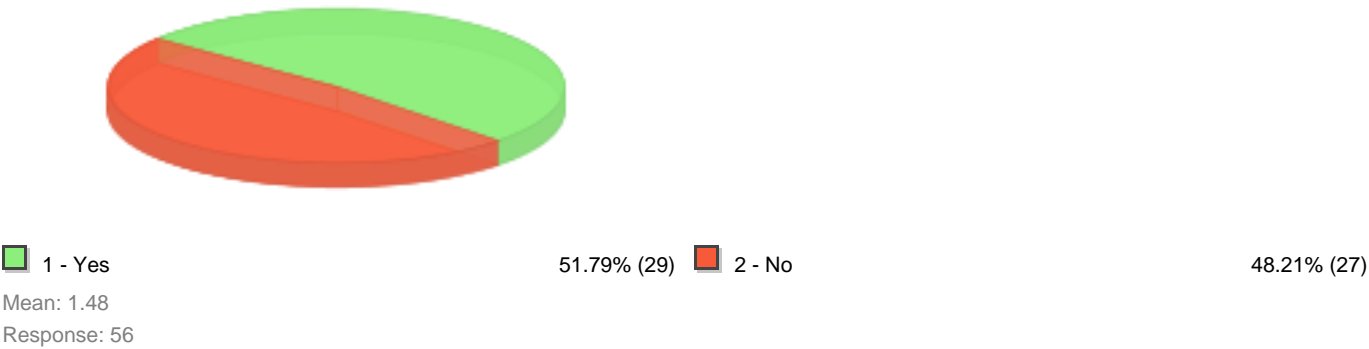
83.93% (47) 2 - No

16.07% (9)

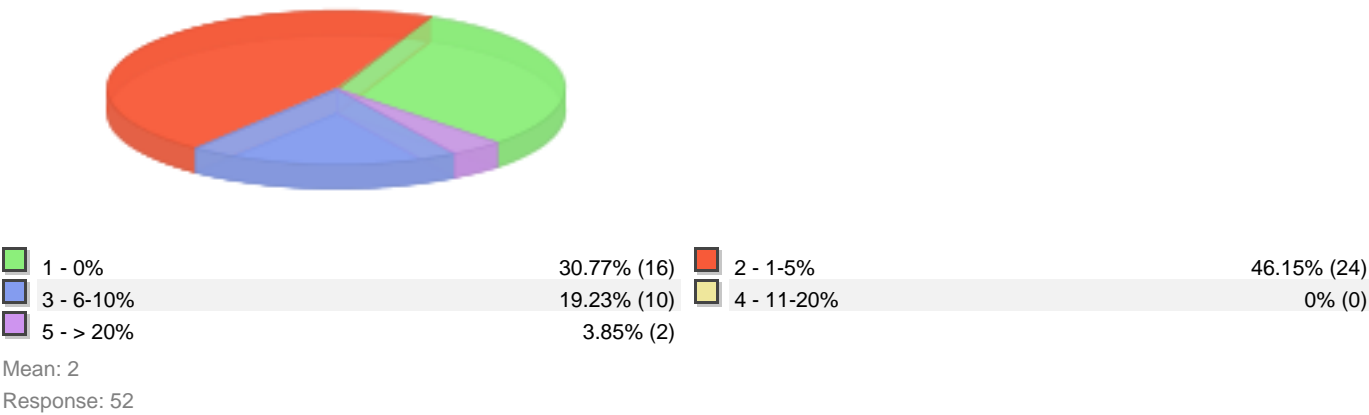
Mean: 1.16

Response: 56

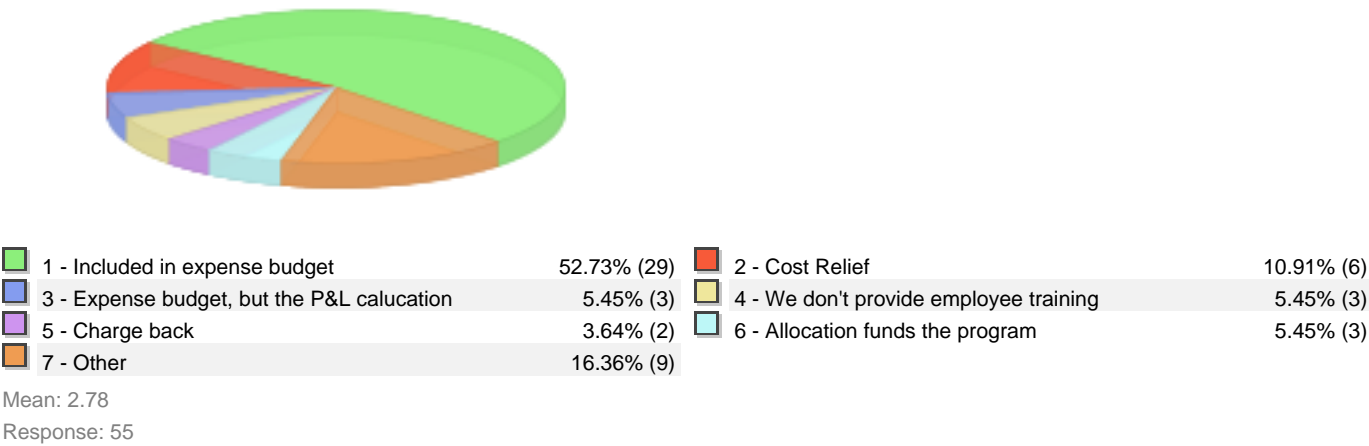
32. Do you use an online tool to market upcoming or new courses?



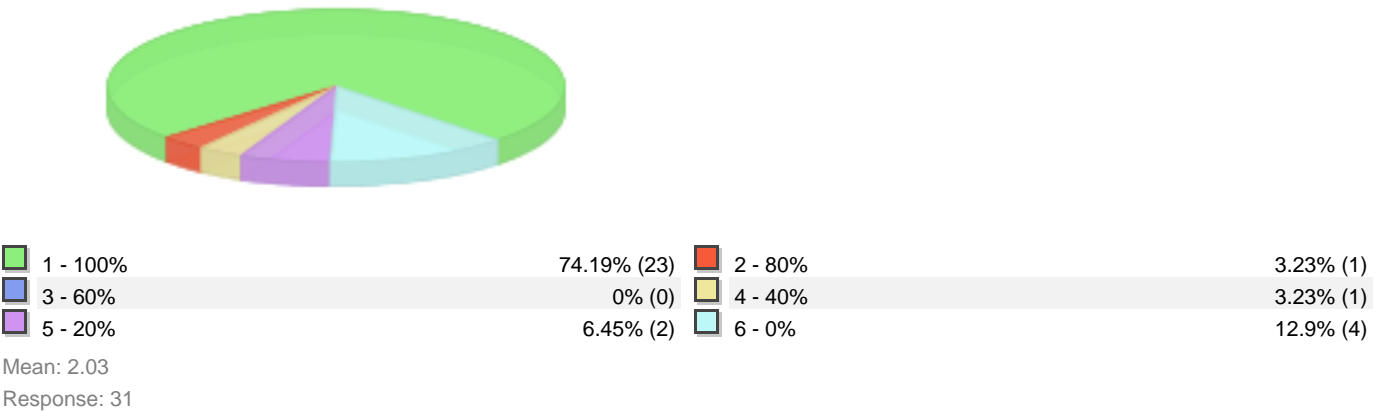
33. What percentage of your total revenue is represented by your marketing budget?



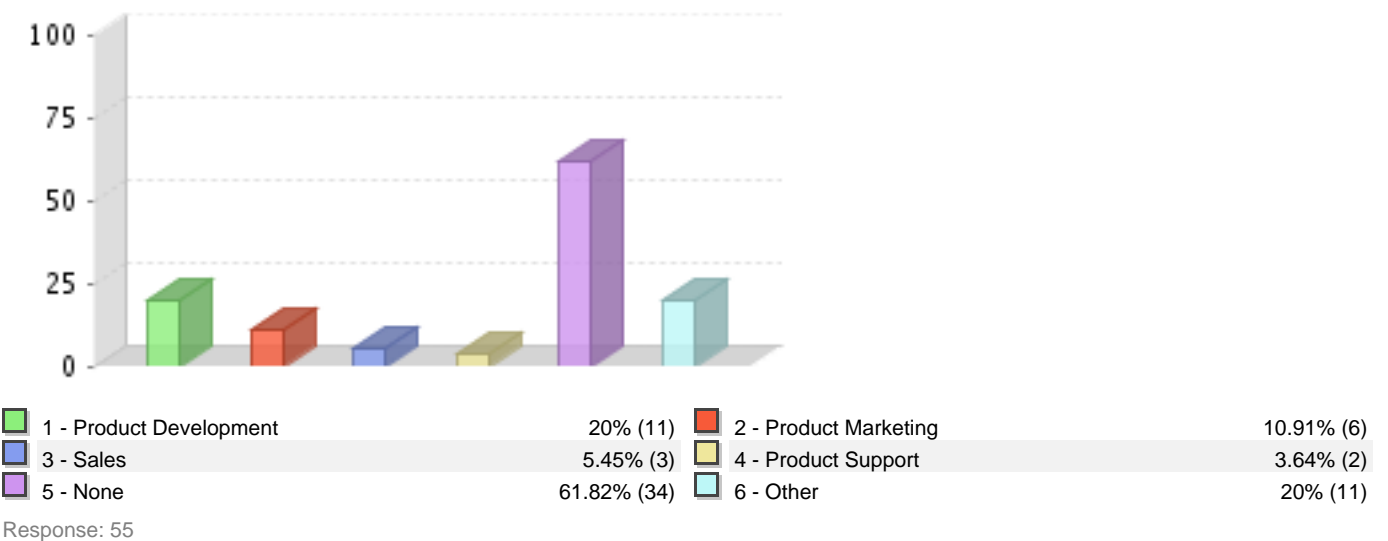
34. How are the expenses for employee education covered within your Company?



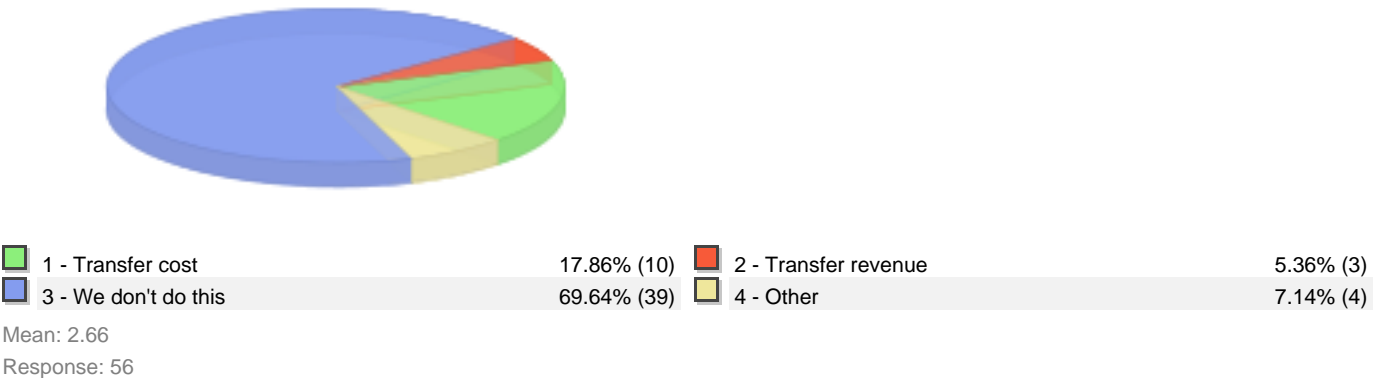
35. What percentage of your course development costs plus exam development costs are carried on the P&L?



36. What other departments also fund courses and exam development?



37. If you allow other departments to subsidize your training delivery rather than charging the full price (for example, to partners), do you transfer cost or transfer revenue?



38. What do you consider to be the most difficult obstacle in developing effective training programs?

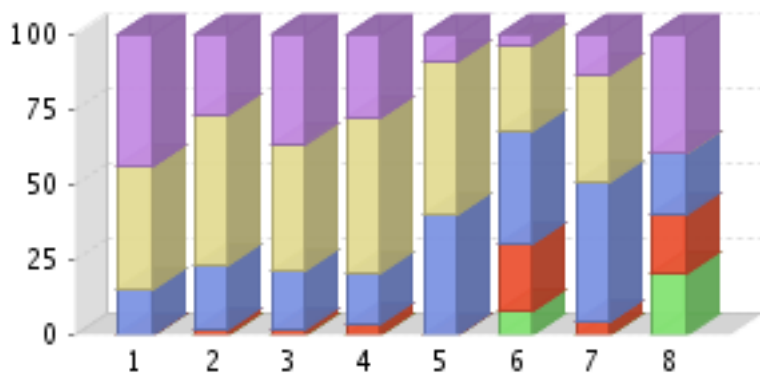


1 - Sufficient time/resources	55.36% (31)	2 - Creating effective curriculum	3.57% (2)
3 - Getting others to see the value of training	14.29% (8)	4 - Cost of development	3.57% (2)
5 - Finding good developers	5.36% (3)	6 - Selling training	10.71% (6)
7 - Other	7.14% (4)		

Mean: 2.61

Response: 56

39. As a CEEdMA member, you realize the value of the organization, so please rate each of these important benefits that you receive:



	Waste of time	Poor	Average	Good	Excellent	Mean
1 Networking among peers	0% (0)	0% (0)	14.81% (8)	40.74% (22)	44.44% (24)	4.3
2 CEEdMA Goldmine (Document Repository)	0% (0)	1.92% (1)	21.15% (11)	50% (26)	26.92% (14)	4.02
3 CEEdMA Mailing List (including Ask the Members)	0% (0)	1.92% (1)	19.23% (10)	42.31% (22)	36.54% (19)	4.13
4 Benchmarks/Survey Results	0% (0)	3.77% (2)	16.98% (9)	50.94% (27)	28.3% (15)	4.04
5 CEEdMA Newsletter	0% (0)	0% (0)	39.62% (21)	50.94% (27)	9.43% (5)	3.7
6 CEEdMA Job Board	7.55% (4)	22.64% (12)	37.74% (20)	28.3% (15)	3.77% (2)	2.98
7 CEEdMA Special Interest Groups	0% (0)	3.92% (2)	47.06% (24)	35.29% (18)	13.73% (7)	3.59
8 Other	20% (1)	20% (1)	20% (1)	0% (0)	40% (2)	3.2

Response: 55

40. Please describe your experience with CEEdMA (constructive feedback and praise are welcome).

- Best value for the money.
Some questions were difficult to answer because they assumed certain organization/positioning of training.
- This organization is focused on the true issues for managing training. I have learned from my peers, networked for advise, tested my ideas, and searched on Goldmine as my first stop in researching training related issues. SIGs are useful for specific issues. This is the most useful organization I have ever belonged to because it stays current on the issues, not rehashing them every year.
- The value of hearing experiences from people in very similar business models is enormous.
- The IT Training industry needs to refresh and update itself, which means CEEdMA has a place in helping build the profession and progress it.
- I am very new, and still trying to maximize the opportunities that CEEdMA provjdes. So far, it has been very worthwhile and I look forward to becoming more participative in 2008.
- So far so good! Wish I had found you sooner.
- New member, have not had the opportunity to really get involved yet.
- Recent member and have found the 'goldmine' to be very worthwhile.
- keep up the good work!

- 10 I think that when you ask for percentages regarding associate time it's too nebulous because everyone calculates percentages differently. Instead, ask in terms of days (how many platform days per month etc) or give the formula for calc percentage since some subtract out vacation, holidays and others do not.
- 11 We value CEdMA for its ability to attract and retain members that are focused on customer "for profit" training in the high tech industry. The best value we find is in sharing experiences and challenges in our market with knowledgeable professionals, the Goldmine resources and of course, the surveys such as this one. We also appreciate the volunteers who run the organization. They do a great job of keeping the group going and organizing a wealth of information for our consumption and use. Great Job!
- 12 It continues to improve every year.
Would like board to consider holding conferences the last week of the quarter. This is a bad time to do training usually so would be more open to attend the conference. The first month of the quarter is the worst time to get away.
- 13 Lots of useful questions and networking opportunities
- 14 With respect to question 38, the job board would be more useful if were maintained to have current openings. I have seen some pretty old jobs listed.
- 15 I just wish I could spend more time with CEdMA and SIGs ... I am not able to leverage half of what you offer -- but I keep trying.
- 16 Great job--this is a fantastic organization. It's reassuring to know I can always ask the group and/or dig through the Goldmine to look for new information or data to back up my decisions.
- 17 Very good.
- 18 Good progress in the organization around getting a variety of opinions and view points on things. Like seeing better mix of greater experience versus lesser experience managing training businesses. Organization has gotten a little too dogmatic in its approach and therefore lost some of the true industry comparison value -- this could be improved by returning to more frequently "pushed out" surveys covering sensitive topics versus shutting down the questions that come in through the ask the members forum. This organization should be doing a lot more surveying and reporting of trends and results. The above DBR did not begin to address items that newer members absolutely need some guidance on.
- 19 Great organization...
- 20 I'm mostly a regressive. I liked CEdMA better when there was more email traffic and dual-sited conferences, and less worry about legal liability and growing the number of members. On the other hand, the conference I attended a year ago had presentations of much more substance than we used to have. The increased emphasis on rigor and data, and decreased focus on co-miserating is a very good thing.
- 21 Love the relevancy of networking with peers in the same industry. As I work in a startup with a team of one employee, it's an invaluable way for me to learn from others!
- 22 I have found CEdMA to be very valuable as a way to network with peers, bounce ideas off the entire community and learn new business practices and development techniques.
- 23 Outstanding organization. I use it all the time and the peer interaction is priceless.
- 24 CEdMA is an invaluable resource. There is no other place on the planet where I can ask hundreds of my peers (education managers) a question and receive nearly immediate feedback representing the best practices discovered over hundreds-of person-years worth of experience. The contacts I have made as a member and as a board-member are the best contacts in my entire network. I cannot imagine running a training business without the guidance and collective wisdom available in CEdMA.
- 25 Several of the questions on this survey were difficult to interpret. CEdMA sometimes uses jargon that is assumed everyone knows but I don't.
- 26 I highly value CEdMA. I feel the email exchange between members is the greatest value.
- 27 Outstanding Organization - Sharing is the way ---
- 28 Good:-)
- 29 Consider this organization to be a fantastic source for information sharing and gathering.

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