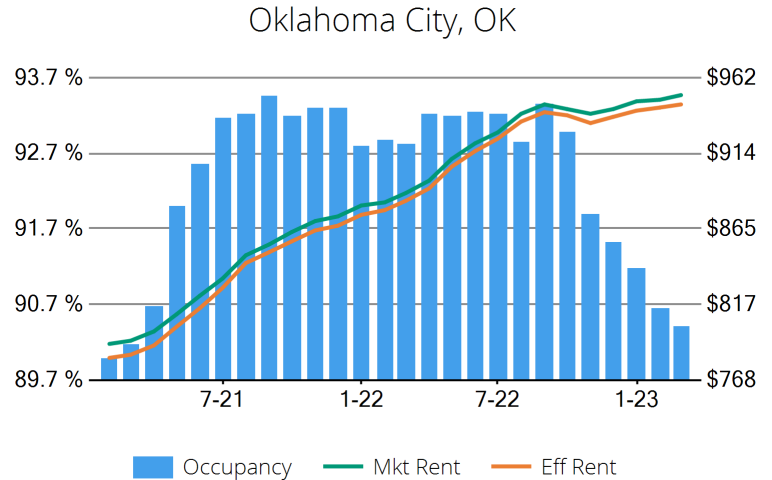


General Overview

Conventional Properties	Mar 2023	Annual Chg
Occupancy	90.4	-2.6%
Unit Change	115	
Units Absorbed (Annual)	-2,061	
Average Size (SF)	848	0%
Asking Rent	\$951	+7.0%
Asking Rent per SF	\$1.12	+7.0%
Effective Rent	\$945	+7.0%
Effective Rent per SF	\$1.11	+7.0%
% Offering Concessions	14%	+5.8%
Avg. Concession Package	4.6%	-7.6%



Market Breakdown

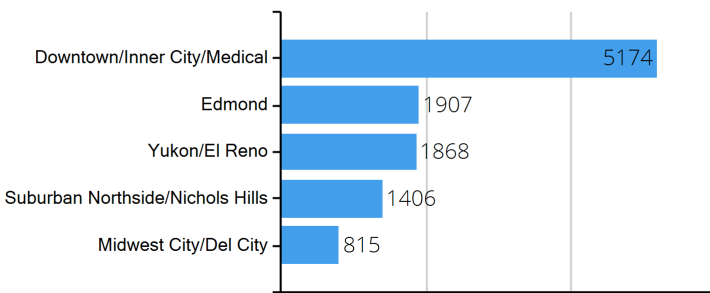
Property Type	% of Market	# Props	# Units	Occ.	Avg SF	Average Rent Mkt	Eff	Rent Concessions Props Offering	Avg Package
Conventional	78%	603	89,165	90.4%	848	\$951	\$945	13.6%	4.6%
Affordable	11%	148	13,106	91.4%	872	\$794	\$792	3.5%	4.1%
Senior Living	7%	98	7,517	89.2%	797	\$1,273	\$1,273	0.0%	0.0%
Student Housing	4%	28	5,152	93.2%	1,126	\$1,730	\$1,730	0.0%	0.0%
Totals *		877	114,940						

Top 5 Submarkets

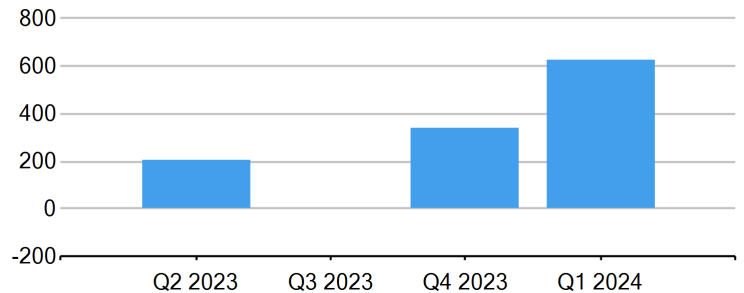
Occupancy Annual Change	Mar-23	Change	Effective Rent Gains	Mar-23	Change
Shawnee/Pottawatomie County/Seminole	95.3%	4.8%	Guthrie/Logan County	\$772	14.9%
Enid/Garfield County	91.2%	4.0%	Stillwater/Payne County	\$813	13.0%
Downtown/Inner City/Medical	91.1%	1.9%	Bethany	\$761	11.2%
Southwest OKC/WRWA/Moore	92.8%	0.5%	Yukon/El Reno	\$1,027	8.4%
Chickasha/Grady County	92.0%	0.3%	Southwest OKC/WRWA/Moore	\$915	7.8%

New Units

Top 5 Submarkets with Most New Units in Pipeline



Leasing Starts Next 4 Quarters



ALN Apartment Data tracks 11K management companies with over 182K properties, comprised of over 23.9 million total units. Copyrights: All data, information and material provided through ALN Platforms or Reports are copyrighted. All resales, redistribution, or other forms of dissemination is strictly forbidden. For additional information about our nationwide services, please contact Sales@alndata.com or call 800-643-6416 x 3.

* ALN Active listings. For additional details and definitions, visit our methodology page: .

<https://alndata.com/methodology>