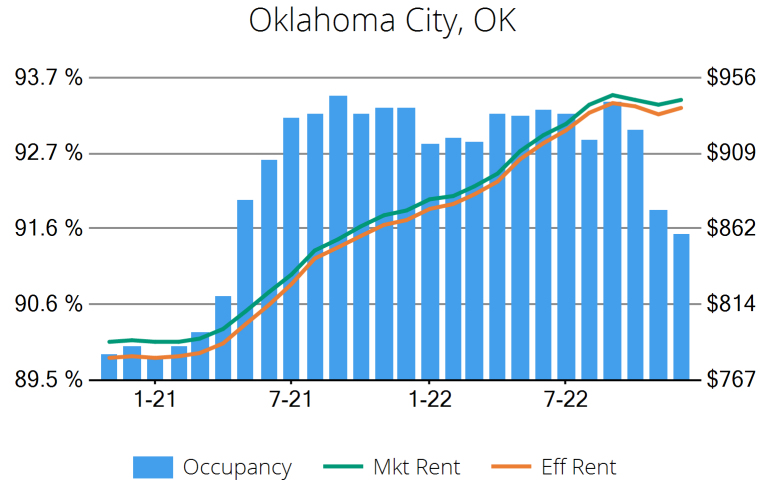


General Overview

Conventional Properties	Dec 2022	Annual Chg
Occupancy	91.5	-1.9%
Unit Change	273	
Units Absorbed (Annual)	-1,319	
Average Size (SF)	849	+0.1%
Asking Rent	\$942	+7.8%
Asking Rent per SF	\$1.11	+7.7%
Effective Rent	\$937	+8.0%
Effective Rent per SF	\$1.10	+7.8%
% Offering Concessions	11%	-18.4%
Avg. Concession Package	5.0%	-14.1%



Market Breakdown

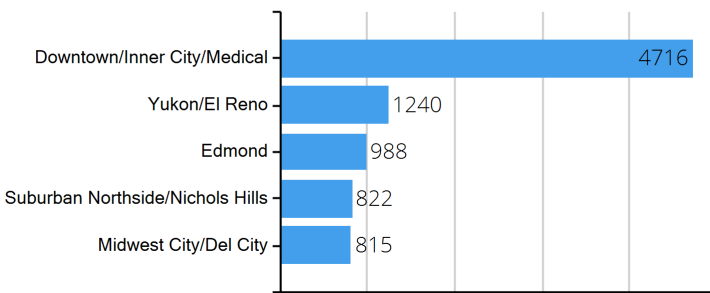
Property Type	% of Market	# Props	# Units	Occ.	Avg SF	Average Rent Mkt	Average Rent Eff	Rent Concessions Props Offering	Avg Package
Conventional	78%	600	88,845	91.5%	849	\$942	\$937	10.9%	5.0%
Affordable	11%	147	12,986	89.2%	872	\$786	\$786	0.0%	0.0%
Senior Living	6%	97	7,359	90.2%	797	\$1,257	\$1,257	0.0%	0.0%
Student Housing	5%	28	5,152	97.7%	1,126	\$1,636	\$1,636	0.0%	0.0%
Totals *		872	114,342						

Top 5 Submarkets

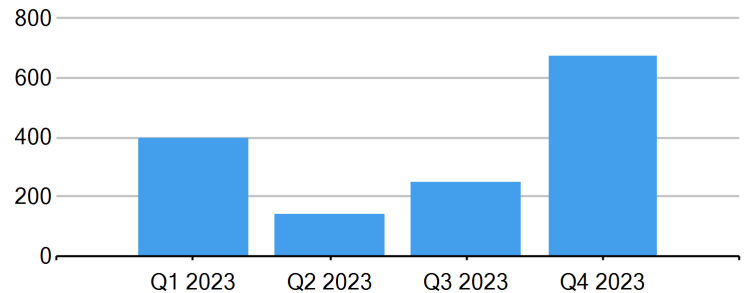
Occupancy Annual Change	Dec-22	Change	Effective Rent Gains	Dec-22	Change
Bethany	88.2%	4.1%	Southwest OKC/WRWA/Moore	\$932	10.8%
Shawnee/Pottawatomie County/Seminole	95.6%	2.7%	Yukon/El Reno	\$1,023	10.3%
Midwest City/Del City	92.0%	1.6%	Chickasha/Grady County	\$784	9.6%
Enid/Garfield County	88.6%	0.0%	Bethany	\$743	9.0%
Southwest OKC/WRWA/Moore	93.2%	-0.6%	Downtown/Inner City/Medical	\$1,173	8.9%

New Units

Top 5 Submarkets with Most New Units in Pipeline



Leasing Starts Next 4 Quarters



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* ALN Active listings. For additional details and definitions, visit our methodology page: .

<https://alndata.com/methodology>