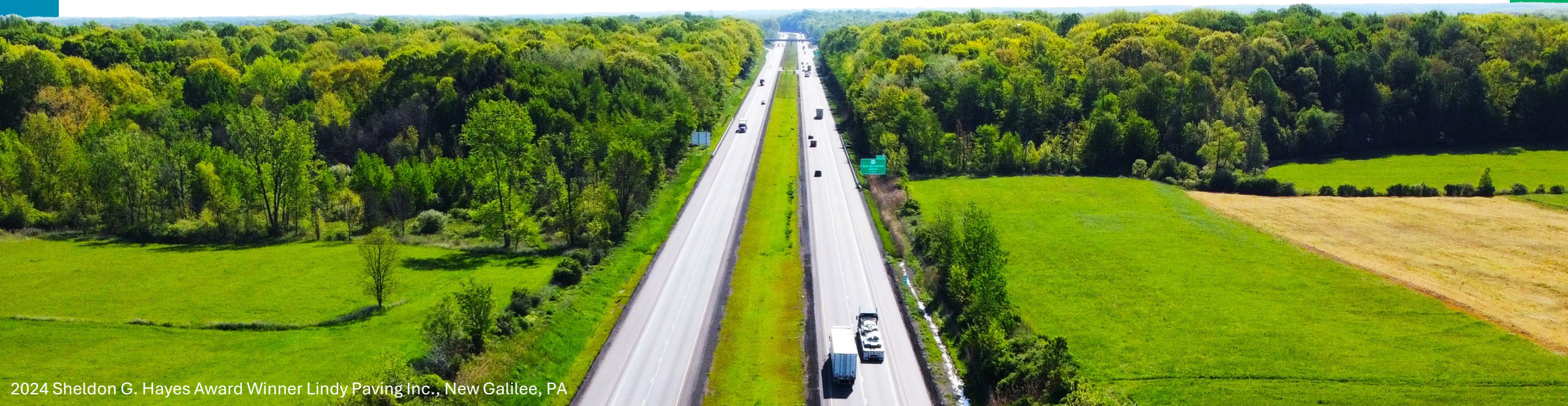


FLORIDA | JUNE 20, 2025

THE ROAD AHEAD: NATIONAL UPDATE

Audrey Copeland

President & CEO, NAPA





NAPA
NATIONAL ASPHALT
PAVEMENT ASSOCIATION

OUR MISSION:

To **advance the asphalt pavement industry** through leadership, stewardship, and member engagement.

OUR VISION:

Sustainable transportation infrastructure that paves the way for thriving communities and commerce.



The NAPA staff...at your service!

FLORIDA MEMBERS



Gold Club (50+ Years)



30-Plus Club



- Anderson Columbia Co. Inc.
- Atlantic Coast Asphalt Co.
- Community Asphalt Corp.
- CRH Americas Materials Inc., South Division
- Duval Asphalt Products Inc.
- Kelly Tractor Co.
- Ranger Construction Industries



State Advisor

Vince Hafeli, Ajax Paving Industries of Florida

FLORIDA MEMBERS



- Ajax Paving Industries of Florida LLC
- Ammann America
- Armada Materials
- ARR-MAZ Custom Chemicals
- Asphalt Testing Solutions & Engineering
- Baker Constructors
- Blue Water Materials
- Conrad Yelvington, Inc.
- CWR Contracting Inc. A Construction Partners Inc. Co.
- East Coast Paving, A Div. of Hubbard Construction
- Fischman Asphalt
- GAC Contractors Inc., A Div. of Anderson Columbia
- General Combustion/Gencor
- Halley Engineering
- Insurance Office of America
- Interstate Asphalt
- INTRAME
- Kudzue Asphalt
- Lakeland Paving Co.
- M&J Plant Solutions
- MechaNick
- New Normal Advisors LLC
- Okeechobee Asphalt
- Orlando Paving Co., A Div of Hubbard Construction
- Preferred Materials Inc., a CRH Co.
- Prestige Gunitite & Shotcrete
- PRI Asphalt Technologies
- Silo Pros
- Tampa Pavement Constructors Inc., A Div. of Hubbard Construction
- The EZ Street Co.
- Unique Chemical Solutions
- V.E. Whitehurst & Sons Inc.
- Vinci Construction USA

Industry Pillars of Success

Strategic Plan for 2023-2025



1

LEADERSHIP



Foster increased Federal investment



Advocate for and achieve fair, competitive, science-based legislation and policies



Be the trusted, go-to organization for members, decision makers, and stakeholders

2

STEWARDSHIP



Champion the advantages of asphalt pavements



Shepherd the industry's commitment to net zero carbon emissions pavement



Demonstrate members' commitment to value and excellence

3

MEMBERSHIP



Engage and grow membership



Facilitate member advancement



Improve and streamline association governance and operations

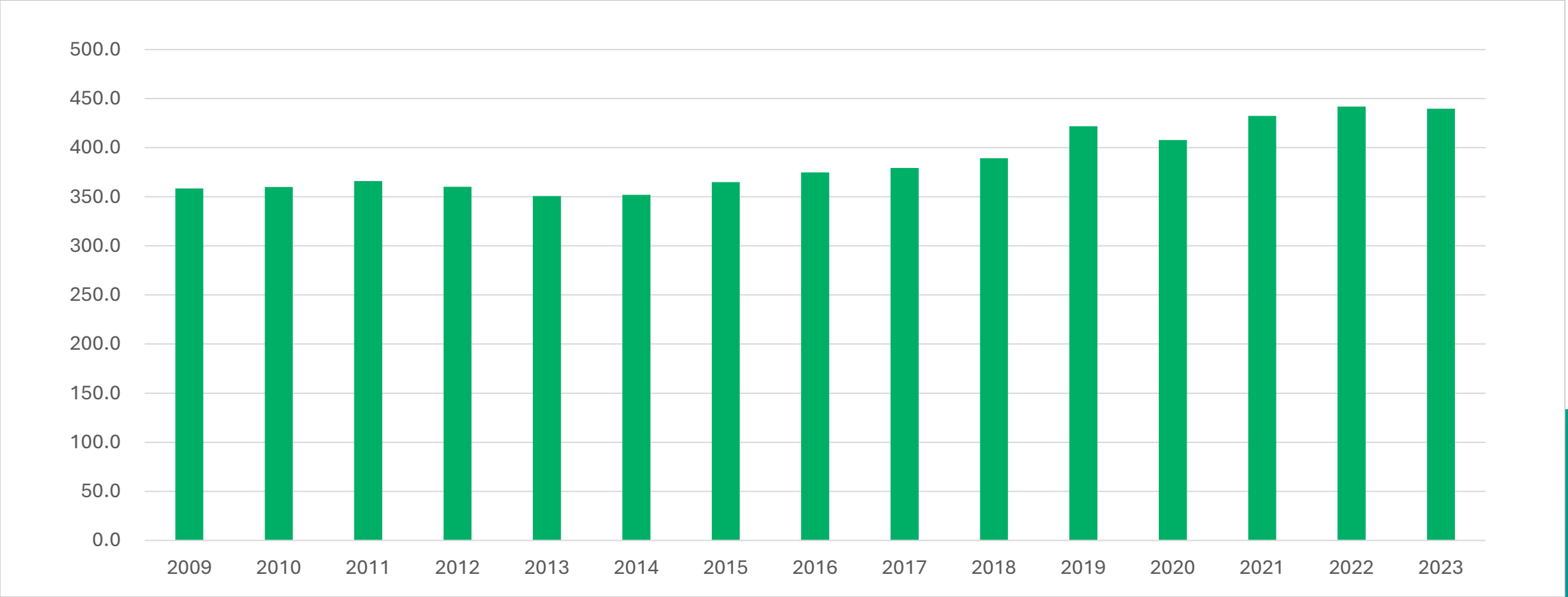
Our Impact: People, Production, Prosperity



Estimated Total Asphalt Mixture Production



Millions of tons



Source: NAPA IS-138

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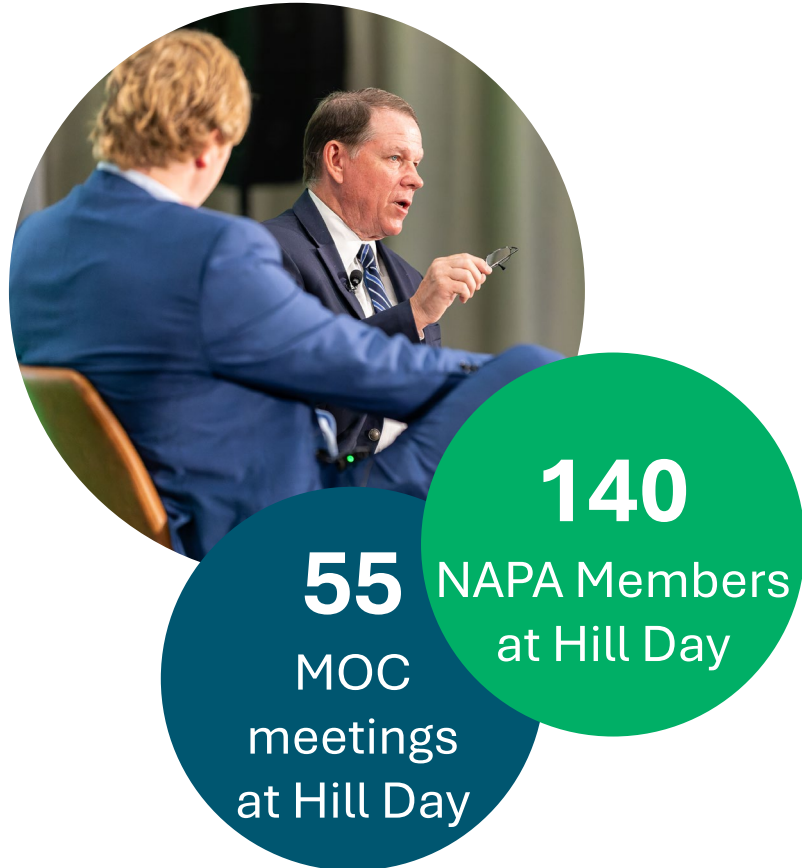


Facilitate member advancement



Improve and streamline association governance and operations

Advocacy 2024 Milestones



Legislative Priorities



- **Highway Trust Fund solvency**
 - Capture EV & hybrid users
 - Address HTF structural issues
- **RAP deployment**
 - Increase RAP utilization / reimbursement
- **Work Zone Safety**
 - Expand Contingency Fund utilization and police presence
- **Increasing formula funding**
 - Increase flexibility for states and speed-up project delivery timelines
- **Permitting reform**
 - Enhance state env. authority
- **PFAS – contractor liability**
 - Expand existing Recycled Materials exemption vs. Passive Receiver
- **Workforce development**
 - Support trade work development
- **Material neutrality**
 - Let engineers dictate material choice
- **Buy America**
 - Protect critical infrastructure material supply chains

Funding Timeline

Milestones for Reauthorization



NOW!

2025

T&I Committee
Engagement
Senate EPW Outreach



SEPTEMBER

2026

IIJA Authorization
Expires



SEPTEMBER

2027

Formula Funding
Runs Dry



FISCAL YEAR

2028

Highway Trust Fund
Insolvent

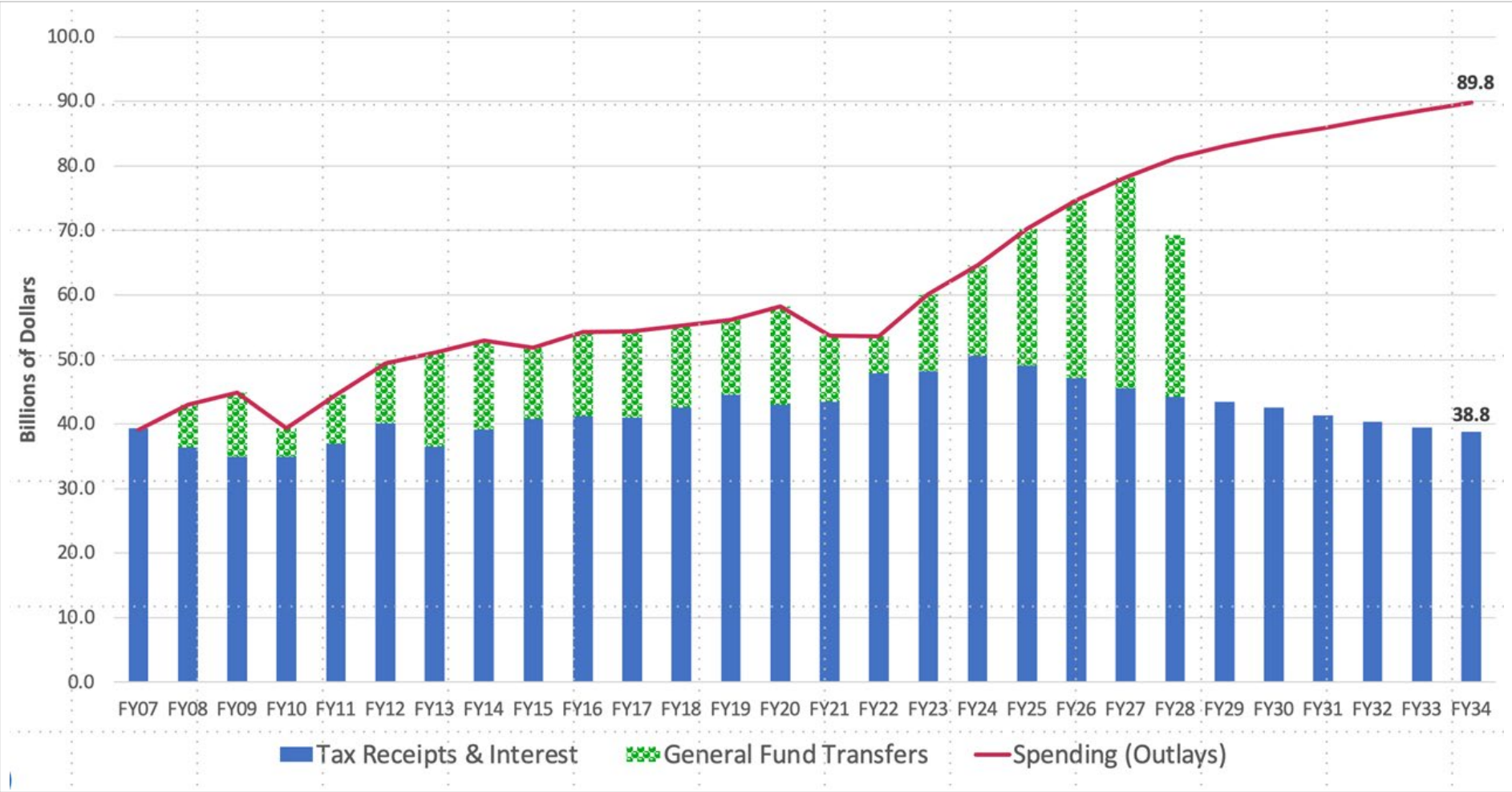


\$250 BILLION

Next 10 Years

Required to
maintain existing
funding levels

HTF: FY 2007-2023 Actual, FY 2024-2034 CBO 6/24 Baseline



General Fund transfers shown in the year the transferred funds are spent / Source: Eno Center for Transportation

Ty Johnson, Fred Smith Company, Congressional testimony, April 29

Transportation & Infrastructure Subcommittee on Highways



[Watch the highlights](#)



**NAPA meeting with
U.S Department of
Transportation
Secretary Sean
Duffy, June 3**



Funding National Advocacy



\$163,000

Raised in first half of 2025



30 Plant Tours

Our goal in 2025



405 Members

Political Advocacy Member Council

PAC GOAL

↑ \$250,000

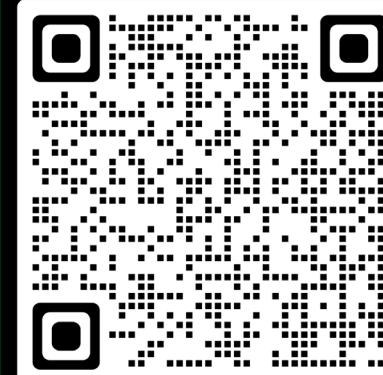
**Chairman's
Challenge**



Pat Nelson
NAPA Chairman of the Board

TAKE ACTION NOW!

SCAN ME



- ✓ Join NAPA's Political Advocacy Member Council
- ✓ Contact your Senators
- ✓ Join us for our next PAC event – NAPA Midyear, July 10 at Louisville Slugger Museum
- ✓ Schedule Member Visits/Plant Tours for August Recess
- ✓ Attend Hill Day in September



EH&S / Regulatory Affairs



*Protect our people and the environment,
advocate for realistic regulation,
assist with compliance obligations*

- ✓ **Administration changes only helping a bit and not a panacea / a long slow slog**
 - Federal OSHA uncertain | Trump/Zeldin cutting EPA departments/programs
 - But Zeldin's political aspirations in play re PFAS
- ✓ **EPA released a flurry of regulations Nov. 5 through Jan. 19**
 - Some difficult to strike or claw-back (CRA look-back) / partisanship
- ✓ **Both NAPA's EH&S Committee will meet at Midyear**
 - Guest speakers and pointed updates: WZS, PFAS, zoning, TCE compliance

Health & Safety Priorities

- ✓ **PRIORITIZE Work Zone Safety**
 - Expand Contingency Fund utilization
 - Lead coalition in calling for greater attention
- ✓ **Increase Mental Health Awareness**
- ✓ **Facilitate Heat Illness Prevention**
- ✓ **Address, assist, and comply with Chlorinated Solvents Ban**
 - Facilitating fast-track solvent substitution
 - Interim: QA labs will need to identify/control exposure and implement Chemical Hygiene Plan
- ✓ **Manage Vehicle Fleet / Transportation Risk**



CHEMICAL HYGIENE PLAN



Environmental Regulatory Priorities

- ✓ **Manage Env Justice Impacts on Zoning and Permitting**
 - Enhancing industry community relations toolkit & best practices
- ✓ **Promote Product & Environmental Stewardship**
 - Completed smog research at Univ. California – Riverside: Great results!
- ✓ **Path Forward on PFAS Forever Chemicals / Airfield Pavements**
 - EPA's Superfund designation (one hot mess)
 - **Tenuous** litigation landscape
 - Recycling research (FAA's AAPTP) @ Univ Fla
 - Legislative advocacy – **Liability Shield**



Engineering, Research, & Technology Team



**J. Richard Willis,
PhD**



Vice President, ERT



Brett Williams



**Senior Director,
Engineering & Technical
Services**



**Amlan Mukherjee,
PhD, PE**



**Senior Director,
Sustainability & Intelligent
Construction**



Jean-Paul Fort



**Director, Pavement
Engineering & Innovation**

Technical Resources

HEY NAPA

What asphalt pavement questions can I answer for you?



[HeyNAPA.com](https://www.heynapa.com)



NAPA Resources

FEATURED

HOW-TO

AIR-001

12 Ways to Improve Airfield Paving Projects

This brief and easy-to-read guide provides 12 tactics that can help asphalt mixture producers succeed on airport pavement construction projects. It focuses on 3 phases of airfield paving projects: ...

Download Now →



[Go.AsphaltPavement.org/Resources](https://go.asphaltpavement.org/resources)



Airfield Resources



Airport Asphalt Pavement
Technology Program

AAPTP Airport Asphalt Pavement Technology Program

Airfield Asphalt Binder Selection Tool

NCAT NATIONAL CENTER FOR AIRPORT ASPHALT TECHNOLOGY
AUBURN UNIVERSITY

Project Details

Project Name

Organization Name

IATA

ICAO

Description

State or Province

County



AirfieldAsphaltBinder.org



AAPTP.us



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Asphalt Pavement Alliance Leadership



Mike Skinner,
PE, CAE

Executive Director



Buzz Powell,
PhD, PE

Technical Director



Vacant

Deployment Manager





Honoring Excellence, Inspiring Innovation



Asphalt Paving Awards

- Sheldon G. Hayes
- Larry H. Lemon
- Ray Brown
- Quality in Construction

Operational Excellence Awards

- Asphalt Operations Safety Innovations
- Environmental Leadership
- Community Involvement

Apply August 1 - October 15

AsphaltPavement.org/Awards

Diamond Commendation Program

Elevate Standards, Showcase Excellence



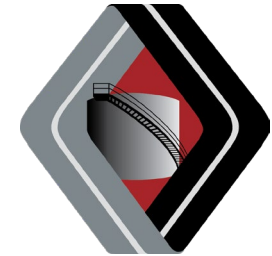
Diamond Achievement
Best practices for plant operations.



Diamond Paving
Best practices for paving operations.



Diamond Quality
Best practices for lab operations.



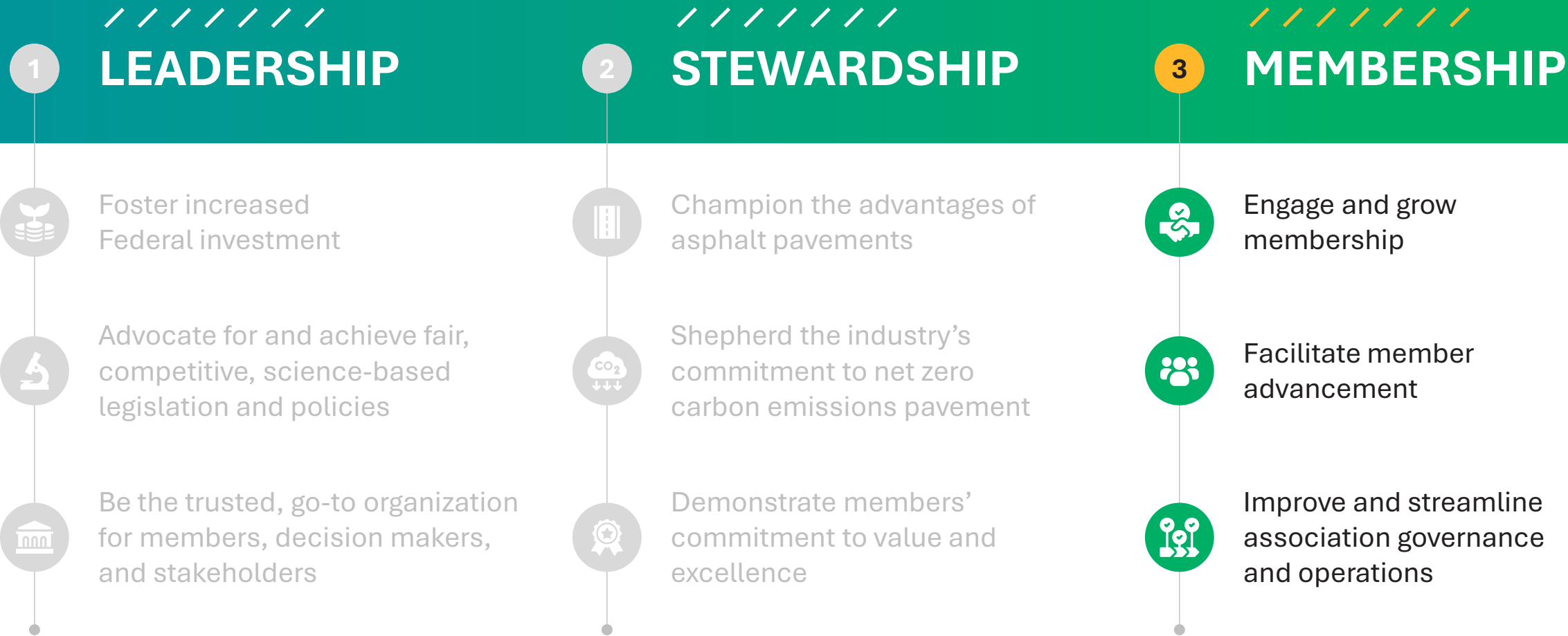
Diamond Terminal
Best practices for asphalt terminal operations.

Apply April 1 - August 15

AsphaltPavement.org/Diamond

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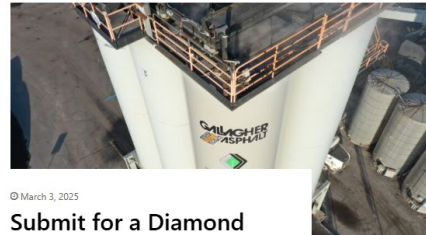
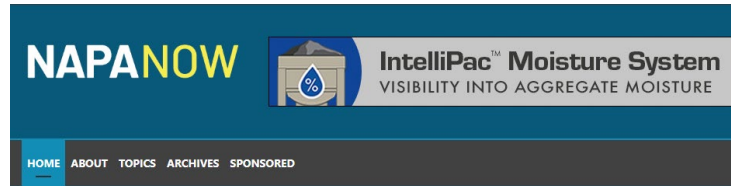


2025 Events + Next Annual Meeting



Stay Connected

SCAN ME



World of Asphalt set for St. Louis

World of Asphalt, the premier trade show and conference experience for asphalt professionals, heads to the America's Center Convention Complex in St. Louis, Missouri, March 25-27.

Don't miss your chance to browse the latest equipment, technologies, and products spread across more than 230,000 net square feet.

Browse the latest education offerings from the People, Plants, and Paving Conference and register to attend.

Sixty total education sessions are scheduled, and topics include everything from leveraging social media to asphalt emulsions.



Construction Superintendent

Green Construction Specialists Among Most In-Demand Workers, Says Latest Research

The construction industry is rebounding in 2025, with the output for new projects expected to increase by 8.5%, according to the latest forecasts. As a result, the industry will need to fill an estimated 439,000 jobs this year to meet the increasing demand. With the need for new construction employees growing at a breakneck pace, EPD has revealed the most in-demand construction jobs for 2025 and beyond.

[Read more](#)



SUPPORTING SCHOLARS