

ZEFFERT & ASSOCIATES

Mastering LIHTC Compliance With HCCP Exam

February 27-29, 2024

In-Person Program held at
AAGD Office
2100 W. Walnut Hill Ln.
Ste 100C
Irving, TX 75038

Program Agenda

Daily check-in 8:15 - 8:30am

Day One: 8:30am – 5:00pm

- Introduction of property compliance
- Defining Tax Credits
- Development details
- Credit calculation
- The 8609, eligible, and qualified basis
- Set asides, including average income
- Applicable fraction and credit percentages
- Income and rent limits
- Property acquisitions and rehabs
- The vacant and next available unit rules
- Fair Housing
- Combining LIHTC with other programs

Day Two: 8:30am - 5:00pm

- Qualifying Households
- Interviews and applications
- Determining household size
- Student status
- Verification methods
- Annual and asset income
- Disposed of assets
- Completing the TIC
- Completing a Move-in
- Re-certification

Day Three: HCCP Exam 8:30 AM – 1:30 PM

- 8:30 AM - 10:45 AM – HCCP Review
- 11 AM - 1:30 PM – HCCP Exam (approx. time)
- 2 ½ hours provided to take the exam



Questions?
Contact Travis Allen,
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