

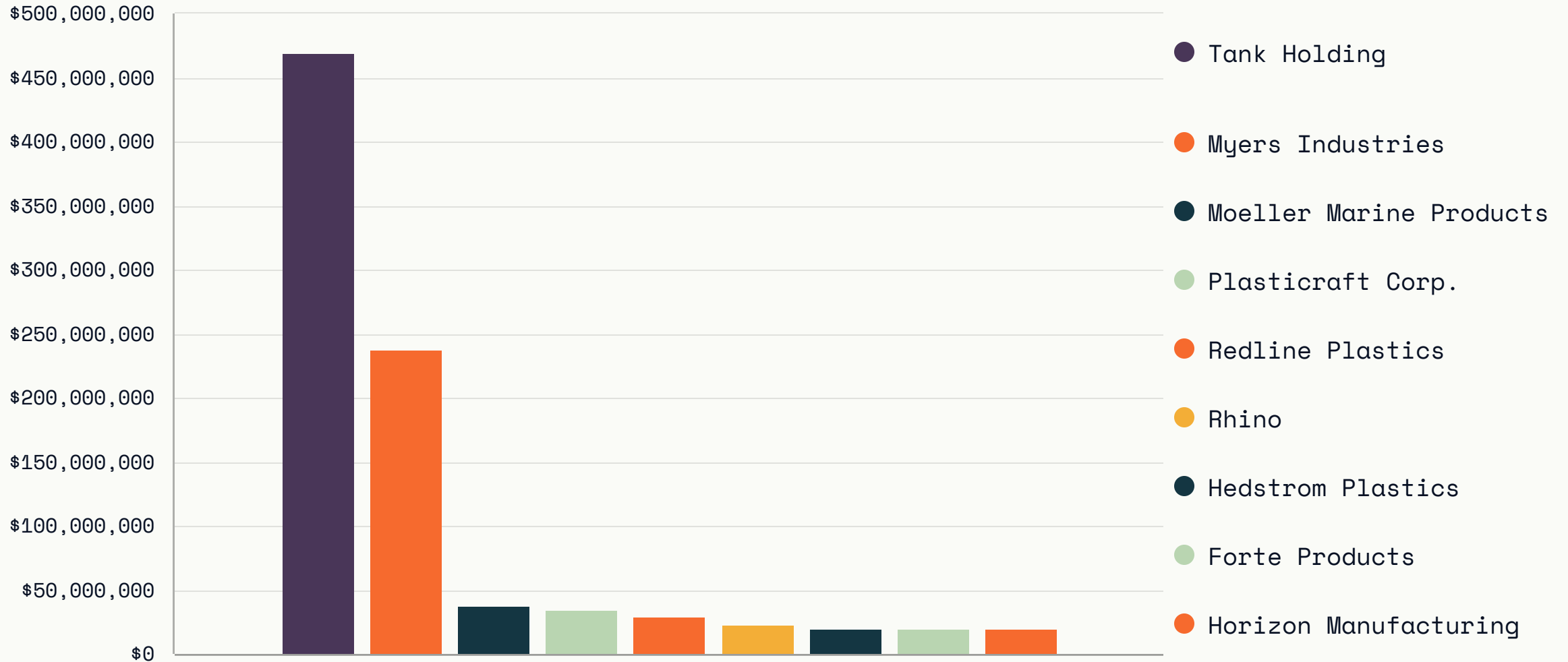
The Evolution of the North American Rotomolding Industry

David Smith, ARMO Liaison

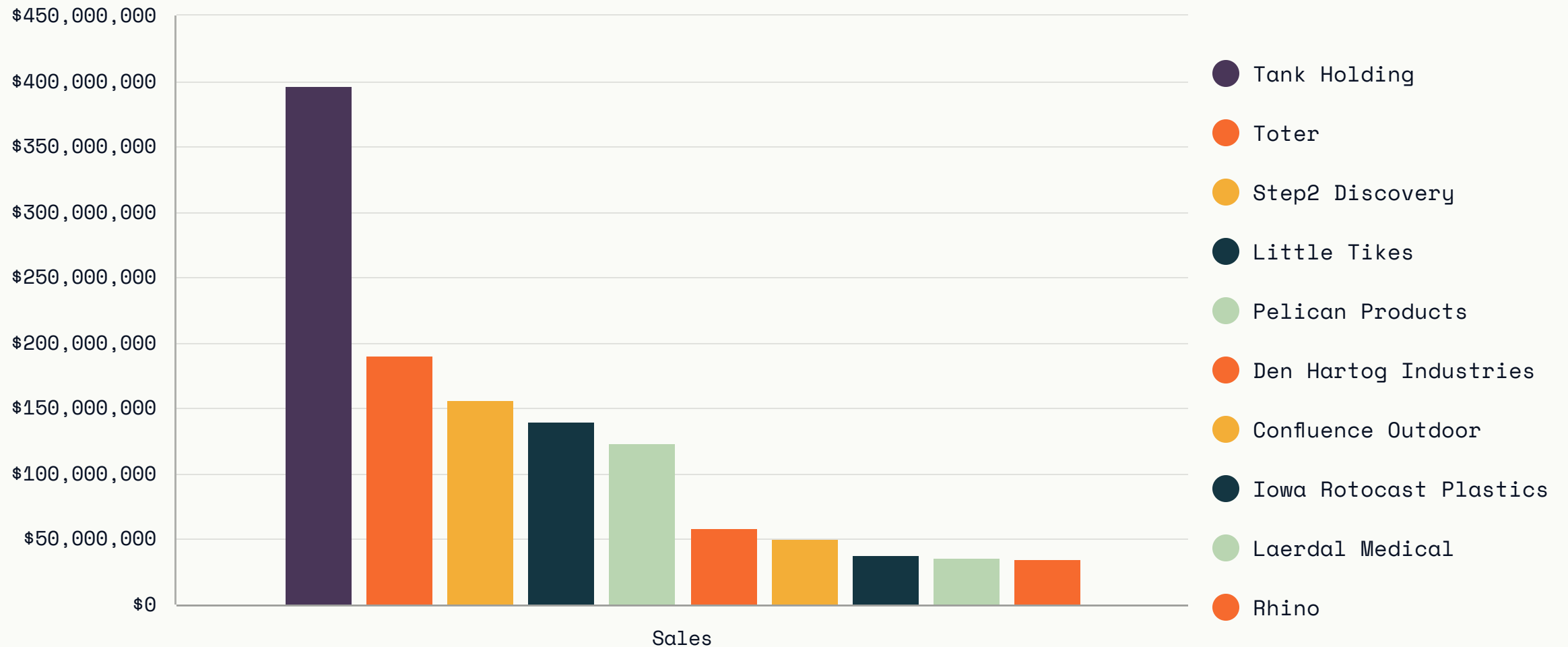


- 1 The North American rotomolding industry is strong, with numerous new molding firms in recent years.
- 2 The Association of Rotational Molders expanded with 35 new members in 12 months. 40% growth in five years.
- 3 Industry consolidation: Tank Holding and Myers Industries are adding to their portfolios to become North America's two largest rotomolding entities.
- 4 Average Molding Company achieved 15% annual growth in 2022.

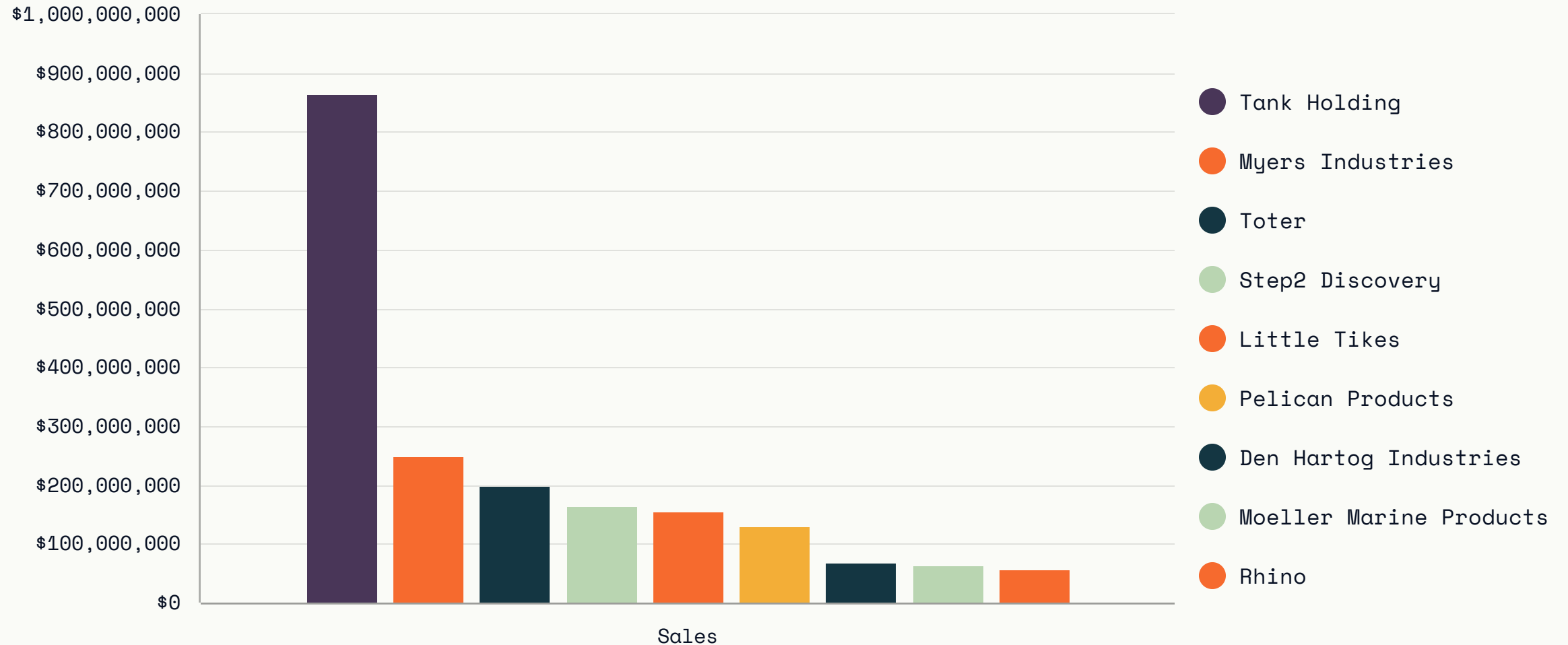
Top Custom Rotational Molders



Top Proprietary Rotational Molders



Top Rotational Molders by Total Sales



Materials Being Used

- 1 PE
- 2 XLPE
- 3 PP
- 4 Nylon
- 5 Acetal





Top Markets

1

Tanks,
Agriculture, and
Industrial

2

Recreational and
Sporting Goods

3

Non-tank
Industrial
Applications

4

Lawn and Garden

5

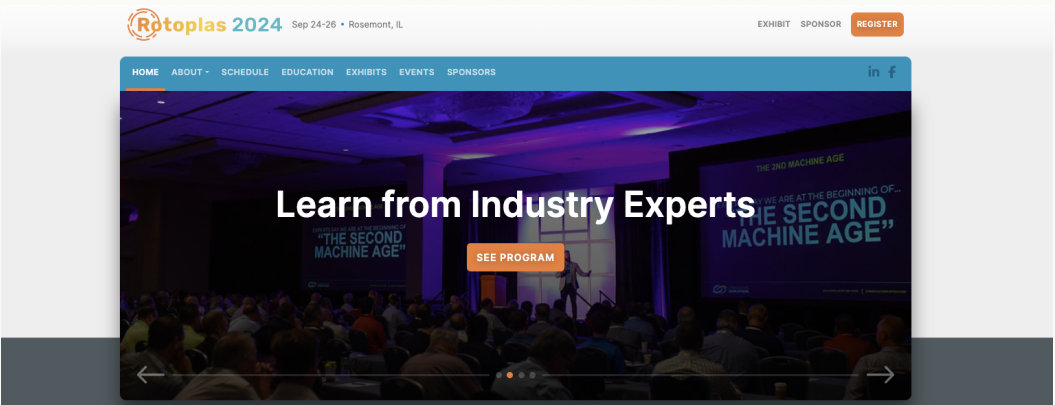
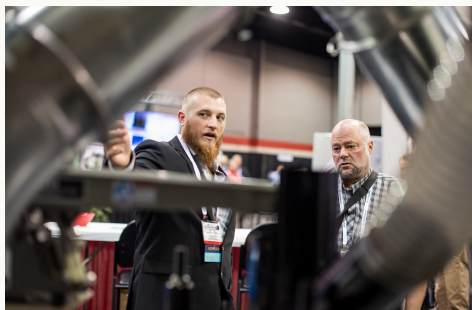
Consumer Products



- ✓ The industry is strong
- ✓ Participants are increasing
- ✓ Materials are slowly diversifying
- ✓ Markets are increasing
- ✓ The future looks great

Rotoplas

The World of Roto
September 23-26
Chicago



ARMO 2025 IN DELHI, INDIA



ARMO 2025

COLLABORATE INNOVATE ROTATE

**GLOBAL ROTOMOULDING
CONFERENCE & TRADE SHOW**

VENUE

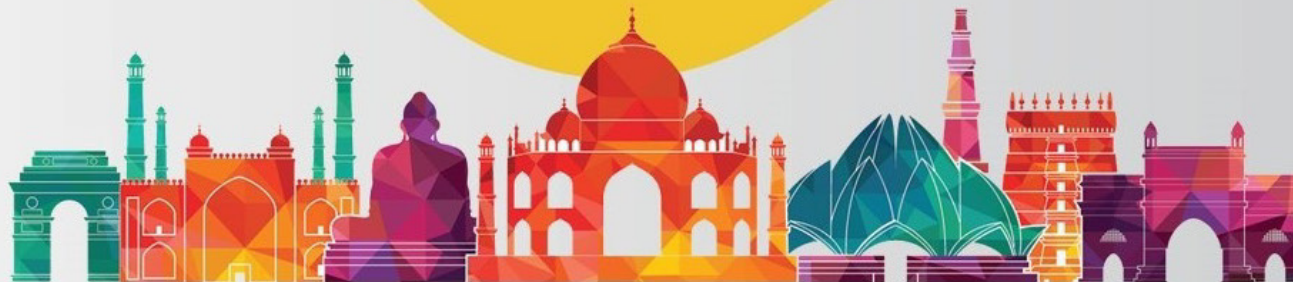
THE LEELA AMBIENCE

CONVENTION HOTEL DELHI, INDIA

DATE | MONTH | YEAR
12-14 | FEB | 2025

By

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