

State of the Industry

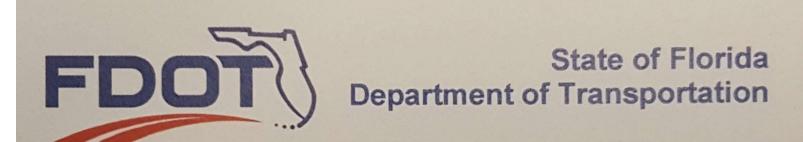


NOVEMBER 30-DECEMBER 1, 2021

DOUBLETREE BY HILTON HOTEL AT THE ENTRANCE TO UNIVERSAL ORLANDO

Howie Moseley
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My Contact Information



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State Highway System

- 45,112 lane miles
 - 8,712 interstate lane miles (19%)
 - 33,997 arterial lane miles (76%)
 - 2,403 Turnpike lane miles (5%)
- 97.2% of pavement is asphalt
- 2.8% of pavement is concrete







Asphalt Surfaces

- 50.4% of asphalt surfaces are dense graded (by lane mile)
- 49.6% of asphalt surfaces are open graded





Asphalt Producers for Florida

	In-State	Out-of-State
Asphalt Plants	98	2
Asphalt Contractors	38	2
Asphalt Binder Terminals	15	10
Asphalt Emulsion Terminals	5	7



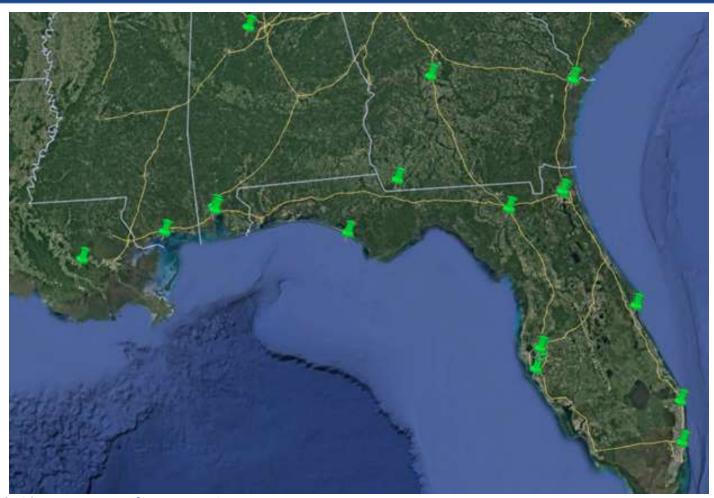




Approved Asphalt Plants



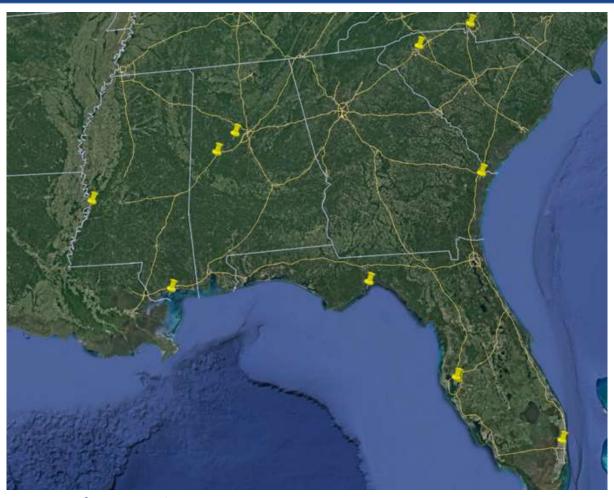
Approved Asphalt Binder Terminals





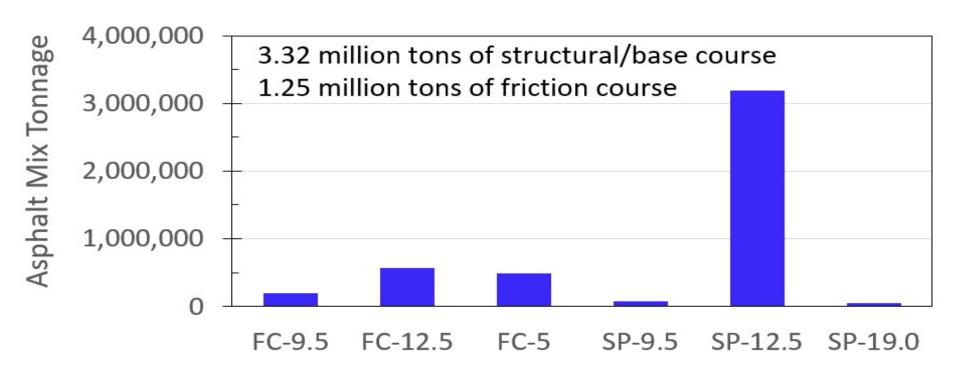
Florida Department of Transportation

Approved Asphalt Emulsion Terminals

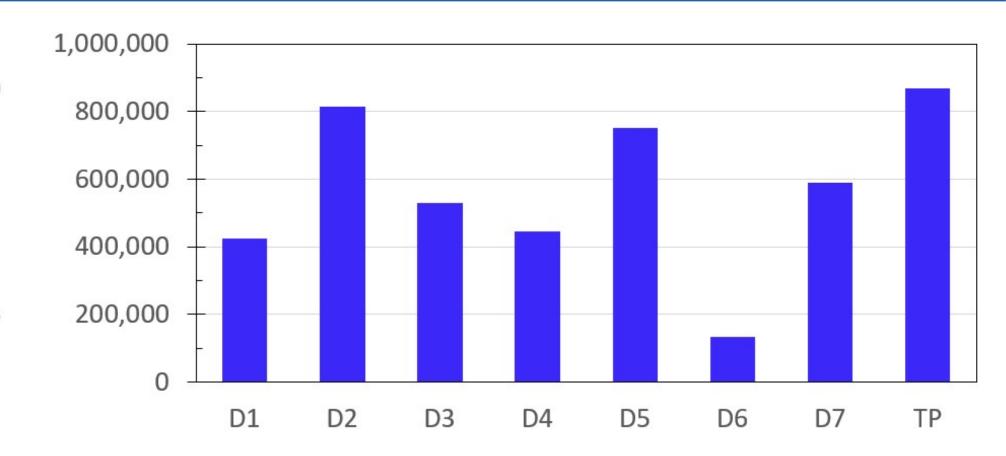


Asphalt Mix Tonnage (FY 20/21)

		Structural		Friction			
Total	SP-19.0	SP-12.5	SP-9.5	FC-5	FC-12.5	FC-9.5	
4,565,330	53,893	3,192,895	72,709	491,630	560,166	194,037	

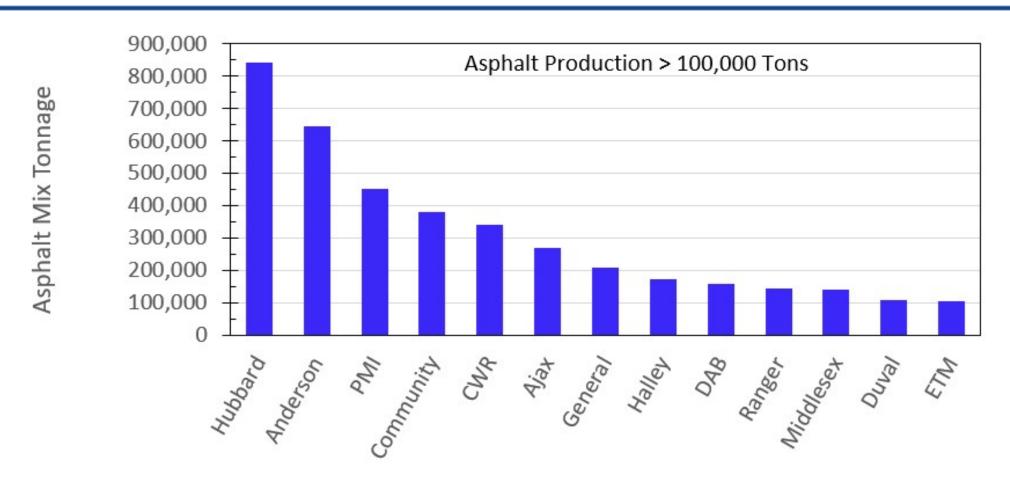






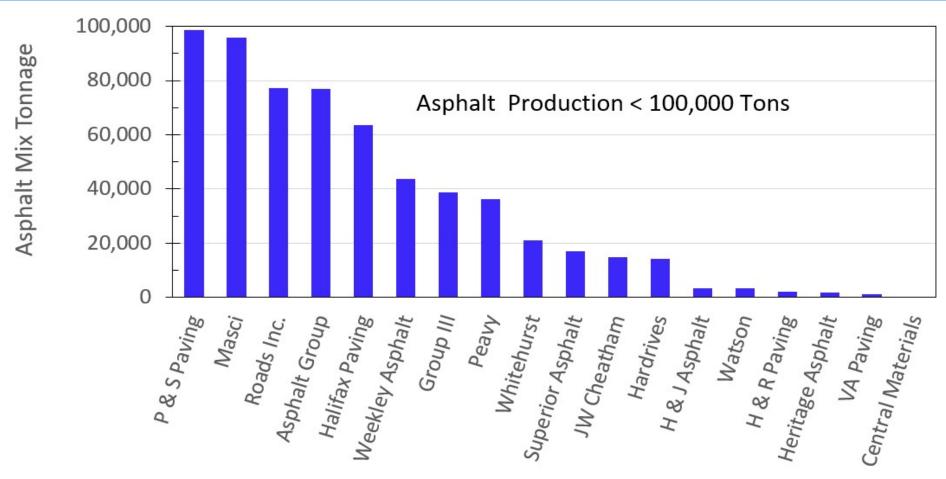


Asphalt Tonnage by Producer (FY 20/21)



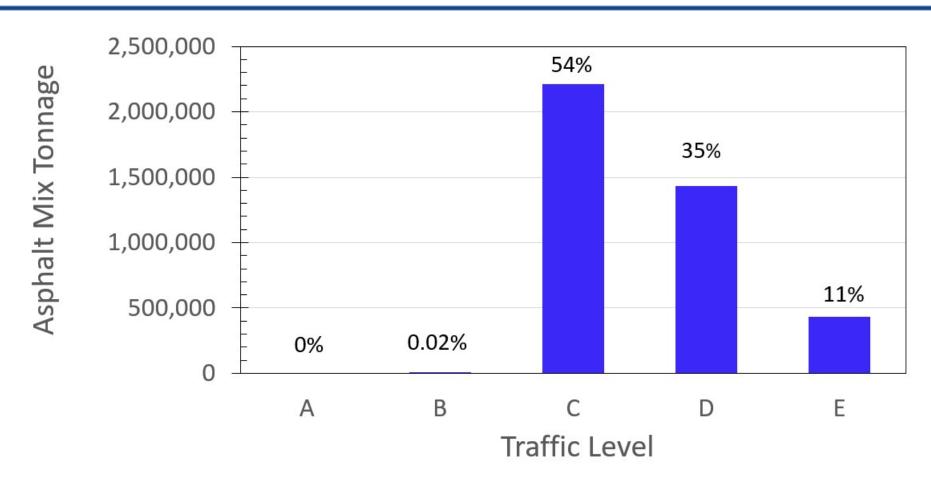


Asphalt Tonnage by Producer (FY 20/21)



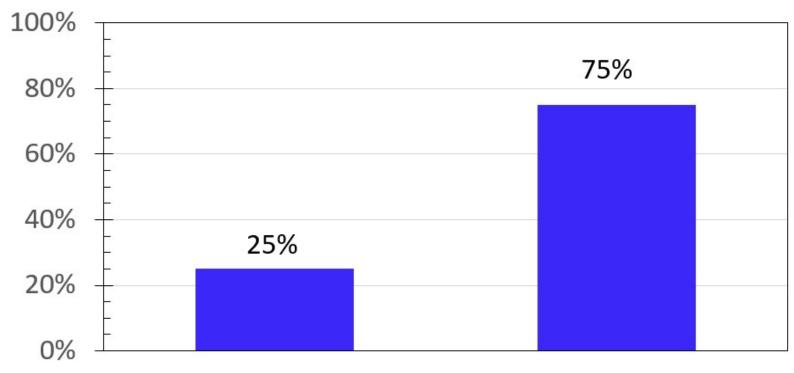


Mix Tonnage by Traffic Level (FY 20/21)





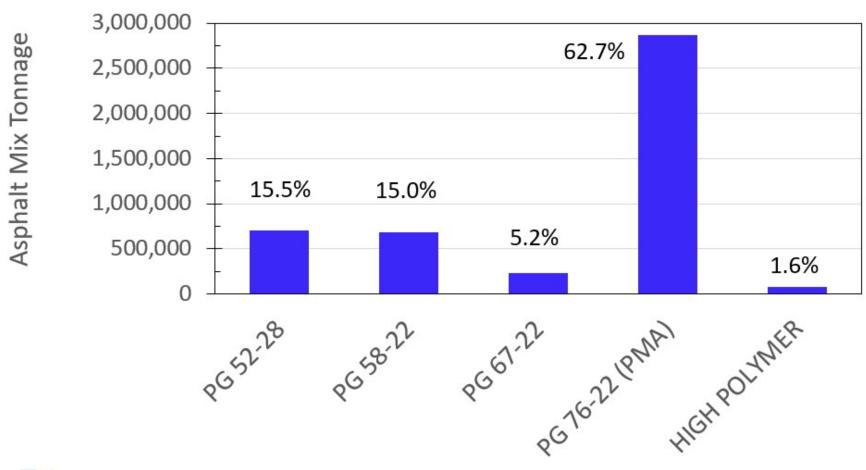
Friction Course Aggregate Type (FY 20/21)



Limestone & Shell Rock Granite & Granitic Gneiss
Friction Course Aggregate Type

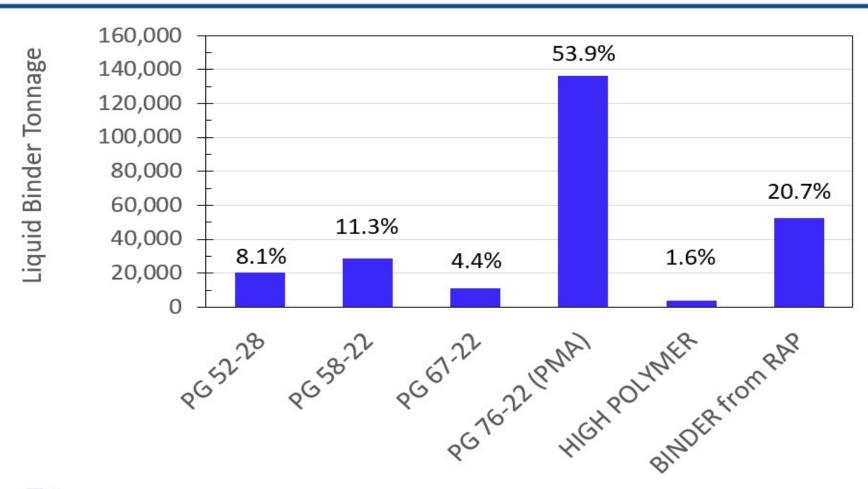


Mix Tonnage by Binder Type (FY 20/21)





Binder Tonnage (FY 20/21)





RAP Usage





RAP Usage

Condition	FY 12/13	FY 13/14	FY 14/15	FY 15/16	FY 16/17	FY 17/18	FY 18/19	FY 19/20	FY 20/21
Unrestricted (no limit)									
Average	25%	29%	24%	29%	27%	24%	25%	24%	24%
Maximum	39%	45%	50%	50%	50%	50%	50%	50%	45%
Restricted (Max 20%)									
Average	16%	19%	20%	20%	19%	19%	19%	18%	18%
Maximum	20%	20%	20%	20%	20%	20%	20%	20%	20%





Increased RAP in Mixtures with PG 76-22 Binder

- In January, the specs were revised to allow more than 20% RAP in structural course mixtures with PG 76-22 binder, based on RAP gradation and recovered RAP binder properties.
- In FY 20/21, there were seven mix designs produced with PG 76-22 binder and more than 20% RAP
- 32,500 tons of mix produced with PG 76-22 binder and more than 20% RAP



Asphalt Mix and Binder Cost Data

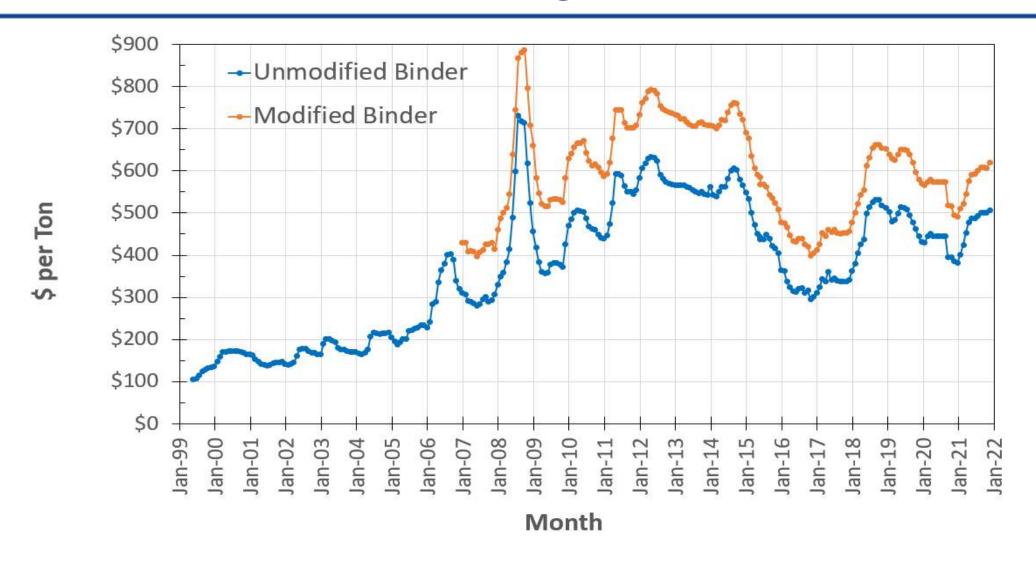


Asphalt Mix Average Cost (\$/ton)





Bituminous Average Price Index



2022 High Polymer Binder Forecast

						Est. HP Mix	
District	County	FIN		Description			
2	Nassau	441260-1	SR200 FROM STRATTON ROA	1/12/22	51,081		
1	Polk	445142-1	SR 35 (US 17) FROM N OF BRI	DGE NO. 160233 TO SOUTH OF LUNN RD	3/30/22	9,752	
4	Palm Beach	443994-1	SR-15/US-441 FROM SOUTH (OF SHIRLEY DR TO EAST MAIN STREET	4/27/22	3,124	
			I-295(SR9A) FR NEW BERLIN F	ROAD TO THE SOUTH END OF DAMES			
2	Duval	443420-1	POINT BRIDGE	•			
1	Lee	444640-1	SR 45 (US 41) FROM S OF HICH	6/15/22	4,906		
2	Suwannee	445545-1	I-75(SR93) FROM COLUMBIA	-75(SR93) FROM COLUMBIA C/L TO HAMILTON C/L			
			SR 25 (US 27) FROM SOUTH O				
1	Glades	445933-1	OLD US 27	OLD US 27			
1	Polk	445470-1	SR 700 (US 98) FROM E OF MT	ZION RD TO E OF OLD STOKES RD	7/21/22	TBD	
2	Nassau	445341-1	SR200(A1A) FROM GRIFFIN RO	DAD TO I-95	6/15/22	52,221	
3	Gadsden	434645-1	SR 10 (US 90) FROM W OF FLY	'ING J TO LEON C/L	10/13/22	9,600	
2	Columbia	445547-1	I-75(SR93) FROM SOUTH OF C	-75(SR93) FROM SOUTH OF CR240 TO SR47			
2	Columbia	446045-1	I-75(SR93) FROM I-10 TO SUWANNEE C/L		10/26/22	6,600	
			SR 693/PASADENA AVE/66TH ST N FROM CENTRAL AVE TO N TYRONE				
7	Pinellas	440254-1	BLVD			6,278	
				Total Estimated HP Mix Tonna	ge	205,331	



Pay Factor Data





Composite Pay Factor (CPF) Data

Statewide Average CPF

-FY 20/21: 1.020

- FY 19/20: 1.018

- FY 18/19: 1.016

- FY 17/18: 1.016

- FY 16/17: 1.013

- FY 15/16: 1.009

- FY 14/15: 1.018

- FY 13/14: 1.019

- FY 12/13: 1.011







Composite Pay Factor (CPF) Data

Dense Graded Pay Factor Data

FY	Density	AC	Air Voids	#8 Sieve	#200 Sieve	CPF
20/21	1.006	1.031	1.028	1.003	1.035	1.020
19/20	1.000	1.032	1.027	1.003	1.033	1.018
18/19	0.992	1.025	1.021	1.001	1.028	1.015
17/18	0.999	1.032	1.023	1.002	1.027	1.016
16/17	0.992	1.031	1.024	0.997	1.025	1.013
15/16	0.994	1.023	1.013	1.003	1.019	1.009
14/15	1.004	1.029	1.024	0.998	1.031	1.018



Composite Pay Factor (CPF) Data

Open Graded Pay Factor Data

FY	AC	3/8" Sieve	#4 Sieve	#8 Sieve	CPF
20/21	1.009	1.024	1.018	1.014	1.015
19/20	1.019	1.020	1.020	1.012	1.019
18/19	1.007	1.021	1.019	1.011	1.018
17/18	1.012	1.017	1.013	1.013	1.014
16/17	1.011	1.012	1.015	1.018	1.014
15/16	1.004	1.005	1.002	1.013	1.004
14/15	1.019	1.021	1.018	1.026	1.019



FY 20/21 Top Producer CPF (>100,000 tons)

- #1 ETM Solutions (1.0472)
- #2 Preferred Materials (1.0304)
- #3 Anderson Columbia (1.0270)





FY 20/21 Top Producer CPF (20,000 – 100,000 tons)

- #1 Group III Asphalt (1.0465)
- #2 Whitehurst (1.0424)
- #3 Asphalt Group (1.0306)





Quality Control that Adds Value

- Last Year
 - Bond strength testing to minimize slippage
 - Temperature guns & density gauges to minimize segregation











New Opportunity

- FHWA Mobile Asphalt Technology Center (MATC)
- Visiting the SMO (Gainesville) in February 2022
- There will be an open house where you can see some of the equipment they have



FHWA MATC

- Laboratory Equipment
 - -AMPT (dynamic modulus, cyclic fatigue, stress sweep rutting)
 - Texas Overlay Test for reflective cracking
 - IFIT
 - -IDEAL-CT
 - -IDEAL-RT
 - X-Ray Fluorescence (XRF)
 - Asphalt Binder Test (ABT)



FHWA MATC

- Field Equipment
 - Paver-mounted thermal profiling
 - Pulse induction MIT-scan (pavement thickness)
 - Circular track meter (pavement texture)
 - Dielectric profiling system (DPS) (density)



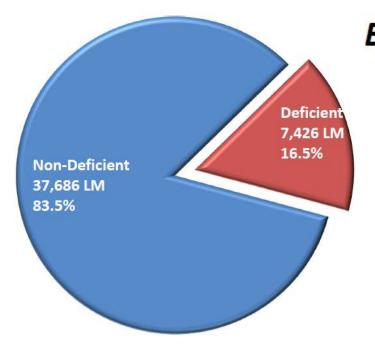
Statewide Pavement Performance

- Statutory Requirement
 - Ensure 80% of pavement on the State Highway System meets
 Department standards.

Deficient Pavements (%)											
Criteria	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Overall	11.1	9.4	8.4	7.3	7.7	8.5	8.2	8.7	12.6	12.5	16.5
Ride	2.6	1.9	2.1	1.7	2.0	1.3	1.2	1.1	1.4	1.3	1.4
Crack	9.7	7.9	6.8	6.0	6.4	7.3	7.1	7.7	11.4	11.4	15.3
Rut	0.6	0.5	0.5	0.4	0.4	0.3	0.2	0.3	0.3	0.3	0.3



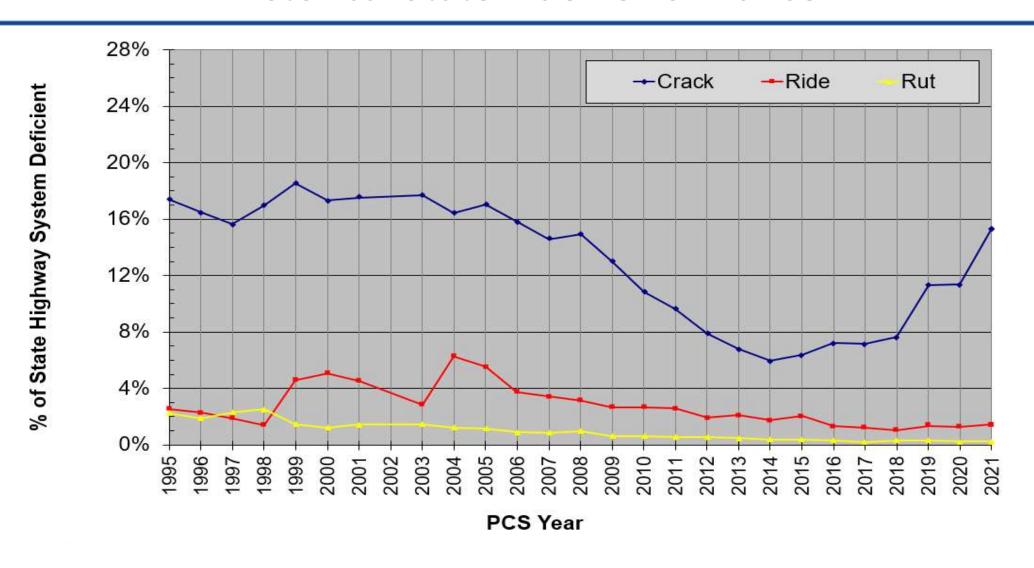
Deficient Pavements by Facility Type



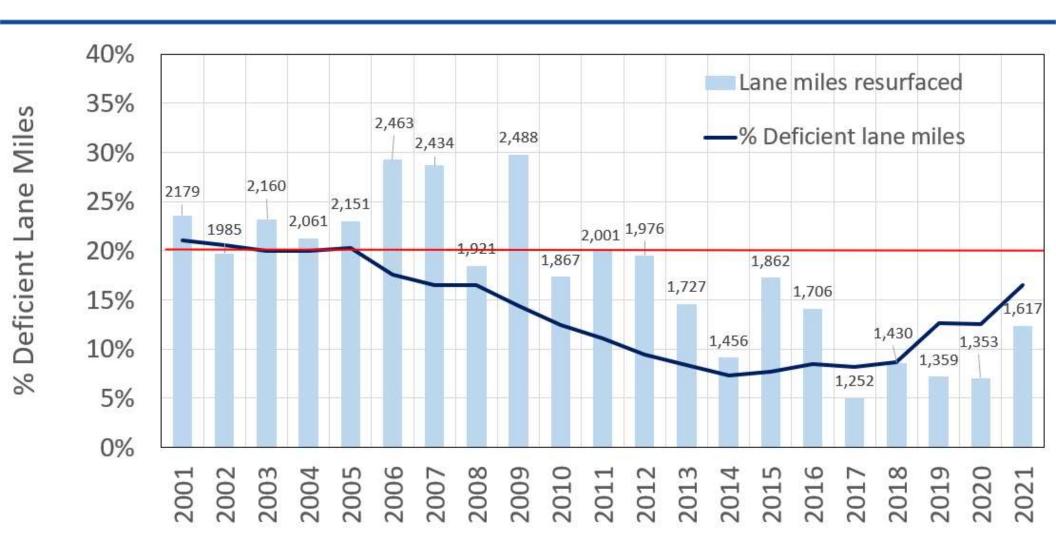
Based on 2021 Pavement Condition Survey

Roadway	Interstate	Arterials	Turnpike
Lane Miles	8,712	33,997	2,403
Deficient Lane Miles	835	6,390	200
% Lane Miles Deficient	9.6%	18.8%	8.3%

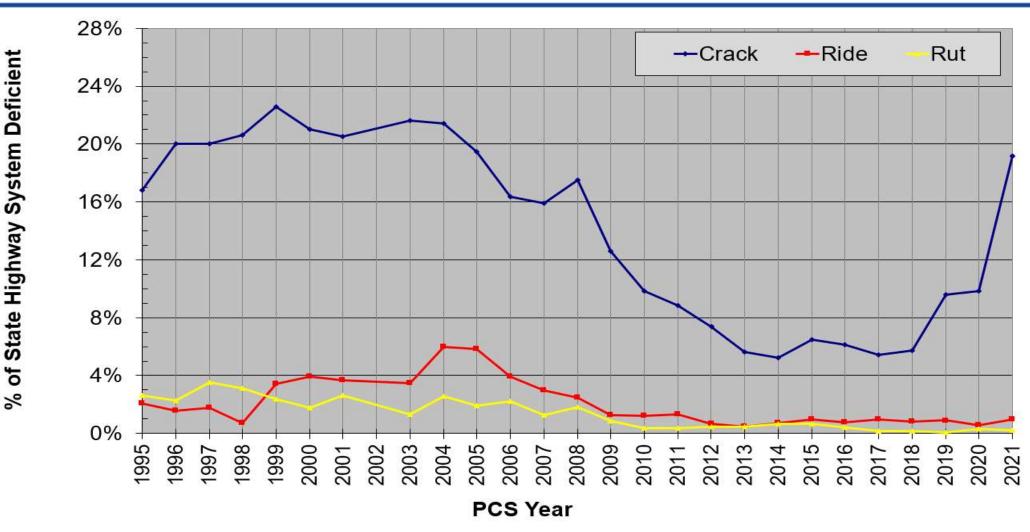
Historical Statewide Performance



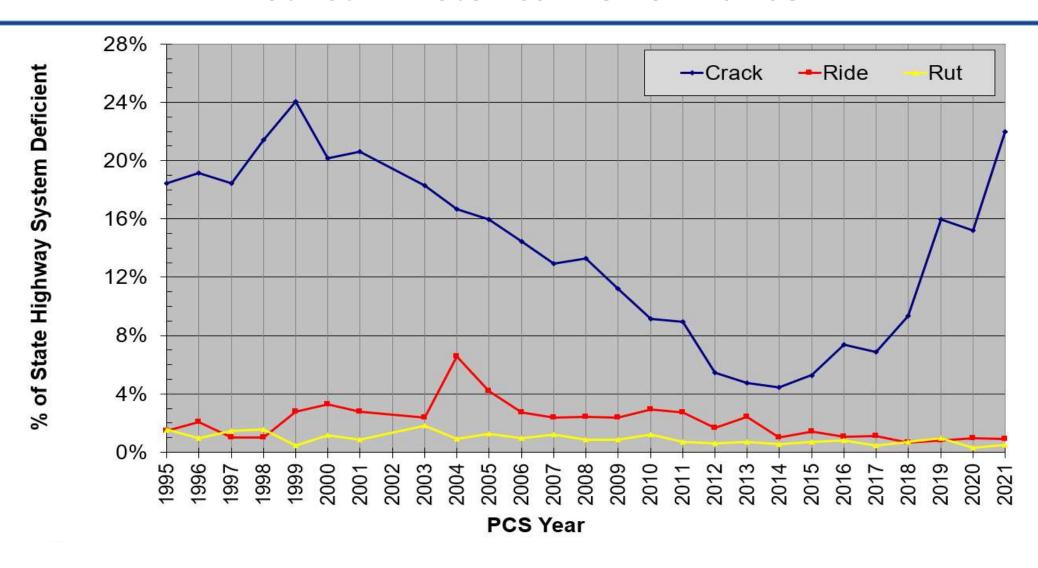
Lane Miles Resurfaced & Deficient Lane Miles



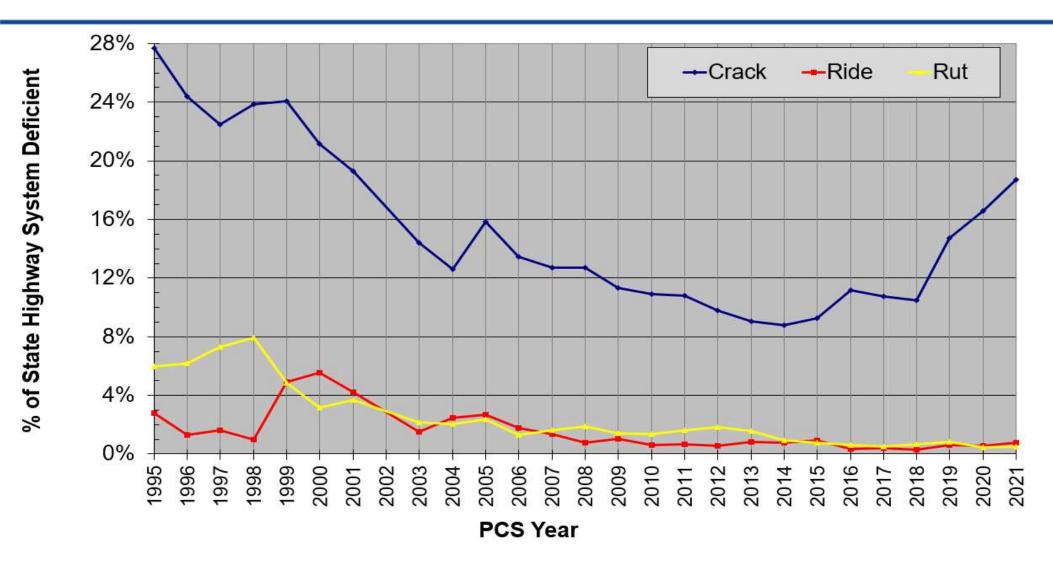
District 1 Historical Performance



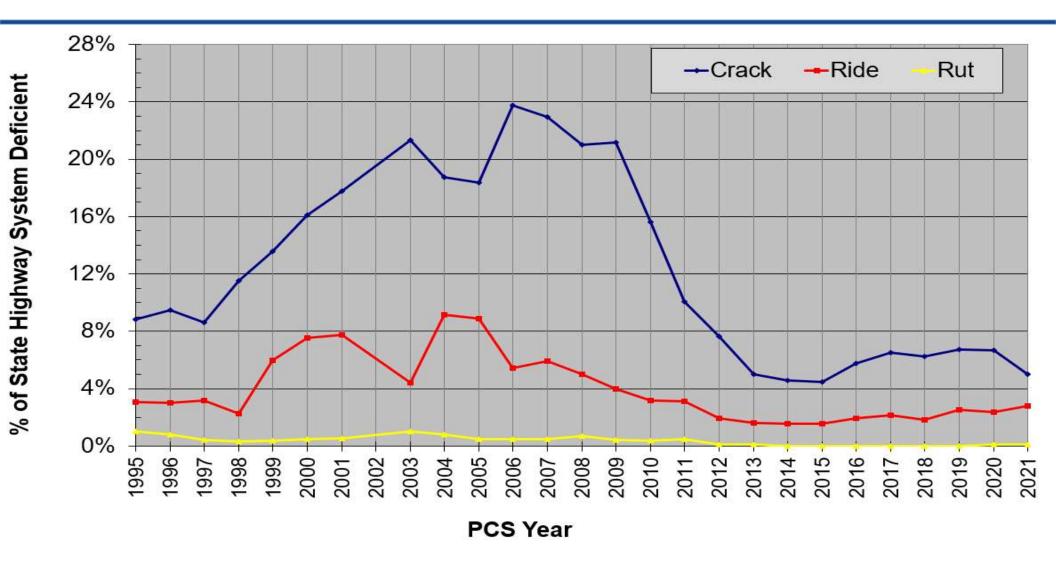
District 2 Historical Performance



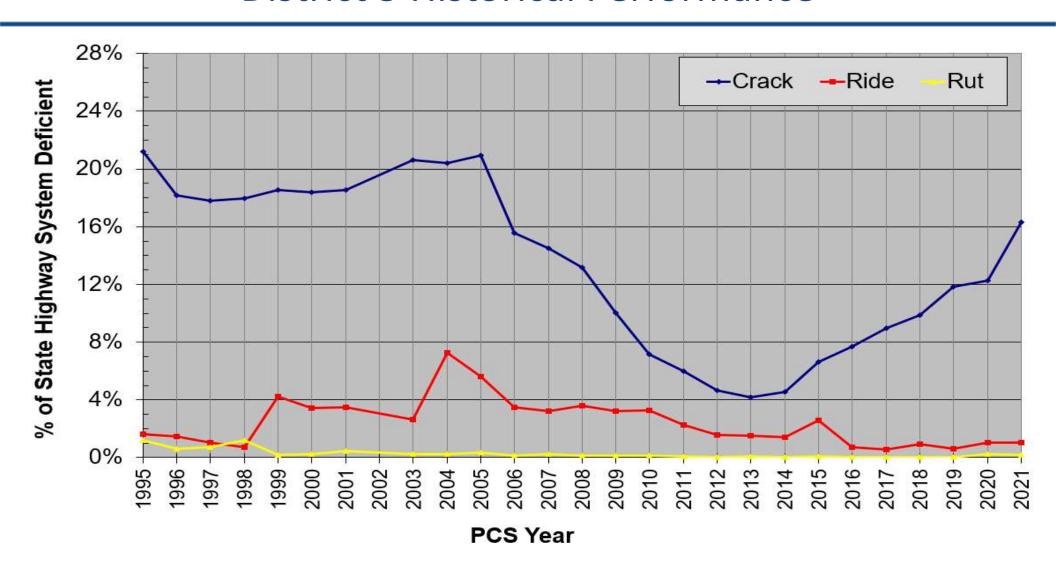
District 3 Historical Performance



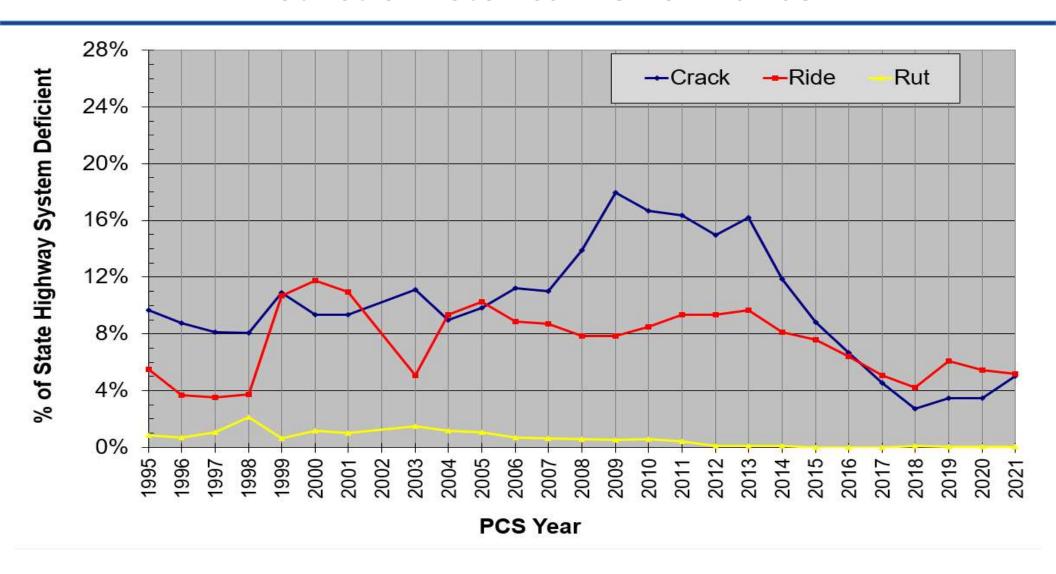
District 4 Historical Performance



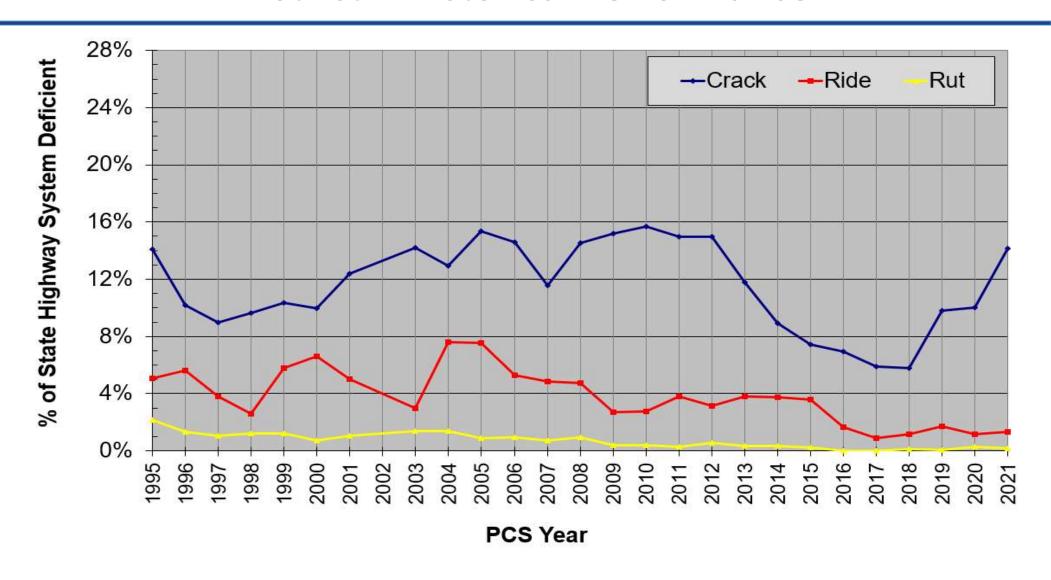
District 5 Historical Performance



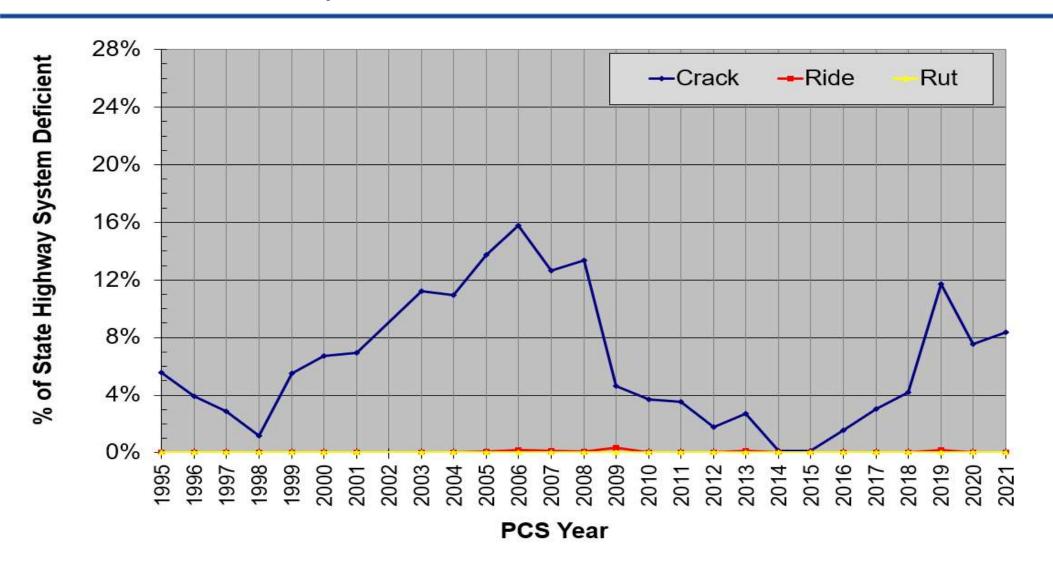
District 6 Historical Performance



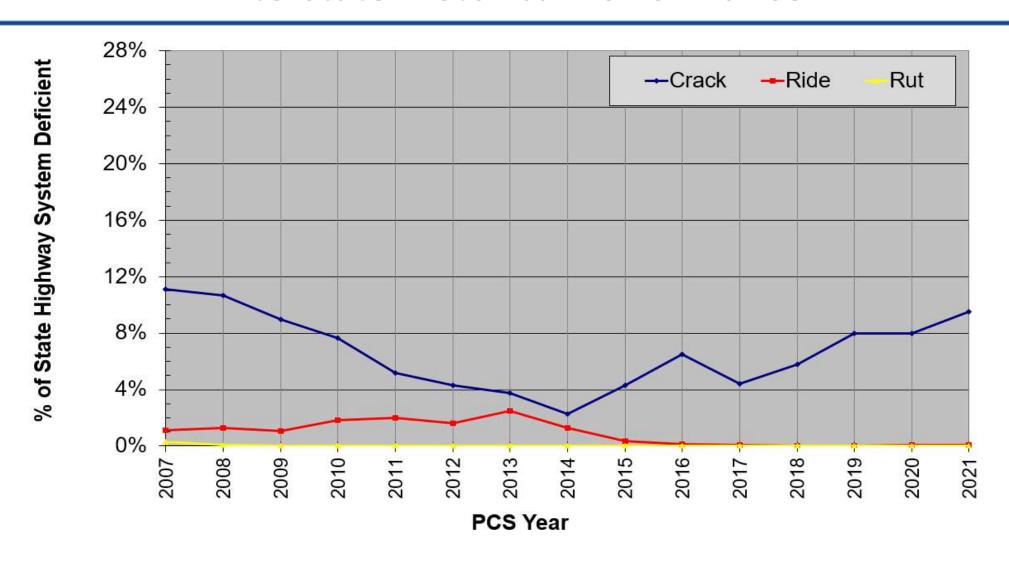
District 7 Historical Performance



Turnpike Historical Performance



Interstate Historical Performance



Which is Smoother, Asphalt or Concrete?





Smoothest Concrete Road on FDOT's System

- SR 710 in Martin County
- Four-lane Divided Concrete Highway
- Average IRI = 28



Smoothest Asphalt Road on FDOT's System

- I-75 in Hillsborough County
- Six-lane Asphalt Interstate
- Average IRI = 24



