

# APPA June 2026 Operational Updates

## HEADLINES

- Published [FPI FY24/25 Report](#)
- Announced [2026 award recipients](#)
- Final prep for [APPA 2026 Annual Conference](#)

## MEMBERSHIP

|                       | Monthly Change | Totals       | Year-over-Year |
|-----------------------|----------------|--------------|----------------|
| Institutional Members | +16            | 982          | -7.9%          |
| Business Partners     | +11            | 218          | +46.3%         |
| <b>All Members</b>    | <b>+27</b>     | <b>1,200</b> | <b>-1.2%</b>   |

### Membership Notes

- Memberships with unpaid invoices for 2026 renewals were canceled on May 31
- Last year, unpaid renewals were canceled at end of July (expect YoY numbers to bounce back at end of July)
- Rolled out membership incentive to entice new members to pay in June with available discount on Annual Conference
- Audited and updated membership database for duplicate/incorrect accounts, as well as inaccurate Business Partner seats and region assignments
- Continued outreach to update primary and billing contacts

## FINANCIAL UPDATE

### FY 2026B Performance Versus Budget

- Income: Above YTD budget by 4.4%
- Expenses: Below YTD budget by (9.6%)
- Notes:
  - Membership income has normalized after cancellation of unpaid renewals
  - Strong performance of mid-term investment account during 2026Q2
  - Softer than budgeted APPAU registration income—will promote more after Annual Conference
  - Some lagging expenses (e.g., honorariums for advisory/evaluation services) were processed in June – bringing expenses more in line with budget

## PROFESSIONAL DEVELOPMENT UPDATE

- APPA on Campus
  - 2 Supervisor's Toolkit deliveries: 35 total participants
  - 1 Invest in Success delivery: 40 total participants
  - 1 Leadership Academy Level 1: 18 participants
  - 2 new requests:
    - 1 Invest in Success
    - 2 Supervisor's Toolkit
    - 2 Leadership Academy Level I
- CEFP
  - Exams taken: 11 total, 6 pass
  - CEFP Self-Study Registrations: 17
  - CEFP Recertifications: 11
  - CEFP Retake: 1

## EVALUATION SERVICES UPDATE

- In Progress
  - University of Alaska SOP Development: Advisors project
  - Cornell University O&M and Utilities Study: Advisors project
  - Miami University: TCO: Advisors project
  - CSUMB: In-house Custodial and Grounds Study: Advisors project
- In Discussions/Negotiations
  - Michigan State Residential Housing: FMEP
  - San Diego Community College District Staffing Study: Advisors project
  - Rutgers University FMEP
  - Missouri State University FMEP
  - University of Waterloo APPA Advisors
- Recently Completed
  - San Jose State Unions Custodial Review: Advisors project
  - San Jose State O&M: Advisors project
  - Boise State: FMEP
  - Santa Monica Community College Staffing Study: Advisors project

## ENGAGEMENT

- Presented at inaugural Alabama APPA conference
- Attended AUDE Summer School workshop
- Attended IDEA conference

## OPERATIONAL HIGHLIGHTS FROM THE MONTH

- Completed second cohort of AI in Facilities: 101 course – positive feedback from course attendees
- Published [FPI Report for FY24/25](#)
- Announced [2026 award recipients](#)
- Final prep for [APPA 2026 Annual Conference](#)
- Online advertising campaign for Annual Conference – utilizing new marketing toolset
- Kicked off project for technology replacement for FPI benchmarking tool
- Continued financial audit for FY26
- Continued planning for inaugural [APPA Leadership Exchange \(ALE\)](#)
- Implementing technology replacement for existing APPA Bookstore
- Continued event management services for upcoming CAPPa and SRAPPa conferences
- Contracted event services for NNEAPPa 2027 conference
- Supporting online registration and tooling for multiple affiliate conferences/events

## PLANNED FOR NEXT MONTH

- Hosting APPA Annual Conference
- Hosting inaugural APPA Leadership Exchange (ALE)
- New APPA Bookstore technology platform launch
- New on-demand professional development courses (details to be announced at Annual Conference)
- APPAU St. Louis prep