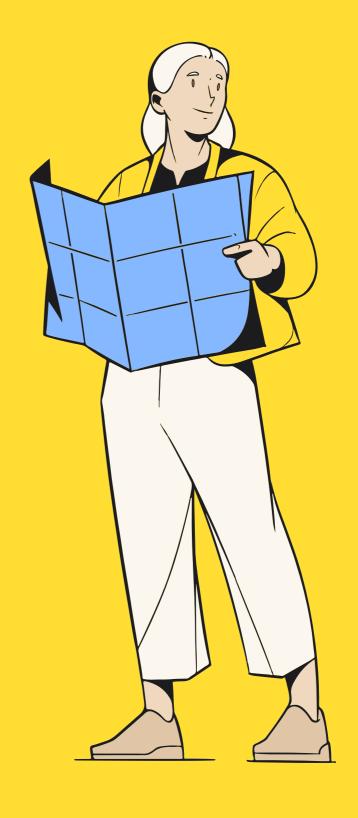
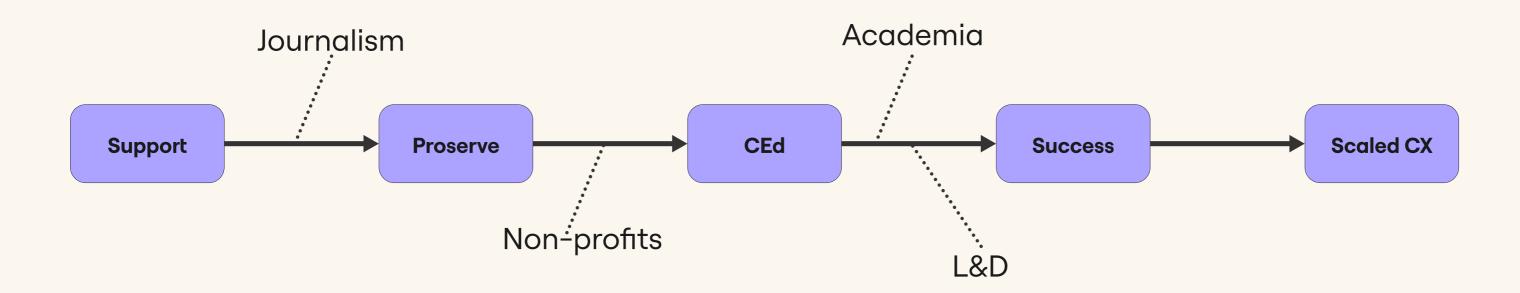
# From CED to Scaled CX





## Who am I

### **Career path**



#### Places I've lived



#### Places I've worked



## Scaled CX | Definition

#### **Mission**

Our mission is to engage, educate, equip and empower our users to do their jobs and achieve their business outcomes with Miro.

#### Vision

Our vision is to unlock value at scale across every step of the customer journey through an omnichannel ecosystem of delightful, data-driven and automated on-demand, just-in-time and 1:many content and experiences.

Edu

Digital Success

Production and AI

Community

CX Programs

Scaled/Pooled success

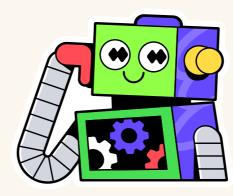
## Scaled CX | Design Principles



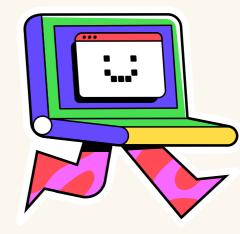
**Optionality** 



Contact management, consent framework & data hygiene



Digital as foundational journey



Hybrid digital + field model



**Experimentation** 



In-house production and experience design



Risk across entire journey



Resist false dichotomies

## Scaled CX | Potential Teams, Streams and Programs

education

digital success

in-house content production and AI incubator

community

CX Programs scaled success

change management

learning consulting /services

Champions

CAB

Documentation

VOC

Betas

Release management

multiyear programs

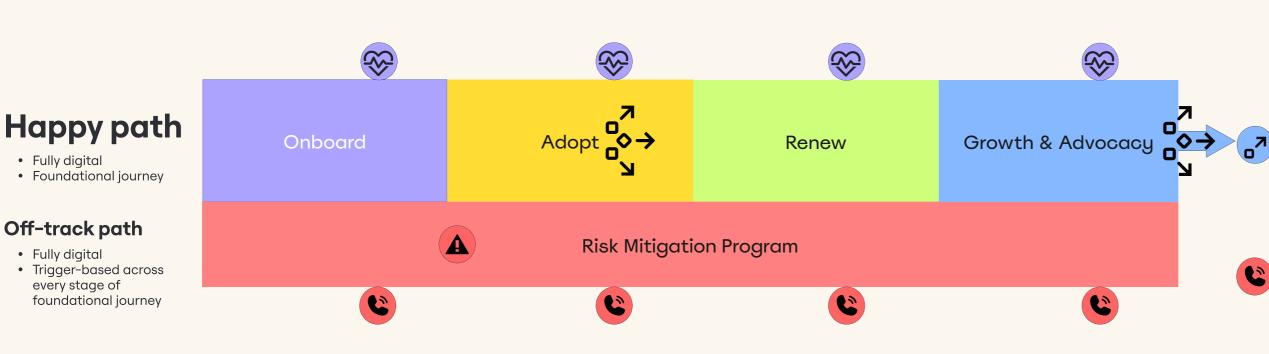
comms

inapp

internal enablement Multi product, multi plan YouTube and social channels

user

## Scaled CX | Journey Methodology



**Smart Signals -** Account insights to help account teams have meaningful conversations with customers to build relationships and expand into more LOBs.

- Real-time
- Hybrid digital + field

#### Divergent paths tailored by use case \

Entry points: data-triggers that detect use cases OR field teams that input customer use cases OR customer self-selects in-app

CTAs - Field alert to get accounts back on happy path. Could go to CSM, RM or AE.

- Real-time
- Field alert for team to action



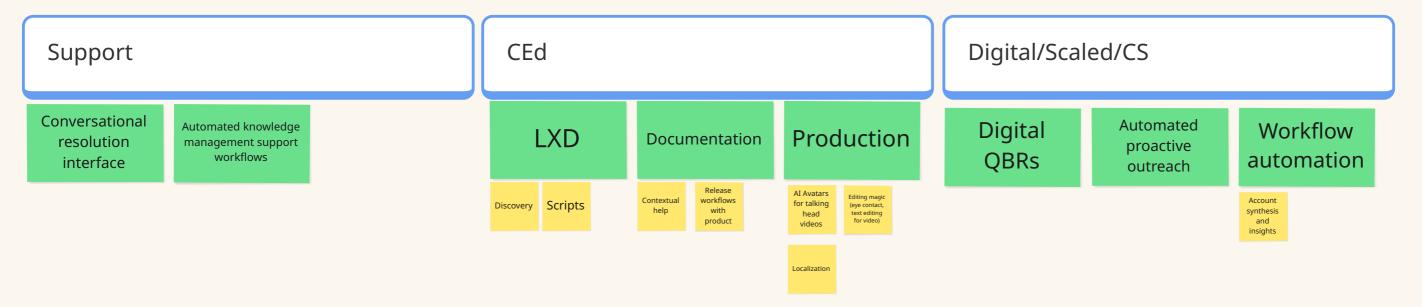
Fully digital

• Fully digital

every stage of

# Scaled CX | Beginner's Guide to Al





Shorten
discovery

Help center
Time to first
draft

Account insight
synthesis

Automated
comms

Scale video content
creation (presentation and
infographic software is
getting closer)

Localization

## Scaled CX | Learnings

## **Order of operations**

- ✓ Email journeys and in-app flows
- Own a <u>completely digital</u> segment with no CSMs. Yes this means <u>variable comp</u> and being a "wringable neck" for activation, adoption and retention metrics
- Is a segment AND a strategy serves as the foundation of all CS segments
- <u>Hybrid</u> strategy design digital base PLUS intelligent pulling in of humans with Signals and CTAs

#### **Gotchas**

- When all it is is email and some pop-ups
- Get your CMO and CCO to align up front
- Not doing experimentation this cannot be a vibes program
- Leaving customer research to your UX team
- Over-focusing on CSM-assist/optimization programs
  - reducing cost internally becomes boring even to CFOs after a while. Get back in front of customers, revenue, retention, expansion

## Lets keep connecting

- Deepina.com [newsletter, podcast, asset cuts from presentations]
- Linkedin



