



Mandatory Financial Disclosure Statement

Approved: September 17, 2025

Below you will find three statements, at least one of which will apply to you in connection with your participation as a member of the Board of Directors of the American Alliance of Orthopaedic Executives (AAOE).

Please read the following statements and place a check in the box next to the statement or statements that apply. If you have a financial interest or other relationship with a commercial company which relates directly or indirectly to your service on the AAOE Board of Directors, please indicate that by checking the letter it corresponds to in the list below. Please include the name of the commercial company.

As is the current practice, AAOE Board members should indicate any potential conflicts they may have at the beginning of the Board meeting and during discussions affecting such interests during the Board meeting. In addition, any changes to these interests should be provided to the AAOE as soon as possible after they occur.

The AAOE does not view the existence of these interests or commitments as necessarily implying bias or decreasing the value of your participation on the AAOE Board of Directors

1. _____ I (or a member of my immediate family) have received something of value from, or own stock (or stock options) in a commercial company or institute related directly or indirectly with my role as a member of the AAOE Board of Directors. Check all that apply:

A. _____ Research or institutional support has been received from:

B. _____ Miscellaneous non-income support (e.g., equipment services), commercially derived honoraria, or other non-research funding (e.g., paid travel) has been received from:

C. _____ Royalties have been received from: _____

D. _____ Stock or stock options held in: _____

E. _____ Consultant or employee of: _____

(Initial Here) _____



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2. _____ I (or a member of my immediate family) am an editor or serve on the editorial board of the following periodicals or organizations:

3. _____ I (or a member of my immediate family) have not received anything of value from, and do not own stock or hold stock options in, a commercial company or institution related directly or indirectly with my role as a member of the AAOE Board of Directors.

(Initial Here) _____



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