APPA September 2026 Operational Updates

HEADLINES

- Hosted APPAU St. Louis
- Provided event management services for CAPPA Conference

MEMBERSHIP

	Monthly Change	Totals	Year-over-Year
Institutional Members	+32	1,016	+3.6%
Business Partners	+8	242	+64.6%
All Members	**+40**	**1,258**	**+11.5%**

Membership Notes

- Reactivated multiple campuses that were cancelled in August due to a system-wide agreement.
- Continued business partner growth seen month-over-month.
- Year-over-year numbers now compare membership values completely within our new membership database (Novi was implemented September 2025, so yearly comparisons are now fully consistent).
- Updated Carnegie classification for institutions using latest information available from published 2025 data.

FINANCIAL UPDATE

FY 2026B Performance Versus Budget

- Income: Above YTD budget by 2.5%
- Expenses: Below YTD budget by (19.2%)
- Notes:
    - Many expenses from APPAU St. Louis have not yet been recorded leading to lower than budgeted expenses through September. Expect these to be processed in October.
    - Two new Professional Development courses this year are seeing growing adoption: AI for Facilities: 101; Custodial Guidelines Training Courses
    - New investment accounts had higher than budgeted returns in the past quarter (80% higher returns than budgeted for the quarter)

APPAU St. Louis

- **280 Students/Participants**
- 8 CEFP Study Course/Onsite Exam
- 34 Institute for Facilities Management: Energy & Utilities
- 46 Institute for Facilities Management: General Administration
- 53 Institute for Facilities Management: Operations & Maintenance
- 26 Institute for Facilities Management: Planning, Design & Construction
- 46 Leadership Academy: Level I
- 17 Leadership Academy: Level II
- 19 Leadership Academy: Level III
- 6 Leadership Academy: Level IV
- 25 Targeted Titles & Topics: Investing in the Future Facilities Workforce
- 22 Institute for Facilities Management Graduates
- 6 Leadership Academy Graduates

PROFESSIONAL DEVELOPMENT UPDATE

- Newly formed CEFP Commission:
    - Previously, the CEFP exam was governed by an independent 501(c)(6) organization (Credentialing Board)
    - The Credentialing Board was sunset on August 31 – all assets/liabilities were absorbed by APPA's 501(c)(3) organization
    - A new CEFP Commission has been established to continue to provide independent oversight of the CEFP credential and exam
    - Additional details available online
- Held 3rd cohort of AI for Facilities 101 Course – 42 participants
- APPA on Campus
    - 3 Supervisor's Toolkit: 65 total participants
        - 1 STK
    - 1 Leadership Academy Level I: 16 total participants
    - 2 Leadership Academy Level II: 39 total participants
    - Requests:
        - 2 Leadership Academy Level I and Level III
- Custodial Guidelines Subscriptions
    - 14 subscriptions
- Webinars
    - 4 – total 785 participants

- CEFP
    - Exams taken: 10 total, 6 pass
    - CEFP Self-Study Registrations: 10
    - CEFP Recertifications: 3
    - CEFP Retakes: 0

EVALUATION SERVICES UPDATE

- In Progress
    - University of Maryland Global Campus
    - University of Miami
    - UC Monterey Bay
    - Santa Monica College
    - Fayetteville State University
    - University of Washington Bothell
    - Milton Academy

- In Discussions/Negotiations
    - Rutgers
    - Justice Institute of British Columbia
    - Cecil College
    - Covenant College
    - Depauw University
    - West Chester University of Pennsylvania
    - Architect of the Capital

- Recently Completed
    - University of Alaska
    - Boise State University
    - Cornell University

ENGAGEMENT

- RMA Regional Conference
- CAPPA Regional Conference
- MAPPA Regional Conference
- TEFMA Conference (strategic international partner)

BOARD OF DIRECTORS

- Newly approved policies at 9/24 meeting
    - Document Retention Policy
    - Privacy Policy
    - Records Access and Inspection Policy
- Seven new Emeritus Memberships approved
- APPA Leadership Exchange (ALE) Committee Co-Chairs named: Dan Whatley (Auburn University), Greg Clayton (Retired, University of Prince Edward Island)
- John Herrera (Arizona State University) named Board Liaison to Women in Facilities Affinity Group

OPERATIONAL HIGHLIGHTS FROM THE MONTH

- APPAU St. Louis (details above)
- Continued project to replace FPI survey/benchmarking platform
- Provided event management services for the CAPPA conference (first end-to-end event services project for an APPA affiliate)
- APPA Events app used at RMA and CAPPA conferences
- Final implementation tasks for rollout of APPA Community platform
- FPI survey was tested in preparation for October beta testing

PLANNED FOR NEXT MONTH

- Participation in APPA regional conferences
- Providing event management services to SRAPPA conference
- Launch APPA Community platform