

# Building Material Suppliers Association

## Fall 2024 CFO Roundtable & Training Conference

### October 10 & 11, 2024

This conference will include presentations and discussions on current-day issues pertinent to CFOs in the building materials industry. Topics will include an interim financial review of each member company's results and a comparative review with the entire group. Standard financial analysis metrics will be presented and reviewed. In addition, all participants will discuss business decisions and issues they have addressed in their organizations and provide updates on those solutions, as well as discussions on current issues and topics. There will be a presentation and discussion on the current state of AI and potential impacts in the accounting and finance world. And finally, there will be presentations and discussion on software solutions related to ERP tools.

| LEARNING OBJECTIVES  | CPE TOPIC                         | HOURS |
|--|-----------------------------------|-------|
| Review, compare, and analyze interim financial results of each company, individually and collectively. | Finance – Technical               | 1.5   |
| To learn how Artificial Intelligence is impacting the Accounting Industry                              | Information Tech – Technical      | 1.5   |
| Develop new solutions from the sharing of best and worst new ideas and best practices                  | Bus Mgt & Org – Non-Technical     | 7.5   |
| Review ERP solutions and updates for the building materials industry                                   | Specialized Knowledge – Technical | 1.5   |

#### Location

The Liberty Hotel  
Boston, Massachusetts

#### Additional Information

Prerequisites: Involvement in financial operations of a Building Material Merchant

#### Advanced Preparation

Participants need to complete and return the financial data template by Sept 28, 2024.

#### Earn Up to 12 CPE Credits

Program level: Intermediate  
Delivery Method: Group-Live

#### Registration information

To register please e-mail  
Lynn Schwarz - [lynns@mybmsa.org](mailto:lynns@mybmsa.org) or  
Kelly Franklin – [kellyf@mybmsa.org](mailto:kellyf@mybmsa.org)

#### Contact Information

For more information regarding the program, membership in the CFO Roundtable, fees, refund of fees, concerns, program cancellation and program policies please call Barb Strickland at 800-849-1503

#### Who Should attend:

Members of BMSA, CFO's, Controllers, Accounting Managers, Internal Auditors and Finance Managers

**Building Material Suppliers Association is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.**

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