

ATEC PIPELINE REPORT: NAVIGATING THE AMT WORKFORCE LANDSCAPE

Livia Hayes

A business of Marsh McLennan

CONFIDENTIALITY

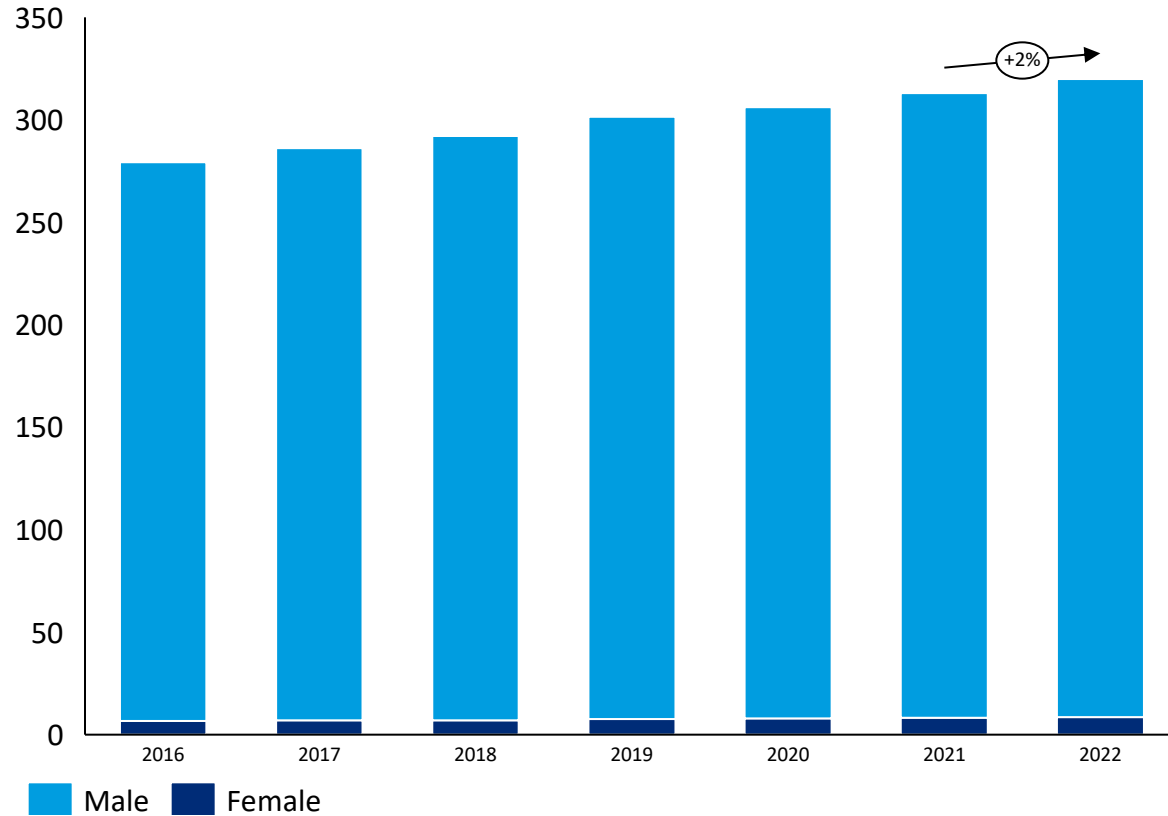
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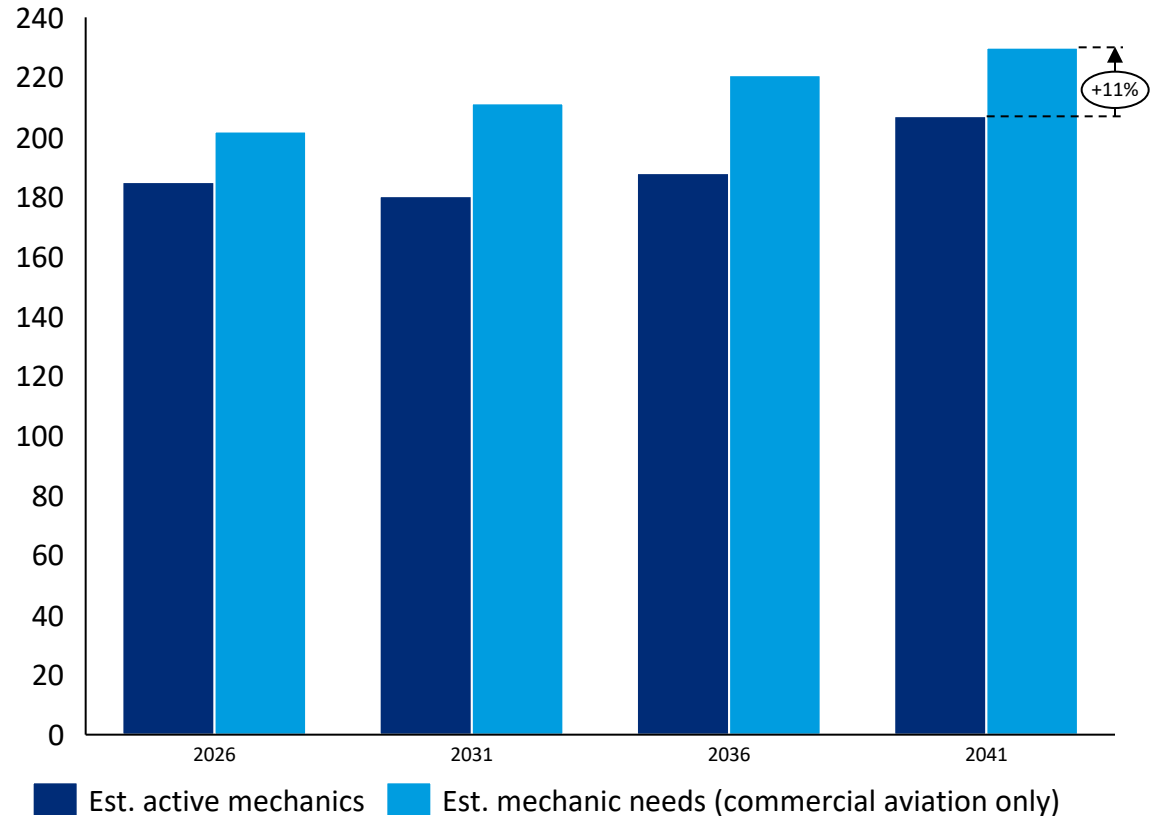
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THE FAA AIRMEN CERTIFICATION DATABASE INCLUDES 320,042 CERTIFICATED MECHANICS, MARKING A 2.2% INCREASE OVER THE PREVIOUS YEAR

Certified Mechanics
By year, in thousands



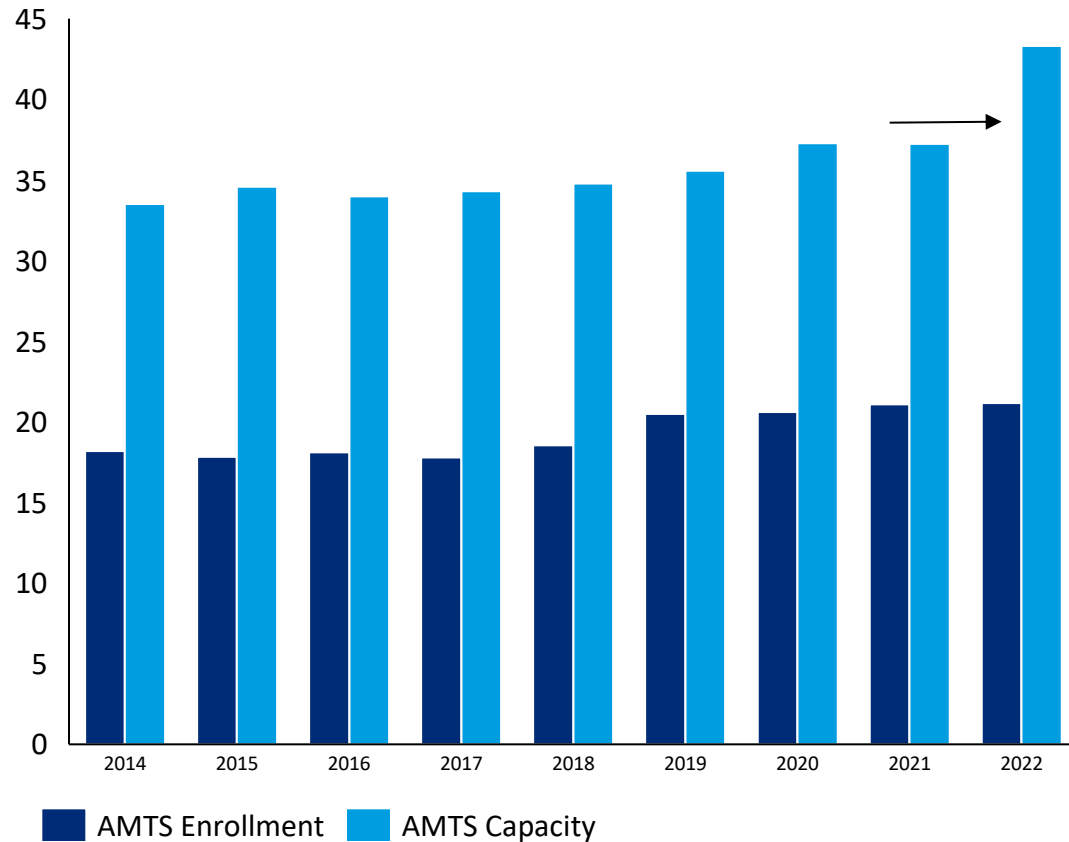
Mechanic Need
By year, in thousands



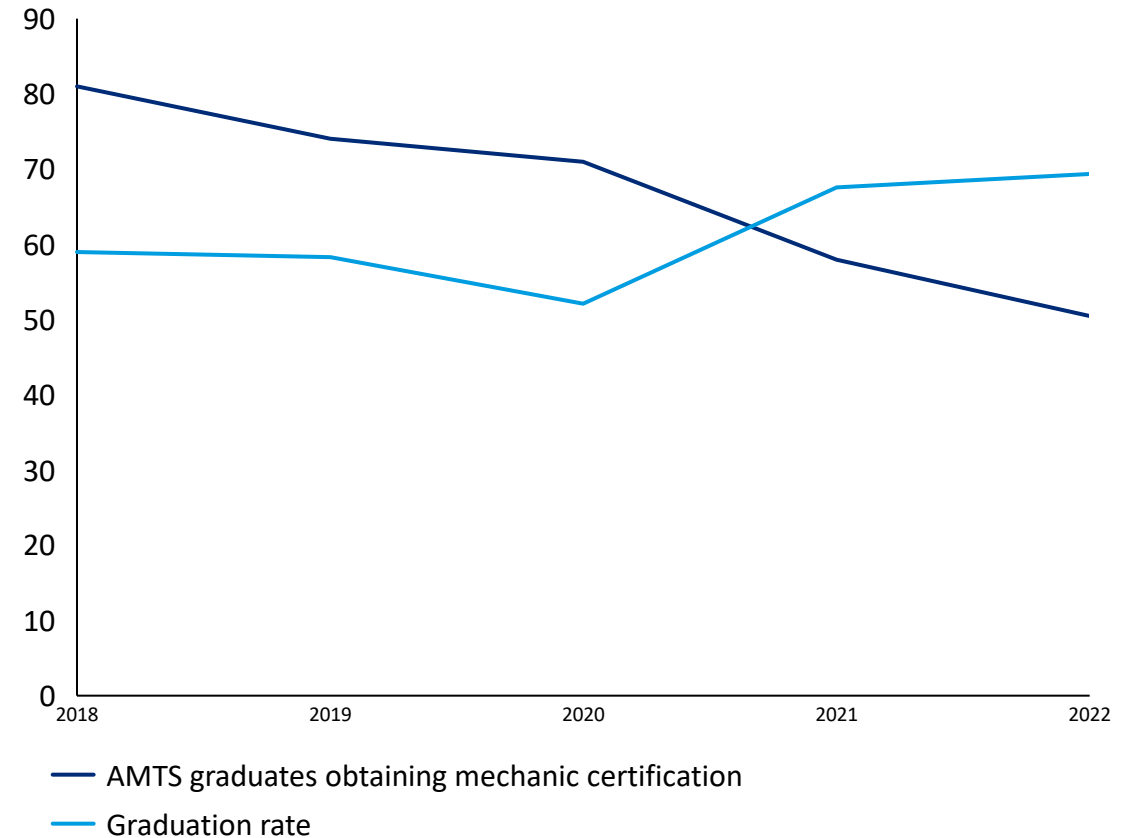
An 8-10% shortage in aircraft maintenance workers is expected this year in North America, worsening to a 27% deficit by 2027

ENROLLMENT HAS REMAINED ESSENTIALLY UNCHANGED DESPITE A 16% INCREASE IN AMTS CAPACITY

AMTS Enrollment and Capacity
By year, in thousands



Percentage of AMTS graduates obtaining certification vs graduation rate



Despite an increase in graduation rates, the number of AMTS graduates obtaining certification continues to decline

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