



THE TRUCKING INDUSTRY IN FLORIDA

Alix Miller
President and CEO
Florida Trucking Association



1 in 21 employed in the trucking industry, +500,000 CDL holders in Florida

+46,000 trucking companies

16.4 billion miles driven in Florida annually

+720 million tons of freight/year







Geography

Ports





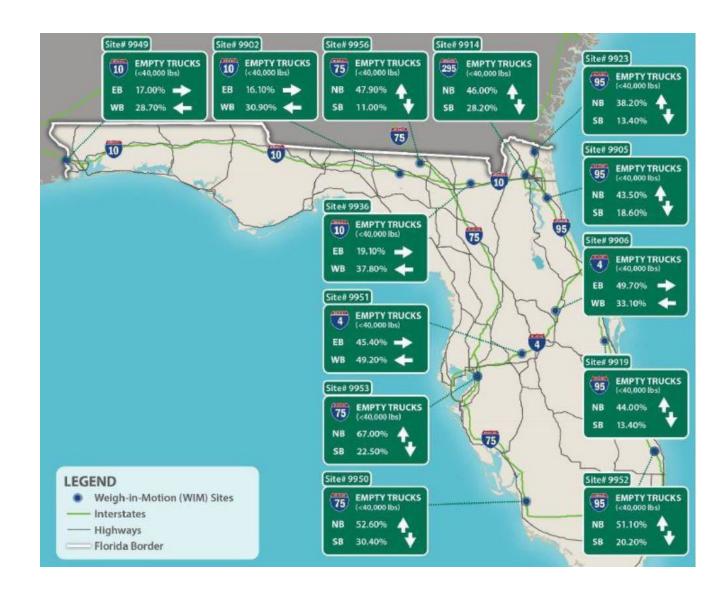




Table 3: Top Ten States by Total Cost of Congestion

2016 Rank	State	Total Cost	Share of Total Cost	2015 Rank
1	Texas	\$6,370,989,505	8.6%	1
2	Florida	\$5,637,019,390	7.6%	2
3	California	\$5,059,865,608	6.8%	3
4	New York	\$4,347,935,258	5.8%	4
5	New Jersey	\$3,350,935,426	4.5%	5
6	Illinois	\$2,903,204,725	3.9%	8
7	Pennsylvania	\$2,885,361,948	3.9%	6
8	Tennessee	\$2,838,362,415	3.8%	7
9	Ohio	\$2,769,050,420	3.7%	9
10	North Carolina	\$2,429,355,868	3.3%	10





Source: FDOT



Professional truck drivers

TODAY: 80,000 drivers needed

2031: 1.1 MILLION drivers needed

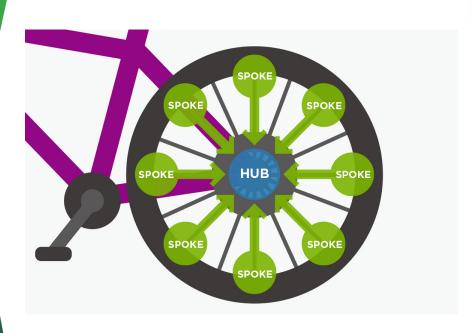
Diesel technicians

TODAY: 80,000 technicians needed

2031: 200,000 technicians needed







Just in Case vs. Just in Time





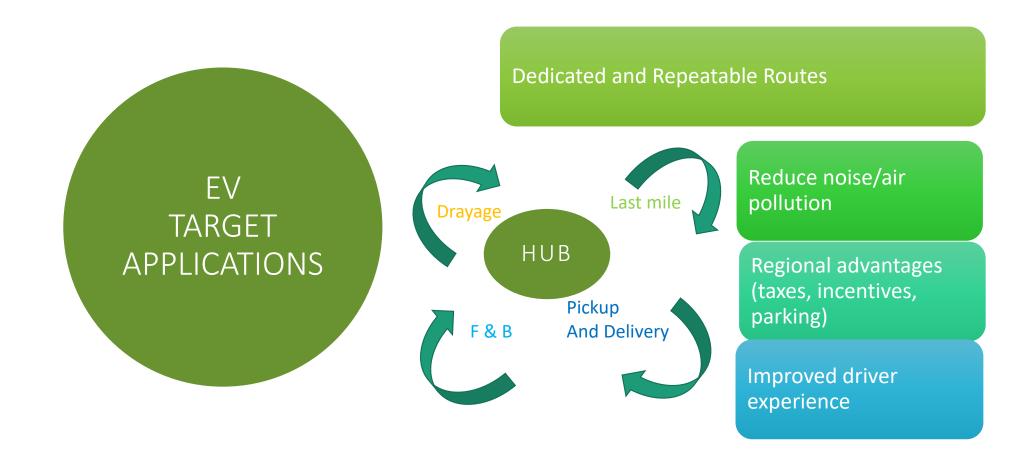
OTHER FORCES

Insurance Costs Lawsuit Abuse



INFRASTRUCTURE NEEDS AND IMPACTS







New technologies

- In- and out-facing cameras
- AEB
- Lane Departure Warning
- Telematics
- Autonomous vehicles
 - Alix MillerPresident and CEC





EV and AV:

The Future

Drivers do more than drive

Emissions and Fuel

Recruiting and Retention

Truck Parking/Detention

Regulatory Impact



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