# FROM INSIGHT TO IMPACT:

A JOURNEY OF PROCESS REENGINEERING FOR HR SERVICE EXCELLENCE

AASPA Human Capital Leadership Summit 2024



Presenter: Nicole Lawson, MBA, pHCLE







# PRESENTER

Nicole Lawson, MBA, pHCLE

#### **Experience**

- Chief Human Resources Officer 2 years
- Executive Director of Talent Management 10 years
- HR Practitioner 11 years

#### **Education and Certification**

- MBA Human Resources Management
- BBA Human Resources Management
- Professional in Human Resources Certification (PHR)
- Change Management Certification (Prosci-CMC)
- Professional Human Capital Leaders in Education Certification (pHCLE)
- Proud Product of Atlanta Public Schools (1996)

#### Contact



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# APS BY THE NUMBERS

Students (Projected)

Total Enrollment:

Neighborhood, Partner, Alternative:

Charter:

#### 4,263 Total Teachers

Nelgborhood School Teachers

Charter (937) + Partner (217) School



#### Diversity<sup>2</sup>

1.1% Aslan

70.7%

Black

8.2% Hispanic

0.3% Indian

3.4% Multi

0.1%

Pacific

16.1% White

#### **Graduates**

2024-2025

2,908 Graduates<sup>3</sup>

\$228,947,153 in scholarships offered

#### **Bus Routes**<sup>1</sup>



295 Bus routes

28,750 Students transported

21,215 Miles per day

#### Free & Reduced Lunch



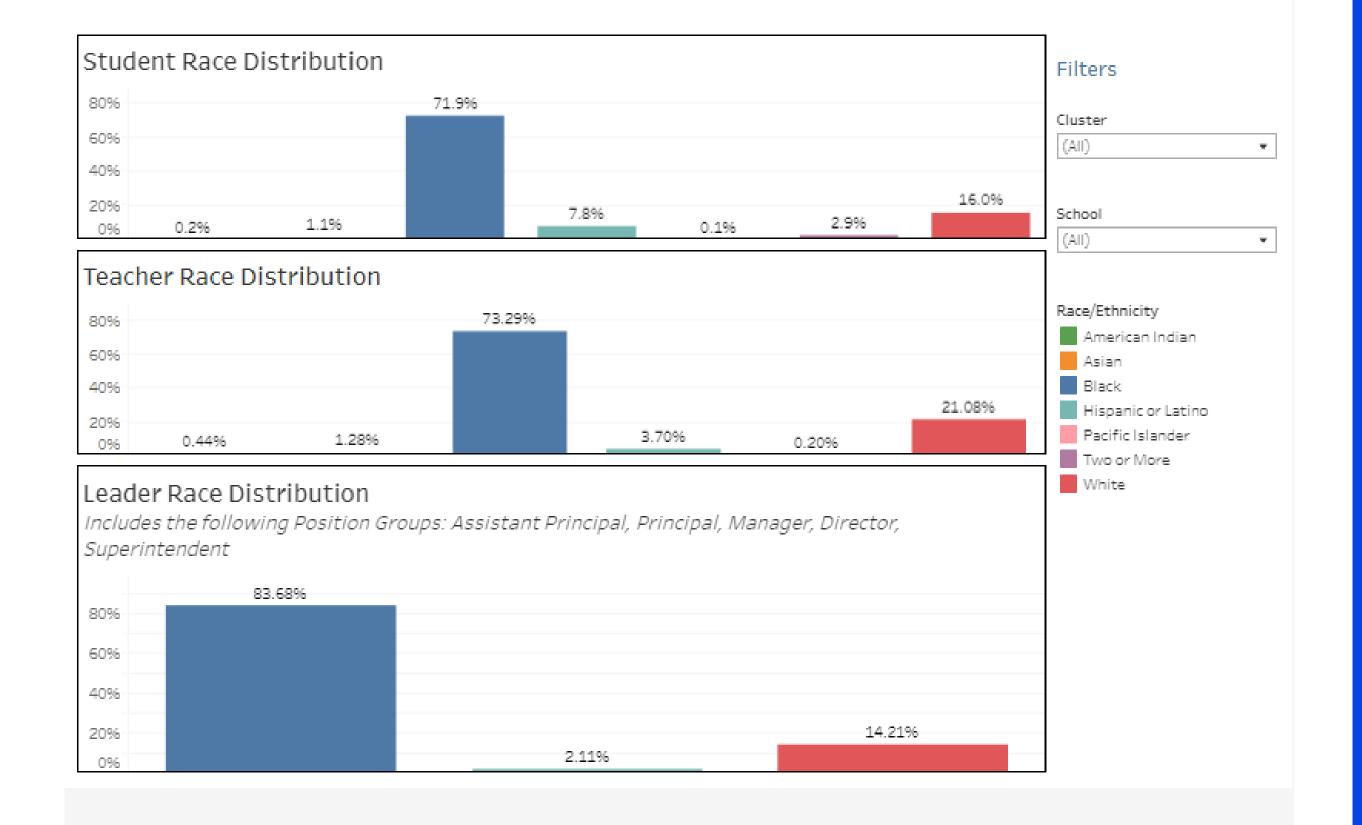
68.98%

#### APS Context: Teacher/Leader vs Student Race Comparison



#### Employee Demographics Dashboard

Student, Teacher, and Leader Race Comparison









# At APS, our employee demographics mirror our student demographics

# FY'25 HR Bright Spots





#### Staffing Success

- 100% of teacher vacancies were filled on Day One! (644 teachers)
- Fully staff our Nutrition
   Department which
   transitioned from an
   outsourced model (400+ staff
   members)
- New Employee Orientation
   Success



# Process and System Updates

- Re-engineered the hiring process and new service model for HR Support
- Implemented a new professional growth and learning system
- Enhanced EAP offerings for employees
- New e-form for Employee
   Relations Incidents



# Compensation and Policy Updates

- \$58.9 million in compensation upgrades. (11% increase for teachers)
- Dress code modernization : Jeans and Sneaker acceptance
- CROWN Act: prohibits
   discrimination based on hair
   texture or style for
   employment



#### Achievements

- Recipient of the 2023 C. S.
   Robinson Innovation Award by AASPA
- High Employee Retention
   Certificate for 80% or more of staff (District Recognition)
- High Employee Engagement ranked top 10 for Gallup Engagement Scores (District Recognition)

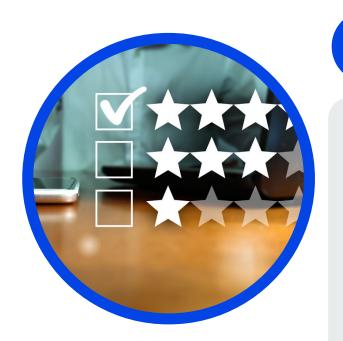
# HCLE STANDARDS ALIGNMENT











#### **Process Management**

- Process Mapping Tools
- Identify Key Performance Indicators
- Data-Driven Decision Making
- Leverage Technology
- Support Employees through the Change Process

#### **Talent Acquisition**

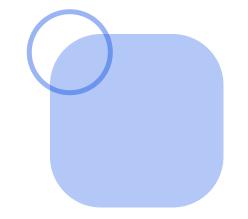
- Legally compliant hiring process
- Evaluate applicants and monitor for bias
- Extend employment offers and onboard
- Provide a positive hiring experience for candidates and hiring managers

#### **Experience Management**

- Solicit feedback to identify customer expectations and experiences
- Provide exceptional service
- Implement inclusive and equitable policies and practices
- Manage relationships with partners

# PROJECT HR R.I.S.E.

# **AGENDA**



- 01 About Atlanta Public Schools
- O2 HCLE Alignment: Why Process Mapping Matters
- 03 APS Journey: HR R.I.S.E.
- 04 Process Improvement Culture
- 05 Lessons Learned and Outcomes





#### PONDER ON THIS

WHEN YOU THINK ABOUT YOUR HR PROCESSES

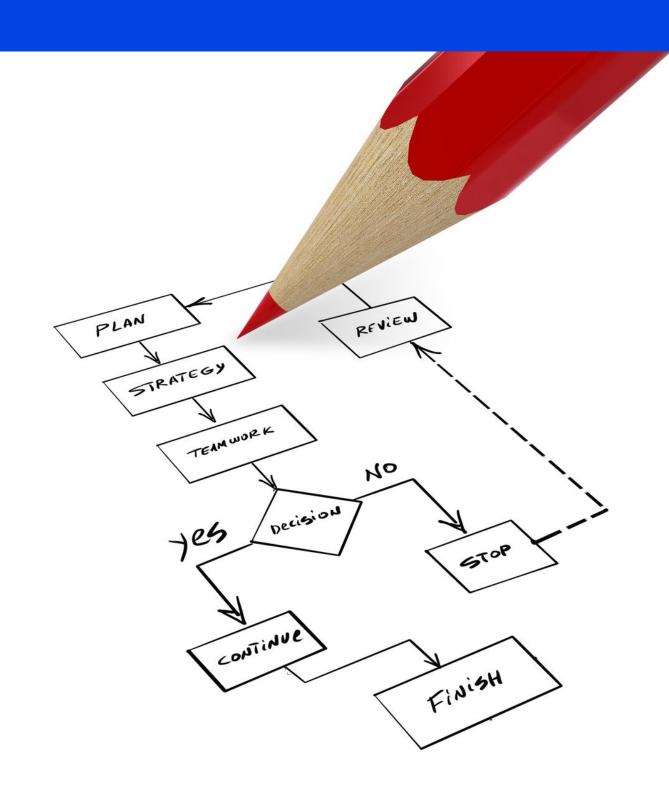
WHAT'S ONE ROUTINE
TASK OR CHALLENGE
THAT FEELS MORE
COMPLICATED THAN IT
SHOULD BE?

# WHAT IS PROCESS MAPPING?

Process mapping is a visual representation of the steps involved in a process from start to finish. It helps outline how a specific task or workflow is carried out within an organization.

The main purpose is to make the process clear and understandable by mapping out each step, decision point, and role involved.

This can be done through various tools such as flowcharts, diagrams, or software specifically designed for process mapping.



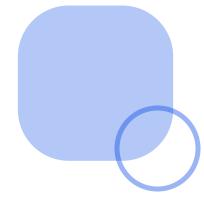


# HCLE STANDARD: PROCESS MAPPING

Process Management:
Continuously define, measure,
analyze, and improve the way
work is accomplished to enhance
student, employee, and
organizational outcomes.







# Why Process Mapping Matters? Top 4 Key Benefits

- **Drives Excellence**: Process mapping in driving excellence and strategic alignment in HR practices, as emphasized by the AASPA HCLE Standard.
- Supports Standardization: Ensures consistency in HR procedures for effective and replicable practices.
- Identifies Bottlenecks: Helps uncover inefficiencies and process gaps, allowing for targeted improvements
- Drives Accountability: Establishes clear ownership for each part of the process





# Problem Statement





Project HR RISE addresses the critical challenges impacting the effectiveness and satisfaction within HR processes:

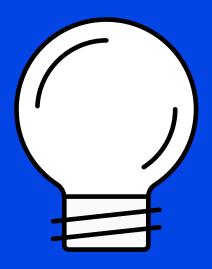
- Decreased principal satisfaction with the hiring process,
- audit findings
- Decline in candidate job offer acceptances, and
- Frustration among HR staff due to inefficiency gaps and ambiguity

#### Objectives

- Enhance Hiring Process Efficiency : Stream line and optimize the hiring process to improve principal satisfaction and reduce candidate offer declines.
- Address Operational Gaps and Improve Compliance : Implement solutions to resolve findings from audits and align HR practices with district standards and priorities.
- Increase HR Staff Engagement and Effectiveness:
  Introduce updated tools and processes to alleviate staff frustration and enhance overall service delivery and responsiveness.

# Theory of Action





If

We redesign the hiring process to:

- Simplify the hiring and onboarding process
- Create a one-stop sho p HR
   Support Structure
- Launch a compensation
   support center to manage
   complex issues



Then

The HR Team will:

- Reduce the time -to-fill metric after a recommendation for hire is submitted to HR
- Reduce ambiguity waste among the internal HR teams



To

Improve the new hire and hiring manager experience:

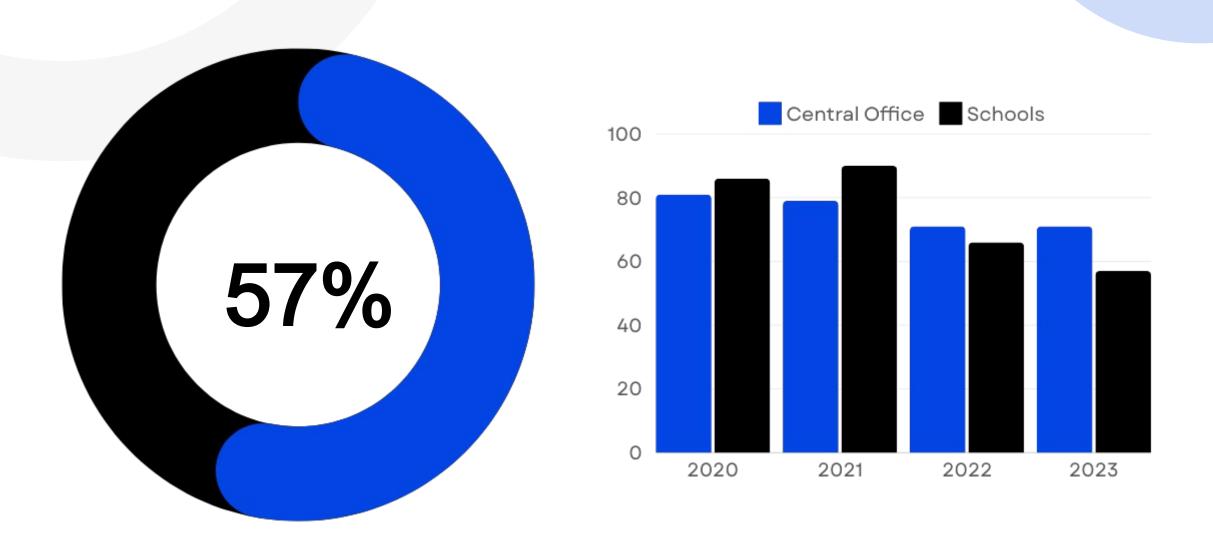
• Implement a more streamlined and efficient hiring process for Atlanta Public Schools that will enhance APS' ability to attract and retain top-tier talent.

# INSIGHT

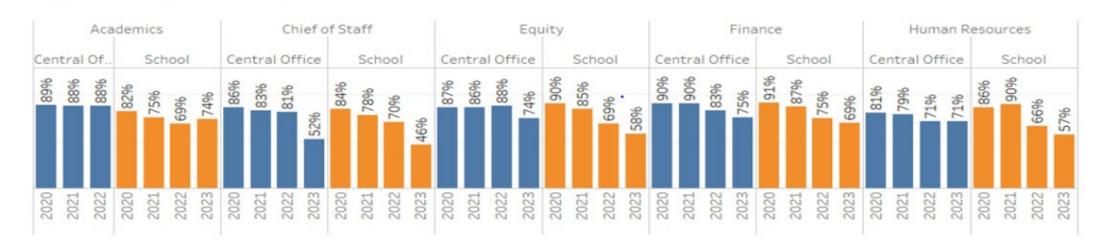
#### **Factors for Consideration**

- Decreased principal satisfaction - the hiring process
- Audit Findings
- Declination in candidate job offers
- Frustrated HR staff
- District prioritization

## 2023 Principal Satisfaction Rating



How effective are services provided by [division]? Chart reflects percent of respondents who rated each division as Effective or Very Effective.





#### **District Prioritization**

The Atlanta Public Schools 2020 -2025 Strategic Plan district priority number 3 is "Equipping and Empowering Leaders and Staff" and the Strategic Framework outlines attracting, rewarding, recognizing and retaining top performers as a strategic priority

#### Supporting Research

Harvard Business Review surveyed 800 senior business leaders, more than 95% of them told us that hiring and retaining talent was one of their top three priorities as they strive to deliver on their strategies. 40 Ideas to Shake Up Your Hiring Process



#### Continuous Improvement / Operational Excellence

Addressing the problems in the HR New Hire and Compensation Process is crucial for improving overall **organizational effectiveness**, attracting and retaining talent, and fostering a positive workplace culture at Atlanta Public Schools.

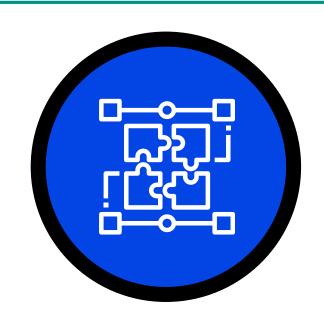


#### **Internal Context and Championing**

Streamlining the hiring and compensation processes will yield a positive and enhance new hire and employee experience.



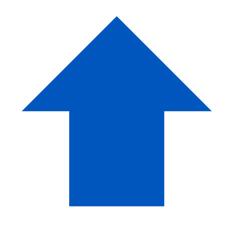


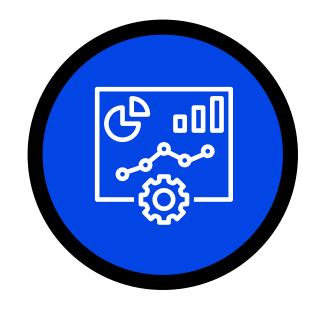


## Hiring and Onboarding Process redesign

Define, map, and implement new hiring and onboarding processes.

**Pro tip:** Leverage external expertise, if possible, for lead process mapping efforts.





### Office Design: Proximity to Greatness

Based on a Harvard
Business Review,
Workplace Design:
The Good, the Bad, and the
Productive, strategic
spatial management can
increase productivity by
15% if high-performing
workers are in close
proximity to other high
performers.

\*Conversely, a toxic worker can decrease the productivity of others by 30% when in close proximity.



## Organizational Structure

We had to be intentional about tackling work team silos and signals of divisiveness. We needed to address accountability gaps due to the lack of proximity and interaction between team members.

Bringing teams together in a hub can help bridge these gaps by increasing interaction and fostering a stronger sense of accountability .



#### HR Support: One Stop Shop

Implementing a one - stop shop for HR support enhances:

- operational effectiveness,
- improves the employee experience, and
- aligns with strategic business goals by delivering streamlined, reliable, and accessible HR services.



## Compensation Center of Expertise

The availability of comprehensive HR support enables specialized HR teams to concentrate on high-value activities, such as compensation and total rewards.



**Process Name:** APS Hiring Process

Process Start: HR receives a recommendation

from the Hiring Manager

Process End: Onboarding has taken place





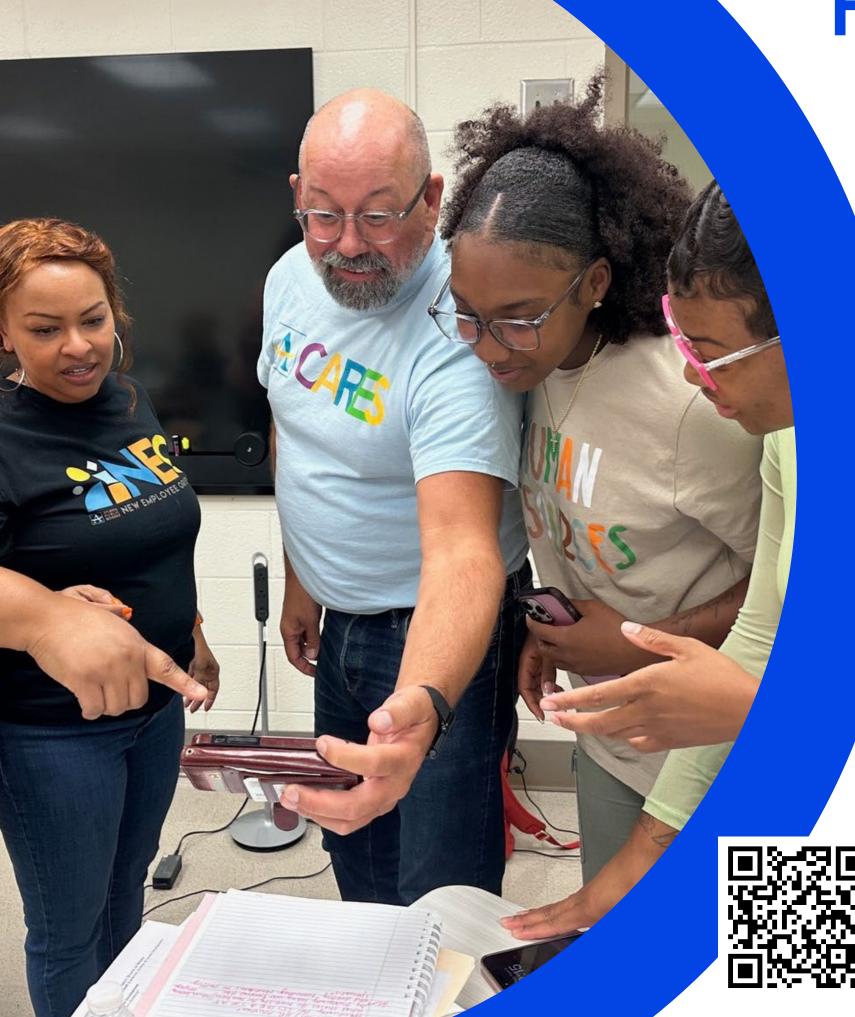


Define what's out of scope



**Team Inclusion** 









Nicole Lawson - CHRO



**Executive**Sponsorship

- Chief HR Officer
- Executive Director of Talent Management

Role: An effective executive sponsor provides stability, support, and a clear direction for the project team, increasing the likelihood of successful project outcomes.

- Visionary
- Budget
- District Alignment
- Planning Team





- Staffing Director
- Staffing Specialist
- Records Management Specialist

Role: SMEs bring expertise in their respective fields, offering insights that guide technical, functional, and strategic decisions within the project.

#### **Project Support**

- HR Coordinator
- Project Manager
- Business Analyst
- Consultants STB Consulting

Role: The implementation team is responsible for carrying out day-to-day project activities, managing resources, and meeting deadlines to maintain project momentum.

## **Our Timeline**



## **APS HR R.I.S.E Process Improvement – Our Journey**



Step 1
Set the Stage

Step 2
Analyze Current
State Process

Step 3
Identify Improvement
Areas

Step 4

Document Future

State Process

Step 5
Align and
Document



Kickoff-May 7

Workshop #1-May 22

Workshop #2-May 29

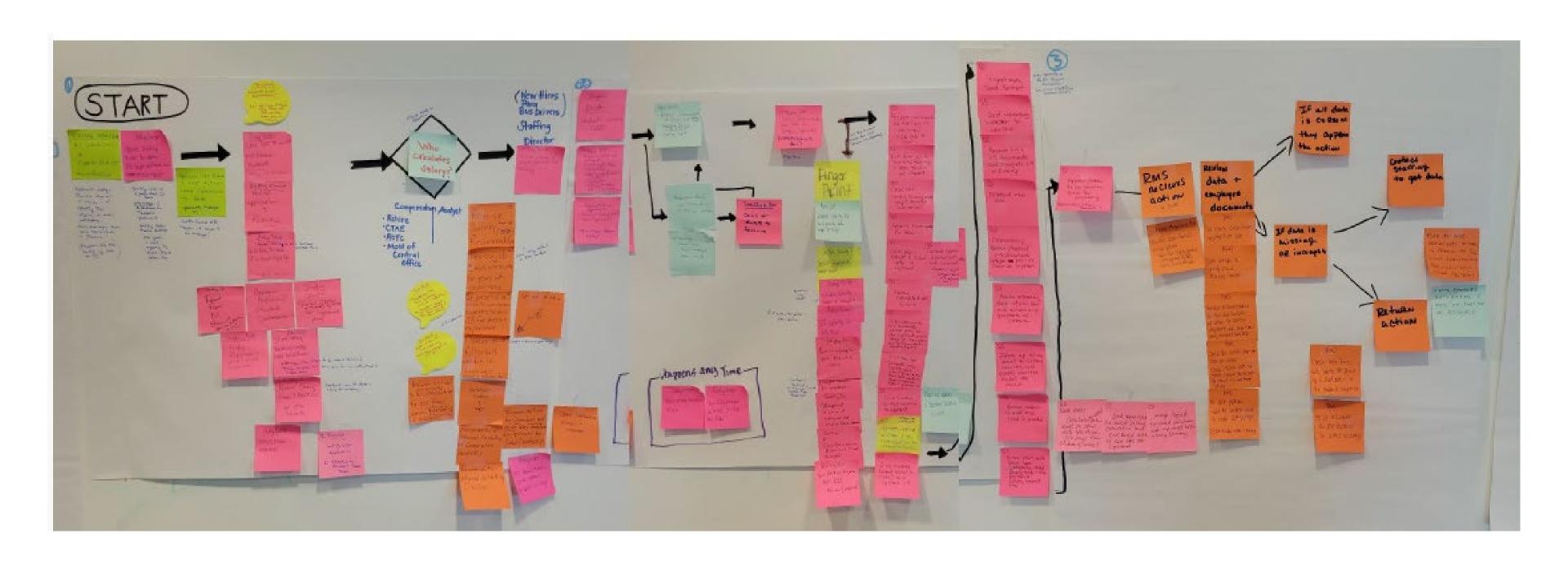
"Workshop #3" (Small Groups)-June 5

Workshops #4-8- June 26-Aug 15

**Project Closure-Sept 4** 

MAY JUNE JULY AUG

# Where we began...





#### **PROCESS: APS Hiring Process Current State**

#### Roles:

Hiring Manager

School-based: Principal, Assistant Principal, School Business Manager, Program Administration

Non-school-based: Supervisors (People Leaders)

Candidate/ Applicant

Staffing Director Staffing Specialist Talent Management & Career Development (TMCD)



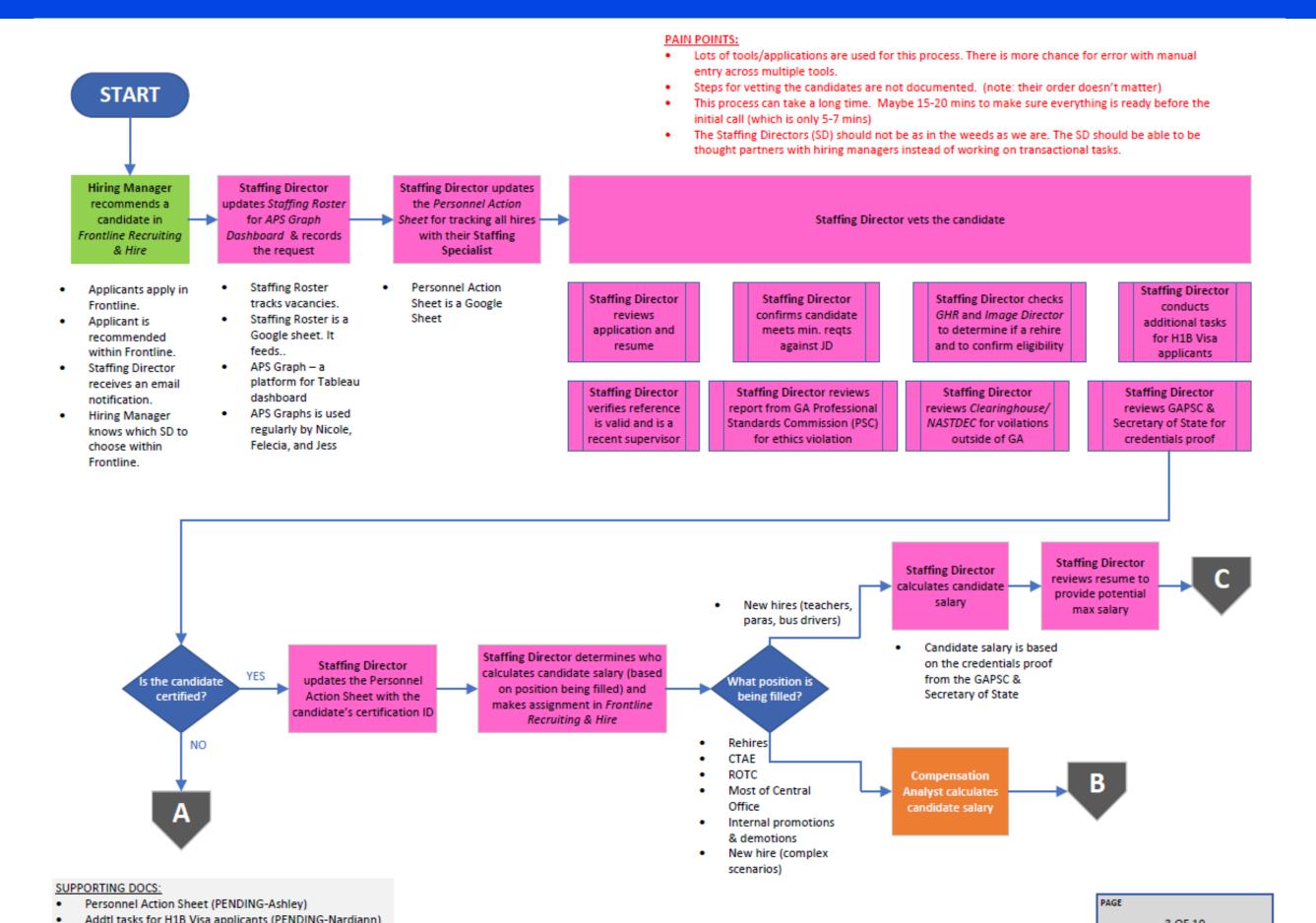
Safety & Security

#### Tools:

- Frontline Recruiting & Hire: used to initiate hires
- Staffing Roster: a Google sheet used to track vacancies. It feeds APS Graph Dashboard
- APS Graph Dashboard: a platform for Tableau dashboard; used regularly by CHRO, ED of Talent Management & Career Development (TMCD), and the HR Data Strategist
- Personnel Action Sheet: a Google sheet used by Staffing Directors and their Staffing Specialist to track all hires
- Global HR (GHR): the system of record for all employees
- Image Director: a third party vendor system which grabs the Applicant Documents from Atlanta Public Schools SecureFileTransferProtocol site known as APSMoveITCentral, and scans these into documents and loads them in their system and makes these available for APS HR staff using the employee number as the identifier.
- GA Professional Standards Commission (PSC): a website hosted by the Georgia Professional Standards Commission (https://www.gapsc.org/portal)
- Clearinghouse/NASTDEC: external tool consulted to check for applicant violations outside of Georgia
- Frontline Central: houses personnel folders
- Email: APS internal email; used for communications during some of these steps
- Teams: APS internal messaging platform; used for communications during some of these steps
- E-verify: an Internet-based system that compares information entered by an employer from an employee's Form I-9, Employment Eligibility Verification, to records available to the U.S. Department of Homeland Security and the Social Security Administration to confirm employment eligibility (e-verify.gov)
- S3/Lawson: an ERP(Enterprise Resource Planning) product of Infor LLC. At APS, Lawson S3 is used for handling Finance(i.e. Payroll, Benefits, Accounting, Budget, General Ledger, etc.) and also for various other departmental needs that are non-HR.

2 OF 10

# We identified lots of pain points



# DEFINING FUTURE STATE: APPLY IMPROVEMENT TECHNIQUE



#### **Eliminate Bureaucracy**

Streamline decision -making by removing unnecessary approvals and redundant steps that slow down processes.



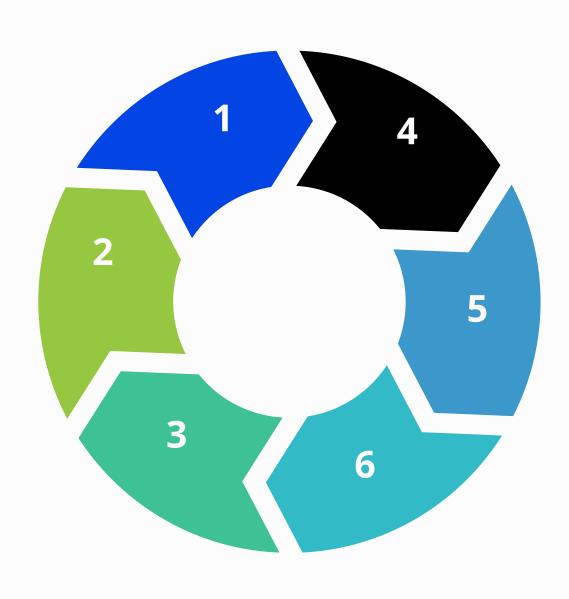
#### **Assess Value Add**

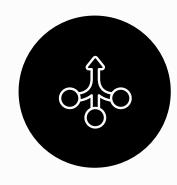
Evaluate each step of the process to determine if it contributes meaningful value to the overall outcome.



#### **Eliminate Duplication**

Identify and remove duplicate tasks or roles to enhance efficiency and reduce resource waste.





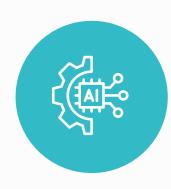
#### **Simplification**

Break down complex procedures into simpler, more manageable steps to improve clarity and execution.



#### **Reduce Cycle Time**

Shorten the time it takes to complete tasks by eliminating delays and optimizing workflows.

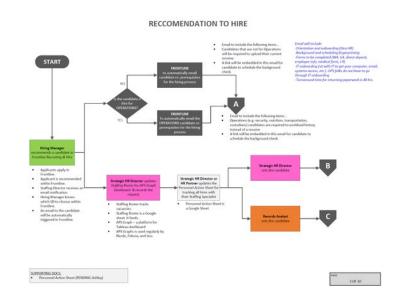


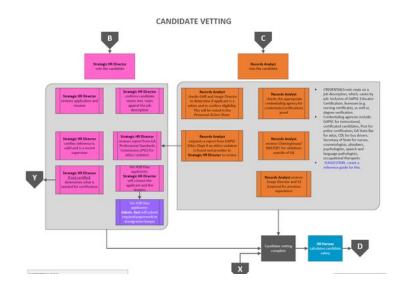
#### **Automate**

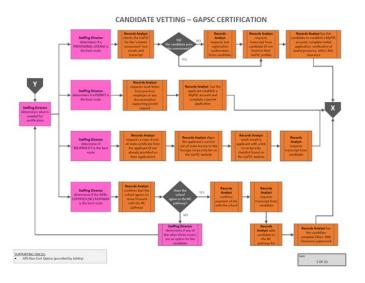
Implement technology to perform repetitive tasks, allowing teams to focus on higher-value activities.

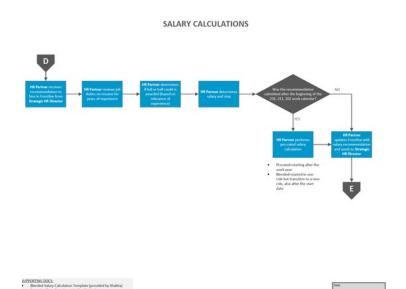
# Define the Future State

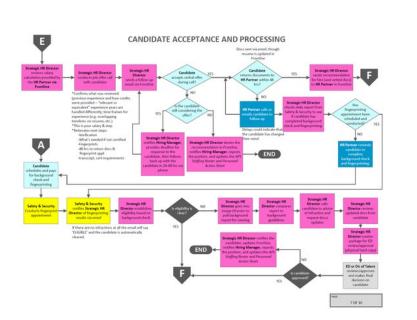


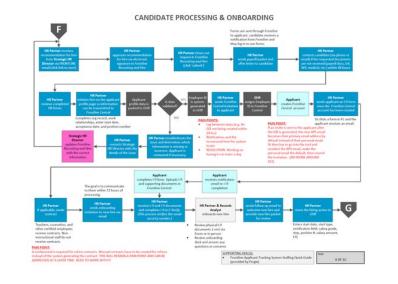


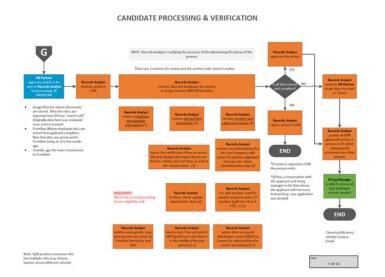












# Take Note of Pain Points along the way



No. This is still an outstanding pain point to be resolved.

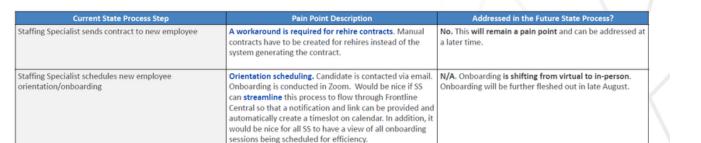


#### Current State Pain Points Addressed in Future State

Current State Process Step	Pain Point Description	Addressed in the Future State Process?
Verification process by Staffing Director	If a candidate disagrees with the experience "credits", additional information has to be provided to compensation for "verification". There is a <b>big delay</b> here. Sometimes this issue is a result of the resume not being accurately updated. (This situation is an exception to the norm.)	Mostly. With the Frontline communication in the beginning and the conversation by the Strategic HR Director, we should have less of this. We can't be responsible for candidates who are not honest. The overall time for this "issue" resolution should be shortened in the new process.
Staffing Director check of candidate background report vs background guidelines	The Background Check Guidelines need to be updated. There have been multiple conversations that haven't been translated into the guidebook. Also, there are multiple versions of the guidebook going around with conflicting information.	Yes. Guidelines have been updated and version control language has been added.
Staffing Specialist contacts candidate (via phone or email) if the requested documents are not received (payroll docs, G4, W4, medical, etc.)	Staffing Specialist (SS) must wait until applicant returns docs before the process can continue. This could range from immediately to weeks. SS has to keep checking Frontline for document status. (A deadline cannot be given within Frontline)	Yes. HR Partner is contacting the applicant via phone or email instead of waiting. (see page 7 of future state). Wil update that this communication should take place after 48 hrs.
Record Management Specialist (RMS) reviews data and employee documents	It's not always clear where to find documents today.  Sometimes in Image Director, sometimes in Frontline. It takes time. If applicant did not add their documents to Frontline, then the SS has to upload the document into Image Director.	Yes. An SOP will be created and the Records Analyst team will be trained. In the future, Frontline will be the repository for docs, not in two systems.
Record Management Specialist (RMS) reviews data and employee documents in Image Director AND/OR Frontline	Lack of clarity on roles and responsibilities for RMS. Ideally the record is pushed back to SS when data is incorrect or missing. Instead, RMS usually asks SS for the missing information and RMS handles. RMS responsibility is supposed to be quality control and verification of data. They *should* be able to review and send it back. RMS ends up fixing things quite often though, should	Yes. Being resolved with this process.

#### Current State Pain Points NOT Addressed in Future State

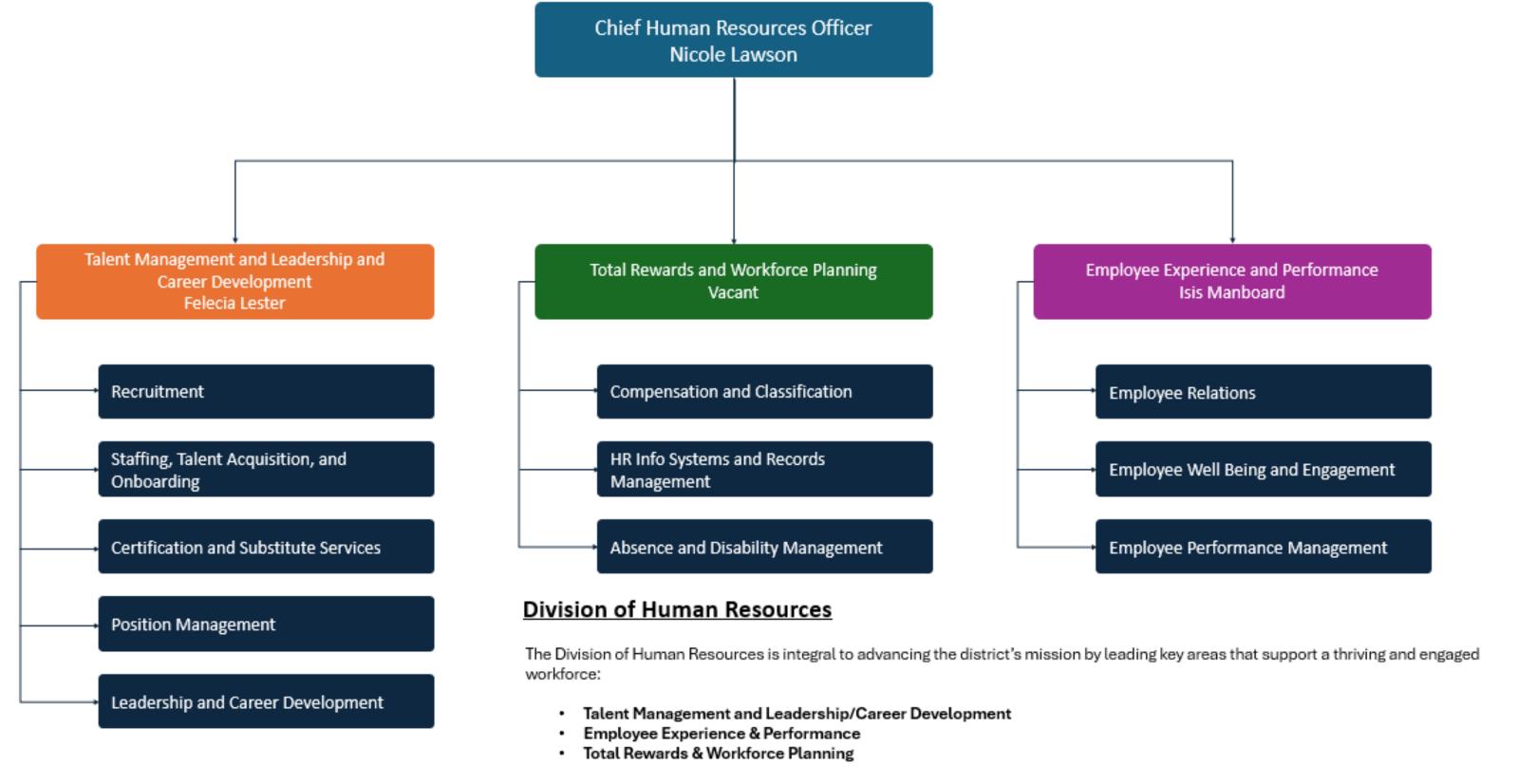
Records Manager reviews data and employee documents We're not currently tracking tenure eligibility well.







#### FY' 25 Functional Org Chart Division of Human Resources

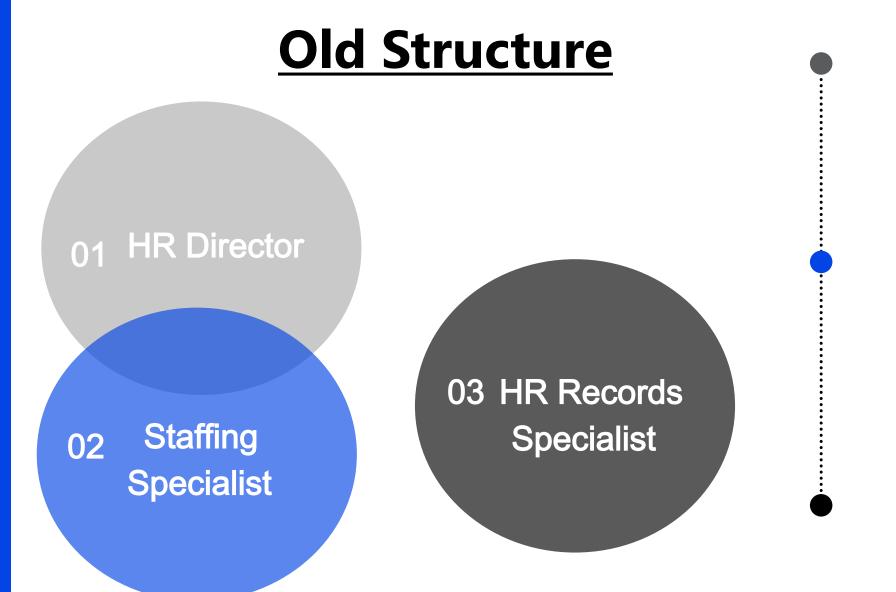


11/22/2024

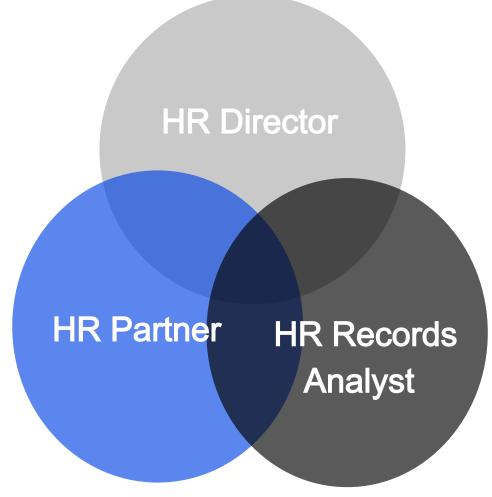
Each team within the division is committed to delivering people-centered solutions that develop and sustain a vibrant workforce dedicated to student success. By ensuring that staff feel valued, supported, and equipped for excellence, Human Resources plays a vital role in cultivating a positive, high-performing district culture.



# HR Support Function One Stop Shop Structure



# **New Structure**



**HR Director** - Serves as the Lead of the HR Support team and primary contact for Hiring Managers and serves as HR Staffing Consultant.

**HR Partner** - Serves as primary contact for applicants and employees for onboarding, transfers, calculates offers, and separations.

HR Records Analyst -Responsible for HRIS data 03 entry accuracy, initial certification, record compliance, and records generation.

## Team Feedback



# What changes are you most excited about?

#### Collaboration

- No more silos / breaking down barriers
- Cross functioning
- Records Analyst joining the Hub
- Relationship building

#### Process efficiencies

- Turnaround time
- No compensation hold up
- Assisting our team members to succeed with all of our streamlined efforts
- Process improvement
- Increased productivity and gained efficiencies

#### **Professional Growth**

- Ownership and Accountability
- Growth opportunities



## Team Feedback



# What changes are you most concerned about?

#### Will new silos be created?

- Silo of hubs
- The possibility of new bottlenecks

# Learning something new and getting comfortable with new tasks and ways of working?

- Blended calculations
- Knowledge sharing and transfer
- Variance with compensation calculations
- Releasing old practices and embracing new practices

#### **Continuing the Process**

- Handling the outstanding pain points
- Standard Operating Procedure maintenance protocol



# Project HR RISE: Process Improvement Outcomes

- Reduction in the time to complete the hiring and onboarding process
- Offer more compelling wages during the onboarding phase of hiring
- Reduce the number of hand-offs within the hiring and onboarding process

Define and implement a newly redesigned hiring and onboarding to address stakeholder feedback

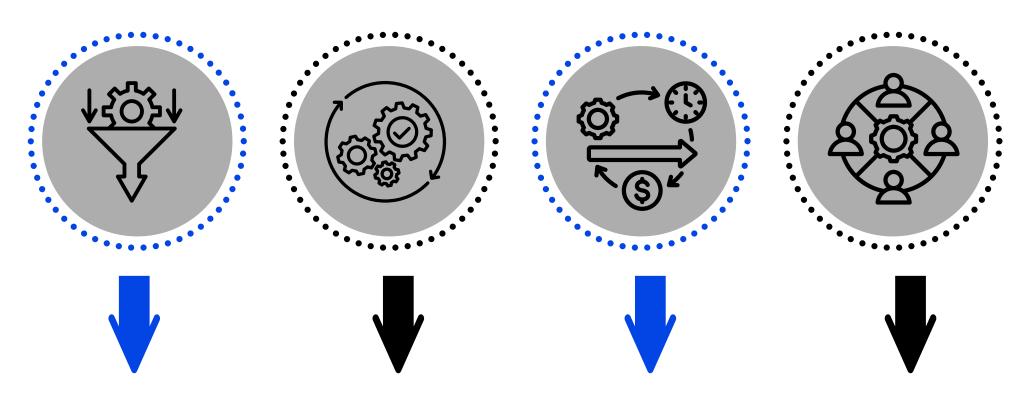








# 4 Quick Tips to Jump - Start Your Process Mapping Journey!



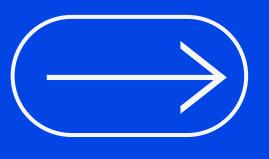
Identify a Probelm and Clearly Define the Scope

Keep it Simple Start with low tech
tools

Identify Key Contributors

Prioritize quick wins





# Benefits of Process Improvement for HR Leaders in the K - 12 space



#### Can these strategies be utilized in both small and large districts? YES!

- Increased efficiency with limited resources
- Improved employee experience
- Time savings for strategic work
- Reduces errors and compliance risks
- Enhanced decision making
- Better Recruitment and Retention
- Cost Savings
- Empowered and engaged HR Teams
- Improved Stakeholder Perception
- Scalability for Future Growth

#### Still Skeptical?

- Lean into your data to gain insights and identify potential quick wins
- Capture your return on investment or your journey
- Make it a team effort! Collaboration is KEY

#### As HR Leaders

- Model the Behavior
- Create a Safe Space for Process Improvement Champs!



# 5 Suggested Quick Starters



#### **Streamline Onboarding**

- Standardize and digitize forms to reduce paperwork.
- Create an onboarding checklist for HR staff, principals, and new hires.
- Automate reminders for required training and document submissions.

#### Simplifying Leave Requests and Approvals

- Move leave request forms online.
- Implement a centralized calendar for tracking leave balances and approvals.
- Develop an FAQ or guide to common leave policies (e.g., FMLA, sick days).

#### Standardizing Employee Verification Requests

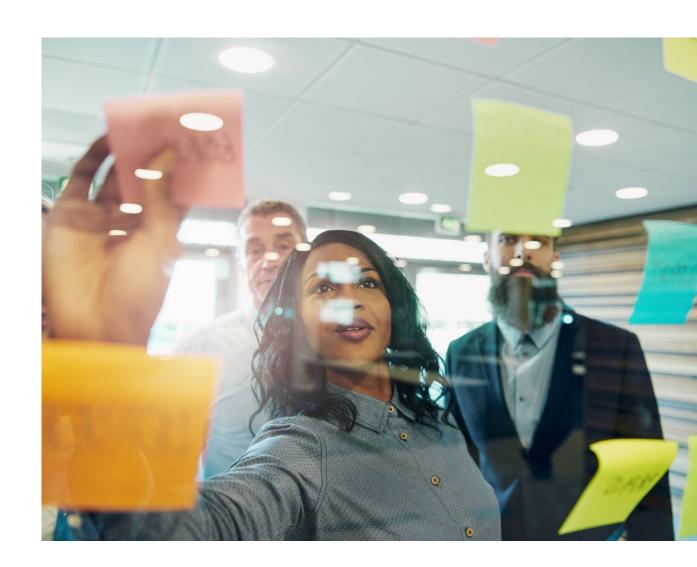
- Create a standardized form or template for verification requests.
- Designate a single point of contact or email for submissions.
- Use a tracking sheet to monitor and prioritize responses.

#### Simplifying Exit Interviews

- Develop a standardized exit interview template.
- Offer online or phone options for completing interviews.
- Automate reminders for scheduling interviews before an employee's last day.

#### Tracking Certification and Credential Renewals

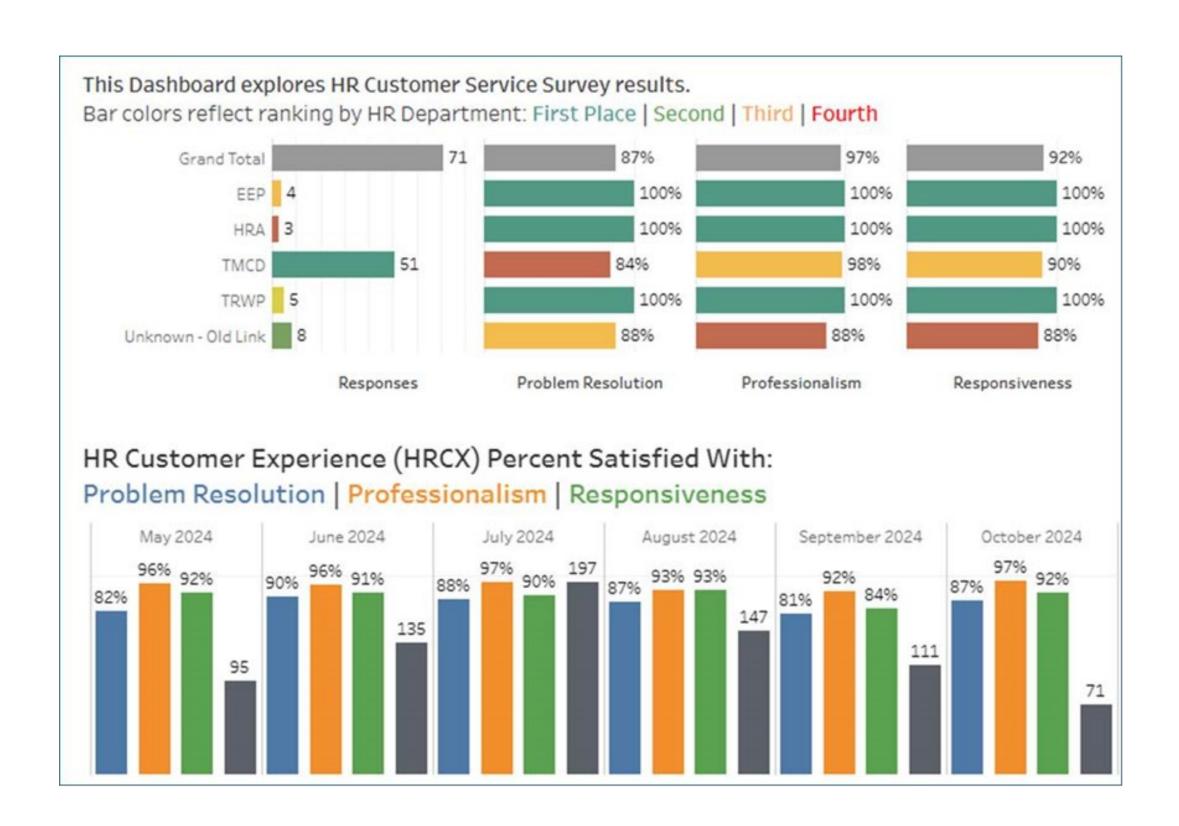
- Create a database or spreadsheet to track renewal deadlines.
- Automate email reminders 90, 60, and 30 days before expiration.
- Share links to renewal resources directly in reminders.





# What are our customers saying?





#### **Strategic Update:**

Implemented formative metrics to measure the employee experience by adding a customer service survey to each HR team member's email address signature



# **TESTIMONIALS**





Silas went above and beyond to render an issue that I was having with compensation. His customer service was superb and I am truly grateful to have encountered an individual that showed compassion and assisted me with such kindness.



Felicia Freeland is a ROCKSTAR.. She's always quick to respond and easily accessible. I can't leave out Monica Seda- She's awesome too.





Fallon Sanders was an amazing breath to interact with during my experience of trying to sign my contract. This experience was a breeze and was extremely stress -free.



I would like to shoutout Dr. Mighty and Ms. Sanders...You ladies rock and I truly enjoyed my experience interacting with you both. It's been extremely professional throughout the entire process.

# **CLOSING THOUGHTS**





#### **Eliminate Ambiguity Waste**

Ambiguity waste: an area where significant confusion and wasted effort could occur if proper expectations are not clear to all members of an organization.

Tristan Boutros and Jennifer Cardella The Basics of Process Improvement



#### Trust the Process

Embracing process mapping means understanding that each step brings clarity, alignment, and improvement. It's not just about efficiency—it's about empowering our teams and achieving excellence together.



#### Bring in the Experts

Leveraging the knowledge and insights of experts accelerates our progress and deepens our understanding. Utilize effective project management strategies to "build the boat"!



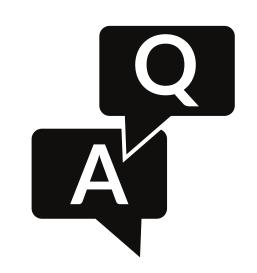
#### **Change Management**

Effective change management is about guiding people through transformation with empathy and purpose. Utilize effective Change Management Strategies to "move the boat forward"!

# Thank You

For Your Attention

Questions?



Survey Feedback





Let's stay Connected!



Nicole Lawson



nclawson@apsk12.org





