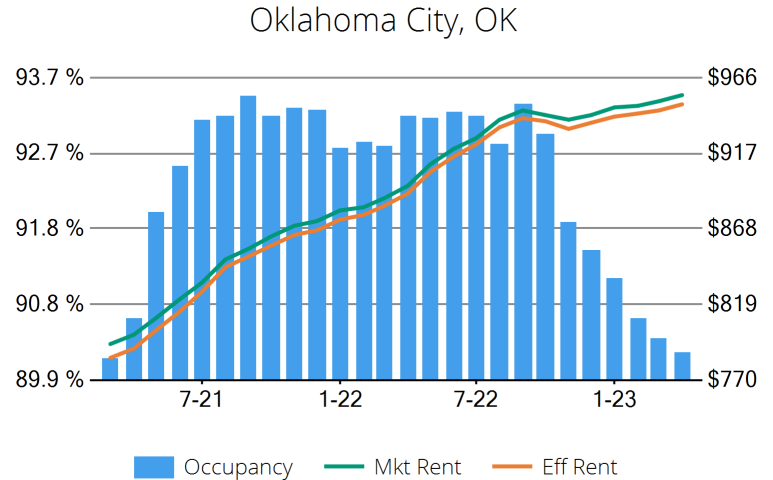


General Overview

Conventional Properties	Apr 2023	Annual Chg
Occupancy	90.2	-3.2%
Unit Change	248	
Units Absorbed (Annual)	-2,438	
Average Size (SF)	848	0%
Asking Rent	\$955	+6.5%
Asking Rent per SF	\$1.13	+6.5%
Effective Rent	\$949	+6.4%
Effective Rent per SF	\$1.12	+6.4%
% Offering Concessions	14%	+18.2%
Avg. Concession Package	4.8%	-5.5%



Market Breakdown

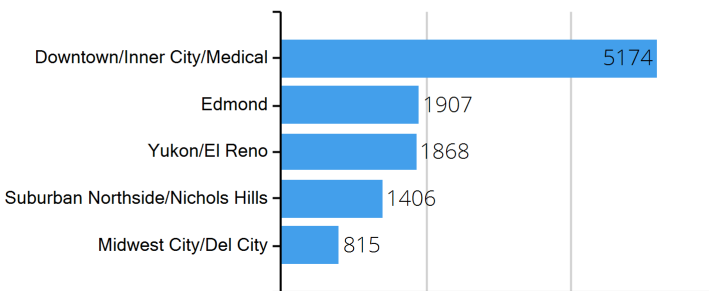
Property Type	% of Market	# Props	# Units	Occ.	Avg SF	Average Rent Mkt	Eff	Rent Concessions Props Offering	Avg Package
Conventional	78%	603	89,174	90.2%	848	\$955	\$949	13.9%	4.8%
Affordable	11%	148	13,090	92.4%	874	\$798	\$797	3.5%	3.7%
Senior Living	7%	98	7,606	89.4%	797	\$1,280	\$1,280	2.9%	2.4%
Student Housing	4%	28	5,152	96.9%	1,126	\$1,742	\$1,742	0.0%	0.0%
Totals *		877	115,022						

Top 5 Submarkets

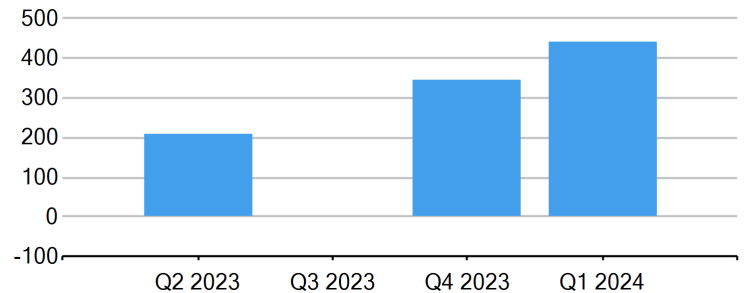
Occupancy Annual Change	Apr-23	Change	Effective Rent Gains	Apr-23	Change
Shawnee/Pottawatomie County/Seminole	96.4%	5.9%	Guthrie/Logan County	\$772	14.9%
Chickasha/Grady County	92.0%	0.3%	Stillwater/Payne County	\$816	13.1%
Enid/Garfield County	91.8%	0.2%	Bethany	\$760	10.8%
Southwest OKC/WRWA/Moore	91.8%	-0.6%	Yukon/El Reno	\$1,039	7.9%
Midwest City/Del City	91.9%	-0.8%	Norman	\$925	7.3%

New Units

Top 5 Submarkets with Most New Units in Pipeline



Leasing Starts Next 4 Quarters



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* ALN Active listings. For additional details and definitions, visit our methodology page: .

<https://alndata.com/methodology>